



25<sup>th</sup> October 2023

To,

National Stock Exchange of India Limited

BSE Limited

Scrip Code: ACC

Scrip Code: 500410

Dear Sirs,

**Sub: Disclosure under Regulation 30A of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 read with Clause 5A of Para A of Schedule III and the circular no. SEBI/ HO/ CFD/ CFD-PoD-1/ P/ CIR/ 2023/ 123 issued by SEBI on July 13, 2023.**

Pursuant to Regulation 30A of the Listing Regulations, 2015 we enclosed disclosure received from Holderind Investments Limited and Endeavour Trade and Investment Limited, Promoters of the company.

The above disclosure is also available on the website of the Company i.e. [www.acclimited.com](http://www.acclimited.com).

Kindly take the above on your record.

Thanking you,

Yours faithfully,

**For ACC Limited**

**Hitesh Marthak**  
**Company Secretary & Compliance Officer**

**Encl: as above.**

Date: 25<sup>th</sup> October, 2023

To,

ACC Limited  
121, Cement House,  
Maharshi Karve Road,  
Mumbai,  
Maharashtra, 400020

**Subject: Disclosure pursuant to Regulation 30A of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Dear Sir,

As per the requirements of Regulation 30A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with the circular of the SEBI dated July 13, 2023 bearing number SEBI/GO/CFD/CFD-PoD-1/P/CIR/2023/123, please see below information regarding the Facility Agreement dated October 20, 2023 executed by Endeavour Trade and Investment Limited and Holderind Investments Ltd.

Sr. No.	Information Required as per Annexure I of SEBI Circular dated July 13, 2023	Disclosure
1.	if the listed entity is a party to the agreement, i. details of the counterparties (including name and relationship with the listed entity);	The listed entity is not a party to the agreement.
2.	if listed entity is not a party to the agreement, i. name of the party entering into such an agreement and the relationship with the listed entity; ii. details of the counterparties to the agreement (including name and relationship with the listed entity); iii. date of entering into the agreement.	i. <b>Name of Party and Relationship:</b> Endeavour Trade and Investment Limited (“ <b>Endeavour</b> ”), and Holderind Investments Ltd. (“ <b>Holderind</b> ”). Each of Endeavour and Holderind are promoters/part of promoter group and also shareholders of ACC Limited (“ <b>ACC</b> ”).  ii. <b>Details of the counterparties:</b> The facility agreement has been signed by Endeavour with Endeavour as the Borrower, the Mandated Lead Arrangers and Bookrunners and Underwriters listed below, the other Mandated Lead Arrangers and Bookrunners listed below (and as may accede from time to time), and Deutsche Bank AG, Hong Kong Branch as Agent and Security Agent.  Each of the counterparties (other than Endeavour) are international financial

Sr. No.	Information Required as per Annexure I of SEBI Circular dated July 13, 2023	Disclosure
		<p>institutions and lenders and are external unrelated third parties to the listed entity.</p> <p><b>Details of Mandated Lead Arrangers and Bookrunners and Underwriters as on date:</b></p> <p>(a) DBS Bank Ltd.  (b) MUFG Bank, Ltd.  (c) First Abu Dhabi Bank PJSC  (d) Mizuho Bank, Ltd.</p> <p><b>Details of Mandated Lead Arrangers and Bookrunners as on date</b></p> <p>(a) Sumitomo Mitsui Banking Corporation Singapore Branch  (b) Barclays Bank PLC  (c) Standard Chartered Bank (Singapore) Limited  (d) Deutsche Bank AG, Singapore Branch  (e) ING Bank N.V., Singapore Branch  (f) BNP Paribas</p> <p>iii. <b>Date of execution:</b> The facility agreement was executed on October 20, 2023.</p>
3.	purpose of entering into the agreement;	The Facility Agreement has been entered into, <i>inter alia</i> , for refinancing existing facilities availed by Endeavour Trade and Investment Limited and Xcent Trade and Investment Limited.
4.	shareholding, if any, in the entity with whom the agreement is executed	The listed entity does not hold any shares in the entities which have executed the Facility Agreement.
5.	significant terms of the agreement (in brief);	<p>The Facility Agreement has been entered into for an aggregate amount of up to USD 3,500,000,000 and contains terms which are customary to a transaction of such nature.</p> <p>The significant terms of the agreement as relevant for the purposes of Regulation 30A are set out in Annexure I hereto.</p>
6.	extent and the nature of impact on management or control of the listed entity	No impact on management or control of the listed entity.
7.	details and quantification of the restriction or liability imposed upon the listed entity	No liabilities have been imposed on the listed entity. As part of standard financing covenants, and to provide to the Lenders their standard lender protection rights, the

