

Date: 30.09.2019

The Secretary
BSE Limited
New Trading Wing,
Rotunda Building,
PJ Tower, Dalal Street,
Mumbai- 400001

The Manager
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block "G"
5th floor, Bandra Kurla Complex,
Bandra East,
Mumbai- 400051

Sir,

Press Release

Please find enclosed Press Release relating to shareholders nod for fund raising and plan for implementation of the Resolution Plan by the Company, for your information and records.

Thanking you,
Yours faithfully
For MBL Infrastructures Ltd.

Anubhav Maheshwari
(Company Secretary)

Encl. a/a

Date: 30.09.2019

Press Release

MBL Infra announces shareholders nod for fund raising and plan for implementation of the Resolution Plan

The shareholders of the Company in the 24th Annual General Meeting held on 28th September 2019 has, inter-alia, approved enabling resolution for raising of funds upto Rs 300 crores either by way of public issue or private placement (including through a qualified institutions placement) or any other mode, in one or more tranches, as permitted under the Companies Act, 2013 and/or SEBI Regulations.

"The Hon'ble NCLAT by order dated 16.08.2019 had dismissed the appeals filed by some of the Banks and has upheld the approved Resolution Plan of the Company. We are taking steps for implementation of the Resolution Plan. With completion of several public interest projects since the approval of the Resolution Plan, our qualification/bidding capacity has increased. We shall now focus to bid for selected new projects and try to win bids for 4-5 large ticket size projects in near future." said Mr. Anjaneer Kumar Lakhotia, Chairman & Managing Director of the Company while addressing the shareholders at the Annual General Meeting.

About MBL Infrastructures Ltd.

MBL is engaged in the execution of Roads and Highways projects on EPC (Engineering, Procurement, & Construction) and BOT (Build, Operate, Transfer) basis. The company is managed by qualified and experienced team. It owns large fleet of sophisticated construction Equipment. It engages in its own mechanized stone aggregating quarrying and crushing to ensure economic and timely supply of bulk raw material of stone aggregates. MBL executes Construction and O & M Projects of Road & Highways, Building and other Civil engineering projects PAN India.

MBL has two operational BOT projects (a) Suratgarh-Bikaner National Highway Project in the state of Rajasthan where the commercial operations of toll collection has commenced for 90.86% of its 172.384

MBL Infrastructures Ltd.

CIN-L27109WB1995PLC073700

Corporate Office : Baanl Corporate One, 303&308, 3rd Floor, Plot No. 5, Commercial Centre, Jasola, New Delhi-110025 Tel. : +91-11-49593300 - 10, Fax : +91-11-49593329 Email : delhi@mblinfra.com
Regd. Office : "Divine Bliss", 2/3, Judges Court Road, 1st Floor, Kolkata - 700 027. Tel. : +91-33-33411800, Fax : +91-33-33411801, Website : www.mblinfra.com

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kms of the Project since 17.02.2019. MBL Infrastructures Ltd has investment of Rs 185 crores and (b) Waraseoni- Lalbarra Road in the state of Madhya Pradesh where toll is being collected and semi-annual Annuity is being released by MPRDC since 03.08.2015.

Safe Harbor statement

Statement in this document relating to future status, events, or circumstances, including but not limited to statement about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issue are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statement. The Company assumes no obligation to update forward-looking statement to reflect actual results, changed assumptions or other factors.

For more information, please contact:

MBL Infrastructures Ltd.
CIN: L27109DL1995PLC338407
Email: cs@mblinfra.com

For MBL Infrastructures Ltd.

Anubhav Maheshwari
(Company Secretary)★



MBL Infrastructures Ltd.

Registered & Corporate Office : Baani Corporate One, Suite no. 303 & 308, 3rd Floor, Plot No. 5, Commercial Centre, Jasola, New Delhi-110 025
Tel. : +91-11-48593300 - 10, Fax : +91-11-48593320 Email : delhi@mblinfra.com Website : www.mblinfra.com, CIN-L27109DL1995PLC338407