

SHANTABEN VISHNUBHAI PATEL

11, Hindu Colony, Opp. Sardar Patel Stadium, Navrangpura, Ahmedabad-380 009 Gujarat

Date : 18/03/2020

To,
The Dy. Gen. Manager,
Corporate Relationship Dept.,
BSE Limited
PJ Tower, Dalal Street,
Mumbai - 400 001
Fax No.022-22722037-39
Equity Scrip Code:532710

To,
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051
Fax No.022-26598237-38
Equity Scrip Name: SADBHAV

Sub. : Disclosures

Dear Sir,

Please find attached herewith the Disclosures under Regulation 31(1) & 31(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on your record.

Thanking You,

Yours faithfully,

S-V. Patel

Shantaben Vishnubhai Patel
Promoter

**Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / ~~invocation of encumbrance/release of encumbrance~~
in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company(TC)	Sadbhav Engineering Ltd.
Names of the Stock Exchanges where the shares of the target Company are listed	<ul style="list-style-type: none"> • BSE Limited • National Stock Exchange of India Limited
Date of reporting	18-03-2020
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Shantaben V. Patel

Details of the creation of encumbrance :

Name of promoter (s) or PAC(s) with him(*)	Promoter holding in the target company(1)		Promoter holding already encumbered(2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)]/release{(2)-(3)}/invocation{(1)-(3)}	
	Number	% of total share capital	Number	% of total share capital	Type of event(creation/ release /invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/lien/ non-disposal undertaking/ others)	Reasons for encumbrance (**)	Number	% of total share capital	Name of the entity in whose favor shares encumbrance (***)	Number	% of total share capital
Shantaben V. Patel	49086135	28.61%	26523628	15.45%	Creation	09.03.2020	Pledge	Additional Security	493182	0.29%	TATA Capital Financial Services Ltd.	27016810	15.74%
			27016810	15.74%	Creation	09.03.2020	Pledge	Additional Security for third party	467202	0.27%	RBL Bank Ltd.	27484012	16.01%
			27484012	16.01%	Creation	09.03.2020	Pledge	Additional Security for third party	531609	0.31%	Axis Finance Ltd.	28015621	16.32%
			28015621	16.32%	Creation	09.03.2020	Pledge	Security for third party borrowing facility	2100000	1.22%	STCI Finance Ltd..	30115621	17.54%

SVP x S.V. Patel

			30115621	17.54%	Creation	11.03.2020	Pledge	Shortfall Security for third party	1111944	0.65%	Aditya Birla Finance Ltd.	31227565	18.19%
			31227565	18.19%	Creation	11.03.2020	Pledge	Shortfall Security for third party	1109594	0.65%	Aditya Birla Finance Ltd.	32337159	18.84%
			32337159	18.84%	Creation	11.03.2020	Pledge	Additional Security	1315151	0.77%	TATA Capital Financial Services Ltd.	33652310	19.61%
			33652310	19.61%	Creation	11.03.2020	Pledge	Additional Security for third party	767878	0.44%	Axis Finance Ltd.	34420188	20.05%

Date: 18.03.2020
Place: Ahmedabad

S-V. Patel.

Shantaben V. Patel
Promoter

(*)The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(**) For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

(***)This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.