

(Formerly Known as Teamec Chlorates Limited)

CHEMFAB/SEC/2019 -20/51

January 29, 2020

The Manager, Listing Department The Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400 001. The Manager, Listing Department National Stock Exchange of India Limited "Exchange Plaza" Bandra - Kurla Complex, Bandra (E) Mumbai - 400 051.

BSE – Security Code: 541269 NSE Symbol: CHEMFAB

Dear Sir/ Madam.

Sub: Standalone and Consolidated Unaudited Financial Results for the quarter and nine months ended December 31, 2019

Ref: Regulation 33 (3) of SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015 and SEBI CIR/CFD/CMD/56/2016 dated May 27, 2016

Pursuant to SEBI Circular no. SEBI CIR/CFD/CMD/56/2016 dated May 27, 2016, we hereby confirm that M/S. Deloitte Haskins & Sells LLP, Statutory Auditors of the Company, have issued limited review report on Standalone and Consolidated Unaudited Financial Results as on December 31, 2019 with Unmodified Opinion.

We herewith enclosed the Standalone and Consolidated Unaudited Financial Results as on December 31, 2019 along with the limited review report of the company for the quarter and nine months ended December 31, 2019 as recommended by the Audit Committee and approved by the Board of Directors.

Kindly take the above information on record.

Thanking You,

Yours faithfully,

For CHEMFAB ALKALIS LIMITED

(formerly known as Teamec Chlorates Limited)

Dr. V. Rajesh

Company Secretary and Compliance Officer.





Deloitte Haskins & Sells LLP

Chartered Accountants ASV N Ramana Tower 52, Venkatnarayana Road T. Nagar Chennai - 600 017 Tamii Nadu, India

Tel: +91 44 6688 5000 Fax: +91 44 6688 5050

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM STANDALONE FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF CHEMFAB ALKALIS LIMITED

- We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of CHEMFAB ALKALIS LIMITED ("the Company"), for the Quarter and Nine months ended December 31, 2019 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
- 2. This Statement, which is the responsibility of the Company's Management and approved by the Company's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
- 3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of the Company's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
- 4. Based on our review conducted as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For DELOITTE HASKINS & SELLS LLP Chartered Accountants (Firm's Registration No. 117366W/W-100018)

Sriraman Parthasarathy

Partner Membership No. 206834

Chennai, 29 January 2020 PS/EKP/KS/2020/ 14

Unique Document Identification Number: 20206834 AAAAAA6969

Chemfab Alkalis Limited CIN:124290TN2009PLC071563 Regd. Office: Team House, Vandalur, Chennai 600 048. Phone No: +91 44 22750323. Fax No: +91 44 22750860

