

Dated: December 18, 2020

To,
The Manager
BSE Limited
P. J. Towers, Dalal Street
Mumbai – 400001

Subject: Disclosure under Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 ('SEBI (SAST) Regulations')

Dear Sir/Madam,

With reference to the above captioned subject, please note that, we, Ruchi Jain, Suresh Chander Jain, Nirmal Jain and Suresh Chander Jain & Sons HUF (hereinafter referred to as 'Acquirers') along with Sanjay Jain Sons & HUF, Sanjay Jain, Pooja Jain, Rosy Gupta, Vimal Kumar Mehta and Moongipa Capital Finance Limited (hereinafter collectively referred to as 'PACs') have acquired 102,635 (One Lac two Thousand Six Hundred and Thirty Five) Equity Shares representing 2.05% of the issued, subscribed and paid-up equity share capital of Moongipa Securities Limited ('Target Company') from September 24, 2020 to December 18, 2020.

In reference to the same, we are hereby submitting the disclosure required under Regulation 29(2) of SEBI (SAST) Regulations.

Kindly take the above information on your records.

For and on Behalf of Acquirers


(Authorised Signatory)
Sanjay Jain

CC:
To,
The Compliance Officer
Moongipa Securities Limited
18/14, W.E.A. Pusa Lane, Karol Bagh,
New Delhi - 110005, India

Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Moongipa Securities Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Nirmal Jain Ruchi Jain Suresh Chander Jain Suresh Chander Jain & Sons HUF (Hereinafter referred as 'Acquirers') Sanjay Jain and Sons HUF Sanjay jain Pooja Jain Rosy Gupta Vimal Kumar Mehta Moongipa Capital finance limited (Hereinafter collectively referred as 'PACs')		
Whether the acquirer belongs to Promoter/Promoter group	YES		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	Bombay Stock Exchange Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC (*)

X

Before the acquisition/disposal under consideration, holding of :			
a) Shares carrying voting rights			
Acquirer			
• Nirmal Jain	194700	3.89	3.89
• Suresh Chander Jain & Sons HUF	197976	3.95	3.95
• Ruchi Jain	176125	3.51	3.51
• Suresh Chander Jain	247200	4.93	4.93
PACs			
Sanjay Jain Sons & HUF	241652	4.82	4.82
Sanjay jain	249000	4.97	4.97
Pooja Jain	248250	4.95	4.95
Rosy Gupta	232400	4.64	4.64
Vimal Kumar Mehta	102490	2.05	2.05
Moongipa Capital finance limited	810725	16.18	16.18
b) Shares encumbered with the acquirer	Nil	NA	NA
c) Voting rights (VR) otherwise than by equity shares	Nil	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	NA	NA
e) Total (a+b+c)	2700518	53.90	53.90
Details of acquisition/sale			
a) Shares carrying voting rights acquired			
Acquirer			
• Nirmal Jain	49945	.99	.99
• Suresh Chander Jain & Sons HUF	17840	.36	.36
• Ruchi Jain	32902	.66	.66
• Suresh Chander Jain	1948	.04	.04
b) VRs acquired otherwise than by equity shares	Nil	NA	NA

7

c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	Nil	NA	NA
d) Shares encumbered/invoked/released by the acquirer	Nil	NA	NA
e) Total (a+b+c)	102635	2.05	2.05
After the acquisition/sale, holding of :			
f) Shares carrying voting rights			
Acquirer			
• Nirmal Jain	244645	4.88	4.88
• Suresh Chander Jain & Sons HUF	215816	4.31	4.31
• Ruchi Jain	209027	4.17	4.17
• Suresh Chander Jain	249148	4.97	4.97
PACs			
Sanjay Jain Sons & HUF	241652	4.82	4.82
Sanjay jain	249000	4.97	4.97
Pooja Jain	248250	4.95	4.95
Rosy Gupta	232400	4.64	4.64
Vimal Kumar Mehta	102490	2.05	2.05
Moongipa Capital finance limited	810725	16.18	16.18
g) Shares encumbered with the acquirer	Nil	NA	NA
h) Voting rights (VR) otherwise than by equity shares	Nil	NA	NA
i) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	Nil	NA	NA
a) Total (a+b+c)	2803153	55.95	55.95
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue)	Market Purchase		

/preferential allotment / inter-se transfer etc.)	
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	24.09.2020 & 18.12.2020
Equity share capital / total voting capital of the TC before the said acquisition/sale	INR 50,102,000 (Indian Rupees Five Crores One Lac and Two Thousand) Divided into 5,010,200 (Fifty Lacs Ten Thousand and Two Hundred) Equity Shares of INR 10/- (Indian Rupees Ten Only) each.
Equity share capital/ total voting capital of the TC after the said acquisition/sale	INR 50,102,000 (Indian Rupees Five Crores One Lac and Two Thousand) Divided into 5,010,200 (Fifty Lacs Ten Thousand and Two Hundred) Equity Shares of INR 10/- (Indian Rupees Ten Only) each.
Total diluted share/voting capital of the TC after the said acquisition/sale	INR 50,102,000 (Indian Rupees Five Crores One Lac and Two Thousand) Divided into 5,010,200 (Fifty Lacs Ten Thousand and Two Hundred) Equity Shares of INR 10/- (Indian Rupees Ten Only) each.

For an on behalf of Acquirers


(Authorised Signatory)
Sanjay Jain

Place: New Delhi

Date: 18/12/2020