

DINDAYAL TEXPRO PVT. LTD.

CIN No. U17299WB2016PTC216022

REGENT GARMENT APPAREL PARK
64/1/1/88, Jessore Road, Block No. 11
24 Parganas (N), Barasat - 700124
GST No. : 19AAFCD7255A1ZS

1. **National Stock Exchange of India Ltd.**
Exchange Plaza, C-1, Block G
Bandra Kurla Complex
Bandra (E)
Mumbai – 400 051

NSE Scrip Code: DOLLAR
2. **BSE Limited**
Corporate Relationship Department
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001

BSE Scrip Code: 541403
3. **Dollar Industries Limited**
Om Tower, 15th Floor
32, J.L. Nehru Road
Kolkata WB 700071

Dear Sir,

Re: Disclosure under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Vide order dated 14th January, 2020, the Kolkata Bench of the Hon'ble National Company Law Tribunal (NCLT) has approved the scheme of amalgamation of Galore Tradecom Private Limited and Veracity Tradecom Private Limited with Dindayal Texpro Private Limited. The said order was filed with the MCA on 3rd March, 2020. The amalgamation has resulted in the increase in the shareholding of the promoter group in the target company from 60.16% to 72.21%.

Pursuant to the said scheme of amalgamation, please find attached herewith the disclosure under regulation 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

The same is for your information and records.

For Dindayal Texpro Private Limited
DINDAYAL TEXPRO PRIVATE LIMITED


Director

Krishan Kumar Gupta
Director
Din : 01982914

Place: Kolkata
Date: March 05, 2020

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Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Dollar Industries Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Dindayal Texpro Private Limited Refer to ANNEXURE I		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of :			
a) Shares carrying voting rights	3,41,18,186	60.16%	60.16%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/others)	N/A	N/A	N/A
c) Voting rights (VR) otherwise than by shares	N/A	N/A	N/A
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	N/A	N/A	N/A
e) Total (a+b+c+d)	3,41,18,186	60.16%	60.16%
Details of acquisition/sale			
a) Shares carrying voting rights acquired	68,32,000	12.05%	12.05%
b) VRs acquired /sold otherwise than by shares	N/A	N/A	N/A
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	N/A	N/A	N/A
d) Shares encumbered / invoked/released by the Acquirer	N/A	N/A	N/A
Total (a+b+c+/-d)	68,32,000	12.05%	12.05%

DINDAYAL TEXPRO PRIVATE LIMITED


Director

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After the acquisition, holding of:			
a) Shares carrying voting rights	4,09,50,186	72.21%	72.21%
b) Shares encumbered with the acquirer	N/A	N/A	N/A
c) VRs otherwise than by shares	N/A	N/A	N/A
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	N/A	N/A	N/A
Total (a+b+c+d)	4,09,50,186	72.21%	72.21%
Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Acquisition of equity shares and voting rights pursuant to a scheme of amalgamation of Galore Tradecom Private Limited and Veracity Tradecom Private Limited with Dindayal Texpro Private Limited approved by the Kolkata Bench of the Hon'ble National Company Law Tribunal (NCLT) on 14 th January, 2020. The said order was filed with the MCA on 3 rd March, 2020. Refer to Annexure II		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	3 rd March, 2020		
Equity share capital / total voting capital of the TC before the said acquisition / sale	5,67,16,120 shares		
Equity share capital/ total voting capital of the TC after the said acquisition /sale	5,67,16,120 shares		
Total diluted share/voting capital of the TC after the said acquisition	5,67,16,120 shares		

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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Director

