



April 6, 2021

To,
The Secretary,
Market Operations Department,
The BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai – 400 023.

Capital Market Operations
The National Stock Exchange of India Ltd.
Exchange Plaza, 5th Fl., Plot No.C/1,
G Block, Bandra-Kurla Complex,
Bandra (E),
Mumbai – 400 051.

Scrip Code: 500003

Scrip Code: AEGISCHEM

Dear Sir,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligation & Disclosure Requirements) Regulations 2015

This bears reference to: (i) our letter dated 6th June, 2017 about having entered into a Share Subscription Agreement by the company with its wholly owned subsidiary Aegis Gas (LPG) Private Limited (“AGPL”) and AGPL’s subsidiary Hindustan Aegis LPG Limited (“HALPG”) and Itochu Petroleum Co., (Singapore) Pte. Ltd (“ITOCHU”) with respect to the subscription by ITOCHU to equity shares of HALPG representing 19.7% of the paid-up share capital of HALPG; (ii) further letter dated 5th January, 2018 informing about allotment of 2,39,933 equity shares of Rs. 10 each to ITOCHU representing 19.7% of the paid-up share capital of HALPG and signing of Shareholders Agreement; and (iii) further letter dated 5th March, 2021 informing about the exercise by ITOCHU of its option to acquire an additional stake of 5.3% in HALPG for Rs. 69.3 Crores by acquiring the same from AGPL, taking ITOCHU’s total shareholding to 25% in HALPG.

In furtherance of the above, the Company, ITOCHU, AGPL and HALPG have entered into a Share Purchase Agreement executed by and amongst Aegis Logistics Limited, AGPL, HALPG, and ITOCHU in relation to the transfer of 64,551 shares of HALPG by AGPL to Itochu representing 5.3% of the shareholding of HALPG.

Despite the fact that the Company is neither issuing shares to Itochu nor is a direct shareholder of HALPG, this disclosure is being made as and by way of abundant caution pursuant to Para B of Part A of Schedule III as provided in Regulation 30(3) of the Securities and Exchange Board of India (Listing Obligation & Disclosure Requirements) Regulations, 2015. The disclosure is attached as ‘**Annexure A**’.

You are requested to take note of the same.

Thanking You,

Yours Faithfully,

For **Aegis Logistics Limited**

Monica T. Gandhi
Company Secretary

AEGIS LOGISTICS LTD.

Corporate Office: Unit No. 1202, Tower B, Peninsula Business Park, G.K. Marg, Lower Parel (W), Mumbai - 400 013, India.
Tel: 022 - 6666 3666; Fax: 022 - 6666 3777; Email: aegis@aegisindia.com; Website: aegisindia.com
Registered Office: 502, 5th Floor, Skylon, G.I.D.C. Char Rasta, Vapi - 396 195, Dist. Valsad, Gujarat, India.
CIN No: L63090GJ1956PLC001032



ANNEXURE A

Sr. No.	Items for Disclosure	Description
1.	Name(s) of parties with whom the agreement is entered;	The Company has entered into a share purchase agreement (" Share Purchase Agreement ") with its subsidiary Aegis Gas (LPG) Private Limited (" AGPL ") and AGPL's subsidiary Hindustan Aegis LPG Limited (" HALPG "), and Itochu Petroleum Co., (Singapore) Pte. Ltd (" Itochu ").
2.	Purpose of entering into the agreement	The Company has entered into the Share Purchase Agreement for transfer of 64,551 shares of HALPG by AGPL to Itochu representing 5.3% of the shareholding of HALPG.
3.	Shareholding, if any, in the entity with whom the agreement is executed	The Company does not directly hold any shares in HALPG. However, AGPL is a wholly owned subsidiary of the Company, and HALPG is a subsidiary of AGPL. Therefore, HALPG is a step-down subsidiary of the Company.
4.	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc	The Company is required to indemnify Itochu in the event of, inter alia, a breach of the representations and warranties provided to Itochu in the Share Purchase Agreement in relation to the sale of shares held by AGPL in HALPG, subject to the limitations set forth in the Share Purchase Agreement.
5.	Whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	The parties to the Share Purchase Agreement do not form part of the Promoter/ Promoter group of the Company.
6.	Whether the transaction would fall within related party transaction? If yes, whether the same is done at "arms length"	Not applicable
7.	In case of issuance of shares to the parties, details of issue price, class of shares issued	Not applicable
8.	Any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	Not applicable

AEGIS LOGISTICS LTD.

Corporate Office: Unit No. 1202, Tower B, Peninsula Business Park, G.K. Marg, Lower Parel (W), Mumbai - 400 013, India.
 Tel: 022 - 6666 3666; Fax: 022 - 6666 3777; Email: aegis@aegisindia.com; Website: aegisindia.com
 Registered Office: 502, 5th Floor, Skylon, G.I.D.C. Char Rasta, Vapi - 396 195, Dist. Valsad, Gujarat, India.
 CIN No: L63090GJ1956PLC001032



9.	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): a. Name of parties to the agreement; b. Nature of the agreement; c. Date of execution of the agreement; d. Details of amendment and impact thereof or reasons of termination and impact thereof.	Not applicable
----	--	----------------

AEGIS LOGISTICS LTD.

Corporate Office: Unit No. 1202, Tower B, Peninsula Business Park, G.K. Marg, Lower Parel (W), Mumbai - 400 013, India.
Tel: 022 - 6666 3666; Fax: 022 - 6666 3777; Email: aegis@aegisindia.com; Website: aegisindia.com
Registered Office: 502, 5th Floor, Skylon, G.I.D.C. Char Rasta, Vapi - 396 195, Dist. Valsad, Gujarat, India.
CIN No: L63090GJ1956PLC001032