

**EWS FINANCE & INVESTMENTS PRIVATE LIMITED**

Regd. Office : "Dhun Building", 3rd Floor, North Wing, 827, Anna Salai, Chennai - 600 002.

CIN : U65921TN1990PTC018810

**Disclosures under Regulation 10(6) – Report to Stock Exchanges in respect of any acquisition made in reliance upon exemption provided for in Regulation 10 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|    |  |  |  |
|----|--|--|--|
| 1. | Name of the Target Company (TC)  | The India Cements Limited<br>(CIN : L26942TN1946PLC000931)   |  |
| 2. | Name of the acquirer(s)  | EWS Finance & Investments Private Ltd<br>(CIN : U65921TN1990PTC018810)   |  |
| 3. | Name of the stock exchange where shares of the TC are listed   | National Stock Exchange of India Limited and BSE Limited   |  |
| 4. | Details of the transaction including rationale, if any, for the transfer/ acquisition of shares.   | Pursuant to the Scheme of Amalgamation between Prince Holdings (Madras) Private Limited, Anna Investments Private Limited and others (Transferor Companies) with EWS Finance & Investments Private Limited (Transferee Company) and their respective shareholders sanctioned by NCLT, Division Bench II, Chennai, vide its Order dated 08.07.2022, the equity shares of The India Cements Limited (Target Company) held by Prince Holdings (Madras) Private Limited & Anna Investments Private Limited (Transferor Companies) vested with EWS Finance & Investments Private Limited (Transferee Company) |  |
| 5. | Relevant regulation under which the acquirer is exempted from making open offer.   | Regulation 10(1)(d)(iii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011   |  |
| 6. | Whether disclosure of proposed acquisition was required to be made under regulation 10 (5) and if so,<br>- whether disclosure was made and whether it was made within the timeline specified under theregulations.<br>- date of filing with the stockexchange. | Not Applicable   |  |
| 7. | Details of acquisition   | Disclosures required to be made under regulation 10(5)   | Whether the disclosures under regulation 10(5) are actually made |
|    | a. Name of the transferor / seller   | -  | -  |
|    | b. Date of acquisition   | -  | -  |
|    | c. Number of shares/ voting rights in respect of the acquisitions from each person mentioned in 7(a) above   | -  | -  |



*Chitra Srinivasan*

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|    |                      |  |                    |                                   |                    |                                   |
|----|----------------------|--|--------------------|-----------------------------------|--------------------|-----------------------------------|
|    | d.                   | Total shares proposed to be acquired / actually acquired as a % of diluted share capital of TC | -                  | -                                 |                    |                                   |
|    | e.                   | Price at which shares are proposed to be acquired / actually acquired                          | -                  | -                                 |                    |                                   |
|    |                      |  |                    |                                   |                    |                                   |
| 8. | Shareholding details |  | Pre-Transaction    |                                   | Post-Transaction   |                                   |
|    |                      |  | No. of shares held | % w.r.t total share capital of TC | No. of shares held | % w.r.t total share capital of TC |
|    | a                    | Each Acquirer / Transferee(*)  |                    |                                   |                    |                                   |
|    |                      | EWS Finance & Investments Private Ltd  | 27643432           | 8.92                              | 66803057           | 21.56                             |
|    | b                    | Each Seller / Transferor   |                    |                                   |                    |                                   |
|    |                      | Prince Holdings (Madras) Private Ltd   | 25993000           | 8.39                              | 0                  | 0.00                              |
|    |                      | Anna Investments Private Ltd   | 13166625           | 4.25                              | 0                  | 0.00                              |

**Note:**

- (\*) Shareholding of each entity shall be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.

for EWS FINANCE &amp; INVESTMENTS PRIVATE LIMITED

Date : 17.09.2022  
Place: Chennai
**CHITRA SRINIVASAN**  
**DIRECTOR**  
**DIN: 01094213**