

JYOTI STRUCTURES LIMITED

Corporate Office: Valecha Chambers 6th Floor, New Link Road Oshiwara Andheri (West) Mumbai -400053

Corporate Identity No: L45200MH1974PLC017494

Ref No: JSL/HO/CS/GEN/24-25/1445 Date: February 14,2025

BSE Limited National Stock Exchange of India Limited

Phiroze Jeejeebhoy Tower,
Dalal Street, Fort,
Mumbai-400 001.

Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Mumbai-400 051.

Scrip Code: 513250 Symbol: JYOTISTRUC

Dear Sir/Madam,

Sub: Intimation as per Regulation 84 of Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements), 2018, as amended ("SEBI ICDR Regulations")-Issue of advertisement in newspapers in respect of certain matters relating to rights issue of equity shares of the Company ("Rights Issue")

We enclose copies of advertisement issued by the company and published today, i.e. February 14, 2025, in respect of matters specified under sub-regulation (1) of Regulation 84 of SEBI ICDR Regulations such as inter alia completion of dispatch of the abridged letter of offer and the application form for the Rights Issue, in all editions of:

- (i) Financial Express (English National daily newspaper),
- (ii) Jansatta (Hindi National newspaper) and
- (iii) Navshakti (Marathi daily newspaper/Mumbai Edition).

We request you to kindly take the above information on record and disseminated on the website.

Thanking you,

Yours faithfully, For **Jyoti Structures Limited**

SONALI Digitally signed by SONALI KRISHNAJI GAIKWAD Date: 2025.02.14 11:20:46 +05'30'

Sonali K. Gaikwad Company Secretary ACS 31201

FINANCIAL EXPRESS

WWW.FINANCIALEXPRESS.COM



This is an advertisement for information purposes only and not for publication, distribution or release, directly or indirectly, outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to it in the Letter of Offer dated February 11, 2025 (the "Letter of Offer" or "LOF") filed with the Securities and Exchange Board of India ("SEBI") and the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, "Stock Exchanges").

JYOTI STRUCTURES LIMITED

Our Company was incorporated as "Jyoti Structurers Private Limited" on May 27, 1974 as a private limited company under the Companies Act, 1956, and was granted the Certificate of Incorporation by the Registrar of Companies, Mumbai (the "RoC").



the Letter of Offer

Subsequently, our Company was converted into a public limited company and the name of our Company was changed to "Jyoti Structures Limited" on October 21, 1974, vide a fresh Certificate of Incorporation issued by the RoC. For details of changes to the address of the registered office of our Company, please see "General Information" on Page 57 of the Letter of Offer. Registered Office: 6th Floor, Valecha Chambers, New Link Road, Andheri (West), Mumbai - 400 053, Maharashtra, India, Contact person: Sonali Krishanji Gaikwad, Company Secretary and Compliance Officer

Telephone: 022-40915000 | E-mail ID: investor@jsl.co.in | Website: www.jyotistructures.in | Corporate Identity Number: L45200MH1974PLC017494

OUR COMPANY IS A PROFESSIONALLY MANAGED COMPANY AND DOES NOT HAVE AN IDENTIFIABLE PROMOTER

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF JYOTI STRUCTURES LIMITED (OUR "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF UP TO 31,19,29,934 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹2/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹16 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹14 PER EQUITY SHARE) AGGREGATING UP TO ₹49,908.79 LAKHS' ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 9 RIGHTS EQUITY SHARE FOR EVERY 26 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FEBRUARY 10,2025 (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE SEE THE SECTION TITLED "TERMS OF THE ISSUE" ON PAGE 325 OF THE LETTER OF OFFER. *Assuming full subscription. Subject to finalisation of the Basis of Allotment

NOTICE TO ELIGIBLE SHAREHOLDERS OF OUR COMPANY

Issue Opens on MONDAY, FEBRUARY 17, 2025 Last date for on Market Renunciations* **TUESDAY, FEBRUARY 25, 2025**

Issue Closes on* MONDAY, MARCH 03, 2025

*Eligible equity shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing date. # Our Board or the Rights Issue Committee or a duly authorized committee will have the right to extend the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

Simple, Safe, Smart way of Application!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA below.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors have to apply through the ASBA process. ASBA has to be availed by all the investors except anchor investors. For details on the ASBA process, please refer to the details given in ASBA form and Abridged Letter of Offer as well as refer to the section titled "Terms of Issue -Making an Application through ASBA process" on page 329 of the LOF. ASBA bid-cum application form can also be downloaded from the website of BSE Limited and National Stock Exchange of India Limited. ASBA forms can be obtained from the list of banks that is made available on the website of SEBI at www.sebi.gov.in

Process of making an application in the Issue: In accordance with Regulation 76 of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details

please see "Terms of the Issue - Process of Making an Application in the Issue" on page 328 of the LOF. The Application Form can be used by Eligible Equity Shareholders as well as the Renouncees, to make Applications in this Issue basis the Rights Entitlements credited in their respective demat accounts or demat suspense escrow account, as applicable. For further details on the Rights Entitlements and demat suspense escrow account, please see "Terms of Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 340 of the LOF.

Please note that one single Application Form shall be used by Investors to make Applications for all Rights Entitlements available in a particular demat account or entire respective portion of the Rights Entitlements in the demat suspense escrow account in case of resident Eligible Equity Shareholders holding shares in physical form as on Record Date and applying in this Issue, as applicable. In case of Investors who have provided details of demat account in accordance with the SEBI ICDR Regulations, such Investors will have to apply for the Rights Equity Shares from the same demat account in which they are holding the Rights Entitlements, and in case of multiple demat accounts, the Investors must submit a separate Application Form for each demat account.

