

Resilient India Growth Limited

Rogers House
5 President John Kennedy Street
Port Louis, Mauritius
Tel: +230 213 1913
Fax: +230 208 6258

Date: 15 January 2021

BSE Limited Phiroze Jeejeebhoy Towers Dalal Street Mumbai- 400001	National Stock Exchange of India Ltd. Exchange Plaza, Plot no. C/1, G Block, Bandra-Kurla Complex Bandra (E) Mumbai - 400 051
The Company Secretary, Religare Enterprises Limited, 1st Floor, P-14, 45/90, P- Block, Connaught Place, New Delhi, Delhi, 110001 2nd Floor, Rajlok Building, 24, Nehru Place, New Delhi	

Dear Sir/Madam,

Sub: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to the sale of shares of Religare Enterprises Limited

Pursuant to the Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, please find attached the disclosure in respect of the acquisition of shares of Religare Enterprises Limited.

For and on behalf of

Resilient India Growth Limited



Authorized Signatory



Resilient India Growth Limited

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Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Religare Enterprises Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Sale of equity shares of Religare Enterprises Limited by Resilient India Growth Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited, National Stock Exchange of India Limited		
5. Details of the acquisition / sale as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition/ sale under consideration, holding of:			
a) Shares carrying voting rights	17,638,579	6.81%	6.81%
b) Shares in nature of encumbrance (pledge/lien/non-disposal undertaking/others)	Nil	Nil	Nil
c) Voting rights (VR) otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil	Nil	Nil
e) Total (a+b+c+d)	17,638,579	6.81%	6.81%

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Details of acquisition / sale:			
a) Shares carrying voting rights acquired / sold	17,638,579	6.81%	6.81%
b) VRs acquired otherwise than by shares	Nil	Nil	Nil
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	Nil	Nil	Nil
d) Shares encumbered / invoked/released by the acquirer	Nil	Nil	Nil
e) Total (a+b+c+/-d)	17,638,579	6.81%	6.81%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	Nil	Nil	Nil
b) Shares encumbered with the acquirer	Nil	Nil	Nil
c) VRs otherwise than by shares	Nil	Nil	Nil
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	Nil	Nil	Nil
e) Total (a+b+c+d)	Nil	Nil	Nil
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	off-market		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	13 January 2021		

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8. Equity share capital / total voting capital of the TC before the said acquisition / sale	258,843,902 equity shares of face value of INR 10 as disclosed in the shareholding pattern dated September 30, 2020 disclosed on the website of BSE Limited.
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	258,843,902 equity shares of face value of INR 10 as disclosed in the shareholding pattern dated September 30, 2020 disclosed on the website of BSE Limited.
10. Total diluted share/voting capital of the TC after the said acquisition	258,843,902 equity shares of face value of INR 10 as disclosed in the shareholding pattern dated September 30, 2020 disclosed on the website of BSE Limited.

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the seller / Authorised Signatory:

Resilient India Growth Limited

V. M. S. S. S. S.
Authorized Signatory

Place: Mauritius

Date: 15 January 2021

