

<b>The BSE Ltd.</b> 1 <sup>st</sup> Floor, New Trading Wing, Rotunda Building Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400001 <b>Scrip Code: 532884</b>	<b>The National Stock Exchange of India Ltd.</b> Exchange Plaza, 5 <sup>th</sup> Floor, C – 1, Block G Bandra – Kurla Complex, Bandra (E) Mumbai – 400051 <b>Symbol: REFEX</b>
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Dear Sir(s)/ Madam,

**Subject: Intimation under Regulation 30 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015- Company becoming a Subsidiary of Sherisha Technologies Private Limited**

We hereby wish to inform that pursuant to the acquisition of 57,93,530 equity shares of face value of ₹2/- each, aggregating to 5.24% of the paid-up equity share capital of Refex Industries Limited, by way of inter-se transfers to one of the Promoters, Sherisha Technologies Private Limited, from the promoter & promoter group, which was intimated under Regulation 10(6) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 by the Promoter Company (acquirer), Sherisha Technologies Private Limited, on March 28, 2024 and disseminated by the Stock Exchanges on their respective websites on the same day, thereby holding **53.27%** post the acquisition in Refex Industries Limited. By virtue of the same, the Company, Refex Industries Limited, became a Subsidiary Company of Sherisha Technologies Private Limited in terms of Section 2(87) of Companies Act, 2013.

You are requested to take above information on record.

Thanking you.

Yours faithfully,

For **Refex Industries Limited**

**G. Divya**  
**Company Secretary**  
**ACS-37320**

**Refex Industries Limited**  
A Refex Group Company

**CIN: L45200TN2002PLC049601**