



**Mayukh Dealtrade Ltd.**

**(CIN: L51219MH1980PLC329224)**

Date: 19<sup>th</sup> October, 2022

To,  
The Department of Corporate Services,  
Bombay Stock Exchange Limited,  
Phiroze Jeejeebhoy Tower,  
Dalal Street Fort,  
Mumbai-400001

Scrip Code -539519

Subject: Update on Outcome of Board Meeting held today i.e. Tuesday, on 18<sup>th</sup> October, 2022

Reference: Board Meeting Outcome submitted by Company on 18<sup>th</sup> October, 2022

Dear Sir/Madam,

With regard to the captioned matter and reference pursuant to Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations"), We are pleased to inform you that meeting of the Board of Directors of the **Mayukh Dealtrade Limited** was held on Tuesday, on 18<sup>th</sup> October, 2022 commenced at 06:30 P.M and concluded at 09:40 P.M. at registered office at Office No. 101 on 1<sup>st</sup> Floor, Crystal Rose C.H.S Datta Mandir Road, Mahavir Nagar, Kandivali West Mumbai-, discussed and approved following matters as below:

1. Approved offer, Issue and Allot 2,00,00,000 Equity Convertible Warrants at a price of Rs. 9.20/- (including premium of Rs. 4.20/-per warrant) on Preferential Basis to Non-promoters for determined in accordance with Chapter V of the SEBI ICDR Regulations on Preferential Basis to Non-promoters for cash aggregating up to an amount of Rs. 18,40,00,000 (Rupees Eighteen Crores Forty Lakhs only) and recommended to the members seeking approval in Extra-Ordinary General Meeting of the company.
2. Taken on record valuation certificate from Registered Valuer, Pricing Certificate and other necessary certificate and annexures required under Chapter V of the SEBI ICDR Regulations, 2018.
3. Adopted Table F New set of Articles as per Companies Act, 2013 and recommended to the members seeking approval in Extra-Ordinary General Meeting of the company.
4. Approved the Notice of Extra-Ordinary General Meeting to be held on 17<sup>th</sup> November, 2022 through VC/OAVM.
5. Appointed Mr. Brajesh Gupta, Practicing Company Secretary Proprietor of M/s. Brajesh Gupta & Co. (Membership No: 33070; COP Number: 21306) as the Scrutinizer.
6. Authorization to Managing Director or Company Secretary of the Company to be responsible for conducting of Extra-Ordinary General Meeting through VC/OAVM.

The details as required to be disclosed under Regulation 30 of the Listing Regulations read with SEBI Circular, is enclosed herewith as **Annexure-A**.

We would like to submit and inform that in the Board Meeting Outcome submitted on 18<sup>th</sup> October the above stated **Annexure - A**, was inadvertently (due to Clerical Mistake) attached the wrong file instead of final **Annexure -A** which was approved in the meeting of Board of Director, we are making re-submission of annexure-A i.e. correct details of Issue of Equity Warrants approved by the board in its meeting held on 18<sup>th</sup> October, 2022.

Please take the same on your records and update the corrected annexure - A of outcome of Board Meeting on the portal also.

Thanking you,  
Yours Faithfully,  
For Mayukh Dealtrade Limited

Kapil Purohit  
Director  
DIN: 09452936

**Mumbai Office: Office No.101 on 1st Floor Crystal Rose CHS LTD, Datta Mandir Road,  
Mahavir Nagar, Kandivali West, Mumbai-400067  
Tel: +91-22-2868 4491 | Email: info@mayukh.co.in | Website: www.mayukh.co.in**



