

10th May, 2023

National Stock Exchange

Exchange Plaza Plot No. C/1. G Block, Bandra - Kurla Complex, Bandra (E), Mumbai – 400051

(NSE Scrip Code: SPMLINFRA)

BSE Limited

PhirozeJeejeebhoy Tower Dalal Street, Mumbai - 400 001

(**BSE Scrip Code: 500402**)

Sub: Intimation to the Stock Exchanges for the disclosures received from Promoter Group for allotment of equity shares on conversion of 1,777,465 nos. of Compulsorily Convertible Preference Shares in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir,

With reference to the captioned subject and reference, we would like to submit the Disclosures received under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 from M/s Zoom Industrial Services Limited, and M/s Niral Enterprises Pvt. Ltd. pertaining to the receipt of Equity Shares on conversion of 1,777,465 nos. of Compulsorily Convertible Preference Shares.

Kindly take the above on record.

Thanking you, For SPML Infra Limited

Digitally signed Swati by Swati Agarwal Agarwal Date: 2023.05.10 11:38:23 +05'30'

Swati Agarwal **Company Secretary**

Encl: a/a.



ZOOM INDUSTRIAL SERVICES LIMITED

113, PARK STREET, PODDAR POINT, SOUTH BLOCK, KOLKATA - 700016 Ph. (0124)3944555; Fax (0124) 3986201 CIN: L74140WB1981PLC0333392

09th May, 2023

National Stock Exchange

Exchange Plaza Plot No. C/1. G Block, Bandra – Kurla Complex, Bandra (E), Mumbai – 400051 **BSE Limited**

PhirozeJeejeebhoy Tower Dalal Street, Mumbai – 400 001 **SPML Infra Limited**

F – 27/2, Okhla Industrial Area,Phase II, New Delhi - 110020

(NSE Scrip Code: SPMLINFRA)

(BSE Scrip Code: 500402)

Sub: <u>Disclosure to the Stock Exchanges and to the Target Company for allotment of Equity Shares on Conversion of Compulsorily Convertible preference Shares (CCPS) in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

Dear Sir,

With reference to the captioned subject and reference, we would like to submit the Disclosures which are required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 on behalf of the Company

Kindly take the above on record.

Thanking you,

For Zoom Industrial Services Ltd.

Authorised Signatory

Encl: a/a.

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Nar	ne of the Target Company (TC)	SPML Infra Ltd.		
Nar	ne(s) of the acquirer and Persons Acting in	Zoom Industrial Services Ltd.		
Con	cert (PAC) with the acquirer			
Whether the acquirer belongs to Promoter/Promoter		Yes		
gro	up			
Nar	ne(s) of the Stock Exchange(s) where the shares	BSE & NSE		
of T	C are Listed			
Det	ails of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
Bef	ore the acquisition/disposal under			
con	sideration, holding of :			
a)	Shares carrying voting rights	5,741,750	12.64	12.64
b)	Shares in the nature of encumbrance (pledge/	-,,	12.01	-
	lien/ non-disposal undertaking/ others)	-		
c)	Voting rights (VR) otherwise than by equity		-	
	shares	-		
d)	Warrants/convertible securities/any other			
	instrument that entitles the acquirer to receive		-	_
	shares carrying voting rights in the TC (specify			
	holding in each category)			
e)	Total (a+b+c+d)	5,741,750	12.64	12.64
Deta	ails of acquisition/sale		*	
a)	Shares carrying voting rights acquired	1,732,850	2.62	2.62
b)	VRs acquired/sold otherwise than by equity	-	-	-
	shares			
c)	Warrants/convertible securities/any other			
	instrument that entitles the acquirer to receive	02	-	-
	shares carrying voting rights in the TC (specify			
	holding in each category) acquired/sold			
d)	Shares encumbered / invoked/released by the			
	acquirer			
		RIAL	<u></u>	

e)	Total (a+b+c+d)	1,732,850	2.62	2.62	
Afte	r the acquisition/sale, holding of:				
a)	Shares carrying voting rights	7,474,600	15.26	15.26	
b)	Shares encumbered with the acquirer	_	_		
c)	VRs otherwise than by equity shares		-	-	
d)	Warrants/convertible securities/any other	-	-	-	
	instrument that entitles the acquirer to receive	-	-	<u>-</u> 0	
	shares carrying voting rights in the TC (specify $$				
	holding in each category) after acquisition				
e)	Total (a+b+c+d)	7,474,600	15.26	15.26	
Mod	Mode of acquisition/sale (e.g. open market / off-		Conversion of CCPS into Equity Shares		
market / public issue / rights issue /preferential					
allotment / inter-se transfer etc.)					
Date	of acquisition / sale of shares / VR or date of				
receipt of intimation of allotment of shares,		17.04.2023			
whic	whichever is applicable				
Equi	ty share capital / total voting capital of the TC	9,08,45,992 (4,54,22,996 Equity Shares of Rs. 2/-			
before the said acquisition/sale		each)			
Equity share capital/ total voting capital of the TC		9,79,55,852 (4,89,77,926 Equity Shares of Rs. 2/-			
after the said acquisition/sale each					
Total	otal diluted share/voting capital of the TC after the 9,79,55,852 (4,89,77,926 Equity Shares of Rs. 2/-			hares of Rs. 2/-	
said a	aid acquisition/sale each				

Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Seller/ Authorised Signatory

Place: Kolkata Date: 09.05.2023

NIRAL ENTERPRISES PRIVATE LIMITED

CIN NO: U72200WB2010PTC151757

Regd Office: 22 Camac Street, Block A, 3rd Floor, Kolkata-700016

09th May, 2023

National Stock Exchange

Exchange Plaza

Plot No. C/1. G Block,

Bandra - Kurla Complex,

Bandra (E), Mumbai - 400051

(NSE Scrip Code: SPMLINFRA)

BSE Limited

Phirozeleejeebhoy Tower

Dalal Street,

Mumbai - 400 001

SPML Infra Limited

F - 27/2, Okhla Industrial

Area, Phase II,

New Delhi - 110020

(BSE Scrip Code: 500402)

Sub: Disclosure to the Stock Exchanges and to the Target Company for allotment of Equity Shares on Conversion of Compulsorily Convertible preference Shares (CCPS) in terms of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir.

With reference to the captioned subject and reference, we would like to submit the Disclosures which are required to be made under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 on behalf of the Company

Kindly take the above on record.

Thanking you,

For Niral Enterprises Pvt. Ltd.

Authorise Lignatory / Director

Encl: a/a.

NIRAL ENTERPRISES PRIVATE LIMITED

CIN NO: U72200WB2010PTC151757 Regd Office: 22 Camac Street, Block A, 3rd Floor, Kolkata-700016

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Nan	Name of the Target Company (TC)		SPML Infra Ltd.		
Name(s) of the acquirer and Persons Acting in		Niral Enterprises Pvt. Ltd.			
Concert (PAC) with the acquirer					
Whether the acquirer belongs to Promoter/Promoter		Yes			
grou	np				
Name(s) of the Stock Exchange(s) where the shares		BSE & NSE			
of TC are Listed					
Deta	ils of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)	
Befo	re the acquisition/disposal under				
cons	sideration, holding of :				
a)	Shares carrying voting rights	774,520	1.71	1.71	
b)	Shares in the nature of encumbrance (pledge/	_	-		
	lien/ non-disposal undertaking/ others)				
c)	Voting rights (VR) otherwise than by equity			-	
	shares	-	-		
d)	Warrants/convertible securities/any other				
	instrument that entitles the acquirer to receive			-	
	shares carrying voting rights in the TC (specify	-	-		
	holding in each category)				
e)	Total (a+b+c+d)	-	-	-	
Deta	ails of acquisition/sale	1 000 000	2.50	3.50	
a)	Shares carrying voting rights acquired	1,822,080	3.59	3.59	
b)	VRs acquired/sold otherwise than by equity	-	-	-	
_	shares				
c)	Warrants/convertible securities/any other	-	-	-	
	instrument that entitles the acquirer to receive				
	shares carrying voting rights in the TC (specify				
	holding in each category) acquired/sold				

For Niral Enterprises Private Limited

Authorised Signatory / Director

NIRAL ENTERPRISES PRIVATE LIMITED

CIN NO: U72200WB2010PTC151757

Regd Office: 22 Camac Street, Block A, 3rd Floor, Kolkata-700016

d)	Shares encumbered / invoked/released by the				
	acquirer				
e)	Total (a+b+c+d)	1,822,080	3.59	3.59	
After the acquisition/sale, holding of:					
a)	Shares carrying voting rights	2,596,600	5.30	5.30	
b)	Shares encumbered with the acquirer	-	_	_	
c)	VRs otherwise than by equity shares				
d)	Warrants/convertible securities/any other	-	-	-	
	instrument that entitles the acquirer to receive	-	-	-	
	shares carrying voting rights in the TC (specify				
	holding in each category) after acquisition				
e)	Total (a+b+c+d)	2,596,600	5.30	5.30	
Mode of acquisition/sale (e.g. open market / off-		Conversion of CCPS into Equity Shares			
market / public issue / rights issue /preferential		·			
allo	allotment / inter-se transfer etc.)				
Date	Date of acquisition / sale of shares / VR or date of				
rece	receipt of intimation of allotment of shares,		17.04.2023		
whi	whichever is applicable				
Equ	Equity share capital / total voting capital of the TC		9,08,45,992 (4,54,22,996 Equity Shares of Rs. 2/-		
before the said acquisition/sale		each)			
Equ	ity share capital/ total voting capital of the TC	rapital/ total voting capital of the TC 9,79,55,852 (4,89,77,926 Equity Shares of Rs. 2/-			
afte	r the said acquisition/sale	each)			
Tota	al diluted share/voting capital of the TC after the	9,79,55,852 (4,89,77,926 Equity Shares of Rs. 2/-			
said	acquisition/sale	each)			

Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible socurities/warrants into equity shares of the TC.

Signature of the acquirer / Seller/ Authorised Signatory

Place: New Delhi Date: 09.05.2023