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ANNEXURE I

Details of the promoters and promoter group

Shareholding before acquisition

Name of shareholder	Shareholding before acquisition	
	No. of shares	Holding %
ANITA GUPTA	34,510	0.06%
ANKIT GUPTA	66,430	0.12%
BAJRANG KUMAR GUPTA	16,61,450	2.93%
BINAY KUMAR GUPTA	15,70,170	2.77%
BINAY KUMAR GUPTA HUF	18,480	0.03%
CHANDRAKALA GUPTA	3,72,470	0.66%
DINDAYAL BAJRANG LAL GUPTA HUF	18,480	0.03%
DINDAYAL GUPTA	4,37,150	0.77%
DINDAYAL GUPTA HUF	9,28,200	1.64%
DINDAYAL KRISHAN KUMAR GUPTA HUF	18,480	0.03%
DINDAYAL VINOD KUMAR GUPTA HUF	20,160	0.04%
GAURAV GUPTA	52,920	0.09%
KRISHAN KUMAR GUPTA	16,32,750	2.88%
KRISHAN KUMAR GUPTA HUF	20,580	0.04%
NITU GUPTA	25,620	0.05%
PRAMOD KUMAR GUPTA	31,500	0.06%
RUCHI GUPTA	23,100	0.04%
SEEMA GUPTA	1,750	0.00%
VINOD KUMAR GUPTA	15,35,590	2.71%
VINOD KUMAR GUPTA HUF	7,140	0.01%
SIMPLEX IMPEX PRIVATE LIMITED	2,56,41,256	45.21%
DINDAYAL TEXPRO PRIVATE LIMITED	-	0.00%
Total Shareholding of Promoter and Promoter Group	3,41,18,186	60.16%

For Dindayal Texpro Private Limited
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Krishan Kumar Gupta

Director

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Shareholding after acquisition

Name of shareholder	Shareholding after acquisition	
	No. of shares	Holding %
ANITA GUPTA	34,510	0.06%
ANKIT GUPTA	66,430	0.12%
BAJRANG KUMAR GUPTA	16,61,450	2.93%
BINAY KUMAR GUPTA	15,70,170	2.77%
BINAY KUMAR GUPTA HUF	18,480	0.03%
CHANDRAKALA GUPTA	3,72,470	0.66%
DINDAYAL BAJRANG LAL GUPTA HUF	18,480	0.03%
DINDAYAL GUPTA	4,37,150	0.77%
DINDAYAL GUPTA HUF	9,28,200	1.64%
DINDAYAL KRISHAN KUMAR GUPTA HUF	18,480	0.03%
DINDAYAL VINOD KUMAR GUPTA HUF	20,160	0.04%
GAURAV GUPTA	52,920	0.09%
KRISHAN KUMAR GUPTA	16,32,750	2.88%
KRISHAN KUMAR GUPTA HUF	20,580	0.04%
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PRAMOD KUMAR GUPTA	31,500	0.06%
RUCHI GUPTA	23,100	0.04%
SEEMA GUPTA	1,750	0.00%
VINOD KUMAR GUPTA	15,35,590	2.71%
VINOD KUMAR GUPTA HUF	7,140	0.01%
SIMPLEX IMPEX PRIVATE LIMITED	2,56,41,256	45.21%
DINDAYAL TEXPRO PRIVATE LIMITED	-	-
V. K. MERCANTILE PRIVATE LIMITED	68,32,000	12.05%
Total Shareholding of Promoter and Promoter Group	4,098,50,186	72.21%

For Dindayal Texpro Private Limited ✓
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ANNEXURE II

Synopsis of the scheme of amalgamation

V. K. Mercantile Private Limited holds 68,32,000 equity shares of Dollar Industries Limited constituting 12.05% of the equity shares and voting rights of Dollar Industries Limited. R A Dealcomm Private Limited holds 88.34% of the equity shares of V. K. Mercantile Private Limited. Galore Tradecom Private Limited and Veracity Tradecom Private Limited together hold 96.87% of the equity shares of R A Dealcomm Private Limited.

Dindayal Texpro Private Limited is a part of the promoter group of the target company.

Vide order dated 14th January, 2020, the Kolkata Bench of the Hon'ble National Company Law Tribunal (NCLT) has approved the scheme of amalgamation of Galore Tradecom Private Limited and Veracity Tradecom Private Limited with Dindayal Texpro Private Limited. The said order was filed with the MCA on 3rd March, 2020.

Pursuant to the said merger of Galore Tradecom Private Limited and Veracity Tradecom Private Limited with Dindayal Texpro Private Limited, V. K. Mercantile Private Limited has become a step-down subsidiary of Dindayal Texpro Private Limited and is now a part of the promoter group.

Hence the said amalgamation has resulted in the increase in the shareholding of the promoter group in the target company from 60.16% to 72.21%.

For Dindayal Texpro Private Limited

DINDAYAL TEXPRO PRIVATE LIMITED

Krishan Kumar Gupta

Director

Din : 01982914


Director