

June 14, 2019

The Manager, Listing Department
The National Stock Exchange of India Ltd.
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051
NSE Symbol : PANACEABIO

BSE Limited
Corporate Relationship Department,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001
BSE Scrip Code: 531349

Reg.: Compliance under Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam

In continuation to our letter dated June 12, 2019 and pursuant to Regulation 47 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith copies of the newspaper advertisements regarding Notice of EGM and Remote E-voting Information published on June 14, 2019 in the following newspapers:-

- Business Standard, English Edition
- Desh Sewak, Punjabi Edition

This is for your kind information and record please.

Thanking you,

Sincerely yours,
for **Panacea Biotec Ltd.**



Vinod Goel
Group CFO and Head Legal
& Company Secretary



Encls.: As Above

B1 Extn. /G3, Mohan Co-op Indl. Estate,
Mathura Road, New Delhi -110044
Email: vinodgoel@panaceabiotec.com
Phone: D.I.D. +91-11-4167 9015
Fax: +91-11-4167 9070

Panacea Biotec Ltd.

CIN: L33117PB1984PLC022350

Registered Office: Ambala-Chandigarh Highway, Lalru - 140 501, Punjab, India. Ph.: +91-1762-505900, Fax: +91-1762-505906.
e-mail: corporate@panaceabiotec.com website: www.panaceabiotec.com

Before The National Company Law Tribunal, Principal Bench at Delhi CAA - 36 (PB) of 2019
 In the matter of the Companies Act, 2013 AND
 In the matter of Section 230 (1) and 232 of the Companies Act, 2013
 and Companies (Compromises, Arrangement and Amalgamation) Rules, 2016
 AND In The Matter of Scheme of Arrangement (Demerger) of
 Sun Impressions Private Limited, CIN:U74110DL1987PTC292301, PAN No: AAEC5210P
 Company Incorporated under the provisions of the Companies Act, 1956 and having its Registered
 Office at K-59, KH. NO. 796/2, First Floor Main Road, Vasant Kunj, Mahipalpur New Delhi - 110037
WITH
 Applicant/De-merged Company
 Sharthak Vanija Private Limited, CIN: U51109DL2008PTC287529, PAN No: AALCS5041D
 Company Incorporated under the provisions of the Companies Act, 1956 and having its Registered
 Office at Office No- 84A, Khasra No- 548, 1st Floor Main Vasant Kunj Road, Mahipalpur New Delhi -
 110037

NOTICE OF PETITION
 Applicant/Resulting Company

A petition under Section 230 read with Section 232 of the Companies Act, 2013 for obtaining sanction of
 the Hon'ble Company Law Tribunal, Delhi to a Scheme of Arrangement (De-merger) of Sun Impressions
 Private Limited i.e. Applicant/De-merged Company WITH Sharthak Vanija Private Limited i.e. Applicant/
 Resulting Company was presented by the petitioners above named and was admitted and the said petition
 is fixed for hearing before the Hon'ble Company Law Tribunal, Principal Bench, Delhi on the 9th July 2019.
 Any person desirous to support or oppose the said petition should send notice of his intention signed by
 him or his Advocate with his name and address of the Advocate to the petitioner's Advocate not later than 5
 days before the date fixed for hearing of the petition. Where he seeks to oppose the petition, the grounds of
 opposition or a copy of the affidavit shall be furnished with such notice. A copy of the petition will be
 furnished by the undersigned to any person requiring the same on payment of the prescribe charges for
 the same.

Date: 11th June '2019
 Place: New Delhi

Ashish Middha, Advocate, Counsel For the Petitioners
 I-859, Palam Vihar, Gurugram, Haryana - 0124 - 2366859
 Mob : 9810057257, ashishmiddha@rocketmail.com

NOTICE

Notice is hereby given that share certificate of Shivam Autotech Limited with share certificate no. 2151 for 500 shares bearing distinctive no. 1357386 to 1357885 AND share certificate no. 4524 for 500 shares bearing distinctive no. 99795726 to 99796225 held by Shri. Damji Gala are lost and not traceable. I, Mr. Narendra D. Gala have applied for the issue of duplicate share certificates to the above Company. If anyone has any objection for issue of duplicate share certificate, they should inform to the Company within 15 days from the publication of this notice, failing which the company will take further action as deemed appropriate in this matter.

Date: MUMBAI Sd/-
 Place: 13-6-2019 (Shri. Narendra Gala)

TATA STEEL

Tel: 9'

This is to notify (formerly Bhusa the order dated N Bench approving the Insolvency ar authorizations, po person(s) / entities Company, stand wi May 30, 2019.
 (i) Brij Bhusan Sing (vi) Neeraj Singal (H Nominees.
 Accordingly, please t

Panacea Biotec
 Innovation in support of life

Panacea Biotec Limited
 CIN:L33117PB1984PLC022350
 Regd. Office: Ambala-Chandigarh Highway, Lalru - 140 501, Punjab
 Corp. Office: B-1 Extn./G-3, Mohan Co-operative Indl. Estate, Mathura Road, New Delhi - 110 044
 Website: www.panacea-biotec.com / E-mail: companysec@panaceabiotec.com
 Tel: +91 11 41679000, Fax: +91 11 41679070

NOTICE TO SHAREHOLDERS

Notice is hereby given that an Extraordinary General Meeting ("EGM") of the members of Panacea Biotec Ltd. ("the Company") is scheduled to be held on **Saturday, July 06, 2019 at 11:30 A.M.** at the registered office of the Company at **Ambala-Chandigarh Highway, Lalru - 140 501, Punjab, India.** The Company has on June 12, 2019, completed the dispatch of the physical copies of the Notice of EGM to the members who have not registered their e-mail address. The Company has also sent the same on June 12, 2019 through electronic means to the Members whose e-mail IDs are registered with the Company/Depository Participants for communication purposes.

