

SEC/2023

October 31, 2023

BSE Limited Phiroze Jejeebhoy Towers, Dalal Street, MUMBAI - 400 001 STOCK CODE : <b>500510</b>	National Stock Exchange of India Limited Exchange Plaza, 5th Floor Complex, Bandra (E), Mumbai - 400 051 STOCK CODE: <b>LT</b>
--	---

Dear Sirs,

**Sub: Disclosure under Regulation 54(2) & 54(3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('Listing Regulations').**

We give below ISIN wise list of outstanding Non-convertible Debentures (NCDs) as on September 30, 2023 issued by the Company:

Sr. No.	ISIN	NCD Series	Amount (In Rs. Crore)
1	INE018A08BA7	7.70% - 2,500 Cr NCD Issue	2,500
2	INE018A08BB5	7.25% - 1,450 Cr NCD Issue	1,450
3	INE018A08BE9	7.725% - 2000 Cr NCD issue	2,000
4	INE018A08BF6	8.00% - 1800 Cr NCD Issue	1,800
5	INE018A08BG4	7.335% – 1000 Cr Series II NCD Issue	1,000
6	INE018A08BH2	7.33% – 1500 Cr Series III NCD Issue	1,500
7	INE018A08BI0	7.38% - 1000 Cr Series I NCD Issue	1,000

Kindly note that the above Non-convertible Debentures issued by Larsen & Toubro Limited (the Company) are unsecured. Accordingly, the provisions of Regulation 54(2) & 54(3) of the Listing Regulations with respect to disclosure of security cover are not applicable to the Company.

We enclose herewith a 'Nil/Not Applicable' report with respect to security cover for the quarter ended September 30, 2023 in the format prescribed under Chapter V of SEBI Circular No. SEBI/HO/DDHS/P/CIR/2023/50 dated March 31, 2023.

Kindly take the same on record.

Thanking you,

Yours faithfully,  
**For LARSEN & TOUBRO LIMITED**

**SIVARAM NAIR A.  
COMPANY SECRETARY  
(FCS 3939)**

Encl : as above.

## Format for Security Cover

Column A	Column B	Column C	Column D	Column E	Column F	Column G	Column H	Column I	Column J	Column K	Column L	Column M	Column N	Column O
particulars		Exclusive Charge	Exclusive Charge	Pari- Passu Charge	Pari- Passu Charge	Pari- Passu Charge	Assets not Offered as Security	Elimination (amount In negative)	(Total C to H)	Related to only those items covered by this certificate				
	Description of asset for which this certificate relate	Debt for which this certificate being issued	Other Secured Debt	Debt for which this certificate being issued	Assets shared by pari passu debt holder (includes debt for which this certificate is issued & other debt with pari passu charge)	Other assets on which there is pari-Passu charge (excluding items covered in column F)		debt amount considered more than once (due to exclusive plus pari passu charge)		Market Value for Assets charged on Exclusive basis	Carrying/book value for exclusive charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Market Value for Pari passu charge Assets <sup>VIII</sup>	Carrying value/ book value for pari passu charge assets where market value is not ascertainable or applicable (For Eg. Bank Balance, DSRA market value is not applicable)	Total Value (=K+L+M+N)
												Relating to Column F		
		Book Value	Book Value	Yes/ No	Book Value	Book Value								
<b>ASSETS</b>														
Property, Plant and Equipment														
Capital Work-in- Progress														
Right of Use Assets														
Goodwill														
Intangible Assets														
Intangible Assets Under Development														
Investments														
Loans														
Inventories														
Trade Receivables														
Cash and Cash Equivalents														
Bank Balances other than Cash and Cash Equivalents														
Others														
<b>Total</b>														
<b>LIABILITIES</b>														
Debt securities to which this certificate pertains														
Other debt Sharing pari-passu charge with above debt														
Other Debt														
<i>Subordinated debt</i>														
<i>Borrowings</i>														
<i>Bank</i>														
<i>Debt Securities</i>														
<i>Others</i>														
<i>Trade payables</i>														
<i>Lease Liabilities</i>														
<i>Provisions</i>														
<i>Others</i>														
<b>Total</b>														
<b>Cover on Book Value</b>														
<b>Cover on Market Value</b>														

NIL/NOT APPLICABLE