

IndusInd Bank

January 13, 2021

The Asst. Vice President
Listing Department
National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai – 400 051

The Deputy General Manager
Corporate Relationship Dept.
BSE Ltd.
1st Floor, New Trading Ring
Rotunda Building, P. J. Towers
Dalal Street, Fort
Mumbai – 400 001

NSE Symbol : INDUSINDBK

BSE Scrip Code: 532187

Chief Regulatory Officer,
India International Exchange.
1st Floor, Unit No. 101,
The Signature Building No.13B,
Road 1C, Zone 1, GIFT SEZ,
GIFT CITY, Gandhinagar – GJ 382355
Scrip Code : 1100027

Madam / Dear Sir,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015: Subscription for Warrants by Promoters

Our Bank has received letter dated January 12, 2021 from IndusInd International Holdings Limited and IndusInd Limited, the Promoters, stating that they are fully committed to making payment to the Bank of the balance amount due on the Warrants, on or before February 18, 2021, the extended due date, given their confidence in the Management & the strength of Bank.

Copy of the letter received from the Promoters is annexed.


A copy of this letter is being uploaded on the website of the Bank at www.indusind.com.

Kindly take the above on record.

Thanking you,

Yours faithfully,

For **IndusInd Bank Limited**


Haresh Gajwani
Company Secretary

Solitaire Corporate Park Office : IndusInd Bank Limited, Building No.7, Solitaire Corporation Park,
Andheri- Ghatkoper Link Road, Chakala, Andheri (E), Mumbai - 400 093, India Tel: (0022) 66412887

Registered Office : 2401 Gen. Thimmayya Road, Pune 411 001, India
Tel.: (020) 2634 3201 Fax: (020) 2634 3241 Visit us at www.indusind.com
CIN: L65191PN1994PLC076333





IndusInd

January 12, 2021

To,

The Managing Director
IndusInd Bank Ltd
Mumbai

Dear Sir

Promoters' Commitment to IndusInd Bank

At our request, for subscription to the balance amount of 75% warrant money aggregating Rs.2021.45 crores, SEBI granted extension of one month from the original due date, i.e. until February 04, 2021.

The process of raising requisite funds through rights issue and other avenues, has already been in motion. As the shareholders of the company are spread across the globe in 35 different countries, this necessitated extensive work towards regulatory compliances of all jurisdictions. The ongoing pandemic coupled with strict lockdowns across nations have also raised logistical issues.

In view of aforesaid circumstances, at our request, SEBI has granted further specific extension of two weeks from the date of expiry of one month extension granted earlier.

The promoters are fully committed to the subscription to the balance amount of warrants on or before 18th February 2021, the extended due date, given our confidence in the Management & the strength of Bank.

With regards

For IndusInd International Holdings Ltd
Moses Harding John
President and Chief Executive Officer

IndusInd International Holdings Limited

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