In compliance with the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014, as amended from time to time and Regulation 44 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations"), the Company is pleased to provide remote e-voting facility to its Members enabling them to cast their vote electronically on all the resolutions as set out in the EGM Notice and the business may be transacted through such voting. The Company has availed the remote e-voting services as provided by National Securities Depository Limited ("NSDL"). The remote e-voting period will commence on Wednesday, July 03, 2019 (from 9:00 a.m. IST) and end on Friday, July 05, 2019 (upto 5:00 p.m. IST). The remote e-voting module shall be disabled by NSDL for voting thereafter. Once the vote on a resolution is cast by the member, the member shall not be allowed to change it subsequently. The voting rights of members shall be in proportion to the paid-up value of their shares in the total paid-up share capital of the Company carrying voting rights, as on the cut-off date, being June 29, 2019.

The Notice has been sent to all the Members, whose names appeared in the Register of Members/ list of beneficiaries as on May 31, 2019. Members who have not received EGM Notice may download the same from the website of the Company i.e. www.panacea-biotec.com or may download the same from the website of NSDL i.e. http://www.evoting.nsdl.com.

A person whose name is recorded in the Register of Members or in the list of beneficiaries maintained by the depositories as on the cut-off date i.e. June 29, 2019 shall only be entitled to avail the facility of remote e-voting as well as voting at the EGM through ballot paper.

A member may participate in the EGM even after exercising his right to vote through remote e-voting but shall not be allowed to vote again in the meeting.

Any person who acquires shares of the Company and becomes a member of the Company after the dispatch of the EGM Notice and holds shares as on the cut-off date i.e. June 29, 2019, may obtain the login id and password by sending a request at evoting@nsdl.co.in or may contact Company's Registrar & Transfer Agent (RTA) at admin@skylinert.com. The Members are requested to read the instructions pertaining to remote e-voting as printed in the EGM Notice carefully.

In case of any queries pertaining to remote e-voting, you may refer to the Frequently Asked Questions (FAQs) for Members and E-voting User Manual for Members available at the Downloads section on NSDL website i.e. http://www.evoting.nsdl.com/ or contact Ms. Pallavi Mhatre, Manager, NSDL, 4th Floor, 'A' Wing, Trade World, Kamala Mills Compound, Senapati Bapat Marg, Lower Parel, Mumbai 400013, Email: evoting@nsdl.co.in or pallavid@nsdl.co.in, Tel: +91-22-24994545/1800-222-9900 or to the Company's RTA viz. Skyline Financial Services Pvt. Ltd., D-153 A, 1st Floor, Okhla Indl. Area, Phase-I, New Delhi -110 020 or e-mail at admin@skylinert.com or to the Company Secretary at the Company's Corporate Office or e-mail at companysec@panaceabiotec.com. The documents pertaining to the items of the business to be transacted in the EGM are open for inspection by members at the registered/corporate office of the Company, during normal business hours between 10:00 a.m. to 12:00 noon on all working days up to and including the date of the EGM of the Company.

By order of the Board of Directors
 For Panacea Biotec Limited

Date : June 13, 2019
 Place : New Delhi

Vinod Goel
 Group CFO and Head Legal & Company Secretary

Name of Borrower/ Guarantor (s) / security provider/s	Description of Property	Date of Physical Possession	Date of Demand Notice	Last Da for submiss of BID, EMD
1 Dr. Naveen Chaudhri	Plot no.17, Block -C, Sector 26, Noida, U.P. Plot size: 525 sqmt & constructed area:865.29 sqmt	22.04.2016	31.10.2014	28.06.20
2 Mrs. Amita Chaudhri				

Terms and Conditions:-

- The Auction sale will be " Online E-Auction/ Bidding through Technologies Ltd - Auction Tiger Mumbai Contact Persons Mr. (e-mail) maharashtra@auctiontiger.net / vijay.shetty@a https://sarfaesi.auctiontiger.net
- Bidders are advised to go through the Bid Forms, Tender Dt before submitting their bids and taking part in the E-Auction sa
- Bids shall be submitted through online procedure only in the p Earnest Money Deposit (EMD) shall be deposited through account before submitting the bids online:-

Details
Name of Bank & Branch
Name of Beneficiary
Account No
IFSC Code

- The bid price to be submitted shall be above the Reserve Pr multiple of Rs. 5,00,000/- . The property will not be sold below quoted below the reserve price shall be rejected and the EMD d
- The successful bidder shall have to pay 25% of the purchase a not later than next working day, as the case may be. The Balanc before the 15th day of confirmation of the sale by SARL or sui between the purchaser and SARL, in any case not exceeding th
- The EMD of the unsuccessful bidder will be returned on the cl days.
- The sale is subject to confirmation by SARL. If the Borrower/Gu date of sale, no sale will be concluded.
- To the best of knowledge and information of the Authorized Of property, however the prospective tenderers are advised to do: Officer shall not be held responsible for any charge, lien, er Government or anybody in respect to the aforesaid mortgaged p
- Inspection of the aforesaid property can be done on June 21st 2 the interested parties/ tenderer after seeking prior appointment v right to reject any tender/ tenders (for either of the property) with
- On compliance of terms of sale, Authorized Officer shall issue C relating to stamp duty, registration charges, conveyance, VAT/G:
- The sale is subject to the conditions prescribed in the said Act and
- For further details contact the Authorized officer on Tel No:- +91 2
- For detailed terms and conditions please refer to the Tender Doc

Date : 14.06.2019
 Place : Noida



