



**एनएचपीसी लिमिटेड**  
(भारत सरकार का उद्यम)

**NHPC Limited**  
(A Govt. of India Enterprise)

फोन/Phone: 0129-2278018

संदर्भ सं./Ref. No. NH/CS/199

Manager/ मैनेजर,  
Listing Department/ लिस्टिंग विभाग,  
M/s BSE Limited/ बीएसई लिमिटेड,  
Phiroze Jeejeebhoy Towers / फिरोज जीजीभोय टावर्स,  
Dalal Street, /दलाल स्ट्रीट,  
Mumbai/ मुंबई -400 001  
Scrip Code: 533098

General Manager/ महाप्रबंधक,  
Listing Department/ लिस्टिंग विभाग,  
M/s National Stock Exchange of India Limited/  
नेशनल स्टॉक एक्सचेंज ऑफ इंडिया लिमिटेड,  
Exchange Plaza, / एक्सचेंज प्लाजा,  
Bandra Kurla Complex/ बांद्रा कुर्ला कॉम्प्लेक्स,  
Bandra (E)/ बांद्रा (ई), Mumbai/ मुंबई - 400 051  
Scrip Code: NHPC

ISIN No. INE848E01016

**Sub: Proceedings of meetings of equity shareholders, Secured Creditors and Unsecured Creditors convened as per the order of Hon'ble Ministry of Corporate Affairs ("MCA") dated 23.02.2023**

**विषय: माननीय कॉर्पोरेट मामलों के मंत्रालय ("एमसीए") के दिनांक 23.02.2023 के आदेश के अनुसार बुलाई गई इक्विटी शेयरधारकों, सुरक्षित लेनदारों और असुरक्षित लेनदारों की बैठकों की कार्यवाही**

Sirs/महोदय,

In compliance to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith summary of proceedings of meetings of Equity Shareholders, Secured Creditors and Unsecured Creditors of NHPC Limited held on 29<sup>th</sup> September, 2023 at 12:30 P.M. (IST), 02:30 P.M. (IST) and 04:00 P.M. (IST) respectively through Video Conference (VC)/ Other Audio Visual Means (OAVM) pursuant to MCA order dated 23<sup>rd</sup> February, 2023, to approve scheme of amalgamation of Lanco Teesta Hydro Power Limited (a wholly owned subsidiary of NHPC Limited) (Transferor Company) and NHPC Limited (Transferee Company).

This is for your information and record.

सेबी [सूचीबद्धता (लिस्टिंग) बाध्यताएँ और प्रकटीकरण अपेक्षाएँ] विनियम, 2015 के विनियम 30 के अनुपालन में, 29 सितंबर, 2023 को दोपहर 12:30 बजे (भारतीय समयानुसार), अपराह्न 02:30 बजे (भारतीय समयानुसार) और शाम 04:00 बजे (भारतीय समयानुसार) क्रमशः लैंको तीस्ता हाइड्रो पावर लिमिटेड (एनएचपीसी लिमिटेड की पूर्ण स्वामित्व वाली सहायक कंपनी) (ट्रांसफेरेर कंपनी) और एनएचपीसी लिमिटेड (ट्रांसफेरी कंपनी) के समामेलन की योजना को मंजूरी देने के लिए एमसीए के 23 फरवरी, 2023 के आदेश के अनुसार वीडियो कॉन्फ्रेंस (वीसी) / अन्य ऑडियो विजुअल मीन्स (ओएवीएम) के माध्यम से आयोजित एनएचपीसी लिमिटेड के इक्विटी शेयरधारकों, सुरक्षित लेनदारों और असुरक्षित लेनदारों की बैठकों की कार्यवाही का सारांश संलग्न प्राप्त करें।

यह आपकी जानकारी और रिकॉर्ड के लिए है।

धन्यवाद,

भवदीय,

संलग्न: उपरोक्त अनुसार

(रूपा देव)  
कंपनी सचिव

**SUMMARY OF PROCEEDINGS OF THE MEETING OF EQUITY SHAREHOLDERS OF NHPC LIMITED HELD ON FRIDAY, 29<sup>TH</sup> SEPTEMBER, 2023 AT 12:30 P.M. (IST) THROUGH VIDEO CONFERENCE (VC)/ OTHER AUDIO VISUAL MEANS (OAVM) PURSUANT TO ORDER OF MINISTRY OF CORPORATE AFFAIRS (MCA).**

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A meeting of equity shareholders of the Company was held on Friday, 29<sup>th</sup> September, 2023 at 12:30 P.M. (IST) through VC/ OAVM pursuant to MCA order dated 23<sup>rd</sup> February, 2023, for the purpose of considering the scheme of amalgamation of Lanco Teesta Hydro Power Limited (a wholly owned subsidiary of NHPC Limited) (Transferor Company) and NHPC Limited (Transferee Company) ("Scheme"). The meeting commenced at 12:30 P.M. (IST) and concluded at 12:42 P.M. (IST).

