

The General Manager (Listing), BSE Ltd. 25th Floor, P. J. Tower, Dalal Street Fort, Mumbai- 400001	The General Manager (Listing), National Stock Exchange of India Ltd. Exchange Plaza, Plot No. C/1, G-Block Bandra Kurla Complex, Bandra East, Mumbai- 400051
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Sub: Compliance Certificate for the year ended 31st March, 2024, with respect to Chapter XIV- Centralized Database for corporate bonds/ debentures, Annexure XIV-B of SEBI Operational Circular dated August 10, 2021(updated as on April 13, 2022).

Dear Sir,

In compliance to the captioned Circular, kindly find below the following details:

1. Listing Details:

S.No.	ISIN	Allotment Date	Listing date	Listing Quantity	First issue/ further issue	Exchange
Kindly refer Annexure-I						

2. A Hyperlink of 'Listing Notifications by stock exchange'

Kindly refer Annexure-II

3. Details of record date:

S. NO.	ISIN	Record date	Interest/redemption	Date of payment of interest/ redemption
Filed with Stock exchanges under regulation 57(4) and/or 60(2) of SEBI, LODR 2015, within the prescribed timelines.				

4. Details of credit rating:

a) Current rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
Being filed with Stock exchanges under regulation 30 of SEBI, LODR 2015, on 'as and when' basis.							

b) Earlier rating details:

ISIN	Name of the CRA	Credit rating	Outlook	Rating action (new, upgrade, downgrade, reaffirm)	Date of credit rating	Verification status of CRAs (verified/ not verified)	Date of verification
Being filed with Stock exchanges under regulation 30 of SEBI, LODR 2015, on 'as and when' basis.							

5. **Payment Status:**

a) Whether Interest payment/ redemption payment made (yes/no) made.

b) Details of interest payments and redemption payment:

S. No.	Particulars	Details
1	ISIN	Being filed with Stock exchanges under regulation 57 of SEBI, LODR 2015, within prescribed timelines.
2	Issue size	
3	Interest Amount to be paid on due date	
4	Frequency – Quarterly / monthly	
5	Change in frequency of payment (if any)	
6	Details of such change	
7	Interest payment record date	
8	Due date for interest payment (DD/MM/YYYY)	
9	Actual date for interest payment (DD/MM/YYYY)	
10	Amount of interest paid	
11	Date of last interest payment	
12	Reason for non- payment/ delay in payment	

c) Details of Redemption payments:-

S. No.	Particulars	Details
1	ISIN	Being filed with Stock exchanges under regulation 57 of SEBI, LODR 2015, within prescribed timelines.
2	Type of redemption	
3	If partial redemption, then	
	a. By Face value redemption	
	b. By quantity redemption	
4	If redemption is based on quantity, specify, whether on:	
	a. Lot basis	
	b. Pro-rata basis	
5	Reason for redemption (call, put, premature redemption, maturity, buyback, conversion, others (if any))	
6	Redemption date due to put option (if any)	
7	Redemption date due to call option (if any)	
8	Quantity redeemed (no. of. NCDs)	
9	Due date for redemption/ maturity	
10	Actual date for redemption (DD/MM/YYYY)	
11	Amount redeemed	
12	Outstanding amount (Rs.)	
13	Date of last Interest payment	

6. **Default history information:** Have there been any defaults/delays in servicing any other debt security issued by the issuer? If yes, details thereof:


Nature of the issue	Issue size	Due date of interest/ redemption (dd/mm/yyyy)	Actual payment date details (dd/mm/yyyy)	Default details	Verification status of debenture trustee (yes/no)	Date of Verification
NIL						

Kindly acknowledge receipt of the same.

