



Ami Organics Limited

CIN. : L24100GJ2007PLC051093

Registered Office :- Plot No. 440/4, 5 & 6, Road No. 82/A, G.I.D.C. Sachin, Surat - 394230, Dist. Surat, Gujarat, India.

May 31, 2024

To,
The Listing Department,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai – 400 001

To,
The Listing Department
National Stock Exchange of India Limited,
Exchange Plaza, 5th Floor, Plot No. C-1,
G-Block, Bandra Kurla Complex,
Mumbai – 400 051

Scrip Code: 543349

Scrip Code: AMIORG

Sub: Outcome of the Board Meeting held on May 31, 2024 under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI LODR Regulations”)

Dear Sir/Madam,

In furtherance to the Disclosure submitted under Regulation 30 of SEBI LODR Regulations 2015 vide our letter dated April 26, 2024 in respect of issuance of upto 7,99,193 equity shares and pursuant to the approval of shareholders received for such issue, by way of special resolution passed by the members of the Company on May 27, 2024 and In-principle approval received from National Stock Exchange of India Limited and BSE Limited on May 24, 2024, Board of Directors of the Company has at its meeting held today i.e. May 31, 2024, inter alia, approved the allotment of 7,99,193 (Seven Lakhs Ninety Nine thousand One hundred and Ninety Three only) equity shares of face value Rs. 10/- (Rupees Ten only) each at an issue price of Rs. 1,240/- (Rupees One Thousand Two Hundred and Forty only) each, including a premium of Rs. 1,230/- (One Thousand Two Hundred and Thirty Only) each to the allottees.

Consequent to above mentioned allotment, the issued, subscribed and paid-up equity share capital of the Company stands increased to Rs. 37,67,97,550 /- divided into 3,76,79,755 equity shares of face value of Rs. 10/- each.

The allotment has been undertaken in accordance with the provisions of the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable rules / regulations / guidelines, if any, prescribed by any other regulatory or statutory authorities. The equity shares allotted on the preferential allotment basis shall rank pari passu with the existing equity shares of the Company in all respects and will be listed on BSE Limited and National Stock Exchange of India Limited, subject to the receipt of requisite approvals.

The Board Meeting commenced at 05.15 P.M. and concluded at 05.45 P.M.

Details of allotment made is attached as **Annexure A**. Kindly take the above in your records.

Thanking you,
Yours faithfully
For AMI ORGANICS LIMITED



Ekta Kumari Srivastava
Company Secretary & Compliance Officer



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Annexure 'A'.

Disclosure pursuant to Part A Para A of Schedule III of Regulation 30 of the SEBI Listing Regulation, 2015 read with SEBI circular SEBI/HO/CFD/PoD2/CIR/P/2023/120 dated 11 July 2023 and SEBI/HO/CFD/CFD-PoD-1/P/CIR/2023/123 dated 13 July 2023.

Name of the Company	AMI ORGANICS LIMITED
Date of Allotment	May 31, 2024
Type of securities Allotted	Equity Shares
Issue Price per Share (In.₹)	₹1,240/-
Nominal Amount per Share (In.₹)	₹ 10/-
Premium Amount per Share (In.₹)	₹1,230/-
Total Number of allottees	9

Sr. No.	Disclosure Requirements	Details	
1.	Type of securities issued	Equity Shares of a face value of Rs. 10/- each.	
2.	Type of issuance	Preferential Issue in accordance with Chapter V of the SEBI (ICDR) Regulations and other applicable laws.	
3.	Total number of securities proposed to be issued or the total amount for which the securities will be issued.	Issuance of up to 7,99,193 (Seven Lakhs Ninety Nine Thousand One hundred and Ninety Three only) number of Equity Shares of face value of Rs. 10/- each, on Preferential issue basis at a price of Rs. 1,240/- (Rupees One Thousand Two Hundred and Forty only) per Equity Share including a premium of Rs. 1,230/- (Rupees One Thousand Two Hundred and Thirty Only) per Equity Share arrived as per the relevant provisions of SEBI ICDR Regulation, aggregating up to Rs. 99,09,99,320/- (Rupees Ninety Nine Crores Nine Lakhs Ninety Nine Thousand Three Hundred and Twenty only).	
4.	Issue Price	Rs. 1,240/- (Rupees One Thousand Two Hundred and Forty only) per equity shares comprising of face value of Rs. 10 /- (Rupees Ten only) each at a premium of Rs. 1,230/- (Rupees One Thousand Two Hundred and Thirty Only) each.	
5.	Number of Proposed Allottee's	Nine (Non- Promoters)	
6.	Name of proposed Allottee's and maximum number of Equity Shares to be offered	Name of the Investors	Maximum number of equity shares to be offered (no.)
		Ashoka India Equity Investment Trust Plc	1,54,839
		Ashoka Whiteoak Emerging Market Trust Plc	14,516
		India Acorn Fund Limited	85,484
		Ashoka WhiteOak ICAV – Ashoka WhiteOak India Opportunities Fund	4,03,226
		Ashoka WhiteOak ICAV - Ashoka WhiteOak Emerging Markets Equity Fund	18,548
		White Oak India Select Equity Fund	30,645
		White Oak India Equity Fund II	36,290
		White Oak India Equity Fund V	38,710
		White Oak India Equity Fund VI	16,935
		Total	7,99,193



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7.	Post-allotment of securities: Outcome of subscription	Outcome of Subscription				
		Particulars	Pre-Preferential Allotment Shareholding		Post-Preferential Allotment Shareholding	
			Shares	%	Shares	%
		Ashoka India Equity Investment Trust Plc	Nil	Nil	1,54,839	0.4109
		Ashoka Whiteoak Emerging Market Trust Plc	Nil	Nil	14,516	0.0385
		India Acorn Fund Limited	7,999	0.0217	93,483	0.2481
		Ashoka WhiteOak ICAV – Ashoka WhiteOak India Opportunities Fund	Nil	Nil	4,03,226	1.0701
		Ashoka White Oak ICAV - Ashoka WhiteOak Emerging Markets Equity Fund	1,800	0.0049	20,348	0.0540
		White Oak India Select Equity Fund	Nil	Nil	30,645	0.0813
		White Oak India Equity Fund II	Nil	Nil	36,290	0.0963
		White Oak India Equity Fund V	Nil	Nil	38,710	0.1027
		White Oak India Equity Fund VI	Nil	Nil	16,935	0.0449
8.	Lock in requirement	The Equity Shares issued and allotted to each of the Proposed Allottees on a preferential basis under the Preferential Issue shall be locked in for a period of 6 (six) months from the date of the trading approval for such Equity Shares, in accordance with Regulation 167 of the SEBI ICDR Regulations. The entire pre-preferential shareholding of each of the proposed allottees, if any has been locked-in from the Relevant Date up to a period of 90 (ninety) trading days from the date of trading approval for the Equity Shares allotted pursuant to the Preferential Issue, in accordance with regulation 167 of the SEBI ICDR Regulations.				
9.	In case of convertibles, intimation on conversion of securities or on lapse of the tenure of the instrument	Not Applicable				
10.	Nature of consideration (whether cash or consideration other than cash)	Cash Consideration				