- I. At the outset, Company Secretary welcomed the members to the meeting and informed as under:
  - a. The meeting was held through VC/OAVM, in compliance with relevant circulars issued by the Ministry of Corporate Affairs, Government of India (MCA), Securities and Exchange Board of India (SEBI) and as per directions of MCA order.
  - b. The Company had provided the facility to its members to cast votes through electronically on the business mentioned in the notice of meeting, using remote e-voting system of M/s National Securities Depository Limited (NSDL).
  - c. The members who had not cast their votes earlier through remote e-voting could avail the facility to cast vote during the meeting through electronic voting system.
- II. Shri Mohammad Afzal, Joint Secretary (Hydro), Ministry of Power and Govt. Nominee Director, who was the Chairperson of the meeting as appointed by MCA, chaired the meeting and welcomed everyone present in the meeting. The Directors present included the Chairperson of Audit Committee, Nomination & Remuneration Committee and Stakeholders' Relationship Committee. The Statutory Auditors were also present through VC/ OAVM. The requisite quorum being present, the Chairman called the meeting in order.
- III. Chairman apprised that the Company had taken all feasible steps to ensure that maximum number of shareholders participate in the meeting through video conferencing and vote thereat. He also informed that Shri Amit Kaushal of M/s A. Kaushal & Associates, Company Secretaries has been appointed as Scrutinizer to scrutinize e-voting process in a fair and transparent manner.
- IV. The Notice including rationale, salient features of the scheme and other necessary information as mentioned in the explanatory statement appended to the notice of the meeting as already circulated to the members of the company was taken as read. The proposed resolution for approval of the Scheme was placed for approval of shareholders.



- V. On invitation of the Chairman, members who had registered themselves as speaker shareholder were called.
- VI. Chairman informed that the result of electronic voting (remote e-voting and e-voting during the meeting) would be intimated to stock exchanges and also hosted on website of the Company as well as on the website of e-voting service provider i.e. NSDL within the prescribed timelines.
- VII. The Chairman thanked all members for their participation and informed that the voting would continue till 15 minutes after the conclusion of the meeting. He thereafter, declared the closure of the meeting.

For NHPC Limited



  
(Rupa Deb)  
Company Secretary

Date: September 29, 2023  
Place: Faridabad



**SUMMARY OF PROCEEDINGS OF THE MEETING OF SECURED CREDITORS OF NHPC LIMITED HELD ON FRIDAY, 29<sup>TH</sup> SEPTEMBER, 2023 AT 02:30 P.M. (IST) THROUGH VIDEO CONFERENCE (VC)/ OTHER AUDIO VISUAL MEANS (OAVM) PURSUANT TO ORDER OF MINISTRY OF CORPORATE AFFAIRS (MCA).**

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A meeting of secured creditors of the Company was held on Friday, 29<sup>th</sup> September, 2023 at 02:30 P.M. (IST) through VC/ OAVM pursuant to MCA order dated 23<sup>rd</sup> February, 2023, for the purpose of considering the scheme of amalgamation of Lanco Teesta Hydro Power Limited (a wholly owned subsidiary of NHPC Limited) (Transferor Company) and NHPC Limited (Transferee Company) ("Scheme"). The meeting commenced at 02:30 P.M. (IST) and concluded at 02:40 P.M. (IST).

- I. At the outset, Company Secretary welcomed the secured creditors to the meeting and informed as under:
  - a. The meeting was held through VC/OAVM, in compliance with relevant circulars issued by the Ministry of Corporate Affairs, Government of India (MCA), Securities and Exchange Board of India (SEBI) and as per directions of MCA order.
  - b. The Company had provided the facility to secured creditors to cast votes through electronically on the business mentioned in the notice of meeting, using remote e-voting system of M/s National Securities Depository Limited (NSDL).
  - c. The secured creditors who had not cast their votes earlier through remote e-voting could avail the facility to cast vote during the meeting through electronic voting system.
- II. Shri Mohammad Afzal, Joint Secretary (Hydro), Ministry of Power and Govt. Nominee Director, who was the Chairperson of the meeting as appointed by MCA, chaired the meeting and welcomed everyone present in the meeting. The Directors present included the Chairperson of Audit Committee, Nomination & Remuneration Committee and Stakeholders' Relationship Committee. The Statutory Auditors were also present through VC/ OAVM. The requisite quorum being present, the Chairman called the meeting in order.
- III. Chairman apprised that the Company had taken all feasible steps to ensure that maximum number of secured creditors participate in the meeting through video conferencing and vote thereat. He also informed that Shri Amit Kaushal of M/s A. Kaushal & Associates, Company Secretaries has been appointed as Scrutinizer to scrutinize e-voting process in a fair and transparent manner.
- IV. The Notice including rationale, salient features of the scheme and other necessary information as mentioned in the explanatory statement appended to the notice of the meeting as already circulated to the secured creditors of the company was taken as read. The proposed resolution for approval of the Scheme was placed for approval of secured creditors.