Investors may apply for the Rights Equity Shares by submitting the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors are also advised to ensure that the Application Form is correctly filled up stating therein the ASBA Account in which an amount equivalent to the amount payable or Application as stated in the Application Form will be blocked by the SCSB.

Investors should note that they should very carefully fill-in their depository account details and PAN in the Application Form or while submitting application through online/electronic Application through the website of the SCSBs (if made available by such SCSB). Please note that incorrect depository account details or PAN or Application Forms without depository account details shall be treated as incomplete and shall be rejected. For details, please see "Terms of the Issue - Grounds for Rejection" on page 335 of the LOF. Our Company, the Lead Manager, the Registrar to the Issue and the SCSBs shall not be liable for any incomplete or incorrect demat details provided by the Investors.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper Application and Eligible Equity Shareholders making an Application in this Issue by way of plain paper Applications shall not be permitted to renounce any portion of their Rights Entitlements. For details, please see "Terms of Issue - Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on Page 329 of the LOF. Options available to the Eligible Equity Shareholders:

The Rights Entitlement Letter will clearly indicate the number of Rights Equity Shares that the Eligible Equity Shareholder is entitled to. The details of each of the Eligible Equity Shareholders' Rights Entitlement will be sent to the Eligible Equity shareholder separately along with the Application Form and would also be available on the website of the Registrar to the Issue at https://www.bigshareonline.com/and a link of the same would also be available on the website of our Company at http://www.iyotistructures.in/ Respective Eligible Equity Shareholder can check their entitlement by keying their requisite details therein.

If the Eligible Equity Shareholder applies in this Issue, then such Eligible Equity Shareholder can:

- apply for its Rights Equity Shares to the full extent of its Rights Entitlements;
- (ii) apply for its Rights Equity Shares to the extent of part of its Rights Entitlements (without renouncing the other part);
- (iii) apply for Rights Equity Shares to the extent of part of its Rights Entitlements and renounce the other part of its Rights Entitlements; (iv) apply for its Rights Equity Shares to the full extent of its Rights Entitlements and apply for Additional Rights Equity Shares;
- (v) renounce its Rights Entitlements in full.

Making of Application through the ASBA process

An Investor, wishing to participate in this Issue through ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue, may submit the Application Form in physical mode to the Designated Branches of the SCSB or make an online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money in their respective ASBA Accounts.

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/ OtherAction.do?doRecognisedFpi=yes&intmld=34. Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application.

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to www.sebi.gov.in/sebiweb/other/ OtherAction.do?doRecognisedFpi=yes&intmld=34. Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the

periods stipulated therein. Applications may be submitted at the Designated Branches of the SCSBs, Further, in terms of the SEBI Circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

The Lead Manager, our Company, its Directors, its employees, affiliates, associates and their respective directors and officers and the Registrar to the Issue shall not take any responsibility for acts, mistakes, errors, omissions and commissions, etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs, Applications accepted and uploaded without blocking funds in the ASBA Accounts. For details see "Terms of the Issue - Making of an Application through the ASBA process" on page 329 of the LOF.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process: An Eligible Equity Shareholder in India who is eligible to apply may make an Application to subscribe to this Issue on plain paper in terms of Regulation 78 of SEBI ICDR

Regulations, in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source, may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar to the Issue, Stock Exchanges or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose, including renunciation even if it is received subsequently,

The Application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: Name of our Company, being Jyoti Structures Limited;

- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue; Number of Equity Shares held as on Record Date;
- Allotment option only dematerialised form; Number of Rights Equity Shares entitled to:
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- 10. Total number of Rights Equity Shares applied for;
- Total amount paid at the rate of ₹16/- per Rights Equity Share (including a premium of ₹14/- per Equity Shares);
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB; 13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained:
- 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); An approval obtained from any regulatory authority, if required, shall be obtained by the Eligible Equity Shareholders and a copy of such approval shall be sent to the
 - Registrar at:

Bigshare Services Private Limited Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre,

Mahakali Caves Road, Andheri (East), Mumbai - 400093 Tel No: +91 22 6263 8200

Website: www.bigshareonline.com E-Mail: rightsissue@bigshareonline.com

Investor Grievance Email: investor@bigshareonline.com Contact Person: Surai Gupta

SEBI Reg. No.: INR000001385 17. All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States (including its territories and possessions thereof, any state of the United States and the District of Columbia) (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in compliance with any applicable securities laws of any state of the United States. I/we understand the Rights Equity Shares and Rights Entitlements referred to in this application are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act ("Regulation S") to existing shareholders and located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and in compliance with the applicable laws of such jurisdictions. I/we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/we confirm that I /we (a) am/are not in the United States and am/are eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) am/are complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, the Registrar to the Issue, the Lead Manager nor any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar to the Issue, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction. I/We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/We satisfy, and each account for which I/we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/We acknowledge that we, the Lead Manager, our affiliates and others will rely upon the truth and accuracy of the foregoing representations, warranties and agreements set

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, the Lead Manager and the Registrar to the Issue not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar to the Issue at

Our Company, the Lead Manager and the Registrar to the Issue shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form:

RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM, AS APPLICABLE.

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations, read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least 2 (two) Working Days prior to the Issue Closing Date, to enable credit of their Rights Entitlements in their respective demat accounts at least 1 (one) day before the Issue Closing Date. Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar to the Issue, shall be credited in a demat suspense escrow account opened by our Company.

