

MR. DILIP MADHAVJI THAKKAR

1/3, Rivercrest Co-op. Housing Society, 14/1, Boat club rd., Pune 411001

701, Marvel Simrose, Lane E, Koregaon Park, Pune 411001

To,

National Stock Exchange of India Ltd.

BSE Limited.

SKIL Infrastructure Ltd.,

Reference: NSE Symbol : SKIL and BSE Scrip code : 539861.

Subject : Disclosures of UPTO 06/3/2023 under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in relation to acquisition of equity shares of SKIL Infrastructure Limited

Dear Sir / Madam,

Further to the above referred intimation, we Dilip M Thakkar and PAC have acquired 65024 equity shares of INR 10/- each, representing 0.030% of the paid-up share capital of SKIL Infrastructure limited on the stock exchange in multiple tranches on March 6th, 2023. The 5% threshold stipulated Regulations under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers), 2011 was already attracted upon/before the purchase of shares on March 6th, 2023.

Accordingly, please find enclosed herewith the disclosures under Regulation 29 (2) of SEBI(Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in the prescribed format.

IF THERE IS ANY MORE COMPLIANCE TO BE ADHERED TO AFTER YOU CROSS 7% PLEASE ADVISE SUGGEST/SHARE DRAFT/S AND AUTHORITIES THAT NEED TO BE INFORMED. I AM WILLING TO COMPLY ACCORDINGLY. YOUR ADVICE ON THE ABOVE IS SOLICITED AND WILL BE APPRECIATED WITH GRATITUDE. I HAVE TRIED TO READ ALL FAQ AVAILABLE – THERE IS NO HINT ON ANY SPECIAL COMPLIANCE.

Kindly take the same on record and oblige.

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Dilip Madhavji Thakkar.

Pune – March 9th, 2023.

MR. DILIP MADHAVJI THAKKAR

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SUB: Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

| | | | |
|--|---|---|--|
| Name of the Target Company (TC) | SKIL Infrastructure Limited (INE429F01012) | | |
| Names of the acquirer and Persons Acting in Concert (PAC) with the Acquirer. | MR. DILIP MADHAVJI THAKKAR MRS. BINDU DILIP THAKKAR (PAC) MR. AARYA DILIP THAKKAR(PAC) MR. DANESH DILIP THAKKAR(PAC) | | |
| Whether the acquirer belongs to Promoter/ Promoter group | No. | | |
| Name(s) of the Stock Exchange(s) where the Shares of TC are listed. | National Stock Exchange Of India Limited BSE LTD | | |
| Details of the acquisitions as follows | Number | % wrt total Share/voting capital Wherever applicable(*) | % wrt total diluted Share/voting capital of the TC (**) |
| Before the acquisitions under consideration, holding of: a) shares carrying voting rights b) shares in the nature of encumbrance (pledge/lien/ non- disposal undertaking/ other c) voting rights (VR) otherwise than by share d) Warrants/convertible securities / any other instruments that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) e) Total | 1,53,95,179 | 7.105% | - - - |

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| | | | |
|---|----------------------|--------|--|
| Details of acquisitions a) Shares carrying voting rights acquired/sold. b) VRs acquired/sold otherwise than by shares. c) Warrants /Convertible securities /any other instruments that entitles the acquirer to receive shares carrying voting rights in the TC(specify holding in each category) acquired/ sold. d) Shares encumbered / invoked / released by the acquirer. e) Total (a+b+c+/-d) | 65024 | 0.030% | |
| After the acquisitions/sale, holding of: a) Shares carrying voting rights. b) Shares encumbered with the acquirer. c) VRs otherwise than by shares. d) Warrants/ convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition e) Total (A+b+c+d) | 1,54,60,203 | 7.135% | |
| | | | |
| Mode of acquisition / sale (e.g. open market /off market /public issue / right issue / preferential allotment / inter-se transfer etc). | Open Market Purchase | | |
| Date of acquisitions/ sale of shares/ VR or date of receipt of intimation of allotment of shares whichever is applicable | 66024 ON 06/03/2023 | | |
| Equity share capital / total voting capital of the TC before the said acquisition /sale (face value 10/-) | INR 15,39,51,790 | | |
| Equity share capital / total voting capital of the TC after the said acquisition /sale (face value 10/-) | 15,46,02,030 | | |
| Total share / total voting capital of the TC after the said acquisition | 7.135% | | |

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DILIP MADHAVJI THAKKAR.

[*] Total share capital / voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Regulation 31 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015.

[**] Diluted share / voting capital means the total number of share in the TC assuming full conversion of the outstanding convertible securities / warrants into equity of the TC.



DILIP MADHAVJI THAKKAR.

Place: Pune

Date: Pune – March 9th, 2023

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