- V. The Company had not received any registration for speaker creditor. It was informed that any query received through chat box facility would be answered by the relevant team through email.
- VI. Chairman informed that the result of electronic voting (remote e-voting and e-voting during the meeting) would be intimated to stock exchanges and also hosted on website of the Company as well as on the website of e-voting service provider i.e. NSDL within the prescribed timelines.
- VII. The Chairman thanked all secured creditors for their participation and informed that the voting would continue till 15 minutes after the conclusion of the meeting. He thereafter, declared the closure of the meeting.

Date: September 29, 2023  
Place: Faridabad



For NHPC Limited

(Rupa Deb)  
Company Secretary

**SUMMARY OF PROCEEDINGS OF THE MEETING OF UNSECURED CREDITORS OF NHPC LIMITED HELD ON FRIDAY, 29<sup>TH</sup> SEPTEMBER, 2023 AT 04:00 P.M. (IST) THROUGH VIDEO CONFERENCE (VC)/ OTHER AUDIO VISUAL MEANS (OAVM) PURSUANT TO ORDER OF MINISTRY OF CORPORATE AFFAIRS (MCA).**

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A meeting of secured creditors of the Company was held on Friday, 29<sup>th</sup> September, 2023 at 02:30 P.M. (IST) through VC/ OAVM pursuant to MCA order dated 23<sup>rd</sup> February, 2023, for the purpose of considering the scheme of amalgamation of Lanco Teesta Hydro Power Limited (a wholly owned subsidiary of NHPC Limited) (Transferor Company) and NHPC Limited (Transferee Company) ("Scheme"). The meeting commenced at 04:00 P.M. (IST) and concluded at 04:07 P.M. (IST).

- I. At the outset, Company Secretary welcomed the unsecured creditors to the meeting and informed as under:
  - a. The meeting was held through VC/OAVM, in compliance with relevant circulars issued by the Ministry of Corporate Affairs, Government of India (MCA), Securities and Exchange Board of India (SEBI) and as per directions of MCA order.
  - b. The Company had provided the facility to unsecured creditors to cast votes through electronically on the business mentioned in the notice of meeting, using remote e-voting system of M/s National Securities Depository Limited (NSDL).
  - c. The unsecured creditors who had not cast their votes earlier through remote e-voting could avail the facility to cast vote during the meeting through electronic voting system.
  
- II. Shri Mohammad Afzal, Joint Secretary (Hydro), Ministry of Power and Govt. Nominee Director, who was the Chairperson of the meeting as appointed by MCA, chaired the meeting and welcomed everyone present in the meeting. The Directors present included the Chairperson of Audit Committee, Nomination & Remuneration Committee and Stakeholders' Relationship Committee. The Statutory Auditors were also present through VC/ OAVM. The requisite quorum being present, the Chairman called the meeting in order.
  
- III. Chairman apprised that the Company had taken all feasible steps to ensure that maximum number of unsecured creditors participate in the meeting through video conferencing and vote thereat. He also informed that Shri Amit Kaushal of M/s A. Kaushal & Associates, Company Secretaries has been appointed as Scrutinizer to scrutinize e-voting process in a fair and transparent manner.
  
- IV. The Notice including rationale, salient features of the scheme and other necessary information as mentioned in the explanatory statement appended to the notice of the meeting as already circulated to the unsecured creditors of the company was taken as read. The proposed resolution for approval of the Scheme was placed for approval of unsecured creditors.





- V. The Company had not received any registration for speaker creditor. It was informed that any query received through chat box facility would be answered by the relevant team through email.
- VI. Chairman informed that the result of electronic voting (remote e-voting and e-voting during the meeting) would be intimated to stock exchanges and also hosted on website of the Company as well as on the website of e-voting service provider i.e. NSDL within the prescribed timelines.
- VII. The Chairman thanked all unsecured creditors for their participation and informed that the voting would continue till 15 minutes after the conclusion of the meeting. He thereafter, declared the closure of the meeting.

Date: September 29, 2023  
Place: Faridabad

For NHPC Limited  
  
(Rupa Deb)  
Company Secretary

