

**February 19, 2025**

**BSE Limited**

25<sup>th</sup> Floor, P J Towers,  
Dalal Street, Fort,  
Mumbai - 400001  
Scrip Code: 531550

Dear Sirs,

**Subject: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011**

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Please find enclosed a copy of the disclosure received from Mr. Vishnukumar Patel (Promoter) under Regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeover) Regulations, 2011 with respect to the purchase of shares of the company.

You are requested to take the same on your Record.

Thanking you,

Yours Faithfully,  
**For Jhaveri Credits and Capital Limited**

**Vrunda Dattani**  
*Company Secretary*

Encl. : Copy of disclosure received from Mr. Vishnukumar Patel (Promoter) under Regulation 29(2) of the SEBI (SAST) Regulations, 2011



**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

|   |  |   |  |
|---|--|---|--|
| Name of the Target Company (TC)   | <b>JHAVERI CREDITS AND CAPITAL LIMITED</b> |   |  |
| Name(s) of the acquirer/ Seller and Persons Acting in Concert (PAC) with the acquirer/ Seller   | <b>VISHNUKUMAR VITTHALBHAI PATEL</b>       |   |  |
| Whether the acquirer/ Seller belongs to Promoter/Promoter group   | Yes  |   |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed  | BSE Limited                                |   |  |
| Details of the acquisition / <del>disposal</del> as follows   | Number                                     | % w.r.t. total share / voting capital wherever applicable (*) | % w.r.t. total diluted share / voting capital of the TC (**) |
| <b>Before the acquisition / disposal under consideration, holding of:</b>   |  |   |  |
| a) Shares carrying voting rights  | 47,61,235                                  | 52.97   | 50.18  |
| b) Shares in the nature of encumbrance (Pledge / lien / non-disposal undertaking / others)  | -  | -   | -  |
| c) Voting rights (VR) otherwise than by shares  | -  | -   | -  |
| d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC | -  | -   | -  |
| <b>e) Total (a+b+c+d)</b>   | <b>47,61,235</b>                           | <b>52.97</b>  | <b>50.18</b>   |

|  |   |              |              |
|--|---|--------------|--------------|
| <b>Details of acquisition/sale</b>   |   |              |              |
| a) Shares carrying voting rights acquired / sold   | 1750  | 0.02         | 0.02         |
| b) VRs acquired / sold otherwise than by shares  | -   | -            | -            |
| c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC  | -   | -            | -            |
| d) Shares encumbered / invoked / released by the acquirer  | -   | -            | -            |
| <b>e) Total (a+b+c+/-d)</b>  | <b>1750</b>   | <b>0.02</b>  | <b>0.02</b>  |
| <b>After the acquisition / sale, holding of:</b>   | 47,62,985   | 52.99        | 50.20        |
| a) Shares carrying voting rights   | -   | -            | -            |
| b) Shares encumbered with the acquirer   | -   | -            | -            |
| c) VRs otherwise than by shares  | -   | -            | -            |
| d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC  | -   | -            | -            |
| <b>e) Total (a+b+c+d)</b>  | <b>47,62,985</b>  | <b>52.99</b> | <b>50.20</b> |
| Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.) | Open Market   |              |              |
| Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable                 | <b>February 19, 2025</b>  |              |              |
| Equity share capital / total voting capital of the TC before the said acquisition / sale   | Rs. 8,98,76,860 consisting of 89,87,686 equity shares of face value of Rs.10 each |              |              |
| Equity share capital / total voting capital of the TC after the said acquisition / sale  | Rs. 8,98,76,860 consisting of 89,87,686 equity shares of face value of Rs.10 each |              |              |

|  |   |
|--|---|
| Total diluted share / voting capital of the TC after the said acquisition / sale | Rs. 9,48,76,860 consisting of 94,87,686 equity shares of face value of Rs.10 each |
|--|---|

Note:

(\*) Total Share Capital / voting Capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015;

(\*\*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

### Signature of the Acquirer

PATEL  
VISHNUKUMAR  
VITTHALDAS

Digitally signed by PATEL VISHNUKUMAR  
VITTHALDAS  
DN: cn=P, o=Personal, title=0134,  
2.5.4.20=e4d80e2ce03d98089b219dac3dccebd7aff  
2e4aa21700215a3995602b8ab70f3,  
serialNumber=bc923f6e307ca23e481b91f451d8  
4321a99820a1ecf3a18110908ba3a33, cn=PATEL  
VISHNUKUMAR VITTHALDAS  
Date: 2025.02.19 17:31:02 +05'30'

**Vishnukumar Patel**  
Category - Promoter

Place : Ahmedabad  
Date : 19/02/2025