

# SUPRAJA BUSINESS CONSULTANTS PRIVATE LIMITED

CIN: U74999AP2018PTC107999

Dated: 31.12.2021

To,  
BSE Limited  
Phiroze Jeejeebhoy  
Towers,  
Dalal Street,  
Mumbai- 400 001

Dear Sir/Madam,

**Sub: Disclosures under SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

This is to inform you that we have acquired 18,00,000 Equity Shares of M/s BLUE CLOUD SOFTECH SOLUTIONS LIMITED pursuant to Allotment of equity shares on conversion on 29.12.2021.

The requisite disclosure in terms of Regulation 29 of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 is attached herewith.

Kindly take the above on records.

Thanking you

Yours faithfully

For Supraja Business Consultants Private Limited

  
Authorized Signatory

Encl: as above

CC – BLUE CLOUD SOFTECH SOLUTIONS LIMITED

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## Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

### Part-A - Details of the Acquisition

Name of the Target Company (TC)	BLUE CLOUD SOFTECH SOLUTIONS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Supraja Business Consultants Private Limited		
Whether the acquirer belongs to Promoter / Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited (BSE)		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
<b>Before the acquisition under consideration, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	92,00,000	24.66	14.84
b) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)			
c) Voting rights (VR) otherwise than by shares			
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)			
<b>e) Total (a+b+c+d)</b>	<b>92,00,000</b>	<b>24.66</b>	<b>14.84</b>

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<b>Details of acquisition</b>			
a) Shares carrying voting rights acquired	18,00,000	3.26	2.90
b) VRs acquired otherwise than by equity shares			
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)			
<b>e) Total (a+b+c+/-d)</b>	<b>18,00,000</b>	<b>3.26</b>	<b>2.90</b>
<b>After the acquisition, holding of acquirer along with PACs of:</b>			
a) Shares carrying voting rights	1,10,00,000	19.93	17.75
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition			
d) Shares in the nature of encumbrance (pledge/ lien/ non- disposal undertaking/ others)			
<b>e) Total (a+b+c+d)</b>	<b>1,10,00,000</b>	<b>19.93</b>	<b>17.75</b>
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Preferential Allotment – Conversion of Warrants into Equity		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Equity Shares ranking parri passu with the existing shares		



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Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	29.12.2021
Equity share capital / total voting capital of the TC before the said acquisition	3,73,00,800 equity shares of Rs. 2/- each
Equity share capital/ total voting capital of the TC after the said acquisition	5,52,00,800 equity shares of Rs. 2/- each
Total diluted share/voting capital of the TC after the said acquisition	6,19,70,000 equity shares of Rs. 2/- each

Signature of the acquirer / Authorised Signatory

Place: Hyderabad

Date: 31.12.2021

**Note:**

(\*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(#) The Share Capital / Voting Capital after exercise of conversion of warrants into equity.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

