



TEXMACO

Texmaco Rail & Engineering Ltd.

Belgharia Works

CIN No.: L29261WB1998PLC087404

GSTIN No. 19AABCT2592E1ZA

Date: 13th September, 2019

*The Listing Department
National Stock Exchange of
India Limited,
Exchange Plaza,
Bandra - Kurla Complex,
Bandra (E),
Mumbai - 400 051
Symbol - TEXRAIL*

*The Corporate Relation
Department
BSE Limited,
P. J. Towers,
Dalal Street, Fort,
Mumbai - 400 001
Scrip Code - 533326*

*The Secretary
The Calcutta Stock Exchange
Limited
7, Lyons Range,
Kolkata - 700 001
Scrip Code - 30285*

Dear Sirs,

This is to inform you that the Capital Issue Committee of the Company at its meeting held today, i.e., 13th September, 2019 has approved the following:

1. Instrument: equity shares of face value of ₹1 each ("Equity Shares")
2. Issue Size: aggregating upto ₹ 200 crore
3. Issue Price: ₹ 46.70 per Equity Share
4. Rights Entitlement Ratio: 19 Equity Shares for every 100 Equity Shares held by the eligible shareholders of the Company as on the record date
5. Issue Schedule:
 - i. Issue Opening Date: 30th September, 2019; and
 - ii. Issue Closing Date: 29th October, 2019.
6. Record Date for the purpose of determining the shareholders eligibility on rights basis is 25th September, 2019.

This intimation is issued in terms of Regulations 30 and other applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

The meeting commenced at 5:30 PM and concluded at 6:55 PM.

We request you to kindly take the same on record.

Thanking you,

Yours faithfully,
For Texmaco Rail & Engineering Limited


Neha Singh
Compliance Officer