

Ref: SEL/2022-23/104

October 22, 2022

To,
The Manager (Listing)
Corporate Relationship Dept.
BSE Limited
P J Tower,
Dalal Street,
Mumbai - 400 001

The Manager (Listing)
National Stock Exchange of India Limited
“Exchange Plaza”,
Plot No C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

Company Code: 532710 (BSE)

NSE Symbol: SADBHAV (NSE)

Dear Sir / Madam,

Sub: Withdrawal of Scheme of Amalgamation filed with Hon’ble National Company Law Tribunal with regard to amalgamation of Sadbhav Infrastructure Project Limited (Transferor Company) with Sadbhav Engineering Limited (Transferee Company).

Pursuant to the Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, read together with the circulars and notifications issued thereunder (“Listing Regulations”), we hereby inform that the Company has submitted an application along with resolution passed by the Board of Directors on 15th October, 2022 for withdrawal of Scheme of Amalgamation filed with Hon’ble National Company Law Tribunal with regard to amalgamation of Sadbhav Infrastructure Project Limited (Transferor Company) with Sadbhav Engineering Limited (Transferee Company) under section 230 to 232 of the Companies Act, 2013 and all other applicable provisions read with relevant rules made thereunder.

The Hon’ble National Company Law Tribunal, Ahmedabad Bench vide its order dated 19th October, 2022 has allowed the withdrawal of the said application. Accordingly, the Scheme shall stand revoked, cancelled and be of no effect. . Please find enclosed herewith copy of order for your reference and records.

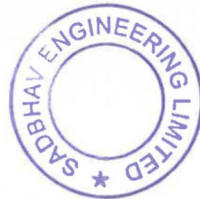
Please take the same on record.

Thanking You,

Yours faithfully,

For Sadbhav Engineering Limited

Nitin R. Patel
Director
DIN: 00466330
Encl: a.a



Sadbhav Engineering Limited

Regd Office: “Sadbhav House”, Opp. Law Garden Police Chowki, Ellisbridge, Ahmedabad – 380006

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IN THE NATIONAL COMPANY LAW TRIBUNAL
AHMEDABAD
SPECIAL BENCH
COURT - 1

ITEM No.128

C.P.(CAA)/12(AHM)2021 in CA(CAA) 77 of 2020

Proceedings under Section 230-232

IN THE MATTER OF:

Sadbhav Infrastructure Project Ltd
Sadbhav Engineering Ltd

.....Applicant

Order delivered on ..19/10/2022

Coram:

Dr. Madan B. Gosavi, Hon'ble Member(J)
Ajai Das Mehrotra, Hon'ble Member(T)

PRESENT:

For the Applicant : Ms. Pragati Bansal, Ld. Adv.
For the Income Tax : Ms. Pankti Shah, Ld. Adv. for Ms. Maithili Mehta, Ld. Adv.

ORDER

Learned Counsels for the Petitioner submits that the matter is settled and withdrawal pursis is filed. The permission for withdrawal is granted.

Accordingly, **C.P.(CAA)/12(AHM)2021 in CA(CAA) 77 of 2020** stands withdrawn and disposed of.

-SD-

**AJAI DAS MEHROTRA
MEMBER (TECHNICAL)**

-SD-

**DR. MADAN B GOSAVI
MEMBER (JUDICIAL)**