Income Revenue from Operations Sind-Operations Sind-Operat	Sl. No.	Particulars	3 Months ended 31/12/2019	Preceding 3 Months ended 30/09/2019	Corresponding 3 months ended 31/12/2018 in the previous year	Year to date figures for current period ended 31/12/2019	Year to date figures for previous period ended 31/12/2018	Previous Year ended 31/03/2019
Revenue from Operations			(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Colber Income 27.83 53.75 11.20 16.63 35.53 Total Income 5,164.08 5,704.03 5,521.66 1,547.97 14,082.70 Expenses (a) Cost of Materials Consumed 845.72 935.14 289.71 2,701.23 827.29 Ob Purchase of Stock in trade 14.16 178.31 641.7 513.87 641.7 Ob Purchase of Stock in trade 14.16 178.31 641.7 513.87 641.7 Ob Purchase of Stock in trade 1,701.23	1	Income						
Other Income			5,136.25	5,650.28	4,409.65	16,401.63	13,717.19	19,330.3
Systems Syst				53.75	112.01			472.7
(a) Cost of Materials Consumed (b) Purchase of Stock in trade (c) Direct Manufacturing Expenses - Power, Fuel & Others (d) Changes in Inventories of Hinished goods and Work-in - Progress (d) Changes in Inventories of Hinished goods and Work-in - Progress (e) Employee Benefits Expense (1) Finance Cost (1) Finance Cost (2) Depreciation and Amortisation Expense (3) Benefits Expense (3) Depreciation and Amortisation Expense (4) Depreciation and Amortisation Expense (5) Depreciation and Amortisation Expense (8) Depreciation and Amortisation Expense (8) Depreciation and Amortisation Expense (8) Depreciation and Amortisation Expense (9) Depreciation and Amortisation Expense (9) Depreciation and Amortisation Expense (9) Depreciation and Amortisation Expense (1) Other Expenses (1) Define Expenses (1) Define Expenses (1) Define Expense (1) Define		Total Income	5,164.08	5,704.03	4,521.66	16,547.97	14,082.70	19,803.0
(a) Cost of Materials Consumed (b) Purchase of Stock in trade (c) Direct Manufacturing Expenses - Power, Fuel & Others (d) Changes in Inventions of Finished goods and Work-in- Progress (d) Changes in Inventions of Finished goods and Work-in- Progress (e) Employee Benefits Expense (f) Finance Cost (f) Finance Cost (g) Depreciation and Amortisation Expense (h) Direct Manufacturing Expenses of Stock in 1972 (h) Other Expenses (h) Changes in Inventions of Finished goods and Work-in- Progress (i) Finance Cost (ii) Finance Cost (iii) Finance Finance (iii) Finance Cost (iii) Finance Finance (iii) Financ	2	Expenses						
(b) Purchase of Slock in trade (c) Druchase of Slock in trade (d) Changes in Inventories of Finished goods and Work-in-Progress (d) Changes in Inventories of Finished goods and Work-in-Progress (e) Employee Benefits Expense (f) Finance Cost (f) Finance Cost (g) Depreciation and Amortisation Expense (g) Depreciation and Amortisation Expense (h) Other Expenses (h) Other Expen			845.72	935 14	289.71	2 701 23	927:20	1,832.4
(G) Direct Manufacturing Expenses—Power, Fuel & Colhers (d) Changes in Inventions of Finished goods and Work-in-Progress (e) Employee Benefits Expense (9) E							NEW YORK ON THE	326.9
(d) Changes in Inventories of Finished goods and Work-in-Progress (e) Employee Benefits Expense (e) Employee Benefits Expense (f) Finance Cost		(c) Direct Manufacturing Expenses - Power, Fuel & Others						7,561.1
(e) Employee Benefits Expense (13) 83 477.14 884.7 1341.05 1.2010.87 (1) Finance Cost (2) Depreciation and Amortisation Expense (80) 83 650.44 358.85 1,817.77 1.016.65 (2) Depreciation and Amortisation Expense (80) 83 650.44 358.85 1,817.77 1.016.65 (3) Other Expenses (379.35 791.40 354.87 1.993.46 1,585.62		(d) Changes in Inventories of Finished goods and Work-in -Progress		77.77.77.77.77				(178.6