Resident Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have opened their demat accounts after the Record Date, shall adhere to following procedure for participating in this Issue: The Eligible Equity Shareholders shall send a letter to the Registrar to the Issue containing the name(s), address, e-mail address, contact details and details of their demat account along with a copy of self-attested PAN and self-attested client master sheet of their demat account, either by e-mail, post, speed post, courier or hand

delivery so as to reach the Registrar to the Issue no later than 2 (two) Working Days prior to the Issue Closing Date; The Registrar to the Issue shall, after verifying the details of such demat account, transfer the Rights Entitlements of such Eligible Equity Shareholders to their demat

accounts at least 1 (one) day prior to the Issue Closing Date; The remaining procedure for Application shall be same as set out in "Terms of the Issue - Making of an Application by Eligible Equity Shareholders on Plain Paper

under ASBA process* on page 329 of the LOF. In accordance with the SEBI Rights Issue Circular, resident Eligible Equity Shareholders who hold Equity Shares in physical form as on the Record Date will not be allowed to

renounce their Rights Entitlements in the Issue. However, such Eligible Equity Shareholders, where the dematerialized Rights Entitlements are transferred from the suspense escrow demat account to the respective demat accounts within prescribed timelines, can apply for Additional Rights Equity Shares while submitting the Application. PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OF OUR COMPANY ATLEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH

The distribution of the Letter of Offer, the Abridged Letter of Offer, Application Form and Rights Entitlement Letter and material relating to the Issue (collectively, the "Issue Materials") and the issue of Rights Entitlement and Rights Equity Shares on a rights basis to persons in certain jurisdictions outside India are restricted by legal requirements: prevailing in those jurisdictions. Persons into whose possession the Issue Materials may come, are required to inform themselves about and observe such restrictions. For more details, see "Restrictions on Purchases and Resales" on page 356 of the LOF.

Our Company is undertaking this Issue on rights basis to the Eligible Equity Shareholders and the Issue Materials will be sent /dispatched only to the Eligible Equity Shareholders who have a registered address in India or who have provided an Indian address to our Company. In case such Eligible Equity Shareholders have provided their valid e-mail address to our Company, the Issue Materials will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials, as applicable will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Those overseas Shareholders who do not update our records with their Indian address or the address of their duly authorized representative in India, prior to the date on which we propose to dispatch the Issue Materials, shall not be sent the Issue Materials.

Investors can also access the Letter of Offer, the Abridged Letter of Offer and the Application Form from the websites of our Company, the Registrar, the Lead Manager and

Our Company, the Lead Manager and the Registrar will not be liable for non-dispatch of physical copies of Issue Materials, in the event the Issue Materials have been sent on the registered email addresses of such Eligible Equity Shareholder(s).

No action has been or will be taken to permit the Issue in any jurisdiction where action would be required for that purpose. Accordingly, the Rights Entitlement and the Rights Equity Shares may not be offered or sold, directly or indirectly, and the Issue Materials or advertisements in connection with the Issue may not be distributed, in whole or in part, in any jurisdiction (other than in India), except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Issue (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone in any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, the Issue Materials must be treated as sent for information only and should not be acted upon for subscription to Rights Equity Shares and should not be copied or re-distributed. Accordingly, persons receiving a copy of the Issue Materials should not, in connection with the issue of the Rights Equity Shares or the Rights Entitlement, distribute or send the Issue Material in or into any jurisdiction where to do so, would or might contravene local securities laws or regulations, or would subject our Company or its affiliates or the Lead Manager or their respective affiliates. to any filing or registration requirement (other than in India). If the Issue Materials are received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Equity Shares or the Rights Entitlements referred to in such Issue Materials.

Any person who makes an application to acquire Rights Entitlements and the Rights Equity Shares offered in the Issue will be deemed to have declared, represented, warranted and agreed that such person is authorized to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations prevailing in such person's jurisdiction and India, without requirement for our Company or our affiliates or the Lead Manager or its affiliates to make any filing or registration (other than in India). In addition, each purchaser of Rights Entitlements and the Rights Equity Shares will be deemed to make the representations, warranties, acknowledgments and agreements set forth in "Restrictions on Purchases and Resales" on page 356 of the LOF. The Rights Equity Shares are transferable only in accordance with the restrictions described in "Restrictions on Purchases and Resales" on page 356 of the LOF.

that is not and at the time of subscribing for the Rights Equity Shares or the Rights Entitlements, it is either in India or is in compliance with laws of its jurisdiction, and in each case is authorized to acquire the Rights Entitlement and the Rights Equity Shares in compliance with all applicable laws and regulations.

Any person who acquires Rights Entitlements or Rights Equity Shares will be deemed to have represented, warranted and agreed, by accepting delivery of the Letter of Offer,

Our Company, in consultation with the Lead Manager, reserves the right to treat as invalid, any Application Form which: (i) appears to our Company or its agents to have been executed in, electronically transmitted from or dispatched from the United States or any other jurisdictions where the offer and sale of the Rights Equity Shares is not permitted under laws of such jurisdictions; (ii) does not include the relevant certifications set out in the Application Form, including to the effect that such person submitting and / or renouncing the Application Form is outside the United States and such person is eligible to subscribe for the Rights Equity Shares under applicable securities laws and is complying with laws and jurisdictions applicable to such person in connection with the Issue; or (iii) where either a registered Indian address is not provided or where our Company believes acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to issue or allot any Rights Equity Shares in respect of any such Application Form.

The distribution of the Issue Materials and issue of Rights Equity Shares on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. No action has been, or will be, taken to permit this Issue in any jurisdiction where action would be required for that purpose, except that the Letter of Offer is being filed with SEBI and the Stock Exchanges, Accordingly, the Rights Entitlement and Rights Equity Shares may not be offered or sold, directly or indirectly, and the LOF or any Issue Material or advertisement in connection to this Issue may not be distributed, in any jurisdiction, except in accordance with and as permitted under the legal requirements applicable in such jurisdiction. Receipt of the Issue Materials (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone in any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorised or to any person to whom it is unlawful to make such an offer, invitation or solicitation, in those circumstances, the Issue Materials must be treated as sent for information only and should not be acted upon making an Application and such not be copied or re-distributed.