Thanking you,

Yours truly,

SHAILU
BHARDWAJ

 Digitally signed by SHAILU
BHARDWAJ
Date: 2024.05.08 11:28:45 +05'30'

Shailu Bhardwaj
General Manager (Finance)

Encl: As above

Outstanding Bonds as on 31.03.2024

S. No.	ISIN	Allotment Date	Listing date	Listing Quantity	First issue/ further issue	Exchange	Redemption Date
1	INE031A09FB7	21-Oct-11	25-May-12	1081	First issue	NSE	21-10-2026
2	INE031A09FD3	11-Nov-11	25-May-12	6651	First issue	NSE	11-11-2026
3	INE031A09FG6	22-Dec-11	10-May-12	4767	First issue	NSE	22-12-2026
4	INE031A07899	02-Sep-13	17-Sep-13	1908	First issue	NSE	02-09-2028
5	INE031A07AI7	31-Jul-15		1510	First issue	NSE	31-07-2025
6	INE031A07AJ5	01-Oct-15	15-Oct-15	10290	First issue	NSE	01-10-2025
7	INE031A07AK3	09-Oct-15	21-Oct-15	1085	First issue	NSE	09-10-2025
8	INE031A07AP2	22-Feb-16	29-Feb-16	2115	First issue	NSE	22-02-2031
9	INE031A07840	05-Mar-12	20-Mar-12	25183047	First issue	NSE & BSE	05-03-2027
10	INE031A07865	16-Feb-13	03-Apr-13	12742386	First issue	NSE & BSE	16-02-2028
11	INE031A07881	28-Mar-13	03-Apr-13	1093946	First issue	NSE & BSE	28-03-2028
12	INE031A07915	25-Oct-13	29-Oct-13	7992673	First issue	BSE	25-10-2028
13	INE031A07923	25-Oct-13	29-Oct-13	355119	First issue	BSE	25-10-2033
14	INE031A07949	25-Oct-13	29-Oct-13	8150009	First issue	BSE	25-10-2028
15	INE031A07956	25-Oct-13	29-Oct-13	888458	First issue	BSE	25-10-2033
16	INE031A07972	13-Jan-14	17-Jan-14	1273843	First issue	BSE	13-01-2029
17	INE031A07980	13-Jan-14	17-Jan-14	2865430	First issue	BSE	13-01-2034
18	INE031A07AA4	13-Jan-14	17-Jan-14	1237463	First issue	BSE	13-01-2029
19	INE031A07AB2	13-Jan-14	17-Jan-14	6711558	First issue	BSE	13-01-2034
20	INE031A07AD8	24-Mar-14	28-Mar-14	284744	First issue	BSE	24-03-2029
21	INE031A07AE6	24-Mar-14	28-Mar-14	87595	First issue	BSE	24-03-2034
22	INE031A07AG1	24-Mar-14	28-Mar-14	1284225	First issue	BSE	24-03-2029
23	INE031A07AH9	24-Mar-14	28-Mar-14	415379	First issue	BSE	24-03-2034
24	INE031A07AL1	8-Feb-16	10-Feb-16	1172091	First issue	BSE	08-02-2026
25	INE031A07AM9	8-Feb-16	10-Feb-16	9096909	First issue	BSE	08-02-2031
26	INE031A07AN7	8-Feb-16	10-Feb-16	1284519	First issue	BSE	08-02-2026
27	INE031A07AO5	8-Feb-16	10-Feb-16	5561481	First issue	BSE	08-02-2031
28	INE031A07AQ0	15-Mar-16	17-Mar-16	481645	First issue	BSE	15-03-2026
29	INE031A07AR8	15-Mar-16	17-Mar-16	10249355	First issue	BSE	15-03-2031
30	INE031A07AS6	15-Mar-16	17-Mar-16	1053542	First issue	BSE	15-03-2026
31	INE031A07AT4	15-Mar-16	17-Mar-16	6100458	First issue	BSE	15-03-2031
32	INE031A08616	12-Nov-18	19-Nov-18	30000	First issue	BSE	12-11-2028
33	INE031A08624	28-Nov-18	04-Dec-18	20500	First issue	BSE	28-11-2028
34	INE031A08673	30-Jan-19	08-Feb-19	20669	First issue	BSE	30-01-2029
35	INE031A08681	14-Feb-19	22-Feb-19	25631	First issue	BSE	14-02-2029
36	INE031A08699	15-Mar-19	20-Mar-19	53200	First issue	BSE	15-03-2029
37	INE031A08707	25-Mar-19	27-Mar-19	50000	First issue	BSE	25-03-2029
38	INE031A08806	29-May-20	05-Jun-20	10400	First issue	BSE	29-05-2030
39	INE031A08814	04-Aug-20	10-Aug-20	8000	First issue	BSE	11-04-2025
40	INE031A08830	22-Feb-22	23-Feb-22	10000	First issue	BSE	04-03-2025
41	INE031A08848	25-Mar-22	28-Mar-22	15000	First issue	BSE	25-05-2025
42	INE031A08855	11-Nov-22	14-Nov-22	15000	First issue	BSE	11-02-2026
43	INE031A08863	19-Dec-22	20-Dec-22	4700	First issue	BSE	15-04-2033
44	INE031A08871	16-Feb-23	17-Feb-23	200000	First issue	BSE	16-05-2026
45	INE031A08889	20-Apr-23	21-Apr-23	150000	First issue	BSE	20-08-2026