(f) Finance Cost (g) Depreciation and Amortisation Expense (g) Depreciation and Amortisation Expense (g) 80,83								1,614.1
(g) Depreciation and Amortisation Expense (h) Other Expenses 599.83 650.84 358.85 1,817.77 1,016.65 1,000 1,		(f) Finance Cost						199.2
(h) Other Expenses 579.35 791.40 534.87 1,993.46 1,385.62 Total Expenses 4.417.36 4,876.96 3,496.06 135.688.98 10,729.24 3 Profit before Exceptional Items (1-2) 746.72 827.07 1,025.60 2,858.99 3,335.46 4 Exceptional Items (Net) (Refer Notes 5 & 6) - 385.67 - 385.67 (1,963.25) 5 Profit before Tax (3-4) 746.72 1,212.74 1,025.60 3,244.66 1,390.21 6 Tax Expense - Current tax 147.04 171.50 219.88 598.42 732.08 10 10 10 10 10 10 10 10 10 10 10 10 10		(g) Depreciation and Amortisation Expense						1,492.1
Total Expenses 4,417.36 4,876.96 3,496.06 13,688.98 10,729.24 74.736 74.736 74.736 74.736 74.736 74.736 74.736 74.736 74.736 74.736 74.736 74.736 74.736.00 74.7366.00 74.736.00				71(0)(0)(0)(0)				
Profit before Exceptional Items (I-2)		(ii) Other Expenses	3/9.33	791.40	534.8/	1,993.46	1,585.62	2,144.1
Exceptional Items (Net) (Refer Notes 5 & 6) Profit before Tax (3-4) Tax Expanse - Current tax - Deferred tax - Deferred tax - Deferred tax - Deferred tax - Current tax - Deferred tax		Total Expenses	4,417.36	4,876.96	3,496.06	13,688.98	10,729.24	14,991.4
Exceptional litems (Net) (Refer Notes 5 & 6) Profit before Tax (3-4) 746.72 1,212.74 1,025.60 3,244.66 1,390.21 746.72 1,212.74 1,025.60 3,244.66 1,390.21 746.72 1,212.74 1,025.60 3,244.66 1,390.21 746.72 1,212.74 1,025.60 3,244.66 1,390.21 746.72 1,212.74 1,025.60 3,244.66 1,390.21 746.72 1,212.74 1,025.60 3,244.66 1,390.21 1,302.08 7,320.08 7,320.08 7,320.08 7,320.08 7,320.08 7,320.08 1,390.29 7,320.08 1,390.20 7,320.08 1,390.21 1,390.21 1,390.21 1,390.21 1,390.21 1,390.21 1,390.21 1,390.21 1,390.21 1,390.21 1,390.21 1,390.21 1,390.25 1,390.2	3	Profit before Exceptional Itams (1.2)	747.70	227.07	1.025 (0.			
Profit before Tax (3-4) 746.72 1,212.74 1,025.60 3,244.66 1,390.21	,	Tront before Exceptional items (1-2)	746.72	827.07	1,025.60	2,858.99	3,353.46	4,811.6
Tax Expense	4	Exceptional Items (Net) (Refer Notes 5 & 6)		385.67		385.67	(1,963.25)	(1,963.2
- Current tax - Deferred tax - Defer	5	Profit before Tax (3-4)	746.72	1,212.74	1,025.60	3,244.66	1,390.21	2,848.3
- Current tax - Deferred tax - Defer	6	Tax Expense						
- Deferred tax Total Tax Expense 191.29 304.61 379.94 877.08 612.28 191.29 304.61 379.94 877.08 612.28 191.29 304.61 379.94 877.08 612.28 191.29 304.61 379.94 877.08 612.28 191.29 304.61 379.94 877.08 612.28 191.29 304.61 379.94 877.08 612.28 191.29 191.	8821		147.04	171 50	210.00	500.40	722.00	1 007 0
Total Tax Expense 191.29 304.61 379.94 877.08 612.28 7 Net Profit after Tax (5-6) 555.43 908.13 645.66 2,367.58 777.93 8 Other Comprehensive Income (a) Items that will not be reclassified to the Statement of Profit and Loss - Effect of Measuring investment at fairvalue - Actuarial Adjustments on defined benefit obligation - Deferred tax on Adjustments (0.20) 0.09 - (0.29) (6.98) (b) Items that will be reclassified to the Statement of Profit and Loss - Total Other Comprehensive Income Net of Tax 0.50 0.44 (0.04) 0.72 12.07 9 Total Comprehensive Income (7+8) 555.93 908.57 645.62 2,368.30 790.00 10 Paid-up Equity Share Capital (Face Value of Rs. 10 per share) (1.392.95 1,392.95 1,389.05 (Refer Note 2) 1.392.95 (Refer Note 2) 1.39								1,027.8
Net Profit after Tax (5-6) 555.43 908.13 645.66 2,367.58 777.93								144.8 1,172.7
Note Comprehensive Income Calcal Items that will not be reclassified to the Statement of Profit and Loss	7	N. J. B Cl Cl T JE C.						
