

## RAJASTHAN GLOBAL SECURITIES PRIVATE LIMITED

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07 February, 2020

То

The Manager

Department of Corporate Services Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001

E-Mail: corp.relations@bseindia.com

То

The Manager

National Stock Exchange Ltd. Exchange Plaza, Plot No. C/1, G Block, Bandra-Kurla Complex, Bandra(E), Mumbai-400051

E-Mail: takeover@nse.co.in

Sub: Disclosure under Regulation 29(1)

Dear Sir,

Please find attached herewith the disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeover Regulations, 2011 in connection with the acquisition of shares of M/s. Snowman Logistics Limited.

Thanking you

Yours faithfully

For Rajasthan Global Securities Private Limited

Director

Encl: as above

## DISCLOSURE UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

PART - A

| Name of the Target Company (TC)                                      | Snowman Logis   | tics Limited   |  |
|--|---|--|--|
| Name(s) of the Acquirer and Persons Acting                           |   | than Global Sect   | rities Private   |
| in Concert (PAC) with the Acquirer                                   | Limited PAC: 1. LRSD Securities Private Limited 2. Lalit Dua (HUF) 3. Lalit Dua 4. Ritu Dua |  |  |
|  |   |  |  |
|  |   |  |  |
|  |   |  |  |
|  |   |  |  |
| Whether the acquirer belongs to Promoter /Promoter Group             | NO  |  |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | BSE and NSE   |  |  |
| ODetails of the acquisition as follows                               | Number  | % w.r.t total<br>share/voting<br>capital<br>wherever<br>applicable | % w.r.t total<br>diluted<br>share/voting<br>capital of the<br>TC (*) |
| Before the acquisition under consideration holding of :              |   |  | 10(/   |
| a) Shares carrying voting rights                                     | 82,77,716   | 4.95%  | 4.95%  |
| b) Shares in the nature of encumbrance                               | - 02,77,710   | 4.55%  | 4.95%  |
| (Pledge/lien/non-disposal  |   |  |  |
| undertaking/others)  |   |  |  |
| <ul> <li>c) Voting rights (VR) otherwise than by</li> </ul>          |   |  |  |
| equity shares  | -   |  |  |
| <ul> <li>d) Warrants/convertible securities / any</li> </ul>         |   |  |  |
| other instrument that entitles the                                   |   |  | ĺ  |
| acquirer to receive shares carrying                                  |   |  |  |
| voting rights in the TC (specify                                     |   |  |  |
| holding in each category)  |   |  |  |
| TOTAL (a + b + c + d)  | 82,77,716   | 4.95%  | 4.95%  |
| Details of acquisition   |   |  |  |
| a) Shares carrying voting rights                                     | 11,05,011   | 0.66%  | 0.66%  |
| acquired   |   |  |  |
| b) Shares in the nature of encumbrance                               |   |  |  |
| (Pledge/lien/non-disposal  |   |  |  |
| undertaking/others) c) VRs acquired otherwise than by                |   |  |  |
| equity shares  |   |  |  |
| d) Warrants/convertible securities / any                             |   |  |  |
| other instrument that entitles the                                   |   |  |  |
| acquirer to receive shares carrying                                  |   |  |  |
| voting rights in the TC (specify holding in each category) acquired) |   |  |  |
| notating in each category, acquired)                                 |   |  |  |
| TOTAL (a + b + c+ d)   | 11 05 011   | 0.66%  | 0.6694   |
| 1011111 (a T O T CT U)   | 11,05,011   | 0.66%  | 0.66%  |
|  |   |  | - (1)  |

| After the acquisition, holding of:  |                                   |                   |           |  |
|---|-----------------------------------|-------------------|-----------|--|
| a) Shares carrying voting rights b) Shares in the nature of encumbrance   | 93,82,727<br>                     | 5.6 <b>1%</b><br> | 5.61%<br> |  |
| (Pledge/lien/non-disposal<br>undertaking/others)<br>c) VRs otherwise than by equity shares  |                                   |                   |           |  |
| <ul> <li>d) Warrants/convertible securities/ any<br/>other instrument that entitles the<br/>acquirer to receive shares carrying</li> </ul>  |                                   |                   |           |  |
| voting rights in the TC (Specify holding in each category) after acquisition.   |                                   |                   |           |  |
| TOTAL $(a + b + c + d)$   | 93,82,727                         | 5.61%             | 5.61%     |  |
| Mode of acquisition (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer etc.)   | Open Market                       |                   |           |  |
| Date of acquisition / date of receipt of intimation of allotment of shares/VR/warrants /Convertible securities/ any other instrument that entitles the acquirer to receive shares in the TC | 07 February, 2020                 |                   |           |  |
| Equity share capital/ total voting capital of the TC before the said acquisition  | 16,70,87,995 Shares of Rs.10 each |                   |           |  |
| Equity share capital/total voting capital of the TC after the said acquisition  | 16,70,87,995 Shares of Rs.10 each |                   |           |  |
| Total diluted share / voting capital of the TC after the said acquisition   | 16,70,87,995 Shares of Rs.10 each |                   |           |  |

## Note:

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For RAJASTHAN GLOBAL SECURITIES PVT. LTD.

DIRECTOR

Place: New Delhi

Date: 07 February, 2020