Accordingly, persons receiving a copy of the Issue Materials should not, in connection with the issue of the Rights Equity Shares or the Rights Entitlements, distribute or send the Issue Materials in or into any jurisdiction where to do so, would, or might contravene local securities laws or regulations or would subject our Company or its affiliates or the Lead Manager or its respective affiliates to any filing or registration requirement (other than in India). If the Issue Materials are received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to make an Application or acquire the Rights Entitlements referred to in the Issue Materials. Any person who makes an application to acquire Rights Entitlements and the Rights Equity Shares offered in the Issue will be deemed to have declared, represented and warranted that such person is authorized to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations prevailing in such person's jurisdiction and India, without requirement for our Company or our affiliates or the Lead Manager or their respective affiliates to make any filing or registration (other than in India).

The last date for submission of the duly filled in Application Form or a plain paper Application is Monday, March 03,2025 i.e., Issue Closing Date. Our Rights Issue Committee may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 (Thirty) days from the Issue Opening Date

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or Rights Issue Committee, the invitation to offer contained in the LOF shall be deemed to have been declined and our Board or Rights Issue Committee shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Terms of the Issue - Basis of Allotment" on page 349 of the LOF. Please note that on the Issue Closing Date, Applications will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Designated Stock

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail received. from Registrar to the Issue informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

Allotment of the Rights Equity Shares in Dematerialised Form:

Please note that the equity shares applied for in this issue can be allotted only in dematerialised form and to the same depository account in which our equity shares are held by such Investor on the Record Date. For further details, please see "Terms of the Issue" on page 325 of the LOF. INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE DESIGNATED STOCK EXCHANGE ONLY IN DEMATERIALISED FORM

Procedure for Renunciation of Rights Entitlements The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Designated Stock Exchange, being NSE, (the "On Market Renunciation"); or (b) through an off-market transfer (the "Off Market Renunciation"), during the

Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. In accordance with the SEBI Rights Issue Circulars, the resident Eligible Equity Shareholders, who hold Equity Shares in physical form, as applicable, as on Record Date shall be required to provide their demat account details to our Company or the Registrar for credit of Rights Entitlements not later than 2 (two) Working Days prior to the Issue Closing Date, such that credit of Rights Entitlement in their demat account takes place at least one (one) day before the Issue Closing Date, thereby enabling them to renounce

their Rights Entitlements through Off Market Renunciation. Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements

Please note that credit of the Rights Entitlements in the demat account does not, per se, entitle the investors to the Rights Equity Shares and the investors have to submit application for the rights equity shares on or before the issue closing date and make payment of the application money. For details, see "terms of the Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be

extinguished after the Issue Closing Date.

Listing and trading of the Rights Equity Shares to be issued pursuant to the Issue: The existing Equity Shares are listed on BSE and NSE. Our Company has received 'in-principle' approvals from the BSE and NSE for listing the Rights Equity Shares to be

allotted pursuant to this Issue vide letters dated January 22, 2025 and January 24, 2025, respectively. Our Company will also make applications to the Stock Exchanges to obtain their trading approvals for the Rights Entitlements as required under the SEBI ICDR Mater Circular. For the purpose of this Issue, the Designated Stock Exchange is Disclaimer clause of SEBI

It is to be distinctly understood that the submission of the LOF to SEBI should not, in any way be deemed or constructed that the LOF has been cleared or approved by SEBI.

The investors are advised to refer to the LOF for the full text of the Disclaimer clause of the SEBI as provided in "Other Regulatory and Statutory Disclosures- Disclaimer clause of SEBI" on page 319 of the LOF.

Disclaimer clause of BSE It is to be distinctly understood that the permission given by the BSE should not, in any way be deemed or construed that the LOF has been cleared or approved by BSE, nor does it certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the LOF for the full text of the Disclaimer clause of the BSE as provided in "Other Regulatory and Statutory Disclosures- Disclaimer clause of the BSE" on page 322 of the LOF.

Disclaimer clause of NSE (Designated Stock Exchange)

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the LOF has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the LOF for the full text of the Disclaimer clause of the NSE as

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FINANCIAL EXPRESS

CHAITANYA INDIA FIN CREDIT PRIVATE LIMITED ne Tower, Level 20, Senapati Bapat Marg,E Mumbai - 400013, Maharashtra, India

Website: www.chaitanyaindia.in Email: cs@chaitanyaindia.ir Tel: +91 2261415900 | CIN: U67190MH2009PTC427833 Extract of unaudited Financial Results for the quarter ended December 31, 2024 [Regulation 52 (8), read with Regulation 52 (4), of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations, 2015")]