(a) Items that will not be reclassified to the Statement of Profit and Loss - Effect of Measuring investment at fairvalue - Actuarial Adjustments on defined benefit obligation - Deferred tax on Adjustments - Deferre	/	Net Profit after 1 ax (5-6)	555.43	908.13	645.66	2,367.58	777.93	1,675.5
- Effect of Measuring investment at fairvalue - Actuarial Adjustments on defined benefit obligation - Deferred tax on Adjustments - Deferred tax on Adjustme	8	Other Comprehensive Income				1		
- Actuarial Adjustments on defined benefit obligation - Deferred tax on Adjustments - Deferred t		(a) Items that will not be reclassified to the Statement of Profit and Loss						
- Actuarial Adjustments on defined benefit obligation - Deferred tax on Adjustments (b) Items that will be reclassified to the Statement of Profit and Loss Total Other Comprehensive Income Net of Tax 0.50 0.44 0.04 0.09 1.82 20.53 (0.29) (6.98) (6.98) 1.82 20.53 (0.29) (6.98) 1.82 20.53 (0.29) (6.98) 1.82 20.53 (0.29) (6.98) 1.82 20.53 (0.20) 1.82 20.53 20.69 1.82 20.69 1.82 20.69 1.82 20.53 20.69 1.82		- Effect of Measuring investment at fairvalue	0.10	(0.26)	(0.04)	(0.81)	(1.48)	(1.2
- Deferred tax on Adjustments (0.20) 0.09 - (0.29) (6.98) (b) Items that will be reclassified to the Statement of Profit and Loss Total Other Comprehensive Income Net of Tax 0.50 0.44 (0.04) 0.72 12.07 9 Total Comprehensive Income (7+8) 555.93 908.57 645.62 2,368.30 790.00 10 Paid-up Equity Share Capital (Face Value of Rs. 10 per share) 1,392.95 1,389.05 (Refer Note 2) 1,392.95 1,392		- Actuarial Adjustments on defined benefit obligation	0.60					2.4
Total Other Comprehensive Income Net of Tax 0.50 0.44 (0.04) 0.72 12.07		- Deferred tax on Adjustments	(0.20)		-			(0.7
9 Total Comprehensive Income (7+8) 555.93 908.57 645.62 2,368.30 790.00 10 Paid-up Equity Share Capital (Face Value of Rs. 10 per share) (Refer Note 2) 1,392.95 1,389.05 (Refer Note 2) 1,392.95 1,392.95 1,389.05 (Refer Note 2) 1,392.95 (Refer Note 2) 1,392.		(b) Items that will be reclassified to the Statement of Profit and Loss		-				
9 Total Comprehensive Income (7+8) 555.93 908.57 645.62 2,368.30 790.00 10 Paid-up Equity Share Capital (Face Value of Rs. 10 per share) (Refer Note 2) 1,392.95 1,389.05 (Refer Note 2) 1,392.95 1,392.95 1,389.05 (Refer Note 2) 1,392.95 1,389.05 (Refer Note 2) 1,392.95 1,392.95 1,389.05 (Refer Note 2) 1,392.95 1,389.05 (Refer Note 2) 1,392.95 (Refer Note 2) 1,392.95 1,389.05 (Refer Note 2) 1,392.95 (Refer Note 2) 1,392.		Total Other Comprehensive Income Net of Tax	0.50	0.44	(0.04)	0.72	12.07	0.4
10 Paid-up Equity Share Capital (Face Value of Rs. 10 per share) 1,392.95 1,389.05 1,392.95 1,389.05 (Refer Note 2) 1,392.95 1,392.95 1,392.95 1,389.05 (Refer Note 2) 1,392.95 1,392.95 1,392.95 1,392.95 (Refer Note 2) 1,392.95 1,392.95 1,392.95 1,392.95 (Refer Note 2) 1,392.95 1,389.05 (Refer Note 2) 1,392.95 1,392.95 (Refer Note 2) 1,392.95 1,392.95 (Refer Note 2) 1,392.95 (Refer Not						0.72	12.07	0.4
(Refer Note 2) 11 Reserves (Other Equity) 12 Earning per Share (Face Value of Rs. 10 per share) (not annualised) : (a) Basic 3.99 6.52 4.65 17.01 5.60	9	Total Comprehensive Income (7+8)	555.93	908.57	645.62	2,368.30	790.00	1,676.0
Earning per Share (Face Value of Rs. 10 per share) (not annualised): (a) Basic 3.99 6.52 4.65 17.01 5.60			1,392.95	1,392.95	1,389.05	1,392.95	1,389.05	1,389.0
(Face Value of Rs. 10 per share) (not annualised) : (a) Basic 3.99 6.52 4.65 17.01 5.60	11	Reserves (Other Equity)						23,721.76
(a) Basic 3.99 6.52 4.65 17.01 5.60								
1.00			2.00	6.50	4.75	17.01		10.0
		(b) Diluted	3.99	6.52	4.65 4.61	17.01	5.60	12.0 11.9





Chemfab Alkalis Limited

CIN:L24290TN2009PLC071563
Regd. Office: Team House, Vandalur, Chennai 600 048. Phone No: +91 44 22750323 Fax No: +91 44 22750860

NOTES:

- The above Statement of standalone unaudited financial results (the Statement) were reviewed by the Audit Committee at its meeting held on 29 January 2020 and approved by the Board of Directors of the Company at their meeting held on that date. The Statement has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial". Reporting", prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules thereunder and in terms of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as
- During the nine months ended 31 December 2019, the Company has allotted 39,000 Equity shares of Rs. 10 each upon exercise of Employee stock options by the eligible employees under Employee's Stock Option Scheme "CAESOS 2015". Consequently, the paid up share capital of the Company has increased from Rs. 1,389.05 Lakhs to Rs. 1,392.95 Lakhs.
- The Company has identified its reportable segments in accordance with Ind AS 108 Segments. Accordingly, two reportable segments i.e. Chemicals and Related Products and PVC O Pipes have been identified the details of which are given below:

(Amount Rs. In Lakhs) Corresponding 3 months ended Year to date figures Year to date figures Preceding 3 Months ended for current period for previous period SI. 3 Months ended ended Particulars 31/12/2019 31/12/2018 in the ended ended No. 30/09/2019 31/03/2019 31/12/2019 31/12/2018 previous year (Unaudited) (Unaudited) (Unaudited) (Unaudited) (Unaudited) (Audited) Segment Revenue a) Chemicals and related Products b) PVC-O Pipes Total 17,997,15 3.912.38 4.311.21 4.332.64 12.343.55 13,640.18 1,335.63 77.01 **4,409.65** 77.01 13,717.19 5,136.25 5,650.28 16,401.63 Less: Inter Segment Revenue Net Segment Revenue Segment Result before tax 5,650.28 19.330.38 5.136.25 4.409.65 16,401.63 550.18 981.42 1,211.20 a) Chemicals and related Products
 b) PVC-O Pipes (22.08)243.17 793.35 257.11 1,238.53 829.87 3,339.98 2,574.85 968.91 1,171.44 Total 2 Less: Inter Segment Result 74.46 79.54 55.32 241.66 146.74 199.20 Less: Finance Cost Add: Other Income Total Profit Before Tax Segment Assets: 2.848.35 746.72 1,212.74 1,025.60 3.244.66 1,390.21 20,411.23 21,421.54 19,741.23 20,411.23 19,741.23 19,747.28 a) Chemicals and related Products b) PVC-O Pipes ,314,18 6.311.71 7,314.18 6,801.51 27,725.41 5,613.01 33,338.42 26,052.94 5,805.66 **27,725.41** 5,613.01 26,548.79 5,550.34 Total Segment Assets 28,945.33 26.052.94 Add: Unallocable assets Total Assets Segment Liabilities: 32,099.13 34,344.11 31,858.60 33,338.42 31,858.60 a) Chemicals and related Products b) PVC-O Pipes 2,532.08 2.789.29 2,779.58 2 532 08 2,779,58 2,664.40 997.21 484.51 3,016.59 723.41 3,512.70 997.21 3,776.79 484.51 3,016.59 792.03 3,456.43 **Total Segment Liabilities** Add: Unallocable liabilities Total Liabilities 3,051.01 4,122.00 3,860.95 7,637.74 3,860.95 7,637.74 3.531.89 6,988.32 6,067.60 7,634.70 6,067.60

Note: The PVC-O plant for manufacturing and selling of PVC-O pipes & fittings at Sri City, Tada, Andhra Pradesh was commissioned on 22 December 2018.

