



JAI BALAJI INDUSTRIES LIMITED

Ref.: JBIL/SE/2022-23
Date: 12th December, 2022

To
The Manager
**Listing Department,
National Stock Exchange of India Limited**
"EXCHANGE PLAZA", C-1, Block G
Bandra – Kurla Complex, Bandra (E)
Mumbai – 400 051
(Company's Scrip Code: JAIBALAJI)

To
The Manager,
Dept. of Corporate Services
BSE Limited
Phiroze Jeejeebhoy Towers
Dalai Street,
Mumbai – 400 001
(Company's Scrip Code: 532976)

Dear Sir/Madam,

Sub: Intimation of Board Meeting to consider fund raising, pursuant to Regulation 29 of the SEBI (Listing Obligation and Disclosure Requirement) Regulations, 2015

Pursuant to Regulation 29(1)(d) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that a meeting of the Board of Directors of the Company is scheduled to be held on **Thursday, 15th December, 2022** at the Registered Office of the Company, inter alia, to consider and evaluate the proposals for raising of funds by way of preferential issue/allotment, private placement including a qualified institutions placement or through any other permissible mode or combination thereof, as may be considered appropriate, by way of issue of equity shares or warrants or other securities convertible into equity shares or bonds including foreign currency convertible bonds, convertible debentures and/ or non-convertible debentures including non-convertible debentures along with warrants, which may or may not be listed including determination of issue price, if any.

For the aforesaid proposal, the Board, if required, would also consider conducting an extra-ordinary general meeting/postal ballot process to seek approval of the shareholders.

Further as per Regulation 9 of the SEBI (Prohibition of Insider Trading) Regulations, 2015 and the Company's Code of Conduct for Prevention of Insider Trading (the "Code of Conduct") framed in accordance with the Securities and Exchange Board of India (Prohibition of Insider Trading) Regulations, 2015, as amended from time to time, the trading window for dealing in the securities of the Company shall remain closed for all the designated persons and connected persons (including dependents and immediate relatives) with immediate effect till 48 hours after the conclusion of the aforesaid meeting of the Board of Directors.

This is for your kind information and record.

Thanking you.

Yours faithfully,

for **JAI BALAJI INDUSTRIES LIMITED**

**AJAY KUMAR TANTIA
(COMPANY SECRETARY)**

Regd. Office : 5, Bentinck Street, 1st Floor, Kokata- 700 001.

Phone : +91-33-2248 9808, 2248 8173, Fax : +91-33-2243 0021/2210 7893/2242 6263

E-mail : info@jaibalajigroup.com, Website : www.jaibalajigroup.com

CIN - L27102WB1999PLC089755