SHYAM GROUP OF INDUSTRIES



Date: 25/02/2019

NATIONAL STOCK EXCHANGE OF INDIA LTD. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex, Bandra (E) Mumbai - 400 051

SHYAM CENTURY FERROUS LIMITED Vill.: Lumshnong, PO: Khaliehriat Lumshnong, Meghalaya-793210

BSE LIMITED
Phiroze Jeejeebhoy Towers ,
Dalal Street, Ambalal Doshi Marg,
Kala Ghoda, Fort, Mumbai-400001

Dear Sir(s),

SUB: <u>DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SAST)</u> <u>REGULATIONS, 2011</u>

In terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 please find enclosed herewith the disclosure of change in shareholding of the PAC (Persons Acting in Concert) inter-se, tantamounting to two percent or more of the paid up capital of the Company. It may be noted that it is a case of transfer inter-se not resulting to any change in total shareholding. Our group does not belong to the promoter group in Shyam Century Ferrous Limited. Enclosed please find the list of shareholders, belonging to our PAC, before and after such transfer.

You are requested to kindly acknowledge the receipt of the same.

Thanking you, Yours faithfully

Mahabir Prasad Agarwal
For and on behalf of Shyam Group

Encl: As above

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	SHYAM CENTURY FERROUS LIMITED		
Name(s) of the acquirer and Persons Acting in Concer (PAC) with the acquirer	List enclosed as Annexure I		
Whether the acquirer belongs to Promoter/Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TO are Listed	NSE, BSE		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rightsb) Shares in the nature of encumbrance (pledge/ lien/non-	54.239.809	24.41	
disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
r) Total (a+b+c+d)	54,239,809	24.41	
Details of acquisition/sale			
) Shares carrying voting rights acquired/seld	3200868	1.44	
Shares carrying voting rights acquired/seld VRs acquired /sold otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold Shares encumbered / invoked/released by the acquirer.	3200868	1.44	
Shares carrying voting rights acquired/seld VRs acquired /sold otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold Shares encumbered / invoked/released by the acquirer.	3200868 3200868	1.44	
Shares carrying voting rights acquired/seld VRs acquired /sold otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold Shares encumbered / invoked/released by the acquirer. Total (a+b+c+/-d)			
Shares carrying voting rights acquired/seld VRs acquired /sold otherwise than by shares Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold Shares encumbered / invoked/released by the acquirer.			



category) acquired/ sold Shares encumbered / invoked/ released by the acquirer.			
f) Total (a+b+c+/-d)	3200000	1.44	
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	54,240,667	24.41	
b) Shares encumbered with the acquirer			
c) VRs otherwise than by equity shares			
d) Warrants/convertible securities/any other instrument			
that entitles the acquirer to receive shares carrying			
voting rights in the TC (specify holding in each			
category) after acquisition			
e) Total (a+b+c+d)	54,240,667	24.41	
Mode of acquisition/sale (e.g. open market / off-market /	Block Deal		
public issue / rights issue /preferential allotment / inter-se			
transfer etc.)			
Date of acquisition / sale of shares / VR or date of receipt of	AS PER ANNEXURE II		
intimation of allotment of shares, whichever is applicable			
Equity share capital / total voting capital of the TC before	e 222,172,990 Equity Shares of Re. 1/- each		
the said acquisition/sale	aggregating to Rs. 222,172,990/- only.		
Equity share capital/ total voting capital of the TC after the	•		
said acquisition/sale	aggregating to Rs. 222,172,990/- only.		
Total diluted share/voting capital of the TC after the said			14.
acquisition/sale			

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligation & Disclosure Requirement) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Mahabir Prasad Agarwal

For and on behalf of Shyam Group

Signature of the acquirer / Authorised Signatory

Place: KOLKATA Date: 25/02/2019

Holder Name	Existing no. of shares	as %	Purchase			T		
Shyam Metalics & Energy Ltd.	-	as 70	Purchase	as %	(SALE)	as %	Total	as %
Shyam Sel And Power Ltd.	8,763,260	3.94						
Narantak Dealcomm Ltd.						-	8,763,260	3.9
	1,417,600	0.64		-			1,417,600	0.6
Dorite Tracon Pvt. Ltd.								
Subham Capital Pvt.Ltd.	1,736,721	0.78						
Subham Buildwell Pvt. Ltd						-	1,736,721	0.78
	685,630	0.31		-		-	685,630	0.3
Mahabir Prasad Agarwal							-	
Mahabir Prasad Agarwal & Sons(HUF)	387,843	0.17						
Brij Bhushan Agarwal	14,149,789						387,843	0.17
Tanishi Agarwal (M)		6.37					14,149,789	6.37
				-				
Subham Agarwal		-	868.00	0.00			-	
Sheetij Agarwal						~	868	0.00
Brij Bhushan Agarwal & Sons (HUF)		-	3,200,000.00	1.44		-	3,200,000	1.44
				-		-		
Mittu Agarwal	6,366,787	2.87					6,366,787	
Sumitra Devi agarwal								2.87
heetij Agarwal Family Trust								-
					-		-	-
rij Bhushan Agarwal Family Trust	10,700,000	4.82		-	3,200,000	1.44	7,500,000	2.20
iran Vimal Agarwal								3.38
alpataru Housefin & Trading Pvt. Ltd.	10,032,179	4.50						
otal		4.52					10,032,179	4.52
7.001	54,239,809	24.41	3,200,868	1.44	3,200,000	1.44	54,240,677	24.41



25/02/2019

ANNEXURE - II

Holders Name			
DATE OF SALES	SELLER'S NAME	QUANTITY SOLD	AS %
21/02/2019	Brij Bhushan Agarwal Family Trust	3,200,000	1.44
	TOTAL	3,200,000	1.44

Holders Name			
DATE OF PURCHASE	PURCHASER'S NAME	QUANTITY PURCHASED	AS %
12/02/2019	Subham Agarwal	868	0.00
21/02/2019	Sheetij Agarwal	3,200,000	1.44
	TO	TAL 3,200,868	1.44

