

Date : February 25, 2020

BSE Ltd. Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai 400 001	National Stock Exchange of India Ltd., “Exchange Plaza”, Bandra-Kurla Complex, Bandra (E), Mumbai – 400 051	Ruchi Soya Industries Limited Ruchi House, Royal Palms, Survey No. 169, Aarey Milk Colony, Goregaon (East) Mumbai – 400 065
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Sub: Disclosure of Interest under Regulation 31 of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

This has reference to our letter dated 10th February, 2020 regarding disclosure of pledge created by us.

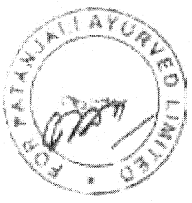
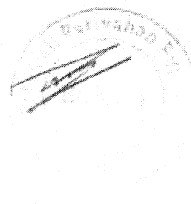
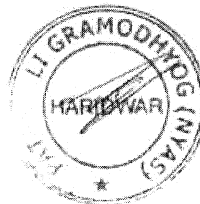
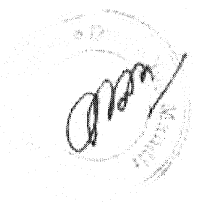
As advised, we are submitting herewith the revised disclosure as per Annexure I and Annexure II of the SEBI Circular No. CIR/CFD/POLICYCELL/3/2015 dated 5th August, 2015 for your records.

We may again inform you that we, Patanjali Ayurved Limited, Patanjali Parivahan Private Limited, Patanjali Gramudyog Nayas and Divya Yog Mandir Trust (acting through its business undertaking Divya Pharmacy) promoters of Ruchi Soya Industries Limited, have pledged 29,25,00,00,000 equity shares in aggregate of Ruchi Soya Industries Limited in favour of SBICAP Trustee Company Limited acting on behalf of and for the benefit of Consortium of lenders namely (a) State Bank of India; (b) Union Bank of India; (c) Syndicate Bank; (d) Punjab National Bank; (e) Allahabad Bank.

Kindly acknowledge the receipt.

Thanking you,

Yours sincerely
For and on behalf of

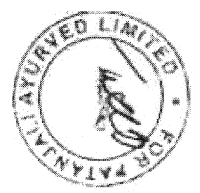
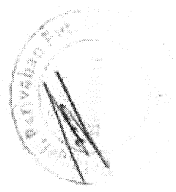
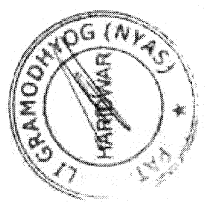
<p>Patanjali Ayurved Limited</p>  <p>Authorized Signatory Place : Haridwar Date : February 25, 2020</p>	<p>Patanjali Parivahan Private Limited</p>  <p>Authorized Signatory Place : Haridwar Date : February 25, 2020</p>	<p>Patanjali Gramudyog Nayas</p>  <p>Authorized Signatory Place : Haridwar Date : February 25, 2020</p>	<p>Divya Yog Mandir Trust</p>  <p>Authorized Signatory Place : Haridwar Date : February 25, 2020</p>
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Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 34(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Ruchi Soya Industries Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE and NSE
Date of reporting	February 10, 2020
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Patanjali Parivahan Private Limited, Patanjali Gramudyog Nayas & Divya Yog Mandir Trust

Details of the creation of encumbrance:

Name of the promoter (s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance(s)						Post event holding of encumbered shares (creation (2) + (3))/release [(2) - (3)]/invocation [(1) - (3)]		
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation/release/invocation)	Date of creation/release of encumbrance	Type of encumbrance (pledge/lien/disposal/undertakings/others)	Reasons for encumbrance (**)	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered (***)	No. of shares	% of total share capital
Patanjali Ayurved Limited	1425,00,000	48.17%	0	0.00	Creation	04.02.2020	Pledge	Collateral for loans taken by the company	142500000	48.17%	SBICAP Trustee Company Limited holding shares on behalf of Lenders viz. State Bank of India, Union Bank of India, Syndicate Bank, Punjab National Bank and Allahabad Bank	142500000	48.17%
Patanjali Parivahan Private Limited	500,00,000	16.90%	0	0.00	Creation	04.02.2020	Pledge	Collateral for loans taken by the company	50000000	16.90%	SBICAP Trustee Company Limited holding shares on behalf of Lenders viz. State Bank of India, Union Bank of India, Syndicate Bank, Punjab National Bank and Allahabad Bank	50000000	16.90%
Divya Yog Mandir Trust	600,00,000	20.28%	0	0.00	Creation	04.02.2020	Pledge	Collateral for loans taken by the company	600,00,000	20.28%	SBICAP Trustee Company Limited holding shares on behalf of Lenders viz. State Bank of India, Union Bank of India, Syndicate Bank, Punjab National Bank and Allahabad Bank	600,00,000	20.28%



