

To,
The Manager
BSE Limited
P. J. Towers, Dalal Street Mumbai — 400001

Dear Madam/Sir,

Subject: Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find enclosed herewith the disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to Sale of 6,21,323 Equity Shares of face value of INR 10/- each representing 18.19 % of the paid-up equity share capital of IKAB Securities & Investment Limited on 23 February, 2022 By Mr. Atul Goel along with Mr. Amit Goel, Mrs. Anju Goel, Ms. Shweta Goel also known as Persons Acting in Concert (PAC's).

You are requested to take the same in your records.

For and on behalf of Seller & PACs



Atul Goel

Date: 02.03.2022

Place: New Delhi

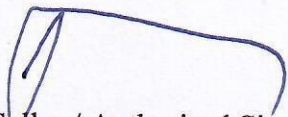
CC: - IKAB SECURITIES & INVESTMENT LTD.
5, Raja Bahadur Compound
2nd Floor, 43 Tamarind Lane Fort
Mumbai, Maharashtra, 400023

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Sale/ Disposal

| | | | |
|--|--|---|---|
| Name of the Target Company (TC) | IKAB Securities & Investment Limited | | |
| Name(s) of the Seller and Persons Acting in Concert (PAC) with the Seller | Mr. Atul Goel Mr. Amit Goel Mrs. Anju Goel Mrs. Shweta Goel | | |
| Whether the Seller belongs to Promoter / Promoter group | NO | | |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Limited (formerly known as Bombay Stock Exchange Limited) | | |
| Details of the Disposal as follows | Number | % w.r.t. total share/voting capital wherever applicable(*) | % w.r.t. total diluted share/voting capital of the TC (**) |
| Before the Disposal under consideration, holding of Seller along with PACs of: | | | |
| a) Shares carrying voting rights | 6,21,323 | 18.19 | 18.19 |
| b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | -- | -- | -- |
| c) Voting rights (VR) otherwise than by equity shares | -- | -- | -- |
| d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | -- | -- | -- |
| e) Total (a + b + c + d) | 6,21,323 | 18.19 | 18.19 |

| | | | |
|--|--|-------|-------|
| Details of Sale/ Disposal | | | |
| a) Shares carrying voting rights acquired | 6,21,323 | 18.19 | 18.19 |
| b) VRs acquired otherwise than by equity shares | -- | -- | -- |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired | -- | -- | -- |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | -- | -- | -- |
| e) Total (a + b + c+/-d) | 6,21,323 | 18.19 | 18.19 |
| After the Sale/Disposal, holding of Seller along with PACs of: | | | |
| a) Shares carrying voting rights | NIL | NIL | NIL |
| b) VRs otherwise than by equity shares | -- | -- | -- |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition | -- | -- | -- |
| d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) | -- | -- | -- |
| e) Total (a + b + c + d) | NIL | NIL | NIL |
| Mode of Disposal (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.) | Off Market | | |
| Date of Sale/Disposal of shares. | 23/02/2022 | | |
| Total Holding of Equity share capital / total voting capital of the TC before the said Sale/ Disposal | 34,16,400 Equity Shares of Rs. 10/- Each | | |
| Total Holding of Equity share capital / total voting capital of the TC after the said Sale/ Disposal | 34,16,400 Equity Shares of Rs. 10/- Each | | |
| Total Holding of Total diluted share / voting capital of the TC after the said Sale | 34,16,400 Equity Shares of Rs. 10/- Each | | |



Signature of the Seller / Authorised Signatory
Place: New Delhi
Date: 02/03/2022

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC..