

**Reliance Project Ventures and Management Private Limited**

**Registered Office:** 502, Plot No 91/94, Prabhat Colony, Santa Cruz (East), Mumbai 400 055

CIN: U74999MH2005PTC150536

Email ID: [relianceprojectventuremanagepl@gmail.com](mailto:relianceprojectventuremanagepl@gmail.com)

**Reliance Wind Turbine Installators Industries Private Limited**

**Registered Office:** 502, Plot No 91/94, Prabhat Colony, Santa Cruz (East), Mumbai – 400 055

CIN: U29300MH2005PTC150533

Email Id: [reliancewindturbineinstallator@gmail.com](mailto:reliancewindturbineinstallator@gmail.com)

April 26, 2019

**BSE Limited**

Phiroze Jeejeebhoy Towers,  
Dalal Street,  
Mumbai - 400 001

**National Stock Exchange of India Limited**

Exchange Plaza, 5th Floor, Plot No. C/1, G  
Block, Bandra Kurla Complex, Bandra (E),  
Mumbai - 400 051

**The Company Secretary**

**Reliance Power Limited**

H Block, 1<sup>st</sup> Floor, Dhirubhai Ambani Knowledge  
City, Navi Mumbai - 400 710

Dear Sir,

**Subject: Disclosure in terms of Regulation 31 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**


We enclose herewith the captioned disclosure pursuant to Regulation 31 (2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge receipt.

Thanking You.

Yours faithfully,

**For Reliance Project Ventures and Management Private Limited**



**Authorised Signatory**

**For Reliance Wind Turbine Installators Industries Private Limited**



**Authorised Signatory**

Encl: As above

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance / release of encumbrance, in terms of Regulation 31(4) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)		Reliance Power Limited										
Names of the Stock Exchanges where the shares of the target company are listed		BSE Limited National Stock Exchange of India Limited										
Date of reporting		April 26, 2019										
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Reliance Project Ventures and Management Private Limited Reliance Wind Turbine Installators Industries Private Limited										
Details of the creation/release / invocation of encumbrance:												
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal/ undertaking/ others)	Reason for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Post event holding of Shares {creation [(2)+ (3)] / release [(2)- (3)] / invocation [(2)- (3)]}
	Number	% of total share capital	Number	% of total share capital								
Reliance Project Ventures and Management Private Limited	389049807	13.87	385692981	13.75	Invocation	April 22, 2019	Pledge	Invocation of pledge against Non Convertible	1905760	0.07	Trustee - IDBI Trusteeship Services Limited	234475662
					Invocation	April 23, 2019	Pledge	Debentures (NCDs) issued by Reliance	4723920	0.17	Lender/ Debenture holders: Edelweiss Commodities Services Limited, ECL Finance Limited, Edelweiss Special Opportunities Fund, Edelweiss Credit Opportunities Fund	
					Invocation	April 24, 2019	Pledge	Project Ventures and Management Private Limited	4222130	0.15		
					Invocation	April 25, 2019	Pledge		3165920	0.11		
					Invocation	April 26, 2019	Pledge		3199589	0.11		
					Invocation	April 26, 2019	Pledge	Invocation of pledge against Non Convertible Debentures (NCDs) issued by Reliance Project Ventures and Management Private Limited	134000000	4.78	Trustee - Axis Trustee Services Limited Lender/ Debenture holder: RattanIndia Finance Private Limited	
					Invocation	April 26, 2019	Pledge					

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Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered Shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Reliance Wind Turbine Installators Industries Private Limited	218738369	7.80	180122202	6.42	Invocation	April 22, 2019	Pledge	Invocation of third party pledge	5116820	0.18	Trustee - IDBI	125000000	4.46
					Invocation	April 23, 2019	Pledge		5048440	0.18	Trusteeship Services Limited Lender/ Debenture holders: Edelweiss		
					Invocation	April 24, 2019	Pledge		4544260	0.16	Commodities Services Limited, ECL		
					Invocation	April 25, 2019	Pledge		5375160	0.19	Finance Limited, Edelweiss		
					Invocation	April 26, 2019	Pledge		2537522	0.09	Special Opportunities Fund, Edelweiss Credit Opportunities Fund		
					Invocation	April 26, 2019	Pledge		32500000	1.16	Trustee - Axis Trustee Services Limited Lender/ Debenture holder: RattanIndia Finance Private Limited		
					Invocation	April 26, 2019	Pledge						

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)								Post event holding of encumbered Shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(2)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital	
Reliance Infrastructure Limited	928498193	33.10	640973203	22.85	-	-	-	-	-	-	-	640973203	22.85	
Shri Anil D Ambani	465792	0.02	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil	
Smt. Tina A Ambani	412708	0.01	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil	
Shri Jai Anmol A Ambani	417439	0.01	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil	
Shri Jai Anshul A Ambani	25	0.00	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil	
Smt. Kokila D Ambani	916461	0.03	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil	
Reliance Innoventures Private Limited	1000	0.00	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil	
Reliance Capital Limited	4117823	0.15	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil	
Crest Logistics and Engineers Private Limited	125000	0.00	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil	

For Reliance Project Ventures and Management Private Limited

  
Authorised Signatory

For Reliance Wind Turbine Installators Industries Private Limited

  
Authorised Signatory

Date: April 26, 2019  
Place: Mumbai

\* The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.  
\*\* For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.  
\*\*\* This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.