Patanjali Gramudhyog Nayas	400,00,000	13.52%	0	0.00	Creation	04.02.2020	Pledge	Collateral for loans taken by the company	400,00,000	13.52%	SBICAP Trustee Company Limited holding shares on behalf of Lenders viz. State Bank of India, Union Bank of India, Syndicate Bank, Punjab National Bank and Allahabad Bank	400,00,000	13.52%
Vedic Broadcasting Ltd.	NIL	0.00%	0	0.00	NA	NA	NA	NA	-	NA	NA	-	-
Sanskrit Info TV Pvt. Ltd.	NIL	0.00%	0	0.00	NA	NA	NA	0	-	NA	NA	-	-
Patanjali Agro India Pvt. Ltd.	NIL	0.00%	0	0.00	NA	NA	NA	0	-	NA	NA	-	-
S S Vitran Pvt. Ltd.	NIL	0.00%	0	0.00	NA	NA	NA	0	-	NA	NA	-	-
Divya Packmaf Pvt. Ltd.	NIL	0.00%	0	0.00	NA	NA	NA	0	-	NA	NA	-	-
Patanjali Peya Pvt. Ltd.	NIL	0.00%	0	0.00	NA	NA	NA	0	-	NA	NA	-	-
Patanjali Paridhan Pvt. Ltd.	NIL	0.00%	0	0.00	NA	NA	NA	0	-	NA	NA	-	-
Patanjali Natural Biscuits Pvt. Ltd.	NIL	0.00%	0	0.00	NA	NA	NA	0	-	NA	NA	-	-
Gangotri Ayurved Ltd.	NIL	0.00%	0	0.00	NA	NA	NA	0	-	NA	NA	-	-
Ram Bharat	NIL	0.00%	0	0.00	NA	NA	NA	0	-	NA	NA	-	-
Acharya Balkrishna	NIL	0.00%	0	0.00	NA	NA	NA	0	-	NA	NA	-	-
Shree Bharat	NIL	0.00%	0	0.00	NA	NA	NA	0	-	NA	NA	-	-
Swastha Aahar Pvt. Ltd.	NIL	0.00%	0	0.00	NA	NA	NA	0	-	NA	NA	-	-
Vedic Ayurvedic Pvt. Ltd.	NIL	0.00%	0	0.00	NA	NA	NA	0	-	NA	NA	-	-
Patanjali Renewable Energy Pvt. Ltd.	NIL	0.00%	0	0.00	NA	NA	NA	0	-	NA	NA	-	-

Signature

Handwar

10.02.2020

Place :

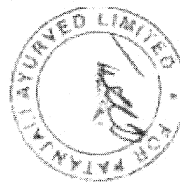
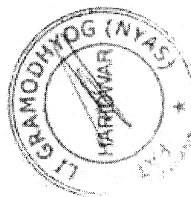
Date :

(*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not

(**) For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

(***) This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

(****) The company has released and sold the shares at the same time.



Annexure - II

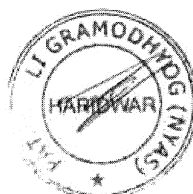
Format for disclosure of reasons for encumbrance

(In addition to Annexure - I prescribed by way of circular dated August 05, 2015)

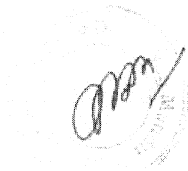
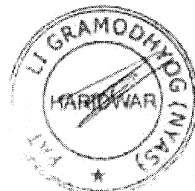
Name of listed company	Ruchi Soya Industries Limited
Name of the recognised stock exchanges where the shares of the company are listed	BSE Limited National Stock Exchange of India Limited
Name of the promoter(s) / PACs whose shares have been Encumbered	Patanjali Ayurved Limited Patanjali Parivahan Private Limited Patanjali Gramudhyog Nyas Divya Yog Mandir Trust
Total promoter shareholding in the listed company	No. of shares : 29,25,00,000 % of total share capital : 98.87 %
Encumbered shares as a % of promoter shareholding	100%
Whether encumbered share is 50% or more of promoter Shareholding	YES / NO
Whether encumbered share is 20% or more of total share Capital	YES / NO

