

By Online Submission

Sec/24-25/13
Date: 25-04-2024

To,
The General Manager,
BSE Ltd.
1st Floor, New Trading Ring,
Rotunda Building, P.J. Tower,
Dalal Street, Fort
Mumbai- 400 001
BSE Code: 524370

To,
The General Manager,
National Stock Exchange of India Ltd.
Exchange Plaza,
Plot no. C/1, G Block,
Bandra-Kurla Complex
Bandra (E), Mumbai - 400 051.
NSE CODE: BODALCHEM

Dear Sir / Madam,

Sub: NON-APPLICABILITY OF SEBI CIRCULAR - SEBI/HO/DDHS/DDHS-RACPOD1/P/CIR/2023/172 DTD. 19TH OCTOBER 2023 - FUND RAISING BY ISSUANCE OF DEBT SECURITIES BY LARGE CORPRATE ENTITIES


With reference to above captioned subject and as per SEBI circulars in respect of fund raising by issuance of debt securities by Large Corporate (LC) and disclosures and compliance by LC, we hereby inform you that, BODAL CHEMICALS LTD is **not falling** under the category / framework of Large Corporate (LC) as defined under the above said circulars and details of the same are mentioned in "**Annexure A**" enclosed herewith.

This is for your information and record please.

Thanking You,


Yours faithfully,

For, **BODAL CHEMICALS LTD.**


Mayur B. Padhya
Chief Financial Officer



For, **BODAL CHEMICALS LTD.**


Ashutosh B. Bhatt
Company Secretary &
Compliance Officer



HEAD OFFICE :
Plot No. 123-124, Phase-1,
G.I.D.C, Vatva, Ahmedabad-382 445.
Gujarat, India.

Tel : +91 - 79 2583 5437
2583 4223, 25831684
Fax : +91 2583 5245, 25836052
E-mail : bodal@bodal.com

PLANT OFFICE :
Unit-VII, Sulphur Products Division (SPD)
Block No. 795 to 803, 804, 807, 832,
Main Road Karakhadi, Village, DUDHWADA,
Tal. Padra, Dist. Vadodara. Pin Code : 391 450


Tel : +91 99099 50899
+91 90999 77132
Email : spd@bodal.com

Annexure A

Format of Initial Disclosure to be made by an entity identified as a Large Corporate.


Sr. No.	Particulars	Details
1	Name of the company	BODAL CHEMICALS LTD.
2	CIN	L24110GJ1986PLC009003
3	Outstanding borrowing of company as on 31st March 2024, as applicable (in ₹. CRORE)	₹. 538.07 crores
4	Highest Credit Rating During the previous FY along with name of the Credit Rating Agency	BBB+/Negative (INDIA RATINGS AND RESEARCH PVT. LTD.)
5	Name of Stock Exchange# in which the fine shall be paid, in case of shortfall in the required borrowing under the framework	BSE

For, **BODAL CHEMICALS LTD.**


Mayur B. Padhya
Chief Financial Officer



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