Sr. No.	Particulars	Quarter ended December 31, 2024	Quarter ended December 31, 2023	Year ended March 31, 2024
1	Total Income from Operations	39,479.80	31,121.90	1,26,077.69
2	Net Profit / (Loss) for the period (before Tax, Exceptional and/or Extraordinary items)	7,124.43	9,138.20	38,894.25
3	Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items)	7,124.43	9,138.20	38,894.25
4	Net Profit / (Loss) for the period afer tax (atfter Exceptional and/or Extraordinary items)	5,434.68	6,858.40	29,573.98
5	Total Comprehensive Income for the period [Comprising Profit/ (Loss) for the period (after tax) and Other Comprehensive Income (after tax)]	5,431.71	6,939.70	29,701.57
6	Paid up Equity Share Capital	17,974.00	15,766.67	15,766.67
7	Reserves (excluding Revaluation Reserve)	1,30,702.67	79,516.30	93,857.85
8	Securities Premium Account	56,467.24	40,982.79	40,982.79
9	Net worth	1,48,676.67	95,282.97	1,09,624.52
10	Outstanding Debts	4,91,340.61	3,57,077.10	4,46,639.18
11	Outstanding Redeemable Preference Shares	NIL	NIL	NIL
12	Debt Equity Ratio	3.30	3.75	4.07
13	Earnings Per Share			
	1. Basic: (Rs)	3.37	4.35	19.07
	2. Diluted: (Rs)	3.37	4.35	19.07
14	Capital Redemption Reserve	NIL	NIL	NIL
15	Debenture Redemption Reserve	NIL	NIL	NIL
16	Debt Service Coverage Ratio	NA	NA	NA
17	Interest Service Coverage Ratio	NA	NA	NA

- The above Unaudited financial results ('the Statement') of Chaitanya India Fin Credit Private Limited ('the Company') for the quarter ended December 31, 2024, have been reviewed by the Audit Committee at their meeting held on February 11, 2025 and approved by the Board of Directors at their meeting held on February 12, 2025.
- Figures of the previous periods have been regrouped, wherever necessary, to make them comparable with the current
- Debt Service Coverage Ratio & Interest Service Coverage Ratio are not applicable to NBFC.
- The above is an extract of the detailed format of quarterly results filed with the Stock exchanges under Regulation 52 of the SEBI Listing Regulations, 2015. The full format of the quarterly financial results is available on the websites of the BSE Limited (Bombay Stock Exchange) www.bseindia.com and the company's website URL: https://www. chaitanyaindia.in/financials/
- For the other line items referred to in regulation 52 (4) of the SEBI Listing Regulations, 2015, pertinent disclosures have been made to the BSE Limited (Bombay Stock Exchange) and can be accessed on the URL: https://www.bseindia.com/stock -share-price/debt-other/scripcode/974079/debt-corp-announcements/

ITD Cementation India Limited

Particulars

Net Profit/(loss) for the period (before tax, Exceptional and/or

Net Profit/(loss) for the period after tax (after Exceptional and/or

Total Comprehensive Income/(loss) for the period [Comprising

Particulars

Total comprehensive income/(loss) for the period (net of tax)

https://www.itdcem.co.in/investors/financial/financial-results/

2025. The same have also been subjected to Limited Review by the Statutory Auditors.

The full format of the quarterly results can be accessed by scanning the QR code provided below:

Profit for the period (after tax) and Other Comprehensive

Reserves (excluding Revaluation Reserves as shown in

the Audited Balance Sheet of the previous year)

Earnings Per Share (face value of ₹ 1/- each) (for continuing and discontinued operations)-

Revenue from operations

Net Profit/(loss) for the period before tax

(after Exceptional and/or Extraordinary items)

Extraordinary items)

Extraordinary items)

Income (after tax)]

Equity share capital

. Basic: (₹)

Standalone information

Revenue from operations

Profit/(loss) before tax

Profit/(loss) after tax

2. Diluted: (₹)

not annualised

Repd. Office: 9th Floor, Prima Bay, Tower-B. Gate No. 5, Saki Vihar Road, Powai, Mumbai - 400072.

EXTRACT OF STATEMENT OF CONSOLIDATED FINANCIAL RESULTS

Tel.: +91-22-6693 1600 | Fax: +91-22-6693 1627/28 | E-mail: investors relation@itdcem.co.in | Website: www.itdcem.co.in

FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2024 (₹ in Lakhs unless specified

Three months

ended

31.12.2024

Unaudited

2,24,486.41

11,219.93

11,219.93

8,704.10

8,830.62

1,717.88

* 5.07

* 5.07

Three months

31.12.2024

Unaudited

2,21,599.15

11,184.91

8,702.15

8,828.67

1)The unaudited financial results have been prepared in accordance with the Indian Accounting Standards ('Ind AS') as prescribed

under Section 133 of the Companies Act, 2013 ('the Act') read with Companies (Indian Accounting Standards) Rules, as amended

from time to time. The above unaudited financial results have been reviewed and recommended to the Board of Directors by the Audit

Committee and subsequently approved by the Board of Directors of the Company at their respective meetings held on 12 February

 The above is an extract of the detailed format of Quarter and nine months ended 31 December 2024 Financial Results filed with the Stock Exchanges under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations,

2015. The full format of the Quarter and nine months ended 31 December 2024 Financial Results are available on the websites of

BSE and NSE at www.bseindia.com and www.nseindia.com respectively and also on the Company's website at

For and on behalf of the Board of Directors Chaitanya India Fin Credit Private Limited

CONSOLIDATED

Nine months

ended

31.12.2024

Unaudited

6,61,722.50

34,742.49

34,742.49

25,942.01

25,518.65

1,717.88

* 15.09

* 15.09

Nine months

ended

31.12.2024

Unaudited

6,49,048.99

34,525.81

25,925.38

25,502.02

For and on behalf of the Board of Directors

Place: Mumbai | Date : 12 February 2025

Managing Director DIN: 01713987 February 12, 2025

Corresponding 3

months ended in

the previous year

31.12.2023

Unaudited

2,01,716.12

10,580.17

10,580.17

7,859.59

7,870.53

1,717.88

* 4.56

* 4.56

Corresponding 3

months ended in

the previous year

31.12.2023

Unaudited

1,92,200.32

10,322.13

7,838.86

7,849.80

(₹ in Lakhs unless specified)

"IMPORTANT"

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acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies entering into any agreements with advertisers or otherwise acting on an advertisement in any

manner whatsoever.



