



**OppenheimerFunds®**

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15 May 2019

The Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400001  
India  
Tel No : 91-22-22721233/4, 91-22-66545695 (Hunting)  
Contact: Shyam Bhagirath 022 2272 8013  
Email: corp.comm@bseindia.com

Re: Reporting of Outstanding Share Ownership

Dear Sir or Madam:

This letter is filed on behalf of OppenheimerFunds, Inc. ("OFI") and its clients for the purpose of reporting the ownership of shares of Oberoi Realty Limited ("Company"). OFI is an investment adviser registered under the U.S. Investment Advisers Act of 1940 that provides investment advice to various mutual funds and other accounts ("OFI Clients"). The shares of the Company are held by OFI on behalf of various OFI Clients only for investment purposes. Neither OFI nor OFI Clients exercises or intends to exercise control over the company.

OFI holds all shares attributed to it solely in its capacity as investment adviser to OFI Clients. OFI generally has no economic interests (e.g., the right to dividends or proceeds from sale) in the Company's shares. OFI generally has the right to vote shares of portfolio companies held on behalf of OFI Clients.

Pursuant to the regulations, the following information is provided with respect to OFI and its share ownership of the Company:

Percentage Ownership: As of the close of business 14 May 2019, OFI had voting and/or dispositive power with respect to an aggregate of 18,251,342 shares of the Company's Common Stock on behalf of various

OppenheimerFunds, Inc.  
225 Liberty Street  
New York, NY 10281-1008  
Tel 800 225 5677

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OFI Clients. Our records indicate that OFI held 5.0196% of the outstanding shares of the Company on behalf of OFI Clients. The above percentage was calculated based on our understanding that the Company has 363,602,237 shares of Common Stock outstanding.

Please find attached forms as required by Regulation 29(1) of the Code. We trust that this notice satisfies our requirements. Should you need any additional information, please do not hesitate to contact Judith Gottlieb at [jgottlieb@ofiglobal.com](mailto:jgottlieb@ofiglobal.com).

Kind regards,

15 May 2019

Date



Signature

Stephen Volpe, VP Compliance  
Name/Title

**Annexure-A**

**Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target company (TC)	Oberoi Realty Ltd		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	OppenheimerFunds, Inc.		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	MCXX, XBOM, XNSE		
5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)
<u>Before the acquisition under consideration, holding of :</u>			
a) Shares carrying voting rights	18,136,342	4.988	4.988
b) Voting rights (VR) otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>Total (a+b+c)</b>	<b>18,136,342</b>	<b>4.988%</b>	<b>4.988%</b>
<u>Details of acquisition</u>			

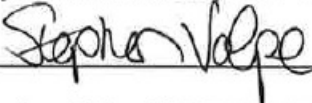
a) Shares carrying voting rights acquired	115,000	0.0316	0.0316
b) VRs acquired otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired	-	-	-
<b>Total (a+b+c)</b>	<b>115,000</b>	<b>0.0316%</b>	<b>0.0316%</b>
<b><u>After the acquisition, holding of:</u></b>			
a) Shares carrying voting rights	18,251,342	5.0196	5.0196
b) VRs otherwise than by equity shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
<b>Total (a+b+c)</b>	<b>18,251,342</b>	<b>5.0196%</b>	<b>5.0196%</b>
6. Mode of acquisition (e.g. open market/ public issue/ rights issue/ preferential allotment/ inter-se transfer, etc.).	Open market Purchase		
7. Date of acquisition of/ date of receipt of intimation of allotment of shares/ VR/ warrants/ convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	May 14, 2019		
8. Equity share capital/ total voting capital of the TC before the said acquisition.	Rs. 3,636,022,370 (based on par value of Rs 10.00 and total issued shares of 363,602,237)		

9. Equity share capital/ total voting capital of the TC after the said acquisition.	Rs. 3,636,022,370 (based on and total issued shares of 363,602,237)
10. Total diluted share/ voting capital of the TC after the said acquisition.	363,602,237

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the acquirer / Authorized Signatory

  
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Stephen Volpe, VP Compliance

For and on behalf of OppenheimerFunds, Inc.

Place: New York, New York

Date: May 15, 2019