CIN L33112MP1985PLC003039 RAAJ MEDISAFE INDIA LIMITED

Regd. Office: 75/2 and 3, Industrial Area, Maksi Road, Ujjain-456010 Email: <u>raajmedisafe@gmail.com</u>, Website: www.raajmedisafeindia.com Phone: 0734 2518989 2513349

November 14, 2024

To, The Corporate Relationship Department BSE Ltd. Phiroze Jeejeebhoy Towers, Dalal Street MUMBAI – 400001

Scrip Code 524502

Dear Sir,

Sub. <u>Subject: Statement of Deviation or Variation in utilization of funds raised</u> <u>through Preferential Issue under Regulation 32 of SEBI (Listing Obligations</u> <u>and Disclosure Requirements) Regulation, 2015 for the Quarter ended</u> <u>September 30, 2024</u>

Pursuant to Regulation 32 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, please find enclosed herewith the Statement of Deviation or variation in utilization of funds raised through Preferential Issue by the Company, for the quarter ended September 30, 2024, reviewed by the Audit Committee at its meeting held on November 12, 2024.

Please take the above information on record.

Thanking you,

Yours faithfully, FOR RAAJ MEDISAFE INDIA LIMITED

Arpit Bangur Chairman & Managing Director DIN:02600716 Encls: As stated

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STATEMENT OF DEVIATION / VARIATION IN UTILIZATION OF FUNDS RAISED (Pursuant to Regulation 32(1), (2) and (3) of SEBI (LODR) Regulation, 2015)

| (Pursuant to Regulation 32(1), | | | . , | J | 1011, 2015j | |
|--|---|------------------------|-----------------------------------|--------------------------|---|-------------------|
| Name of listed entity | Raaj Medisafe India Limited | | | | | |
| Mode of Fund Raising | Preferential Issue | | | | | |
| Date of Raising Funds | 06 May, 2024 | | | | | |
| Amount Raised | Rs. 100100000 | | | | | |
| Report filed for Quarter ended | September 30, 2024 | | | | | |
| Monitoring Agency | N.A. | | | | | |
| Monitoring Agency Name, if applicable | N.A. | | | | | |
| Is there a Deviation / Variation in use of | No | | | | | |
| funds raised | | | | | | |
| If yes, whether the same is pursuant to | N.A. | | | | | |
| change in terms of a contract or objects, | | | | | | |
| which was approved by the shareholders | | | | | | |
| If Yes, Date of shareholder Approval | N.A. | | | | | |
| Explanation for the Deviation / Variation | N.A. | | | | | |
| Comments of the Audit Committee after | No Comments | | | | | |
| review | | | | | | |
| Comments of the auditors, if any | No Comments | | | | | |
| Objects for which funds have been raised and wherethere has been a deviation, in the following table: | No deviation from object the details of funds are as under: | | | | | |
| Original Object | Modified Object, if any | Original Allocation | Modified allocation, if any | Funds Utilised | Amount of Deviation/ Variation for the quarter according to applicable object | Remarks if any |
| The proceeds of this issue shall be utilized for an expansion plan and manufacturing capacity addition at 106, Sector 3, Industrial Area, Dhar, Pithampur, Madhya Pradesh, 454774 and 75/2 & 3, Industrial Area, Maxi Road, Ujjain -456010 and to meet the working capital requirements and general corporate purposes. | - | Rs. 100100 000 | - | Rs. 1001 0000 0 | Nil | - |

Deviation or variation could mean:

a) Deviation in the objects or purposes for which the funds have been raised; or

b) Deviation in the amount of funds actually utilized as against what was originally disclosed; or

c) Change in terms of a contract referred to in the fund raising document i.e. prospectus, letter of offer, etc.

-----Signature Page Follows------

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FOR RAAJ MEDISAFE INDIA LIMITED

Arpit Bangur Chairman & Managing Director DIN:02600716