

Date: 28.05.2022

To,
BSE Limited
P.J. Towers, Dalal Street,
Mumbai 400 001, India.

Ref: Scrip Code: 539006

Subject: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Press/Media Release

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform that the PTC Industries Limited has made a Press/Media Release on May 28, 2022. We are sharing a copy of the same for your Information and records.

We humbly request you to kindly take the above on your records.

Thanking You,

For **PTC Industries Limited**

Smita Agarwal
Director and CFO
DIN: 00276903

Date: 28.05.2022

Encl.: as above

PTC Industries Reports Q4 & FY22 Consolidated Financial Results

Total Income grew by 10% YoY to Rs 1,852 Mn in FY22

PAT surged significantly to Rs 128 Mn in FY22, a robust growth of 194% YoY

Lucknow, Uttar Pradesh, 28 May 2022: PTC Industries Limited (referred to as “PTC” or “Company”), a manufacturer of high-quality engineering metal components for various critical and super-critical applications, today announced the financial results for the fourth quarter and year ended 31st March 2022.

Key Financial Highlights:

Particulars (Rs Mn)	Q4FY22	Q4FY21	YoY	Q3FY22	QoQ	FY22	FY21	YoY
Total Income	526.6	562.4	(6.4)%	463.1	13.7%	1,852.3	1,685	9.9%
EBITDA	138.5	153.6	(9.8)%	104.4	32.6%	483.8	401.1	20.6%
EBITDA Margin	27.3%	29.0%	(170)bps	23.2%	410bps	27.0%	24.6%	240bps
PAT	46.2	14.6	217.6%	11.6	299.2%	128.1	43.5	194.2%
PAT Margin	9.1%	2.7%	636bps	2.6%	652bps	7.2%	2.7%	450bps

- Total Income at Rs 1,852 Mn in FY22 as against Rs 1,685 Mn reported in FY21, a 9.9% YoY growth; for the Q4 FY22 period, total income stood at Rs 527 Mn as against Rs 562 Mn in Q4 FY21
- EBITDA for FY22 was at Rs 484 Mn, a 20.6% YoY growth over Rs 401 Mn EBITDA reported in FY21. This translated to an EBITDA Margin of 27.0% as against 24.6% in FY21, an improvement of 240bps. EBITDA for the quarter was at Rs 139 Mn (Margin - 27.3%) as compared to Rs 154 Mn (Margin – 29.0%) during the same period previous year
- PAT was at Rs 128 Mn in FY22 as compared to Rs 44 Mn in FY21, a significant growth of 194% YoY; for Q4 FY22, PAT was at Rs 46 Mn as against Rs 15 Mn in Q4 FY21, a robust growth of 218% YoY

Commenting on the performance, Mr. Sachin Agarwal, Chairman & Managing Director, said: “I am happy to share that the financial performance during FY22 is the pathway of the journey we have commenced towards building PTC Industries. Being a manufacturer of high-quality engineering metal components over the years, PTC has taken a leap towards manufacturing of strategic materials, components, and subsystems for various Aerospace and Defence applications.

PTC has been growing strength by strength building itself on the principle of “PARITY” with a focus on bringing the best-in-class technologies in India, that are at par with global standards and substitutes imports, making India Self-Reliant. Recent allotment of 20 hectares (50 acres) of land by UPEIDA to PTC’s wholly owned subsidiary Aerolloy Technologies Limited (ATL) in the Lucknow node of the UP Defence Industrial Corridor is a step towards that direction. We intend to set up fully integrated material manufacturing capabilities of all exotic materials, including Titanium, Cobalt, and Nickle Superalloys, at this facility. The project will be developed in three phases with a total peak manufacturing capacity of 5,000 tonnes per annum. The facility, among other state-of-the-art equipment, will have a Vacuum Arc Remelter that has already been procured.

PTC is growing and poised for a big leap forward as we remain optimistic and committed to India’s growth story. We have been consistent in creating stakeholder value and built enduring relationships. We hope and believe that this commitment will guide us into a strong and bright future, and the benefits of our efforts will reach all our stakeholders, our people and our Nation.”

About PTC Industries Limited:

Incorporated in 1963, PTC Industries Limited is a manufacturer of high-quality engineering components of various critical and super-critical applications. PTC manufactures products for a wide spectrum of industrial applications including that for Oil and Gas and Liquefied Natural Gas (LNG), Offshore and Marine, Valves and Flow Control, Power Plants and turbines, Pulp and Paper Machinery and Mining and other Engineering and Capital Goods Industries. In the past few years, there has been an added impetus to relentlessly and constantly develop and indigenize latest cutting-edge technologies for manufacturing of strategic materials, components, and sub systems for various Aerospace and Defence application which will be the growth engine for the company in future.

For more information, please contact:

PTC Industries Limited

Ernst & Young LLP

Smita Agarwal, Director & CFO

Vikash Verma / Abhishek Bhatt

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