

Date: October 05, 2021

To, The Manager, Listing Department, National Stock Exchange of India Limited, Exchange Plaza, C – 1, Block – G, Bandra – Kurla Complex, Bandra (E), Mumbai-400 051. Scrip Code – LINCOLN	To, The Department of Corporate Service, BSE Limited, 1 st Floor, New Trading Ring, Rotunda Building, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai – 400 001. Scrip Code – 531633
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Dear Sir,

Sub: Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Outcome of Board Meeting.

With reference to the above captioned subject, we would like to inform you that the board of directors of the Company at its meeting held today i.e. on Tuesday, October 05, 2021, which commenced at 5:30 p.m. and concluded at 6:20 p.m. inter-alia considered and approved the following: -

1. Allotment of 29,728 equity shares of face value of ₹ 10/- each of the Company pursuant to the scheme of amalgamation of Lincoln Parenteral Limited ('Transferor Company') and Lincoln Pharmaceuticals Limited ('Transferee Company') and their respective shareholders and creditors ('Scheme'), as approved by the Hon'ble National Company Law Tribunal, Ahmedabad Bench vide its order dated September 14, 2021. Further, it is noted that the 98,58,438 (Ninety Eight Lacs Fifty Eight Thousand Four Hundred Thirty Eight) equity shares of Transferor Company held by the Company (Transferee Company) shall be cancelled without any act, deeds or instrument.

Accordingly, post allotment of share as mentioned above, the paid-up share capital of the Company has increased from ₹ 20,00,00,000/- (Rupees Twenty Crores Only) divided into 2,00,00,000 equity shares of face value of ₹ 10/- each to ₹ 20,02,97,280/- (Rupees Twenty Crore two lakh ninety seven thousand two hundred and eighty Only) divided into 2,00,29,728 equity shares of face value of ₹ 10/- each.

Kindly take the same on your records.

Thanking you,

Yours faithfully,

FOR LINCOLN PHARMACEUTICALS LTD

M.A. Desai

NIREN A. DESAI
COMPANY SECRETARY &
COMPLIANCE OFFICER



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