Outstanding Bonds as on 31.03.2024

S. No.	ISIN	Listing date	Exchange	Hyperlink Details/Remarks
1	INE031A09FB7	25-May-12	NSE	Hyperlink not available on NSE website, however listing approval is enclosed.
2	INE031A09FD3	25-May-12	NSE	Hyperlink not available on NSE website, however listing approval is enclosed.
3	INE031A09FG6	10-May-12	NSE	Hyperlink not available on NSE website, however listing approval is enclosed.
4	INE031A07899	17-Sep-13	NSE	Hyperlink not available on NSE website, however listing approval is enclosed.
5	INE031A07AI7		NSE	
6	INE031A07AJ5	15-Oct-15	NSE	Hyperlink not available on NSE website, however listing approval is enclosed.
7	INE031A07AK3	21-Oct-15	NSE	Hyperlink not available on NSE website, however listing approval is enclosed.
8	INE031A07AP2	29-Feb-16	NSE	Hyperlink not available on NSE website, however listing approval is enclosed.
9	INE031A07840	20-Mar-12	NSE & BSE	https://archives.nseindia.com/content/circulars/CML20302.zip https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20120316-17
10	INE031A07865	03-Apr-13	NSE & BSE	Hyperlink not available on NSE website, however listing approval is enclosed.
11	INE031A07881		NSE & BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20130402-5
12	INE031A07915	29-Oct-13	BSE	
13	INE031A07923	29-Oct-13	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20131028-10
14	INE031A07949	29-Oct-13	BSE	
15	INE031A07956	29-Oct-13	BSE	
16	INE031A07972	17-Jan-14	BSE	
17	INE031A07980	17-Jan-14	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20140116-7
18	INE031A07AA4	17-Jan-14	BSE	
19	INE031A07AB2	17-Jan-14	BSE	
20	INE031A07AD8	28-Mar-14	BSE	
21	INE031A07AE6	28-Mar-14	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20140327-2
22	INE031A07AG1	28-Mar-14	BSE	
23	INE031A07AH9	28-Mar-14	BSE	
24	INE031A07AL1	10-Feb-16	BSE	
25	INE031A07AM9	10-Feb-16	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20160209-10
26	INE031A07AN7	10-Feb-16	BSE	
27	INE031A07AO5	10-Feb-16	BSE	
28	INE031A07AQ0	17-Mar-16	BSE	
29	INE031A07AR8	17-Mar-16	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20160316-3
30	INE031A07AS6	17-Mar-16	BSE	
31	INE031A07AT4	17-Mar-16	BSE	
32	INE031A08616	19-Nov-18	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20181116-13
33	INE031A08624	04-Dec-18	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20181203-27
34	INE031A08673	08-Feb-19	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20190207-28
35	INE031A08681	22-Feb-19	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20190221-27
36	INE031A08699	20-Mar-19	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20190319-11
37	INE031A08707	27-Mar-19	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20190326-38
38	INE031A08806	05-Jun-20	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20200604-18
39	INE031A08814	10-Aug-20	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20200807-13
40	INE031A08830	23-Feb-22	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20220223-32
41	INE031A08848	28-Mar-22	BSE	https://www.bseindia.com/markets/MarketInfo/NoticesCirculars.aspx?id=0&txtscripcod=&pagecont=&subject=
42	INE031A08855	14-Nov-22	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20221114-3
43	INE031A08863	20-Dec-22	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20221220-2
44	INE031A08871	17-Feb-23	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230217-2
45	INE031A08889	21-Apr-23	BSE	https://www.bseindia.com/markets/MarketInfo/DispNewNoticesCirculars.aspx?page=20230421-7



NATIONAL STOCK EXCHANGE
OF INDIA LIMITED

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Ref: NSE/LIST/169612-V

May 25, 2012

The Dy. General Manager
Housing and Urban Development Corporation Limited
HUDCO Bhawan
India Habitat Centre
Lodhi Road
New Delhi-110003

Kind Attn: Ms. Vainu Chaudhary

Madam,

Sub: Listing of Secured, Non-convertible, Tax free bonds issued by Housing Urban Development Corporation Limited

This has reference to your application for listing of secured, non-convertible, tax free bonds.


