

Ref. No.SECorres/Reg30/2020-21
29.3.2021

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051 Scrip Code: RAMCOIND
EQ

BSE Limited
Floor 25, "P.J.Towers"
Dalal Street
Mumbai - 400 001 Scrip Code: 532369

Dear Sirs,

Sub: Intimation under Regulation 30(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Company has invested Rs.5,98,27,333/- in the Capital of Lynks Logistics Limited by way of subscribing to 5,98,27,333/- equity shares of Re.1/- each, through their Rights Issue.

Consequent to the investment, the total shareholding of our Company in Lynks Logistics Limited is 28,52,84,587 shares of face value of Re.1/- each constituting 23.78% of its paid up share capital. The disclosure required under Para A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular CIR/CFD/CMD/4/2015 dated September 9, 2015 is enclosed.

We request you to kindly take the above on record.

Thanking you

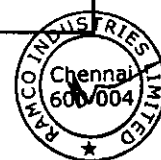
Yours faithfully
For RAMCO INDUSTRIES LIMITED


S. Balamurugasundaram
Company Secretary & Legal Head

Encl. : a.a.

The disclosure required under Para A of Part A of Schedule III of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 read with SEBI Circular CIR/CFD/CMD/4/2015 dated September 9, 2015.

Name of the target entity, details in brief such as size, turnover, etc.	Lynks Logistics Limited CIN : U60200TN2015PLC103367 Turnover for the year ended 31.3.2020 is Rs.67.62 Crores.																											
Whether the acquisition would fall within related party transactions(s) and whether the promoter/promoter group/group companies have any interest in the entity being acquired? If yes, nature of interest and details thereof and whether the same is done at arm's length.	<p>Yes. The Company is promoted by The Ramco Cements Limited and other promoters of Ramco Group of Companies. The break-up of the paid up share capital Company, subsequent to the Rights Issue is as follows:</p> <table border="1"> <thead> <tr> <th>Name of the Shareholder</th> <th>No. of Shares</th> <th>% in the share capital</th> </tr> </thead> <tbody> <tr> <td colspan="3">PROMOTERS</td> </tr> <tr> <td>Mr.P.V.Abinav Ramasubramaniam Raja</td> <td>18,17,68,877</td> <td>15.15%</td> </tr> <tr> <td>Mr.P.R.Venketrama Raja</td> <td>12,01,57,878</td> <td>10.01%</td> </tr> <tr> <td>The Ramco Cements Limited</td> <td>49,95,16,202</td> <td>41.63%</td> </tr> <tr> <td>Ramco Industries Limited</td> <td>28,52,84,587</td> <td>23.78%</td> </tr> <tr> <td>Ramco Industrial and Technology Services Limited</td> <td>19,00,000</td> <td>0.16%</td> </tr> <tr> <td>Others</td> <td>11,11,75,102</td> <td>9.27%</td> </tr> <tr> <td>Total</td> <td>1,19,98,02,646</td> <td>100.00%</td> </tr> </tbody> </table> <p>The investment is made at face value and is at arm's length basis and by way of participation in the Rights Issue .</p>	Name of the Shareholder	No. of Shares	% in the share capital	PROMOTERS			Mr.P.V.Abinav Ramasubramaniam Raja	18,17,68,877	15.15%	Mr.P.R.Venketrama Raja	12,01,57,878	10.01%	The Ramco Cements Limited	49,95,16,202	41.63%	Ramco Industries Limited	28,52,84,587	23.78%	Ramco Industrial and Technology Services Limited	19,00,000	0.16%	Others	11,11,75,102	9.27%	Total	1,19,98,02,646	100.00%
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Industry to which the entity being acquired belongs	Logistics																											
Objects and effects of acquisition (including but not limited to, disclosure of reasons for acquisition of target entity, if its business is outside the main line of business of the listed entity)	The object of the Lynks Logistics Limited is to enter into the business of aggregators in logistics field. The object of the venture is to develop a web based platform, which would provide a link between the transporters and the persons availing such transport service. The experience in logistics of Group Company viz. The Ramco Cements Limited can be leveraged for the operation of this new venture and for mutual benefit.																											
Brief details of any governmental or regulatory approvals required for the acquisition	None																											



Indicative time period for completion of the acquisition	Completed on 27.03.2021														
Nature of consideration – whether cash consideration or share swap and details of the same	Cash														
Cost of acquisition or the price at which the shares are acquired	Rs.5,98,27,333/- (Rupees Five Crores ninety eight lakhs twenty seven thousand three hundred and thirty three only) for 5,98,27,333 shares of Re.1/- each.														
Percentage of shareholding/control acquired and/or number of shares acquired	<table border="1"> <thead> <tr> <th></th> <th>No. of shares</th> <th>% of holding in the capital</th> </tr> </thead> <tbody> <tr> <td>Holding prior to Rights Issue</td> <td>22,54,57,254</td> <td>21.16</td> </tr> <tr> <td>Acquired on 27.3.2021</td> <td>5,98,27,333</td> <td></td> </tr> <tr> <td>Holding Post Rights Issue</td> <td>28,52,84,587</td> <td>23.78</td> </tr> </tbody> </table>				No. of shares	% of holding in the capital	Holding prior to Rights Issue	22,54,57,254	21.16	Acquired on 27.3.2021	5,98,27,333		Holding Post Rights Issue	28,52,84,587	23.78
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Brief background about the entity acquired in terms of products / line of business acquired, date of incorporation, history of last 3 years turnover, country in which the acquired entity has presence and any other significant information (in brief)	<p>Lynks Logistics Limited was incorporated on 18.12.2015, for providing technology platform to link supply and demand of goods transportation in a timely location aware way. This is an "Aggregator" or "Service Provider" to link Providers of Transport Service and Availers of Transport Service, through modern technology platforms. The Registered Office is at Chennai.</p> <p>The history of Turnover for the last 3 years are as follows :-</p> <table border="1"> <thead> <tr> <th>Year ended</th> <th>Turnover (Rs. In Crores)</th> </tr> </thead> <tbody> <tr> <td>31.03.2020</td> <td>67.62</td> </tr> <tr> <td>31.03.2019</td> <td>40.57</td> </tr> <tr> <td>31.03.2018</td> <td>14.57</td> </tr> </tbody> </table>			Year ended	Turnover (Rs. In Crores)	31.03.2020	67.62	31.03.2019	40.57	31.03.2018	14.57				
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31.03.2020	67.62														
31.03.2019	40.57														
31.03.2018	14.57														

For RAMCO INDUSTRIES LIMITED

S. Bala
S. Balamurugasundaram
Company Secretary & Legal Head

