

PRADEEP KUMAR GANEDIWAL

Address: 2/3 New Palasia, Indore (M.P.)

Contact No: 9893021077, Email: ganediwal@gmail.com

Date: 07th March, 2023

To,
The Secretary,
Corporate Relationship Department,
BSE Limited
Phiroze Jeejeebhoy Towers, Dalal Street
Mumbai- 400001(MH)

Subject: Disclosure pursuant to Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and takeovers) Regulations, 2011 ("SAST Regulations") in respect of acquisition of 573000 (Five Lacs Seventy Three Thousand Only) Equity Shares of Rs. 10/- each (3.52% of the total paid up share capital of the Target Company) through inter-se transfer in Off market.

BSE Script Code: 500277, ISIN: INE401C01018

Dear Sir/Madam,

Pursuant to the provisions of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, I Pradeep Kumar Ganediwal, Promoter of the Company, would like to inform that on 07th March, 2023 I have acquired 573000 (Five Lacs Seventy Three Thousand Only) equity shares of Rs. 10/- each of Mid India Industries Limited (the Company) through Inter-se Transfer in demat form from Ganediwal Finance & Leasing Private Limited member of Promoter Group.

The disclosure required under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is enclosed herewith.

You are requested to please take on record and disseminate the same on the Exchange website.

Thanking You,

Yours Faithfully,



Pradeep Kumar Ganediwal
Acquirer & Promoter

CC

To,
The Compliance Officer,
MID INDIA INDUSTRIES LIMITED
Textile Mill Area, Station Road,
Mandsaur M.P. 458001 IN
Email id- csmidindia@gmail.com

DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

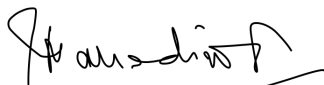
| | | | |
|---|--|---|--|
| Name of the Target Company (TC) | MID INDIA INDUSTRIES LIMITED (CIN: L17124MP1991PLC006324) BSE Scrip Code: 500277 ISIN: INE401C01018 | | |
| Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Pradeep Kumar Ganediwal (Promoter) | | |
| Whether the acquirer belongs to Promoter/Promoter group | Yes acquirer is Promoter | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited | | |
| Details of the acquisition / disposal as follows | Number | % w.r.t.total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the acquisition/sale under consideration, holding of : | | | |
| a) Shares carrying voting rights | 1795000 | 11.01% | 11.01% |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | | | |
| c) Voting rights (VR) otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | | | |
| e) Total (a+b+c+d) | 1795000 | 11.01% | 11.01% |
| Details of acquisition/sale | | | |
| a) Shares carrying voting rights acquired/sold | 573000 | 3.52% | 3.52% |
| b) VRs acquired /sold otherwise than by shares | | | |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | | | |
| d) Shares encumbered / invoked/released by the acquirer | | | |
| e) Total (a+b+c+/-d) | 573000 | 3.52% | 3.52% |
| After the acquisition/sale, holding of: | | | |
| a) Shares carrying voting rights | 2368000 | 14.53% | 14.53% |
| b) Shares encumbered with the acquirer | | | |
| c) VRs otherwise than by shares | | | |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each | | | |

Pradeep Kumar Ganediwal

| | | | |
|---|---|--------|--------|
| category) after acquisition e) Total (a+b+c+d) | 2368000 | 14.53% | 14.53% |
| Mode of acquisition / sale (e.g. open market / off-market/ public issue / rights issue / preferential allotment /inter-se transfer etc). | Off market and inter se transfer between promoters in demat form | | |
| Date of acquisition/ sale of shares /VR or date of receipt of intimation of allotment of shares, whichever is applicable | 07 th March, 2023 | | |
| Equity share capital/total voting capital of the TC before the said acquisition/ sale | Rs.163000000 divided into 16300000 equity shares of Rs. 10/- each | | |
| Equity share capital/ total voting capital of the TC after the said acquisition/ sale | Rs.163000000 divided into 16300000 equity shares of Rs. 10/- each | | |
| Total diluted share/voting capital of the TC after the said acquisition | Rs.163000000 divided into 16300000 equity shares of Rs. 10/- each | | |

(*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchanges under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.



Pradeep Kumar Ganediwal
Acquirer & Promoter

Date: 07th March, 2023

Place: Indore