In this connection, we are pleased to inform you that the securities as specified in the application are duly listed on the WDM segment with effect from May 25, 2012 and all members have been suitably informed as per details given below:

Sr. No.	Description of Security	Security Type	Security	Issuc	Issue Size (Rs. lakhs)	Maturity Date
1	HUDCO 7.51% 2021(A-Opt-I) (Tax Free)	PF	HUD21	7.51%	477	21-Oct-2021
2	HUDCO 7.75% 2026(A-Opt-II) (Tax Free)	PF	HUD26	7.75%	1081	21-Oct-2026
3	HUDCO 7.62% 2021(B-Opt-I) (Tax Free)	PF	HUD21	7.62%	13766	11-Nov-2021
4	HUDCO 7.83% 2026 (B-Opt-II) (Tax Free)	PF	HUD26	7.83%	6651	11-Nov-2026

A Trade Statistics report will be provided to you on a monthly basis in the first week of the following month, if the security was traded during the previous month. This report will contain price volume details for each day traded.

Thanking you,

Yours faithfully,
For National Stock Exchange of India Limited


Johnson Joseph
Chief Manager



Ref.: NSE/LIST/167991-A

May 10, 2012

The Dy. General Manager
Housing and Urban Development Corporation Limited
HUDCO Bhawan
India Habitat Centre
Lodhi Road
New Delhi - 110003

Kind Attn: Ms. Valou Chaudhary

Madam,

Sub : Listing of Secured, Non-convertible, Tax free bonds issued by Housing Urban Development Corporation Limited

This has reference to your application for listing of secured, non-convertible, tax free bonds.

In this connection, we are pleased to inform you that the securities as specified in the application are duly listed on the WDM segment with effect from May 10, 2012 and all members have been suitably informed as per details given below:

Sr. No.	Description of Security	Security Type	Security	Issue	Issue Size (Rs. lakhs)	Maturity Date
1	HUDCO 8.09% 2021 (C-Opt-I) (Tax Free)	PF	HUD21	8.09%	4786	22-Dec-2021
2.	HUDCO 8.16% 2026(C-Opt-II) (Tax Free)	PF	HUD26	8.16%	4767	22-Dec-2026

A Trade Statistics report will be provided to you on a monthly basis in the first week of the following month, if the security was traded during the previous month. This report will contain price volume details for each day traded.

Thanking you,

Yours faithfully,
For National Stock Exchange of India Limited

Vishal Patelia

Vishal Patelia
Manager



Ref.:NSE/LIST/216200-J

September 17, 2013

The Executive Director Finance-Resource Mobilisation
HUDCO Bhawan, Core 7A,
Indian Habitat Centre,
Lodhi Road, New Delhi - 110 003

Kind Attn.: Mr. Rajinder Paul

Dear Sir,

Sub : **Listing of Secured, Redeemable, Non-convertible, Non-Cumulative, Tax free Debentures issued by Housing & Urban Development Corporation Limited**

This has reference to your application for Listing of Secured, Redeemable, Non-convertible, Non-Cumulative, Tax free Debentures issued by Housing & urban Development Corporation Limited

In this connection, we are pleased to inform you that the security as specified in the application are duly listed on the WDM segment with effect from September 17, 2013 and all members have been suitably informed as per details given below :

Sr. No.	Description of Security	Security Type	Security	Issue	Issue Size (Rs. lakhs)	Maturity Date
1	HUDCO 8.56% 2028 (Sr-A)(Tax Free)	PF	HUD28	8.56%	19080	02-Sep-2028

A Trade Statistics report will be provided to you on a monthly basis in the first week of the following month, if the security was traded during the previous month. This report will contain price volume details for each day traded.