- On 1 April 2019, the Company has adopted Ind AS 116, Leases, using modified retrospective approach. Accordingly, the comparatives have not been retrospectively adjusted. The adoption of Ind AS 116 did not have material impact on the results for the quarter and nine months ended December 31, 2019.
- Exceptional Items (Net) referred to in financial results represents the following:

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Particulars	3 Months ended 31/12/2019	Preceding 3 Months ended 30/09/2019	Corresponding 3 months ended 31/12/2018 in the previous year	Year to date figures for current period ended 31/12/2019	Year to date figures for previous period ended 31/12/2018	Previous Year ended 31/03/2019
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Gain on Sale of Property	-	385.67		385.67	-	
Impairment (Net) (Refer Note 6)		-			(1,963.25)	(1,963.25)
Total (Net)	-	385.67		385.67	(1,963.25)	(1,963.25)

- The Company had suspended the operations at its Ongole plant from 10 July 2018 in order to dispose excess accumulated inventory, post which the Management is evaluating various options of running the unit profitably. Pending final decision of viability of the unit, the operations at the Ongole Plant remains suspended till further notice. The Management has carried out a detailed impairment evaluation and had recognised an impairment loss (net) of Rs. 1,963.25 Lakhs pertaining to the carrying value of its property, plant and equipment, and disclosed as Exceptional Item under Statement of Profit & Loss for the year ended 31 March 2019.
- During the current quarter ended 31 December 2019, the Company has incorporated a wholly owned subsidiary, Chemfab Alkalis Karaikal Limited (CAKL) on 19 December 2019 with an authorised equity share capital of Rs. 1,500,000.

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For Chemfab Alkalis Limited

Juneth Nao

Suresh Krishnamurthi Rao DIN No: 00127809

Date: 29 January 2020

CHEMFAB ALKALIS LIMITED

CIN:L24290TN2009PLC071563 Regd. Office: Team House, Vandalur, Chennai 600 048. Phone No: +91 44 22750323 Fax No: +91 44 22750860

(Amount Rs. In Lakhs)

S. No.	Particulars	Current Quarter ended 31/12/2019	Current Nine months ended 31/12/2019	Corresponding Quarter ended 31/12/2018
1	Total Income from Operations	5,136.25	16,401.63	4,409.65
2	Net Profit for the period (before Tax, Exceptional and/or Extraordinary items)	746.72	2,858.99	1,025.60
3	Net Profit for the period before tax (after Exceptional and/or Extraordinary items)	746.72	3,244.66	1,025.60
4	Net Profit for the period after tax (after Exceptional and/or Extraordinary items)	555.43	2,367.58	645.66
5	Total Comprehensive Income for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)]	555.93	2,368.30	645.62
6	Equity Share Capital	1,392.95	1,392.95	1,389.05
7	Other Equity as shown in the Audited Balance Sheet of current year	NA	NA	NA
8	Earning per Share (of Rs. 10 each)			
	(1) Basic (Rs.)	3.99	17.01	4.65
	(2) Diluted (Rs.)	3.96	16.89	4.61

Notes:

Place: Chennai Date: 29 January 2020

The above is an extract of the detailed format of Standalone Unaudited Financial Results filed with BSE and NSE under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Unaudited Financial Results are available on the websites of BSE (www.bseindia.com), NSE (www.nseindia.com) and Company (www.chemfabalkalis.com).

> CHENNAL 600 048

For CHEMFAB ALKALIS LIMITED

SURESH KRISHNAMURTHI RAO CHAIRMAN

DIN No: 00127809

Deloitte Haskins & Sells LLP

Chartered Accountants ASV N Ramana Tower 52, Venkatnarayana Road T. Nagar Chennai - 600 017 Tamil Nadu. India

Tel: +91 44 6688 5000 Fax: +91 44 6688 5050

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM CONSOLIDATED FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF CHEMFAB ALKALIS LIMITED

- We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results
 of CHEMFAB ALKALIS LIMITED ("the Parent") and its subsidiary (the Parent and its
 subsidiary together referred to as "the Group"), for the Quarter and Nine months ended
 December 31, 2019 ("the Statement") being submitted by the Parent pursuant to the
 requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements)
 Regulations, 2015, as amended.
- 2. This Statement, which is the responsibility of the Parent's Management and approved by the Parent's Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting" ("Ind AS 34"), prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
- 3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India (ICAI). A review of interim financial information consists of making inquiries, primarily of Parent's personnel responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing specified under Section 143(10) of the Companies Act, 2013 and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
- 4. The Statement includes the results of the following entities:

Name of the entity	Relationship
Chemfab Alkalis Limited	Parent Company
Chemfab Alkalis Karaikal Limited	Subsidiary Company

5. Based on our review conducted and procedures performed as stated in paragraph 3 above, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.

