



INGA VENTURES PRIVATE LTD.

1229, Hubtown Solaris, N.S. Phadke Marg, Opp. Telli Galli,
Andheri (East), Mumbai 400 069, Maharashtra, India

CIN : U67100MH2018PTC318359

Tel. No.: +91 22 26816003; **Fax No.:** +91 22 26816020;

Email: foods&inns.oo@ingaventures.com;

Contact Person: Kavita Shah;

SEBI Registration Number: INM000012698

PINC

Pioneer Investcorp Limited

1218, 12th Floor, Maker Chambers V,
Nariman Point, Mumbai 400 021

CIN: L65990MH1984PLC031909

Tel: +91 22 66186633,

E-mail: projectfood@pinc.co.in

Contact Person: Varun Jain

SEBI registration no.: INM000002988

April 18, 2024

To,

BSE Limited

Phirozee Jeejeebhoy Towers,

Dalal Sreet, Fort,

Mumbai-400001

Dear Sir/Madam,

Sub.: Public Announcement dated April 9, 2024 in relation to Open Offer by Raymond Simkins (“Acquirer 1”) and Milan Bhupendra Dalal (“Acquirer 2”) (hereinafter Acquirer 1 and Acquirer 2 are collectively referred to as “Acquirers”), along with Borgos Multitrade LLP (deemed to be Person Acting In Concert with Acquirer 2 or “PAC”) for the purpose of this Open Offer, to the public shareholders of Foods and Inns Limited (“Target Company”) for acquisition of up to 1,90,40,682 equity shares of face value of ₹ 1/- each at a price of ₹ 147/- per fully paid up equity share pursuant to regulations 3(1), 4 and other applicable provisions of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended (“SEBI (SAST) Regulations”).

This has reference to the captioned subject and further to our letter dated April 9, 2024 for submission of Public Announcement in terms of Regulations 3(1) and 4 and other applicable provisions of the SEBI (SAST) Regulations.

In terms of Regulation 14(3) of the SEBI (SAST) Regulations, the Detailed Public Statement, has been published in the following publications on April 18, 2024:

Newspaper	Language	Edition
Financial Express	English national daily	All editions
Jansatta	Hindi national daily	All editions
Pratahkal	Marathi	Mumbai

As the equity shares of the Target Company are listed on your Stock Exchange, in terms of Regulation 14(4) of the SEBI (SAST) Regulations, please find enclosed herewith soft copy of Detailed Public Statement.

Thanking you,



INGA VENTURES PRIVATE LTD.
1229, Hubtown Solaris, N.S. Phadke Marg, Opp. Telli Galli,
Andheri (East), Mumbai 400 069, Maharashtra, India
CIN : U67100MH2018PTC318359
Tel. No.: +91 22 26816003; Fax No.: +91 22 26816020;
Email: foods&inns.oo@ingaventures.com;
Contact Person: Kavita Shah;
SEBI Registration Number: INM000012698

PINC

Pioneer Investcorp Limited
1218, 12th Floor, Maker Chambers V,
Nariman Point, Mumbai 400 021
CIN: L65990MH1984PLC031909
Tel: +91 22 66186633,
E-mail: projectfood@pinc.co.in
Contact Person: Varun Jain
SEBI registration no.: INM000002988

This signature page forms an integral part of the letter to BSE Limited in relation to the proposed Open Offer of Foods and Inns Limited

For Inga Ventures Private Limited

K. Shah



Authorized Signatory

Name: Kavita Shah

Designation: Partner

Contact number:9867501267

Email:kavita@ingaventures.com

Encl.: As Above



INGA VENTURES PRIVATE LTD.
1229, Hubtown Solaris, N.S. Phadke Marg, Opp. Telli Galli,
Andheri (East), Mumbai 400 069, Maharashtra, India
CIN : U67100MH2018PTC318359
Tel. No.: +91 22 26816003; Fax No.: +91 22 26816020;
Email: foods&inns.oo@ingaventures.com;
Contact Person: Kavita Shah;
SEBI Registration Number: INM000012698

Pioneer Investcorp Limited
1218, 12th Floor, Maker Chambers V,
Nariman Point, Mumbai 400 021
CIN: L65990MH1984PLC031909
Tel: +91 22 66186633,
E-mail: projectfood@pinc.co.in
Contact Person: Varun Jain
SEBI registration no.: INM000002988

This signature page forms an integral part of the letter to BSE Limited in relation to the proposed Open Offer of Foods and Inns Limited

For Pioneer Investcorp Limited



Authorized Signatory

Name: Varun Jain

Designation: AVP

Contact number: 8080068054

Email: varun.jain@pinc.co.in

Encl.: As Above

