

LLOYDS METALS & MINERALS TRADING LLP

Regd. Off: 35, Ashok Chambers, Broach Street, Devji Ratansey Marg, Masjid Bunder, Mumbai-400009

E-mail : lloyds.metalsllp@rediffmail.com LLPIN : AAE-7461

23rd November, 2021

To

Lloyds Steels Industries Limited

Plot No. A-5/5, MIDC Industrial Area,

Murbad,

Dist- Thane- 421 401

Sub: Intimation/Disclosures under SEBI (SAST) Regulations, 2011

Dear Sir,

Pursuant to the provisions of Regulation 29 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 and the amendments made therein, we wish to inform you that we, Lloyds Metals and Minerals Trading LLP and Aeon Trading LLP belonging to Promoter & Promoter Group of M/s. Lloyds Steels Industries Limited (“the Company”), have been allotted in aggregate 16,50,00,000 Convertible Warrants of Re. 1/- each at a premium of Rs. 2.86 each on 22nd November, 2021 pursuant to the Preferential Allotment. Below are the details:

Sr. No.	Name of Allottees	No. of Convertible Warrants allotted
1.	Lloyds Metals and Minerals Trading LLP	8,25,00,000
2.	Aeon Trading LLP	8,25,00,000
	Total	16,50,00,000

Please find enclosed herewith the relevant information in the prescribed Format.

I request you to kindly take the above information on your record.

Thanking you,

Yours sincerely,

For Lloyds Metals and Minerals Trading LLP

RAVI
AGARWAL

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RAVI AGARWAL
Date: 2021.11.23
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Ravi Agarwal
Designated Partner

DPIN: 00017424

(For Lloyds Metals and Minerals LLP and on behalf of Aeon Trading LLP)

Place: Mumbai

Encl: As above

DISCLOSURE UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

1	Name of the Target Company (TC)	LLOYDS STEELS INDUSTRIES LIMITED		
2	Name of the acquirer and Persons acting in concert (PAC) with the acquirer	i. Lloyds Metals & Minerals Trading LLP		
		ii. Aeon Trading LLP		
		iii. Other Persons belonging to Promoter/Promoter Group		
3	Whether the acquirer belongs to Promoter/ Promoter group	Yes		
4	Name(s) of the Stock Exchange(s) where the shares of the TC are listed	i. BSE Limited ii. National Stock Exchange of India Limited		
5	Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of TC(**)
	Before the acquisition/disposal under consideration, holding of			
a)	Shares carrying voting rights			
i.	Lloyds Metals & Minerals Trading LLP	0	0.00	0.00
ii.	Aeon Trading LLP	0	0.00	0.00
iii.	Other Persons belonging to Promoter/Promoter Group	47,01,50,799	52.31	44.20
b)	Shares in the nature of encumbrance (pledge/ lien/ non disposal undertaking/ others)	0	0.00	0.00
i.	Lloyds Metals & Minerals Trading LLP	0	0.00	0.00
ii.	Aeon Trading LLP	0	0.00	0.00
iii.	Other Persons belonging to Promoter/Promoter Group	98,53,285	1.10	0.93
c)	Voting rights (VR) otherwise than by equity shares	0	0.00	0.00
d)	Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
i.	Lloyds Metals & Minerals Trading LLP	0	0.00	0.00

ii.	Aeon Trading LLP	0	0.00	0.00
iii.	Other Persons belonging to Promoter/Promoter Group	0	0.00	0.00
e)	Total (a+b+c+d)	48,00,04,084	53.41	45.13
	Details of acquisition/sale	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of TC(**)
a)	Shares carrying voting rights acquired/sold			
i.	Lloyds Metals & Minerals Trading LLP	0	0.00	0.00
ii.	Aeon Trading LLP	0	0.00	0.00
iii.	Other Persons belonging to Promoter/Promoter Group	0	0.00	0.00
b)	VRs acquired/sold otherwise than by shares	0	0.00	0.00
c)	Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold			
i.	Lloyds Metals & Minerals Trading LLP	8,25,00,000	0.00	7.76
ii.	Aeon Trading LLP	8,25,00,000	0.00	7.76
iii.	Other Persons belonging to Promoter/Promoter Group	0	0.00	0.00
d)	Shares encumbered/ invoked/ released by the acquirer	0	0.00	0.00
e)	Total (a+b+c+d)	16,50,00,000	-	-
	After the acquisition/sale, holding of:			
a)	Shares carrying voting rights			
i.	Lloyds Metals & Minerals Trading LLP	0	0.00	0.00
ii.	Aeon Trading LLP	0	0.00	0.00
iii.	Other Persons belonging to Promoter/Promoter Group	47,01,50,799	52.31	44.20
b)	Shares encumbered with the acquirer			
i.	Lloyds Metals & Minerals Trading LLP	0	0	0.00

ii.	Aeon Trading LLP	0	0	0.00
iii.	Other Persons belonging to Promoter/Promoter Group	98,53,285	1.10	0.93
c)	VRs otherwise than by shares	0	0	0.00
d)	Warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
i.	Lloyds Metals & Minerals Trading LLP	8,25,00,000	0.00	7.76
ii.	Aeon Trading LLP	8,25,00,000	0.00	7.76
iii.	Other Persons belonging to Promoter/Promoter Group	0	0.00	0.00
e)	Total (a+b+c+d)	64,50,04,084	53.41	60.64
6	Mode of acquisition/ sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc.)	Preferential Allotment of 16,50,00,000 Convertible Warrants		
7	Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	22 nd November, 2021		
8	Equity share capital / total voting capital of the TC before the said acquisition/ sale	Rs. 89,86,98,382/- divided into 89,86,98,382 Equity Shares of Re.1/- each.		
9	Equity share capital/ total voting capital of the TC after the said acquisition/ sale	Rs. 89,86,98,382/- divided into 89,86,98,382 Equity Shares of Re.1/- each.		
10	Total diluted share/voting capital of the TC after the said acquisition/ sale **	Rs. 106,36,98,382/- divided into 106,36,98,382 Equity Shares of Re.1/- each.		

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Below are the details of Paid up Share Capital of the Company (Assuming all the 16,50,00,000 Convertible Warrants are converted into Equity Shares):

Category	Paid up Capital of the Company before conversion of warrants (<i>in terms of Equity Shares</i>)	% of holding	Warrants converted into Equity Shares	Paid up Capital of the Company after conversion of warrants (<i>in terms of Equity Shares</i>)	% of holding
Promoter & Promoter Group	48,00,04,084	53.41	*16,50,00,000	64,50,04,084	60.64
Non Promoter	41,86,94,298	46.59	0	41,86,94,298	39.36
Total	89,86,98,382	100.00	16,50,00,000	106,36,98,382	100.00

* Lloyds Steels Industries Limited has allotted total 16,50,00,000 Convertible Warrants of Re. 1/- each at a Premium of Rs. 3.86 each to Promoter/ Promoter Group on 22nd November, 2021. The 16,50,00,000 Convertible Warrants is issued pursuant to the Special Resolution dated 12th November, 2021 passed in the Extra Ordinary General Meeting of the Company.

For Lloyds Metals & Minerals Trading LLP

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Designated Partner
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Place: Mumbai

Date: 23rd November, 2021