

IL&FS Transportation Networks Limited

 The IL&FS Financial Centre,
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 Plot C-22, G Block,
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 +91 22 2652 3979

 Bandra Kurla Complex,
 W
 wwww.itnlindia.com

 Mumbai - 400 051
 INDIA
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CIN L45203MH2000PLC12790

April 27, 2020

General Manager, Listing Department, BSE Limited, P.J. Tower, Dalal Street, Mumbai 400 001

Vice President, Listing Department, National Stock Exchange of India Limited 'Exchange Plaza', Bandra Kurla Complex, Bandra (East), Mumbai - 400 051

Scrip Code No: <u>533177</u>

Scrip Code No: <u>IL&FSTRANS EQ</u>

Dear Sirs,

Re.: Intimation pursuant to Regulation 51(2) of LODR – Default in Payment of Interest due on Non-Convertible Debentures (NCDs)

The Company is unable to service its obligations in respect of the interest on Non-Convertible Debentures due on April 27, 2020:

Sr.	Type of disclosure	Details			
No		INE975G08280	INE975G08298	INE975G08306	
		(Option I)	(Option II) (Option III)		
1.	Name of the Listed	IL&FS	IL&FS	IL&FS	
	entity	Transportation	Transportation	Transportation	
		Networks Limited	Networks Limited	Networks Limited	
2.	Date of making the disclosure	April 27, 2020	April 27, 2020	April 27, 2020	
3.	Nature of obligation / Type of instrument (Listed debt securities, MTNs, FCCBs etc. with ISIN as applicable)	Unsecured, rated, listed, redeemable non-convertible debentures Tranche XXV- Option I (Security ITNL23)	Unsecured, rated, listed, redeemable non-convertible debentures Tranche XXV- Option II (Security ITNL25)	Unsecured, rated, listed, redeemable non-convertible debentures Tranche XXV- Option III (Security ITNL28)	

▲IL&FS | Transportation

Bandra Kurla Complex,

Mumbai - 400 051 INDIA

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CIN L452	203MH2000PLC12790

				CIN L45203IVIH2000PLC12790	
		ISIN: INE975G08280	ISIN: INE975G08298	ISIN: INE975G08306	
4.	Number of investors in the security as on date of default	04 05		10	
5.	Date of default	April 27, 2020	April 27, 2020	April 27, 2020	
6.	Details of the obligation (tenure,	Tenure: 5 Years	Tenure: 7 Years	Tenure: 10 Years	
	coupon, secured/unsecured etc.)	CouponRate:9.35% p.a.	CouponRate:9.40% p.a.	CouponRate:9.45% p.a.	
		Coupon Payment	Coupon Payment	Coupon Payment	
		Frequency:	Frequency:	Frequency:	
		Quarterly	Quarterly	Quarterly	
		Security:	Security:	Security:	
		Debentures are	Debentures are	Debentures are	
		unsecured.	unsecured.	unsecured.	
7.	Current default	Interest due:	Interest due:	Interest due: Rs.	
	amount (Amount in Rs.)	Rs.23,24,727/-	Rs.35,05,738/-	1,76,21,926/-	
	(Please provide the	[Period for which	[Period for which	[Period for which	
	breakup of instalment	Interest was due:	Interest was	Interest was	
	and interest)	27/01/2020 to	due: 27/01/2020 to	due: 27/01/2020 to	
		26/04/2020 - 91	26/04/2020 - 91	26/04/2020 - 91	
		days]	days]	days]	
8.	Gross Principal amount on which the default above has occurred (in Rs. crore):	Rs. 10 Crores	Rs. 15 Crores	Rs. 75 Crores	

			<u>∧</u> IL∉FS	Transportation	
				IL&FS Transportation N The IL&FS Financial Centre, Plot C-22, G Block, Bandra Kurla Complex, Mumbai - 400 051 INDIA CIN L452	Vetworks Limited T +91 22 2653 3333 F +91 22 2652 3979 W www.itnlindia.com 03MH2000PLC12790
9.	Totalamountofsecuritiesissued(inRs. crore)(in	Rs. 10 Crores	Rs. 15 Crores	Rs. 75	Crores

Thank you

Yours faithfully, For IL&FS Transportation Networks Limited

SD/-

Krishna Ghag Vice President & Company Secretary

(Kind Attn: This intimation is being made pursuant to email dated March 24, 2020 regarding Guidelines for submissions on NEAPS Portal in the wake of CoVID 19 virus of Listing Compliance Department, National Stock Exchange of India Limited. Accordingly, the submission is being made in SD/- mode as the company is in compliance of the COVID-19 Guidelines of Work from Home.)