

Ref :: SD:301/302/11/12::2022-23

15.09.2022

<p>The Vice President BSE Ltd. Phiroze Jeejeebhoy Towers Dalal Street MUMBAI - 400 001</p> <p>Scrip Code: 532483</p>	<p>The Vice President Listing Department National Stock Exchange of India Ltd EXCHANGE PLAZA Bandra-Kurla Complex, Bandra [E] MUMBAI - 400 051</p> <p>Scrip Code: CANBK</p>
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Dear Sir/Madam,

Sub: Allotment of BASEL III Compliant Additional Tier I Bonds, Series II for Rs. 2000 Crore

Ref: Our letter SD:191/192/11/12::2022-23 dated 24.06.2022

We are glad to inform the Stock Exchanges that the bank has successfully raised Basel III Compliant Additional Tier I Bonds, Series II. Our bank came out with issuance of Rs. 2000 Crore of Additional Tier I bonds on 14/09/2022. The bank received a total bid amount of Rs. 5825 Crore, out of which full issuance of Rs. 2000 Crore was accepted at 7.99%. The details of the issue are given below:

Sl No.	Particulars	Details
1	Issue Type	7.99% Unsecured, Rated, Listed, Non-Convertible, Perpetual, Basel III Additional Tier I Bonds 2022-23 Series II
2	ISIN	INE476A08183
3	Issue Size	Rs. 2000 Crore
4	No. of Bonds	2000
5	Issue Opened On	14 th September 2022
6	Issue Closed On	14 th September 2022
7	Date of Allotment	15 th September 2022
8	No. of Allottees	17

This is in compliance of SEBI (LODR) Regulations, 2015 and SEBI NCS Regulations, 2021.

Yours faithfully,

VINAY MOHTA
COMPANY SECRETARY