



CIN : L24232MP1983PLC002320

PANJON[®]

LIMITED

Date: 30th January, 2024

To,
Department of Corporate Relations,
BSE Limited,
17th Floor,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai - 400 001.

BSE CODE: 526345

SUBJECT: BOARD MEETING INTIMATION

Dear Sir/Madam,

In pursuant to Regulation 29(1)(d) and Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, we would like to inform you that Board Meeting of the Board of Directors of **Panjon Limited** ('Company') is scheduled to be held on **Friday, February 02, 2024 at 1:00 p.m.** at the registered office of the Company to consider and approve the following matters;

- 1) The company is in receipt of In-Principle Approval under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 vide their letter bearing No. LOD/PREF/CP/FIP/1084/2023-24 dated 20th January 2024, accorded by Bombay Stock Exchange for the issue of 25,63,532 Convertible Warrants into 25,63,532 Equity Shares of Rs. 10/- each at a price not less than Rs. 15/- to promoters on preferential basis;
- 2) Board Meeting is scheduled to allot 25,63,532 Convertible Warrants of Rs. 10/- each at a price not less than Rs. 15/- to promoters on preferential Basis;
- 3) The above warrant will be subscribed by Mr. Jay Kothari (Managing Director and Promoter) by conversion of loan and subscription money of 25% is to be realized as per Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 from the outstanding loan;
- 4) Creation of New ISIN Number for Allotment of Warrants;
- 5) To make necessary Listing Application to BSE;

Any other item, if any.

Kindly acknowledge and take on record the same.

Thanking you,

For Panjon Limited,

For Panjon Limited,

Anju Kothari
Director

(DIN : 00567422)

A. Kalyan
Director

01, Panjon Farm House, Near Hinkargiri Jain Tirth,
Airport- Bijasan Road, Indore 452005 (M.P.) INDIA
Phone : +91-731-2622503, +91 9300008787
Website: www.panjon.in • E-mail: info@panjon.in