Details of all the existing events/agreements pertaining to encumbrance

		Encumbrance 1 (Date of creation of encumbrance: 04.02.2020)	Encumbrance 2 (Add columns for each event/agreement)
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)		Pledge	
No. and % of shares encumbered		No. of shares: 29,25,00,000 % of total share capital: 98.87%	
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered(X)	SBICAP Trustee Company Limited acting on behalf of and for the benefit of consortium of lenders namely (a) State Bank of India; (b) Union Bank of India; (c) Syndicate Bank; (d) Punjab National Bank; (e) Allahabad Bank	



	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If no, provide the nature of the business of the entity.	YES /NO, SBICAP Trustee Company Limited is acting on behalf of and for the benefit of lenders	
	Names of all other entities in the agreement	Listed Company and its group companies (if any)- 1. Ruchi Soya Industries Limited Other entities (if any) - 1. Patanjali Ayurved Limited 2. Patanjali Parivahan Private Limited 3. Patanjali Gramudhyog Nyas 4. Divya Yog Mandir Trust	
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating.	YES /NO If yes, 1. Name of the issuer 2. Details of the debt instrument 3. Whether the debt instrument is listed on stock exchanges? 4. Credit Rating of the debt instrument 5. ISIN of the instrument	
Security Cover /Asset Cover	Value of shares on the date of event / agreement (A)	Rs. 58,50,00,000 (29,25,00,000 Equity Shares of Rs. 2/- each)	
	Amount involved (against which shares have been encumbered) (B)	Rs. 3,295 Crores	
	Ratio of A/B	58.50:3295.00	
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs	For the benefit of listed company	



	<p>(b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc.</p> <p>(a) Any other reason (please specify)</p>	<p>Amount borrowed : Rs. 3,295 Crores</p> <p>Purpose of raising money by listed entity : The money was raised by Patanjali Consortium Adhigrahan Private Limited which has since been amalgamated with the company as per the orders of NCLT under IBC, 2016</p> <p>Schedule for utilization of amount : The amount has been utilized for payment to creditors etc. of the company as per resolution plan approved by NCLT under IBC, 2016.</p> <p>Repayment Schedule : Attached as Exhibit I.</p>	
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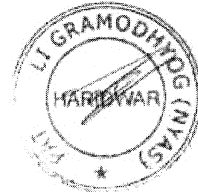
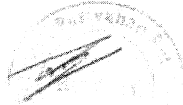
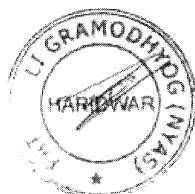
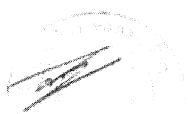
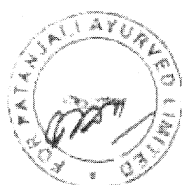


EXHIBIT I

1. Long Term Loan Facility - Repayment Schedule

Repayment Date	Repayment Percentage	Repayment Date	Repayment Percentage
Quarter 1* 31 December 2020	0.94%	Quarter 18 31 March 2025	1.56%
Quarter 2 31 March 2021	0.31%	Quarter 19 30 June 2025	1.75%
Quarter 3 30 June 2021	0.56%	Quarter 20 30 September 2025	5.25%
Quarter 4 30 September 2021	1.69%	Quarter 21 31 December 2025	5.25%
Quarter 5 31 December 2021	1.69%	Quarter 22 31 March 2026	1.75%
Quarter 6 31 March 2022	0.56%	Quarter 23 30 June 2026	1.88%
Quarter 7 30 June 2022	0.91%	Quarter 24 30 September 2026	5.63%
Quarter 8 30 September 2022	2.72%	Quarter 25 31 December 2026	5.63%
Quarter 9 31 December 2022	2.72%	Quarter 26 31 March 2027	1.88%



Repayment Date	Repayment Percentage	Repayment Date	Repayment Percentage
Quarter 10 31 March 2023	0.91%	Quarter 27 30 June 2027	2.19%
Quarter 11 30 June 2023	1.22%	Quarter 28 30 September 2027	6.56%
Quarter 12 30 September 2023	3.66%	Quarter 29 31 December 2027	6.56%
Quarter 13 31 December 2023	3.66%	Quarter 30 31 March 2028	2.19%
Quarter 14 31 March 2024	1.22%	Quarter 31 30 June 2028	2.28%
Quarter 15 30 June 2024	1.56%	Quarter 32 30 September 2028	6.84%
Quarter 16 30 September 2024	4.69%	Quarter 33 31 December 2028	6.84%
Quarter 17 31 December 2024	4.69%	Quarter 34 31 March 2029	2.25%
		Total	100.00%

*The last Business Day of each Fiscal Quarter would be considered as the Repayment Date, with Quarter 1 starting from Q3 FY21 (i.e., following a moratorium of 12 months from Utilisation).

2. Working Capital Loan Facility is repayable on demand.