CHENNAT-17 TO ACCOUNTS

For DELOITTE HASKINS & SELLS LLP Chartered Accountants (Firm's Registration No. 117366W/W-100018)

Sriraman Parthasarathy

Partner

Membership No. 206834

Chennai, 29 January 2020 PS/EKP/KS/2020/15

Unique Document Identification Number: 20206834 AAA A AB 3539

Chemfab Alkalis Limited CIN:L24290TN2009PLC071563 Regd. Office: Team House, Vandalur, Chennai 600 048. Phone No: +91 44 22750323 Fax No: +91 44 22750860

	TATEMENT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR		
Sl. No.	Particulars	3 Months ended 31/12/2019	Year to date figures for current period ended 31/12/2019
		(Unaudited)	(Unaudited)
1	Income		
	Revenue from Operations	5 126 25	
	Other Income	5,136.25	16,401.6
	Total Income	27.83 5,164.08	146.3 16,547.9
		5/101.00	10,347.9
2	Expenses		
	(a) Cost of Materials Consumed	845.72	2,701.2
	(b) Purchase of Stock in trade	144.16	513.8
	(c) Direct Manufacturing Expenses - Power, Fuel & Others	1,707.53	5,323.6
	(d) Changes in Inventories of Finished goods and Work-in -Progress (e) Employee Benefits Expense	(56.52)	(244.5
	(f) Finance Cost	431.83	1,341.9
		74.46	241.6
	(g) Depreciation and Amortisation Expense	690.83	1,817.7
	(h) Other Expenses	579.95	1,994.00
	Total Expenses	4,417.96	13,689.58
3	Profit before Exceptional Items (1-2)	746.12	2,858.39
4	Exceptional Items (Refer Note 6)		
5	Profit before Tax (3-4)	7440	385.6
		746.12	3,244.00
6	Tax Expense		
	- Current tax	147.04	598.42
	- Deferred tax	44.25	278.66
	Total Tax Expense	191.29	877.08
7	Net Profit after Tax (5-6)	554.83	2,366.98
8	Other Comprehensive Income		
	(a) Items that will not be reclassified to the Statement of Profit and Loss		
	- Effect of Measuring investment at fairvalue	0.10	(0.04
	- Actuarial Adjustments on defined benefit obligation	0.10	(0.81
	- Deferred tax on Adjustments	(0.20)	1.82
	(b) Items that will be reclassified to the Statement of Profit and Loss		
	Total Other Comprehensive Income Net of Tax		
		0.50	0.72
9	Total Comprehensive Income (7+8)	555.33	2,367.70
10	Paid-up Equity Share Capital (Face Value of Rs. 10 per share) (Refer Note 3)	1,392.95	1,392.95
11	Reserves (Other Equity)	NA	NA
12	Earning per Share		
	(Face Value of Rs. 10 per share) (not annualised):		
	(a) Basic	2.00	
	(b) Diluted	3.98	17.00
		3.90	16.88





Chemfab Alkalis Limited

CIN:L24290TN2009PLC071563 Regd. Office: Team House, Vandalur, Chennai 600 048. Phone No: +91 44 22750323 Fax No: +91 44 22750860

NOTES:

- During the current quarter, Chemfab Alkalis Limited (CAL) has incorporated a wholly owned subsidiary, Chemfab Alkalis Karaikal Limited (CAKL) on 19 December 2019 with an authorised equity share capital of Rs. 1,500,000. Accordingly, the Company has prepared Statement of unaudited consolidated financial results for the first time for the quarter ended 31 December 2019.
- The above Statement of consolidated financial results comprises of the financial results of CAL ("the Parent") and CAKL ("the Subsidiary") (referred to as "the Group") The Statement of consolidated financial results is reviewed by the Audit Committee at its meeting held on 29 January 2020 and approved by the Board of Directors of the Company at their meeting held on that date. The has been prepared in accordance with the recognition and measurement principles laid down in the Indian Accounting Standard 34 "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013 read with the relevant rules thereunder and in terms of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
- During the nine months ended 31 December 2019, the Parent Company has allotted 39,000 Equity shares of Rs. 10 each upon exercise of Employee stock options by the eligible employees under Employee's Stock Option Scheme "CAESOS 2015". Consequently, the paid up share capital of the Company has increased from Rs. 1,389.05 Lakhs to Rs. 1,392.95 Lakhs.
- The Group has identified its reportable segments in accordance with Ind AS 108 Segments. Accordingly, two reportable segments i.e. Chemicals and Related Products and PVC - O Pipes have been identified, the details of which are given below:

Sl. No.	Particulars	3 Months ended 31/12/2019	Year to date figure for current period ended 31/12/2019	
		(Unaudited)	(Unaudited)	
1 "	Segment Revenue a) Chemicals and related Products b) PVC-O Pipes Total Less: Inter Segment Revenue	3,912,38 1,223.87 5,136.25	12,343.55 4,058.08 16,401.63	
	Net Segment Revenue	5,136.25	16,401.63	
2	Segment Result before tax a) Chemicals and related Products b) PVC-O Pipes Total Less: Inter Segment Result Less: Finance Cost Add: Other Income Total Profit Before Tax	549.58 243.17 792.75 - 74.46 27.83 746.12	2,509.51 829.87 3,339.38 241.66 146.34 3,244.06	
3	Segment Assets: a) Chemicals and related Products b) PVC-O Pipes Total Segment Assets Add: Unallocable assets Total Assets	20,411.23 7,314.18 27,725.41 5,613.01 33,338.42	20,411.23 7,314.18 27,725.41 5,613.01 33,338.42	
4	Segment Liabilities: a) Chemicals and related Products b) PVC-O Pipes Total Segment Liabilities Add: Unallocable liabilities Total Liabilities	2,532.68 484.51 3,017.19 3,051.01 6,068.20	2,532.68 484.51 3,017.19 3,051.01 6,068.20	

Note: The PVC-O plant for manufacturing and selling of PVC-O pipes & fittings at Sri City, Tada, Andhra Pradesh was commissioned on 22 December 2018.

- On April 1, 2019, the Group has adopted Ind AS 116, Leases, using modified retrospective approach. Accordingly, the comparatives have not been retrospectively adjusted. The adoption of Ind AS 116 did not have material impact on the results for the quarter and nine months ended December 31, 2019.
- Exceptional Items referred to in financial results represents the following:

Particulars	3 Months ended 31/12/2019	Year to date figures for current period ended 31/12/2019	
	(Unaudited)	(Unaudited)	
Gain on Sale of Property		385.67	
Total .		385.67	

Place: Chennai Date: 29 January 2020

For Chemfab Alkalis Limited

week !

Suresh Krishnamurthi Rao Chairman

DIN No: 00127809

CHEMFAB ALKALIS LIMITED CIN:L24290TN2009PLC071563 Regd. Office: Team House, Vandalur, Chennai 600 048. Phone No: +91 44 22750323 Fax No: +91 44 22750860

S. No.	EXTRACT OF CONSOLIDATED UNAUDITED FINANCIAL RESULTS FOR THE Q Particulars	Current Quarter	Current Nine months
			ended 31/12/2019
1	Total Income from Operations	5,136.25	16,401.63
2	Net Profit for the period (before Tax, Exceptional and/or Extraordinary items)	746.12	2,858.39
3	Net Profit for the period before tax (after Exceptional and/or Extraordinary items)	746.12	3,244.06
4	Net Profit for the period after tax (after Exceptional and/or Extraordinary items)	554.83	2,366.98
	Total Comprehensive Income for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income (after tax)]	555.33	2,367.70
	Equity Share Capital	1,392.95	1,392.95
7	Other Equity as shown in the Audited Balance Sheet of current year	NA	NA
3	Earning per Share (of Rs. 10 each)		
	(1) Basic (Rs.)	3.98	17.00
	(2) Diluted (Rs.)	3.96	16.88

The above is an extract of the detailed format of Consolidated Unaudited Financial Results filed with BSE and NSE under Regulation 33 of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015. The full format of the Unaudited Financial Results are available on the websites of BSE (www.bseindia.com), NSE (www.nseindia.com) and Company (www.chemfabalkalis.com).

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Place: Chennai Date: 29 January 2020 For CHEMFAB ALKALIS LIMITED

SURESH KRISHNAMURTHI RAO CHAIRMAN

DIN No: 00127809