SANSTAR LIMITED

Regd. Office: Sanstar House, Opp. Suvidha Shopping Center, Near Parimal Under Bridge, Paldi, Ahmedabad - 380007 Phone: +91 79 26651819/20/21, Fax: +91 79 26651822, Email: md@sanstar.in, Website: www.sanstar.in, CIN: L15400GJ1982PLC072555

UNAUDITED STANDALONE FINANCIAL RESULTS FOR QUARTER AND NINE MONTH ENDED 31ST DECEMBER, 2024

_	1				The same of		(₹ In Lakhs
			Quarter ended		Nine Mont	ths ended	Year ended
	Particulars	31-Dec-2024 Unaudited	30-Sept-2024 Unaudited	31-Dec-2023 Unaudited	31-Dec-2024 Unaudited	31-Dec-2023 Unaudited	31-Mar-2024 Audited
1	Total Revenue from operations	21269.16	19533.36	26927.93	69977.01	82288.61	106727.11
2	Net Profit for the period before tax	2146.39	1005.12	2916.57	5304.45	6887.48	8972.35
3	Net Profit for the period after tax	1426.05	751.40	2187.02	3828.16	5060.84	6676.63
4	Total Comprehensive Income	1425.99	751.40	2187.02	3828.09	5062.55	6663.03
5	Paid-up equity share capital [Face Value per share ₹ 2 each]	3644.89	3644.89	2950.00	3644.89	2950.00	2808.89
6	Other equity excluding Revalution Reserves		.2			13	22567.25
7	Earnings Per Share (EPS) of ₹ 2/- each (not annulised for quarter and nine month ended) -Basic and Diluted EPS (in ₹)	(Not Annualised)	(Not Annualised)	(Not Annualised)	(Not Annualised)	(Not Annualised)	(Annualised)
	-Diluted EPS (in ₹)	0.78	0.43	1.56	2.31	3.60	4.75

Place: Ahmedabad

Date: 12th February, 2025

- (1) The above is an extract of the detailed format of Quarterly ended and Half Year ended Financial results filed with Stock Exchanges under Regulation 33 of the SEBI (Listing Obligations and disclosure Requirements) Regulations, 2015 as modified by circular No: CIR/CFD/FAC/62/2016 dated July 5, 2016. The full format of Quarterly and Half Year ended Financial results are available on the websites of Stock Exchanges at www.bseindia.com and www.nseindia.com and also company's website at www.sanstar.in
- (2) The financial results for guarter and Nine month ended December 31, 2024 have been subjected to limited review by the statutory auditors of the Company. The Limited Review Report does not contain any qualifications.

For SANSTAR LIMITED Gouthamchand Chowdhary

Managing Director # (DIN: 00196397) S

Disclosure under Regulation 52 (8), read with Regulation 52 (4), of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015 ('the Listing Regulations')

STATEMENT OF UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND NINE MONTHS ENDED 31 DECEMBER 2024

(Currency: Indian rupees in million except earning per share) Quarter ended Nine Months ended Year ended 31 30 31 31 31 31 Sr. Particulars December September December December December March No. 2024 2024 2023 2023 2024 2024 (Unaudited) (Unaudited) (Unaudited) (Unaudited) (Audited) (Unaudited) 2,156.60 3,103.78 1,305.09 1,201.05 Total Income from Operations Net Profit / (Loss) for the period 272.22 533.34 668.09 (before Tax, Exceptional and/or Extraordinary items) 290.15 171.34 801.40 Net Profit / (Loss) for the period before tax (after Exceptional and/or Extraordinary items) 290.15 272.22 171.34 801.40 533.34 668.09 Net Profit / (Loss) for the period after tax (after Exceptional and/or Extraordinary items) 216.33 202.90 127.54 597.31 397.09 497.19 Total Comprehensive Income for the period [Comprising Profit / (Loss) 216.33 202.90 127.54 397.09 497.70 597.31 for the period (after tax) and Other Comprehensive Income (after tax)] Paid-up Equity Share Capital (Face value Rs.10/- each) 4,310.69 4,310.69 3,145.44 4,310.69 3,145,44 4,310.69 Reserves (excluding Revaluation Reserve) 6,052.58 6.017.29 4,149.11 6,052.58 4,149.11 5,692.35 2,442.44 2,442.44 811.09 2,442.44 811.09 2,442.44 Securities Premium Account 8. 9. 10,363.27 10,327.98 7,294.55 10,363.27 7.294.55 10,003.04 Net worth 46,606.62 42,849.79 31,076.23 46,606.62 31,076.23 30,241.15 10. Paid up Debt Capital / Outstanding Debt Outstanding Redeemable Preference Shares NA NA NA NA NA NA 11. 4.15 4.50 4.26 12. Debt Equity Ratio 4.50 4.26 3.02 Earnings Per Share (of Rs.10/- each) (for continuing and discontinued operations) (numbers are not annualised) -0.51 1.39 1.26 1.47 0.47 0.41 1. Basic: 0.51 0.47 0.41 1.39 1.26 1.47 2. Diluted: Capital Redemption Reserve Nil 15. Debenture Redemption Reserve NA NA NA NA NA NA 16. Debt Service Coverage Ratio 17. Interest Service Coverage Ratio NA. NA NA NA NA NA.