Sr. No.	Information Required as per Annexure I of SEBI Circular dated July 13, 2023	Disclosure
		Borrower and Guarantor (in their capacity as promoters of the listed company) have agreed to certain covenants and compliances which pertaining to themselves and to the listed company. Please see Annexure I below for the details.
8.	whether, the said parties are related to promoter/promoter group/ group companies in any manner. If yes, nature of relationship	Endeavour and Holderind are promoters/ part of promoter group as well as shareholders of the listed entity. The other counterparties are not related to promoter/promoter group/ group companies in any manner.
9.	whether the transaction would fall within related party transactions? If yes, whether the same is done at "arm's length"	Since the counterparties are not related to promoter/promoter group/ group companies and are banks and financial institutions, the transaction is not a related party transaction.
10.	in case of issuance of shares to the parties, details of issue price, class of shares issued	Not applicable.
11.	any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	Not applicable.
12.	in case of rescission, amendment or alteration, listed entity shall disclose additional details to the stock exchange(s): i. name of parties to the agreement; ii. nature of the agreement; iii. date of execution of the agreement; iv. details and reasons for amendment or alteration and impact thereof (including impact on management or control and on the restriction or liability quantified earlier); v. reasons for rescission and impact thereof	Not applicable.

Sr. No.	Information Required as per Annexure I of SEBI Circular dated July 13, 2023	Disclosure
	(including impact on management or control and on the restriction or liability quantified earlier).	

Yours sincerely,  
**For Endeavour Trade and Investment Limited**



Name: **Shakill Ahmad Toorabally**

Designation: **Director**

**For Holderind Investments Limited**



Name: **Nazrah Aulreear**

Designation: **Director**

**ANNEXURE – I**

**KEY TERMS**

<b>Head</b>	<b>Terms</b>
Borrower:	Endeavour Trade and Investment Ltd (" <b>Borrower</b> ")
Guarantors	Holderind Investments Ltd (" <b>Holderind</b> ")
Obligor	Borrower and each Guarantor
Amount:	Up to USD 3,500,000,000
Significant Terms	<p>The Facility Agreement provides for standard covenants, including affirmative covenants, negative covenants and information covenants which the Borrowers and Guarantors have agreed in order to provide protection to the Lenders.</p> <p>In this respect, the Borrower and Guarantors (as promoters of the listed company) have also agreed to ensure that the listed company continues to be in compliance with certain aspects, namely applicable laws, tax laws, and certain additional covenants to ensure that the listed company carries out its business in the proper manner. An illustrative list is of such covenants set out below:</p> <ul style="list-style-type: none"> <li>• To comply with applicable laws including environmental laws</li> <li>• Pay all taxes as and when they become due</li> <li>• To preserve and maintain assets in good condition</li> <li>• To ensure that transactions undertaken with related parties are on an arm's length basis</li> <li>• Obtain and maintain insurance in respect of its assets</li> <li>• Preserve and protect its intellectual property and pay all fees and taxes necessary to do so;</li> <li>• Comply with anti-corruption laws</li> </ul> <p>Further, to give comfort to the Lenders and with the view towards value preservation, the Borrower and Guarantors (as promoters of the listed company) have also agreed that to ensure in their capacity as promoters and shareholders of the listed company that certain critical activities / actions may be carried out by the listed company (namely undertaking capital expenditure beyond certain thresholds, undertaking any mergers and acquisitions, giving of loans, changing nature of business, disposal of significant assets, availing any significant non-working capital borrowings, creation of security) only if meets certain parameters and/or with consent of the Lenders.</p> <p>Further all encumbrances created for the Lenders have already been disclosed in compliance with the requirements of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (as amended from time to time)</p> <p>Further, as is usual for such transactions, the Borrower and Guarantors (as promoters of the listed company) have also agreed to make available certain</p>

Head	Terms
	<p>material information pertaining themselves and the listed company to the Lenders, namely financial results or occurrence of any other material developments as part of the standard information covenants as required by Lenders.</p> <p>The Borrower and Guarantors (as promoters of the listed company) have also agreed to comply with typical financial covenants which are tested from time to time, taking into account consolidated EBITDA and debt of the Borrower and Guarantors.</p>
Events of Default	<p>Customary to a transaction of such nature and subject to appropriate carve out. An indicative list is set out below:</p> <ul style="list-style-type: none"> <li>• Non-payment</li> <li>• Breach of covenants</li> <li>• Cross default</li> <li>• Insolvency and insolvency proceedings</li> <li>• Material adverse effect</li> </ul>
Governing Law	English Law