



ALKALI METALS LIMITED

Plot B-5, Block III, IDA, Uppal, Hyderabad - 500 039, India
CIN: L27109TG1968PLC001196.

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+91-40-2756 2932/2720 1179
info@alkalimetals.com
www.alkalimetals.com

ANISO9001&14001

COMPANY



Manufacturers of : Sodium Amide, Sodium Alkoxides, Sodium Hydride, Sodium Azide, Tetrazoles, Amino Pyridines, Pyridine Derivatives,
Cyclic Compounds, Fine Chemicals, Intermediates for pharmaceuticals and Active Pharmaceutical Ingredients

AML/Stock Exchanges/20210105

Date: 5th January 2021

To
The Vice President,
Listing Department,
National Stock Exchange of India,
Exchange Plaza, Bandra Kurla Complex,
Bandra (East),
Mumbai-400051
Symbol: ALKALI, Series: EQ

To
The General Manager
Department of Corporate Services,
Bombay Stock Exchange Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001
Scrip Code: 533029

Dear Sir,

Sub: Disclosure regarding temporary removal of pledge against shares and creation of pledge against shares held by Promoter under Regulation 31(1) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Pursuant to the regulation Regulation 31(1) SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, the promoter has disclosed the details regarding temporary removal and creation of pledge against shares held by him.

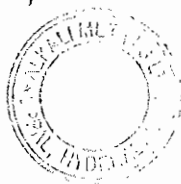
The disclosure under the said regulations along with a letter from the Promoter is enclosed.

This is for your information and record.

Thank You

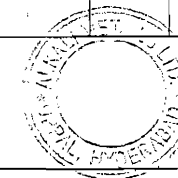
Yours faithfully,
For Alkali Metals Limited

Siddharth Dubey
Company Secretary & Compliance Officer



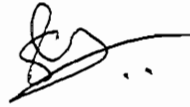
FORMAT FOR DISCLOSURE BY THE PROMOTER(S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE/ RELEASE OF ENCUMBRANCE. IN TERMS OF REGULATION 31(1) AND 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target Company(TC)							ALKALI METALS LIMITED						
Names of the Stock Exchanges where the shares of the target company are listed							i) National Stock Exchange of India Limited ii) Bombay Stock Exchange Limited						
Date of reporting							5-Jan-2021						
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked							YERRAMILI SRI RAMA VENKATA RAO						
Details of the creation/invocation/release of encumbrance:													
Name of the promoter (s) or PACs with him(**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	No. of Shares	% of total share capital	% w.r.t diluted share capital(*)	No. of shares	% of total share capital	Type of event (creation / release / invocation n)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of share	% of total share capital
YERRAMILI SRI RAMA VENKATA RAO	69,04,715	67.81%	67.81%	21,30,000	20.92%	RELEASE	30-Dec-2020	PLEDGE	21,30,000	20.92%	STATE BANK OF INDIA COMMERCIAL BRANCH, HYDERABAD	0	0
KRISHNAVENI YERRAMILI	28,994	0.28%	0.28%	NIL	NIL	NA	NA	NA	NA	NA	NA	NA	NA
YERRAMILI LALITHYA POORNA	1,10,000	1.08%	1.08%	NIL	NIL	NA	NA	NA	NA	NA	NA	NA	NA



YERRAMILLI SIVA RAMA KRISHNA RAO	46,500	0.46%	0.46%	NIL	NIL	NA	NA	NA	NA	NA	NA	NA	NA
CDC INDUSTRIAL INFRAS LTD	633	0.01%	0.01%	NIL	NIL	NA	NA	NA	NA	NA	NA	NA	NA

Signature of the Authorized Signatory:



Place : Hyderabad

Date : 5-Jan-2021

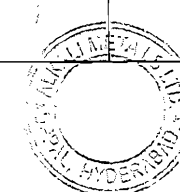


(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

FORMAT FOR DISCLOSURE BY THE PROMOTER(S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE/ RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31(1) AND 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