Yours faithfully,
For National Stock Exchange of India Limited

Samir Rajdev
Manager

SR



NATIONAL STOCK EXCHANGE
OF INDIA LIMITED



Stock of the nation

Ref.: NSE/LIST/46608

October 15, 2015

The Dy. General Manager
Housing and Urban Development Corporation
HUDCO Bhawan, Core 7A,
India Habitat Centre, Lodhi Road,
New Delh - 110003

Kind Attn.: Mr. Achal Gupta

Dear Sir,

Sub : Listing of Secured, Redeemable, Non-convertible, Taxfree Bonds in the nature of Debentures issued by Housing and Urban Development Corporation

This has reference to your application for listing of Secured, Redeemable, Non-convertible, Taxfree Bonds in the nature of Debentures issued by Housing and Urban Development Corporation

In this connection, we are pleased to inform you that the security as specified in the application are duly listed on the Debt segment with effect from October 15, 2015 and all members have been suitably informed as per details given below:

Sr. No.	Description of Security	Security Type	Security	Issue	Issue Size (Rs. Lakhs)	Maturity Date
1.	HUDCO 7.07% 2025 (Series-B) (Tax Free)	PF	HUD25	7.07%	102900	01-OCT-2025

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

Kamlesh Patel
Manager

Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai 400051, India. • Tel: +91 22 26598235/36, 26598346 • Fax: +91 22 26598237/38
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Signer : Patel Kamlesh
Date: Thu, Oct 15, 2015 18:42:30 GMT+05:30
Location: NSE



NATIONAL STOCK EXCHANGE
OF INDIA LIMITED

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Ref.: NSE/LIST/47379

October 21, 2015

The Dy. General Manager
Housing and Urban Development Corporation
HUDCO Bhawan, Core 7A,
India Habitat Centre, Lodhi Road,
New Delh - 110003

Kind Attn.: Mr. Achal Gupta

Dear Sir,

Sub : Listing of Secured, Redeemable, Non-convertible, Taxfree Bonds in the nature of Debentures issued by Housing and Urban Development Corporation

This has reference to your application for listing of Secured, Redeemable, Non-convertible, Taxfree Bonds in the nature of Debentures issued by Housing and Urban Development Corporation

In this connection, we are pleased to inform you that the security as specified in the application are duly listed on the Debt segment with effect from October 21, 2015 and all members have been suitably informed as per details given below:

Sr. No.	Description of Security	Security Type	Security	Issue	Issue Size (Rs. Lakhs)	Maturity Date
1.	HUDCO 7.00% 2025 (Series-C) (Tax Free Bonds)	PF	HUD25	7.00%	10850	09-Oct-2025

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

Kamlesh Patel
Manager

Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai 400051, India. • Tel: +91 22 26598235/36, 26598346 • Fax: +91 22 26598237/38
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NSE

Signer : Patel Kamlesh
Date: Wed, Oct 21, 2015 18:13:07 GMT+05:30
Location: NSE

Ref.: NSE/LIST/ 63399

February 29, 2016

The Dy. General Manager
Housing and Urban Development Corporation
HUDCO Bhawan, Core 7A,
India Habitat Centre, Lodhi Road,
New Delh - 110003

Kind Attn.: Mr. Achal Gupta

Dear Sir,

Sub : Listing of Secured, Redeemable, Non-convertible, Taxfree Bonds in the nature of Debentures issued by Housing and Urban Development Corporation

This has reference to your application for listing of Secured, Redeemable, Non-convertible, Taxfree Bonds in the nature of Debentures issued by Housing and Urban Development Corporation

In this connection, we are pleased to inform you that the security as specified in the application are duly listed on the Debt segment with effect from February 29, 2016 and all members have been suitably informed as per details given below:

Sr. No.	Description of Security	Security Type	Security	Issue	Issue Size (Rs. Lakhs)	Maturity Date
1.	HUDCO 7.39% 2031 (Series-D) (Tax Free Bonds)	PF	HUD31	7.39%	21150	22-Feb-2031

If you require any further clarifications, we shall be glad to oblige.

Yours faithfully,
For National Stock Exchange of India Limited

Samir Naringrekar
Manager

Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai 400051, India. • Tel: +91 22 26598235/36, 26598346 • Fax: +91 22 26598237/38
E-mail : cmllst@nse.co.in • Web site: www.nseindia.com

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NSE

Signer : Samir Naringrekar
Date: Mon, Feb 29, 2016 17:44:47 GMT+05:30
Location: NSE