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**Annexure-A**

Sr. No.	Particulars	Issue of Equity Warrants (Convertible into equity shares of the Company) for Cash			
1	Type of Securities proposed to be issued (viz. Equity Shares, Convertibles etc.)	Equity Convertible Warrants at Rs. 9.20/- per warrant (inclusive of Rs. 4.20/- as premium) per warrant			
2	Type of Issuance (further public Preferential Allotment offering, rights issue, depository receipts (ADR/GDR), qualified institutions placement, preferential allotment etc.)	Preferential Allotment			
3	Total number of securities proposed to be issued or the total amount for which the securities will be issued (approximately)	2,00,00,000 Equity Convertible Warrants at Rs. 9.20/- per warrant			
4	Issue Price	Issue at price of Rs. 9.20/- (including premium of Rs. 4.20/-) as determined under Chapter V of SEBI ICDR Regulations.			
5	Names of the Investors	<b>SR NO</b>	<b>NAME</b>	<b>PAN NUMBER</b>	<b>No. of shares proposed to allot</b>
		1	RENU DHELIA	ASNPD9865F	3,00,000.00
		2	RAJEEV R STORWALA	AAVPS3893E	4,00,000.00
		3	PRACHI RAJEEV STORWALA	HFJPS2937R	4,00,000.00
		4	SEEMA RAJEEV STORWALA	AVWPS1340N	4,00,000.00
		5	VIKAS R MEHTA HUF	AAFHV5220C	12,00,000.00
		6	PREMAL M SHAH HUF	AAJHP5134R	6,00,000.00
		7	MEGHANA PREMAL SHAH	AFHPM7066G	6,00,000.00
		8	KANABAR PARAG SURESH	ASOPK5272E	12,00,000.00
		9	HEMANT D NAGARSHETH	AHLPN4157D	6,00,000.00
		10	AVANI MOHIT NAGARSHETH	BYHPM7075H	6,00,000.00
		11	ARVIND JAGJIVANDAS MODI	BQFPM6320P	6,00,000.00
		12	KOMAL KEVAL MODI	AOJPM4063Q	6,00,000.00
		13	BHAVINI SHAH	ANIPS2580E	12,00,000.00
		14	SAMEER M BHAMBHA	ALKPB8463F	3,00,000.00
		15	BHAMBHA SHWETA SAMEER	BVMPB0618R	3,00,000.00
		16	KAPIL M BHAMBHA	ALQPB0315A	3,00,000.00
		17	ALPA KAPILKUMAR BHAMBHA	ALQPB0316D	3,00,000.00
		18	VIJAYBHAI V SONANI	BATPS0214 A	6,00,000.00

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		19	SONANI SWEENALBEN V	CQOPS4306K	6,00,000.00		
		20	CHETNA RAJESH PATEL	AMQPP6109H	12,00,000.00		
		21	VORA DHRUVIKA MITUL	AIFPV9338K	5,00,000.00		
		22	OMJAY JANI	AEKPJ5955K	10,00,000.00		
		23	OMJAY JANI (HUF)	AABHO3603C	2,00,000.00		
		24	AMIT KANTILAL KOTHARI	AALPK2955M	6,00,000.00		
		25	SHANTU AMIT KOTHARI	AXNPK6873B	6,00,000.00		
		26	JEMISH ODHAVJIBHAI GABANI	AIYPG9761A	12,00,000.00		
		27	SMIT SANJAY SHAH	NQFPS8643H	9,50,000.00		
		28	SIMA RAJENDRA GHANDHI	AETPG5573R	9,50,000.00		
		29	BAL GOPAL COMMERCIAL LTD.	AAGCB0117L	10,00,000.00		
		30	FEROZA FIRDAUSE IRANI	AADPI3437L	5,00,000.00		
		31	NITESH CHAUDHARY	AGVPC8767B	1,00,000.00		
		32	ABHILASHA CHAUDHARY	AMCPG8195J	1,00,000.00		
		<b>Total no. of shares</b>				<b>2,00,00,000.00</b>	
6	Tenure/ Conversion	18 months from the date of allotment of Equity Warrants					

**For Mayukh Dealtrade Limited**

**Kapil Purohit**  
**Director**  
**DIN: 09452936**