Notes: a) The above is an extract of the detailed format of unaudited financial results of Julius Baer Capital (India) Private Limited ('the Company' or 'the listed entity') for the quarter

- and nine months ended 31 December 2024, prepared in accordance with Indian Accounting Standards ('Ind AS') notified under the Companies (Indian Accounting Standards) Rules, 2015 as amended by the Companies (Indian Accounting Standards) Rules, 2016, the recognition and measurement principles as laid down in Ind AS, prescribed under section 133 of the Companies Act 2013 ('the Act') read with relevant rules issued thereunder and the other accounting principles generally accepted in India, filed with BSE Ltd ('BSE') under Regulation 52 of the Listing Regulations read with the SEBI circulars SEBI/HO/DDHS/P/CIR/2021/613 dated 10 August 2021 (Updated as on 13 April 2022). The full format of the financial results are available on the websites of BSE (www.bseindia.com) and the listed entity (https://www.juliusbaer.com/en/legal/india/jbc/).
- b) For the items referred in sub-clauses (a), (b), (d) and (e) of the Regulation 52 (4) of the SEBI (Listing and Other Disclosure Requirements) Regulations, 2015, the pertinent disclosures have been made to BSE and can be accessed on the websites of BSE (www.bseindia.com) and the listed entity (https://www.juliusbaer.com/en/legal/india/jbc/).
- The unaudited financial results for the quarter and nine months ended 31 December 2024 has been reviewed and recommended by the Audit Committee and subsequently approved by the Board of Directors at their respective meetings held on 12 February 2025. The Statutory Auditors have conducted limited review of the results for the guarter and nine months ended 31 December 2024 and have issued an unmodified review report.

For and on Behalf of Board of Directors of Julius Baer Capital (India) Private Limited Sd/-

Umang Papneja

Director

DIN: 07357053

Place: Mumbai Date: 12 February 2025

Julius Baer Capital (India) Private Limited

Registered & Main Office: Altimus, 2501, 25th Level, Pandurang Budhakar Marg, Worli, Mumbai - 400018, India www.juliusbaer.com/in | Tel.: +91 22 6176 0100 | Fax: +91 22 6635 6110 | CIN: U74899MH1995PTC186140

Adfactors 630/25

Shujaur Siddiqui

Director

DIN: 10620683

...continued from previous page.

provided in "Other Regulatory and Statutory Disclosures- Disclaimer clause of NSE" on page 322 of the LOF. Bankers to the issue and Refund Banker - HDFC Bank Limited

Monitoring Agency - CARE Ratings Limited

DISPATCH OF THE ABRIDGED LETTER OF OFFER (ALOF) AND APPLICATION FORM

The dispatch of the ALOF and the application form was completed on Thursday, February 13, 2025 by the Registrar to all the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members / Beneficial Owners of the Company, on the Record Date i.e. February, 10, 2025 through electronic mode to the shareholders who have registered their email IDs and for the rest, through Speed Post / Registered Post. AVAILABILITY OF APPLICATION FORM

Jayanta Basu

(Managing Director) DIN No. 08291114

(www.bigshareonline.com), the Company (www.jyotistructures.in), the Lead Manager (www.arihantcapital.com) and the Stock Exchanges (www.bseindia.com) and

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS In accordance with the SEBI ICDR Regulations, and SEBI Rights Issue Circulars, the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlements Letter and other Issue Materials will be sent/dispatched only to the Eligible Equity Shareholders who have a registered address in India or who have provided an Indian address

to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlements or Rights Equity Shares is permitted under laws of such jurisdiction and

does not result in and may not be construed as, a public offering in such jurisdictions and does not result in and may not be contrasted as, a public offering in such jurisdiction. In

case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer, the Application Form, the Rights Entitlements Letter and other Issue

The Renouncees and the Eligible Equity Shareholders who have not received the application form can download the same from the websites of the Registrar

Materials will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Application Form, the Rights Entitlements Letter and other Issue Materials will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them:

Further, the Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard. Investors can access, the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable laws) on the websites of:

- Our Company at http://www.jyotistructures.in/; the Registrar to the Issue at https://www.bigshareonline.com/;
- the Lead Manager at https://www.arihantcapital.com/;
- Securities and Exchange Board of India at www.sebi.gov.in; and the Stock Exchanges at https://www.bseindia.com and https://www.nseindia.com.
- To update the respective Indian addresses/e-mail addresses/phone or mobile numbers in the records maintained by the Registrar or by our Company, Eligible Equity
- Shareholders should visit https://www.bigshareonline.com/; Further, our Company along with the Lead Manager, will undertake adequate steps to reach out the Eligible Equity Shareholders who have provided their Indian address. through other means, as may be feasible.

Eligible Equity Shareholders can also obtain details of their respective Rights Entitlements from the website of the Registrar to the Issue (i.e., https://www.bigshareonline.com/) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., http://www.jyotistructures.in/),

Please note that neither our Company nor the Registrar nor the Lead Manager shall be responsible for not sending the physical copies of the Issue Materials. including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form or delay in receipt of, the Letter of Offer and other Issue Materials attributable to non-availability of the e-mail addresses of Eligible Equity Shareholders or electronic transmission delays or failures, or if the Application Forms or the Rights Entitlements Letters are delayed or misplaced in the transit.

The Letter of Offer is also available on the website of SEBI at www.sebi.gov.in The Material Contracts and Documents for inspection (including a copy of the Letter of Offer dated February 11,2025, with respect to the rights issue of equity shares of face value of ₹2/- each by our Company) is available for inspection on the website of the Company at http://www.jyotistructures.in/ from the date of the Letter of Offer until the Issue Closing Date and may also be inspected at the Registered Office between 10 a.m. to 5 p.m. on all Working Days from the date of the Letter of Offer until the Issue

