

## SHREE MANUFACTURING COMPANY LIMITED

Registered Office: Suite# 712, Prasad Chambers Opera House,  
Mumbai, 400004

CIN: L36999MH1976PLC286340

Email: shreemanufacturing@hotmail.com

Website: www.smcl.in; Phone: 022-66631999

6<sup>th</sup> February, 2020

### The General Manager

Dept. of Corporate Services  
Bombay Stock Exchange Limited  
Floor 25<sup>th</sup> P.J. Towers  
Dalal Street  
Mumbai - 400 001.

Dear Sir,

### Sub: Approval of Scheme of Arrangement

Ref: BSE Scrip Code: 503863


In accordance with the provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that Hon'ble National Company Law Tribunal, Mumbai Bench (NCLT), Mumbai has, vide its order dated 4<sup>th</sup> February, 2020 approved a Scheme of Arrangement between Shree Manufacturing Company Limited and its Shareholders for conversion of Preference shares into Equity Shares under section 230 to 232 read alongwith Section 52, 66 and 48 of the Companies Act, 2013,

The listing application for listing of shares of Shree Manufacturing company Limited on conversion of Preference shares into Equity Shares will be made in due course of time.

This is for your information and record.

Thanking you.  
Yours faithfully,

For Shree Manufacturing Company Limited

  
(Vishal Dedhia)  
Whole Time Director  
DIN:- 00728370

