Tuesday, 28th May, 2024

GVK

Bombay Stock Exchange Limited
PJ Towers, Dalal Street,
Mumbai - 400 001.

National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Ex Bandra East,
Mumbai – 400 051.

Dear Sir,

Sub: Updates on the Scheme of amalgamation- Intimation under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations,2015

Ref: a) Disclosure to stock exchanges on 23rd March, 2022 as per Regulation 30 of SEBI (LODR), 2015;

b) BSE Scrip Code: 532708, NSE Scrip Code: GVKPIL.

Dear Sir/Madam,

We refer to our Board meeting held on 23rd March, 2022, wherein the Board approved the Scheme of amalgamation (Scheme) of GVK Airport Services Private Limited (Transferor Company-1), GVK Power (Khadur Sahib) Private Limited (Transferor Company-2), GVK Shivpuri Dewas Expressway Private Limited (Transferor Company-3), Sutara Roads & Infra Limited (Transferor Company-4) with GVK Power & Infrastructure Limited (Transferee Company)

Further, the said Scheme has been filed with both exchanges as per Regulation 30 of SEBI (LODR), Regulations, 2015

The Company had duly filed all the requisite documents with the National Company Law Tribunal (NCLT), Hyderabad Bench for its approval of the said Scheme.

Due to the inordinate delay that has taken place in getting NCLT approvals for the said Scheme, it is proposed to withdraw the Scheme and communicate the decision of withdrawal to NCLT.

Accordingly, the Board at its meeting held today i.e. Tuesday, 28th May, 2024 accorded its approval for the withdrawal of the said Scheme of amalgamation.

The Exchanges are requested to take the above on record.

Yours faithfully,

For GVK Power & Infrastructure Limited

T Ravi Prakash
Company Secretary & Compliance Officer

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