

**Godrej Industries Limited**  
**Regd. Office:** Godrej One,  
Pirojshanagar,  
Eastern Express Highway,  
Vikhroli (E), Mumbai 400079, India.  
Tel.: 91-22-2518 8010/8020/8030  
Fax: 91-22-2518 8068/8063/8074  
Website: www.godrejindustries.com

CIN: L24241MH1988PLC097781

**Dated:** April 26, 2023

To,  
**BSE Limited**  
P. J. Towers, Dalal Street, Fort  
Mumbai – 400 001

To,  
**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra - Kurla Complex,  
Bandra (East), Mumbai-400 051

**Ref.:** BSE Scrip Code No. "500164"

**Ref.:** "GODREJIND"

**Debt Segment NSE:**

NCD- GIL23 - ISIN: INE233A08022

NCD- GIL24 - ISIN: INE233A08030

NCD- GIL25 - ISIN: INE233A08048

NCD- GIL28 - ISIN: INE233A08055

NCD-GIL26 - ISIN: INE233A08071

NCD-GIL25A-ISIN: INE233A08063

**Sub.: Reporting of Fund raising of issuance of Debt Securities to be made by an entity Identified as a Large Corporate for the Financial Year ended March 31, 2023**

Dear Sir / Madam,

Pursuant to Chapter XII of the Operational Circular No. SEBI/HO/DDHS/P/CIR/2021/613 issued by the Securities and Exchange Board of India (SEBI) dated August 10, 2021, as may amended from time to time, regarding issue and listing of Non-Convertible Securities, Securitised Debt Instruments, Security Receipts, Municipal Debt Securities and Commercial Papers, please find attached disclosure in the format as prescribed in **Annex XII-A** and **Annex - XII-B2** of Godrej Industries Limited for the Financial Year ended March 31, 2023.

We request you to take the same on your record.

Thanking you,

Yours sincerely,

**For Godrej Industries Limited**



**Tejal Jariwala**  
**Company Secretary & Compliance Officer**  
**(FCS 9817)**

Encl: A/a



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**Annex - XII-A**

**Format of the Initial Disclosure to be made by an entity identified as a Large Corporate**

Sr. No.	Particulars	Details
1	Name of the company	Godrej Industries Limited
2	CIN	L24241MH1988PLC097781
3	Outstanding borrowing of company as on 31 <sup>st</sup> March, 2023 (Rs. in Crore)	Rs.3857.69 Crore*
4	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	[ICRA]AA (Stable)
5	Name of Stock Exchange in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE Limited

\* Outstanding Borrowing with original maturity of more than 1 (one) year

We confirm that we are a Large Corporate as per the applicability criteria given under the Chapter XII of SEBI Operational circular dated August 10, 2021, as amended from time to time.



**Tejal Jariwala**  
Company Secretary & Compliance Officer  
Contact No.: 022-25188010  
Email id: [tejal.jariwala@godrejinds.com](mailto:tejal.jariwala@godrejinds.com)



**Clement Pinto**  
Chief Financial Officer  
Contact No.: 022-25188010  
Email id: [cg.pinto@godrejinds.com](mailto:cg.pinto@godrejinds.com)

**Date: April 26, 2023**



**Annex - XII-B2**

**Format of the Annual Disclosure to be made by an entity identified as a LC\***  
**(To be submitted to the Stock Exchange(s) within 45 days of the end of the FY)**  
*(Applicable from FY 2022 onwards)*

1. Name of the Company: Godrej Industries Limited
2. CIN: L24241MH1988PLC097781
3. Report filed for FY: 2022-23 (T)
4. Details of the borrowings (all figures in Rs. crore):

S. No.	Particulars	Details
1	3-year block period (specify financial years) <sup>§</sup>	FY 2022-23 FY 2023-24 FY 2024-25
2	Incremental borrowing done in FY (T) (a)	Rs. 550 Crore
3	Mandatory borrowing to be done through debt securities in FY (T) (b) = (25% of a)	Rs. 137.5 Crore
4	Actual borrowing done through debt securities in FY (T) (c)	Rs. 550 Crore
5	Shortfall in the borrowing through debt securities, if any, for FY (T-1) carried forward to FY (T). (d)	NIL
6	Quantum of (d), which has been met from (c) (e)	Not Applicable
7	Shortfall, if any, in the mandatory borrowing through debt securities for FY (T) {after adjusting for any shortfall in borrowing for FY (T-1) which was carried forward to FY (T)} (f) = (b) - [(c) - (e)] {If the calculated value is zero or negative, write "nil"}	NIL



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5. Details of penalty to be paid, if any, in respect to previous block (all figures in Rs. crore):  
NA

S. No.	Particulars	Details
1	3-year block period (specify financial years) <sup>§</sup>	FY 2020-21 FY 2021-22 FY 2022-23
2	Amount of fine to be paid for the block, if applicable Fine = 0.2% of {(d)-(e)}	Not Applicable

*For the purposes of this circular, the expression "incremental borrowings" shall mean any borrowing done during a particular financial year, of original maturity of more than one year, irrespective of whether such borrowing is for refinancing/repayment of existing debt or otherwise and shall exclude external commercial borrowings and inter-corporate borrowings between a parent and subsidiary(ies).*

<sup>§</sup>In accordance with SEBI Circular no. SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/049 dated March 31, 2023.



**Tejal Jariwala**  
Company Secretary & Compliance Officer  
Contact No.: 022-25188010  
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**Date: April 26, 2023**

