

Ref. No.: AUSFB/SEC/2023-24/273

Date: November 30, 2023

To,

| National Stock Exchange of India Ltd. | BSE Limited |
|---------------------------------------|----------------------------|
| Exchange Plaza, C-1, Block G, | Phiroze Jeejeebhoy Towers, |
| Bandra Kurla Complex, | Dalal Street, |
| Bandra (East), Mumbai 400051, | Mumbai 400001, |
| Maharashtra. | Maharashtra. |
| NSE Symbol: AUBANK | Scrip Code: 540611 |

Dear Sir/Madam,

Sub: Analysts / Institutional Investors meet - Outcome

Ref: Disclosure under Regulation 30 read with clause 15 of Para A of Part A of Schedule III of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

In continuation to our letter no. AUSFB/SEC/2023-24/259 dated November 22, 2023, we submit herewith the following details of Analysts/Institutional Investor meet held:

| Investor/Analyst Meet | Day & Date | Mode | Location |
|--|-------------------|----------|----------|
| 26th CITIC CLSA India Forum 2023 | Wednesday, | Physical | Mumbai |
| (Refer Annexure for participants list) | November 29, 2023 | | |

No Unpublished Price Sensitive Information was shared during the meet.

In compliance of Regulation 46 of the Listing Regulations, the information is being hosted on the Bank's website at www.aubank.in.

This is for your information and records.

Thanking You,
Yours faithfully,
For AU SMALL FINANCE BANK LIMITED

Manmohan Parnami
Company Secretary and Compliance Officer

Membership No.: F9999 investorrelations@aubank.in

Encl: As above

Registered Office AU SMALL FINANCE BANK LIMITED 19-A Dhuleshwar Garden, Ajmer Road, Jaipur - 302001, Rajasthan, India

Phone: +91 141 4110060/61, Fax: +91 141 4110090

CIN: L36911RJ1996PLC011381



Annexure

Participant List of Group meeting by 26th CITIC CLSA India Forum 2023

| Sr. No. | Participant Name |
|---------|--------------------------------------|
| 1. | Jane Street Financial |
| 2. | Quantum Group |
| 3. | Schroder Group |
| 4. | Ellipsis Partners |
| 5. | JP Morgan Group |
| 6. | Allard Partners |
| 7. | Border to Coast Pensions Partnership |
| 8. | Baillie Gifford |
| 9. | Artemis Inv Mgmt |
| 10. | Invesco Asset Management |
| 11. | Pictet AM |

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