

Date: 01st February, 2021

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East), Mumbai - 400 051
Fax: 022-26598237/38

BSE Limited

Corporate Relationship Department
1st Floor, New Trading Ring,
PJ Towers, Dalal Street,
Fort, Mumbai - 400 001
Fax: 022-22723121/1278

Company Code: PVR / 532689

Qualified institutions placement (“QIP”) of equity shares of face value of ₹10 each (the “Equity Shares”) to qualified institutional buyers (the “QIB”)

Sub: Outcome of the meeting of the Fund Raise Committee

We wish to inform you that the Fund Raise Committee of the Company at its meeting held today, i.e. 01st February, 2021, approved the issue and allotment of 55,55,555 Equity Shares to eligible QIBs at the issue price of ₹ 1,440/- per Equity Share (including a premium of ₹ 1,430 per Equity Share), aggregating to approx. ₹ 800 crore (Rupees Eight Hundred Crores Only).

Pursuant to the allotment of Equity Shares under the QIP, the paid-up equity share capital of the Company stands increased to ₹ 60,72,85,720 comprising 6,07,28,572 Equity Shares.

The Issue opened on 27th January, 2021 and closed on 01st February, 2021. The same was intimated to you vide letters dated 27th January, 2021 and 01st February, 2021 respectively.

The Committee’s meeting commenced at 11:15 P.M. and the meeting was concluded at 11:30 P.M.

Further find attached the list of allottees who have been allotted more than 5% of the Equity Shares of the Issue size marked as **Annexure A**.

We request you to take the above on record pursuant to compliance under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.

Yours faithfully,
For **PVR Limited**

Pankaj Dhawan
Company Secretary cum Compliance Officer

PVR LIMITED

Block A, 4th Floor, Building No. 9A, DLF Cyber City, Phase III, Gurugram 122002 (Haryana) India.

T: +91 124 4708100 | F: +91 124 4708101 | W: www.pvrcinemas.com

Regd Office: 61, Basant Lok, Vasant Vihar, New Delhi 110057. CIN: L74899DL1995PLC067827

Annexure A

LIST OF ALLOTTEES WHO HAVE BEEN ALLOTTED MORE THAN 5 PER CENT OF THE EQUITY SHARES OFFERED IN THE QUALIFIED INSTITUTIONS PLACEMENT

Sr. No.	Name of the Allottees	No. of Equity Shares Allotted	% of Total Issue size
1	HDFC LIFE INSURANCE COMPANY LIMITED	7,63,888	13.75%
2	SBI SMALL CAP FUND	7,00,000	12.60%
3	SBI LIFE INSURANCE COMPANY LIMITED	3,47,222	6.25%
4	SUNDARAM MUTUAL FUND A/C SUNDARAM MID CAP FUND	3,47,222	6.25%
5	SBI MAGNUM EQUITY ESG FUND	3,40,000	6.12%