

# SKI BUILDCON PRIVATE LIMITED

Date: 10<sup>th</sup> June, 2024

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| <p>To,<br/><b>BSE Limited</b><br/>Phiroze Jeejeebhoy Towers,<br/>Dalal Street, Mumbai -<br/>400001<br/>Fax : 02222722037<br/>Email :<br/><a href="mailto:corp.relations@bseindia.com">corp.relations@bseindia.com</a><br/><br/>Code : 533301</p> | <p>To,<br/><b>National Stock Exchange of<br/>India Limited</b><br/>The Corporate Relation<br/>Department,<br/>Exchange Plaza, Plot no.<br/>C/1, G Block<br/>Bandra - Kurla Complex,<br/>Bandra (E) Mumbai - 400<br/>051.<br/>Fax : 02226598237/38<br/>Email : <a href="mailto:takeover@nse.co.in">takeover@nse.co.in</a><br/><br/>Code : SPYL</p> | <p>To,<br/><b>Shekhawati Poly-Yarn Limited</b><br/>Plot no. 185/1 , Naroli Village,<br/>Near Kanadi Phatak, Naroli,<br/>Dadra &amp; Nagar Haveli,- 396 235<br/>Gujarat<br/>Email :<br/><a href="mailto:meena.agal@shekhawatiyarn.com">meena.agal@shekhawatiyarn.com</a></p> |
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Dear Sirs,

Sub – Submission of disclosures under Regulation 29(1) of SEBI (SAST) Regulations, 2011 and Form C under Regulation 7(2) read with 6(2) of SEBI (PIT) Regulations, 2015.

We are herewith submitting the disclosures under Regulation 29 (1) of SEBI (SAST) Regulations, 2011 and Form C under Regulation 7(2) read with 6(2) of SEBI (PIT) Regulations, 2015 with respect to acquisition of 15012 equity shares of Shekhawati Poly-Yarn Limited.

Request you to take the above on record and acknowledge receipt of it.

Thanking You,

Yours Faithfully,

  
SKI Buildcon Private Limited  
Promoter Group



Enclosed : As above

Registered Office Address : F-073, A-wing, Patel Vatika, Off. W.E. Highway, Malad East, Mumbai – 400  
097. (M) 91-9920099202 E-Mail : [skibuildcon@gmail.com](mailto:skibuildcon@gmail.com)

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**Format for Disclosures under Regulation 29(1) of SEBI(Substantial Acquisition of Shares and Takeovers)Regulations, 2011**

**Part-A-Details of the acquisition/sale**

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|--|---|---|--|
| Name of the Target Company(TC)   | Shekhawati Poly-Yarn Limited  |   |  |
| Name(s) of the acquirer and Persons Acting in Concert (PAC)with the acquirer/seller  | SKI Buildcon Private Limited  |   |  |
| Whether the acquirer belongs to Promoter / Promoter group  | Promoter Group  |   |  |
| Name(s) of the Stock Exchange(s) where the shares of TC are Listed   | BSE Limited (BSE)<br>National Stock Exchange of India Limited (NSE) |   |  |
| Details of the acquisition/sale as follows   | Number  | %w.r.t. total share/voting capital wherever applicable(*) | %w.r.t. total diluted share/voting capital of the TC(**) |
| <b>Before the acquisition/sell under consideration, holding of acquirer alongwith PACs of:</b>   |   |   |  |
| a) Shares carrying voting rights   | 3,37,18,771   | 9.78%   | 9.78%  |
| b) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)   | --  | --  | --   |
| c) Voting rights (VR) otherwise than by equity shares  | --  | --  | --   |
| d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) | --  | --  | --   |
| e) Total (a+b+c+d)   |   |   |  |

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| <b>Details of acquisition/sell</b><br><br>a) Shares carrying voting rights acquired<br>b) VRs acquired otherwise than by equity shares<br>c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired<br>d) Shares in the nature of encumbrance (pledge / lien / non-disposal undertaking / others)<br>e) Total (a+b+c+/-d)                           | 15012<br>--<br>--<br>--<br>-----<br>15012             | 0.00%<br>--<br>--<br>--<br>-----<br>0.00% | 0.00%<br>--<br>--<br>--<br>-----<br>0.00% |
| <b>After the acquisition/sell, holding of acquirer/seller along with PACs of:</b><br><br>a) Shares carrying voting rights<br>b) VRs otherwise than by equity shares<br>c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)after acquisition<br>d) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/ others)<br>e) Total (a+b+c+d) | 3,37,33,783<br>--<br>--<br>--<br>-----<br>3,37,33,783 | 9.78%<br>--<br>--<br>--<br>-----<br>9.78% | 9.78%<br>--<br>--<br>--<br>-----<br>9.78% |
| Mode of acquisition/sell (e.g. open market / public issue/ rights issue/ preferential allotment /inter-se transfer / encumbrance, etc.)   | Open Market   |   |   |
| Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.   | Not Applicable  |   |   |
| Date of acquisition/sell of / date of receipt of intimation of allotment of shares / VR / warrants / convertible securities / any other instrument that entitles the acquirer to receive shares in the TC.  | 10 <sup>th</sup> June, 2024                           |   |   |

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|  |   |
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| Equity share capital / total voting capital of the TC before the said acquisition/sell | Rs. 34,47,00,000 comprising of 34,47,00,000 equity shares of Rs. 1/- each |
| Equity share capital / total voting capital of the TC after the said acquisition/sell  | Rs. 34,47,00,000 comprising of 34,47,00,000 equity shares of Rs. 1/- each |
| Total diluted share / voting capital of the TC after the said acquisition/sell         | Rs. 34,47,00,000 comprising of 34,47,00,000 equity shares of Rs. 1/- each |

**Part-B\*\*\***

  
Name: SKI Buildcon Private Limited



Promoter Group

Place : Mumbai

Date : 10<sup>th</sup> June, 2024

**Note:**

(\*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(\*\*\*) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

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