

Format for disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A - Details of the Acquisition

Name of the Target Company (TC)	AAYUSH FOODS AND HERBS LIMITED		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	TVISHA CORPORATE ADVISORS LLP DEEPAK KHARWAD		
Whether the acquirer belongs to Promoter / Promoter group	NO		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE LTD		
Details of the acquisition as follows	Number	% w.r.t.total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,42,051	4.38%	4.38%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/anyother instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
e) Total (a+b+c+d)			
Details of acquisition			
a) Shares carrying voting rights acquired	67,580	2.08	2.08
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/anyother instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-

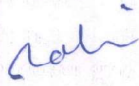
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
e) Total (a+b+c+/-d)	67,580	2.08%	2.08%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	2,09,361	6.46%	6.46%
b) VRs otherwise than by equity shares			
c) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)			
e) Total (a+b+c+d)	2,09,361	6.46%	6.46%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer / encumbrance, etc.)	Preferential Allotment		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	Each warrant is convertible into one fully paid equity shares of Rs. 10/- each.		
Date of acquisition of / date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	31 st October 2023		
Equity share capital / total voting capital of the TC before the said acquisition	Rs 32,45,000/- (Rs 32,45,000/- Equity Shares of Rs. 10/- each)		
Equity share capital/ total voting capital of the TC after the said acquisition	Rs 32,45,000/- (Rs 32,45,000/- Equity Shares of Rs. 10/- each)		
Total diluted share/voting capital of the TC after the said acquisition	Rs 32,45,000/- (32,45,000 Shares of Rs. 10/- each)		

Part-B***

Name of the Target Company:

For and on behalf of the Acquirers
Signature of the Acquirers / Authorised Signatory


Mr. Deepak Kharwad


Mr. Naliny Kharwad

Place: Mumbai

Date: 31.10.2023

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Reg 31 of SEBI(LODR), 2015.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

**FROM,
TVISHA CORPORATE ADVISORS LLP
DEEPAK KHARWAD**

Date: 31.10.2023

To, AAYUSH FOODS AND HERBS LIMITED Lal Bahadur Shastri Marg, Gangawadi, Ghatkopar West, Mumbai, Maharashtra 400086.	To, Listing Compliance BSE Ltd Phiroze Jeejeebhoy Towers Dalal Street, Mumbai- 400001
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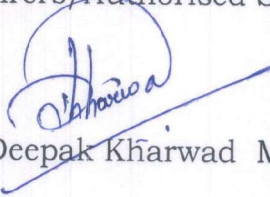
Subject: Disclosure under Regulation 29(1) of SEBI (SAST) Regulations, 2011

Dear Sir/Madam,

With reference to the above subject, We hereby submit the disclosure required under Regulation 29(1) of SEBI (SAST) Regulations, 2011, for acquisition of 67,580 Equity Shares of face value Rs. 10/- each, representing 2.08% of the total diluted share capital of the AAYUSH FOODS AND HERBS LIMITED (Target Company) on 31st October 2023.

Kindly take the same on your record and acknowledge the receipt of the same.

Thanking You
For and on behalf of the
Acquirers/Authorised Signatory



Mr. Deepak Kharwad Mr. Naliny Kharwad

Place: Mumbai

Date:31.10.2023