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Date of reporting						5-Jan-2021							
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked						YERRAMILI SRI RAMA VENKATA RAO							
Details of the creation/invocation/release of encumbrance:													
Name of the promoter (s) or PACs with him(**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	No. of Shares	% of total share capital	% w.r.t diluted share capital(*)	No. of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/others)	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of share	% of total share capital
YERRAMILI SRI RAMA VENKATA RAO	69,04,715	67.81 %	67.81%	NIL	NIL	CREATION	31-Dec-2020	PLEDGE	21,30,000	20.92%	STATE BANK OF INDIA COMMERCIAL BRANCH, HYDERABAD	21,30,000	20.92%
KRISHNAVENI YERRAMILI	28,994	0.28%	0.28%	NIL	NIL	NA	NA	NA	NA	NA	NA	NA	NA



YERRAMILI LALITHYA POORNA	1,10,000	1.08%	1.08%	NIL	NIL	NA	NA	NA	NA	NA	NA	NA	NA
YERRAMILI SIVA RAMA KRISHNA RAO	46,500	0.46%	0.46%	NIL	NIL	NA	NA	NA	NA	NA	NA	NA	NA
CDC INDUSTRIAL INFRAS LTD	633	0.01%	0.01%	NIL	NIL	NA	NA	NA	NA	NA	NA	NA	NA

Signature of the Authorized Signatory:

Place : Hyderabad

Date : 5-Jan-2021



(**) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

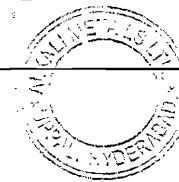
(*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**ANNEXURE II
FORMAT FOR DISCLOSURE OF REASONS FOR ENCUMBRANCE**

Name of listed company	ALKALI METALS LIMITED
Name of the recognized stock exchanges where the shares of the company are listed	i) National Stock Exchange of India Limited ii) Bombay Stock Exchange Limited
Name of the promoter(s) / PACs whose shares have been encumbered	YERRAMILI SRI RAMA VENKATA RAO
Total promoter shareholding in the listed company	69,04,715
Encumbered shares as a % of promoter shareholding	30.85%
Whether encumbered share is 50% or more of promoter shareholding	NO
Whether encumbered share is 20% or more of total share capital	YES

Details of all the existing events/ agreements pertaining to encumbrance

		Encumbrance I (Date of creation of encumbrance: 31-Dec-2020)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		PLEDGE
No. and % of shares encumbered		No. of shares: 21,30,000 % of total share capital:20.92%
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	STATE BANK OF INDIA COMMERCIAL BRANCH HYDERABAD
	Whether the entity X is a scheduled commercial	SCHEDULED COMMERCIAL BRANCH



	bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	
	Names of all other entities in the agreement	NA
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	YES / NO
Security Cover / Asset Cover	Value of shares on the date of event / agreement (A)	i) NSE – closing price @ ₹ 47.45/- per share aggregating to - ₹ 10,10,68,500/- ii) BSE – closing price @ ₹ 47.65/- per share aggregating to - ₹ 10,14,94,500/-
	Amount involved (against which shares have been encumbered) (B)	As on 31-Dec-2020, total Amount Involved – ₹ 28.71 Crores consisting of; i) a) Fund Based- Cash Credit - ₹ 16 Crores b) Non-Fund Based - BG- ₹ 1 Crore, LC- - ₹ 6 Crores and Derivative - ₹ 0.56 Crores ii) Guaranteed Emergency Credit Line (GECL) - ₹ 3.35 Crores iii) Covid-19 Emergency Credit Line (CECL)- ₹ 1.80 Crores
	Ratio of A / B	0.35 (based on both NSE and BSE closing price respectively)



End use of money	Borrowed amount to be utilized for what purpose - (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	b) for the benefit of the Company
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Place: *Hyderabad*

Date: *5-Jan-2021*