Closing Date. For Risk Factors and other details, please refer to the LOF and the Abridged LOF.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
ArihantCapital	(3)	Sonali Krishnaji Gaikwad, Company Secretary and Compliance Officer Address: 6th Floor, Valecha Chambers, New Link Road, Andheri (West), Mumbai, Maharashtra - 400053
Arihant Capital Markets Limited 1011, Solitaire Corporate Park, Blgs No-10, 1st Floor, Guru Hargovindji Road, Chakala, Andheri (East), Mumbai - 400 093, CIN: L67120MP1992PLC007182 Tel: 022-4225 4800 E-mail: mbd@arihantcapital.com Investor grievance e-mail ID: mbd@arihantcapital.com Contact Person: Amol Kshirsagar / Satish Kumar P Website: www.arihantcapital.com SEBI Registration No.: INM000011070	Bigshare Services Private Limited Office No S6-2, 6° Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400 093 CIN: U99999MH1994PTC076534 Telephone: +91 22 6263 8200 Email: rightsissue@bigshareonline.com Investor grievance e-mail: investor@bigshareonline.com Contact Person: Suraj Gupta Website: www.bigshareonline.com SEBI registration no.: INR000001385	CIN: L45200MH1974PLC017494, Telephone: +91 22 40915000, E-mail: investor@jsl.co.in, Website: http://www.jyotistructures.in/, Investor grievance e-mail: investor@jsl.co.in Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue/post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, contact number(s), e-mail address of the sole/first holder, Folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Form or the plain paper application as the case may be, was submitted by the Investor along with a photocopy of the acknowledgement slip. For details on the ASBA process, please see the section titled "Terms of the Issue" on page 325 of the LOF.

For JYOTI STRUCTURES LIMITED On behalf of the Board of Directors

Sonali Krishnaji Gaikwad Company Secretary and Compliance Officer

Jyoti Structures Limited is proposing, subject to requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and in this regard has filed a Letter of Offer dated February 11, 2025 with the Securities and Exchange Board of India, the BSE Limited and the National Stock Exchange of India Limited. The Letter of Offer shall be available on the website of SEBI at www.sebi.gov.in; the website of BSE at www.sebi.gov.in; the website of the Company at www.jvotistructures.in and the website of the Company at www.jvotistructures.in an risk and for details relating to the same, please see the section titled "Risk Factors" beginning on page 24 of the LOF.

This Rights Entitlements and the Rights Equity Shares have not been registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration requirements of the U.S. Securities Act and in compliance with any applicable securities laws of any state of the United States. The Rights Entitlements and the Rights Equity Shares are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the U.S. Securities Act to existing shareholders located in jurisdictions where such offer and sale of the Rights Entitlements and Rights Equity Shares is permitted under the laws of

such jurisdiction.

Place: Mumbai

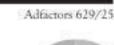
Date: February 13, 2025













This is an advertisement for information purposes only and not for publication, distribution or release, directly or indirectly, outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to it in the Letter of Offer dated February 11, 2025 (the "Letter of Offer" or "LOF") filed with the Securities and Exchange Board of India ("SEBI") and the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and together with BSE, "Stock Exchanges").

JYOTI STRUCTURES LIMITED

Our Company was incorporated as "Jyoti Structurers Private Limited" on May 27, 1974 as a private limited company under the Companies Act, 1956, and was granted the Certificate of Incorporation by the Registrar of Companies, Mumbai (the "RoC"). Subsequently, our Company was converted into a public limited company and the name of our Company was changed to "Jyoti Structures Limited" on October 21, 1974, vide a fresh Certificate of Incorporation issued by the RoC. For details of changes to the address of the registered office of our Company, please see "General Information" on Page 57 of the Letter of Offer.

Registered Office: 6th Floor, Valecha Chambers, New Link Road, Andheri (West), Mumbai - 400 053, Maharashtra, India, Contact person: Sonali Krishanji Gaikwad, Company Secretary and Compliance Officer Telephone: 022-40915000 | E-mail ID: investor@jsl.co.in | Website: www.jyotistructures.in | Corporate Identity Number: L45200MH1974PLC017494



Please scan this QR code to view the Letter of Offer

OUR COMPANY IS A PROFESSIONALLY MANAGED COMPANY AND DOES NOT HAVE AN IDENTIFIABLE PROMOTER

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF JYOTI STRUCTURES LIMITED (OUR "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF UP TO 31,19,29,934 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹2/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹16 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹14 PER EQUITY SHARE) AGGREGATING UP TO ₹49,908.79 LAKHS' ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 9 RIGHTS EQUITY SHARE FOR EVERY 26 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FEBRUARY 10,2025 (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE SEE THE SECTION TITLED "TERMS OF THE ISSUE" ON PAGE 325 OF THE LETTER OF OFFER. *Assuming full subscription. Subject to finalisation of the Basis of Allotment

NOTICE TO ELIGIBLE SHAREHOLDERS OF OUR COMPANY

Issue Opens on MONDAY, FEBRUARY 17, 2025

please see "Terms of the Issue - Process of Making an Application in the Issue" on page 328 of the LOF.

Last date for on Market Renunciations* **TUESDAY, FEBRUARY 25, 2025**

Issue Closes on* **MONDAY, MARCH 03, 2025**

"Eligible equity shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing date. # Our Board or the Rights Issue Committee or a duly authorized committee will have the right to extend the Issue Opening Date (inclusive of the Issue Opening Date). Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

Simple, Safe, Smart way of Application!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA below.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors have to apply through the ASBA process. ASBA has to be availed by all the investors except anchor investors. For details on the ASBA process, please refer to the details given in ASBA form and Abridged Letter of Offer as well as refer to the section titled "Terms of Issue -Making an Application through ASBA process" on page 329 of the LOF. ASBA bid-cum application form can also be downloaded from the website of BSE Limited and National Stock Exchange of India Limited. ASBA forms can be obtained from the list of banks that is made available on the website of SEBI at www.sebi.gov.in

In accordance with Regulation 76 of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details,

The Application Form can be used by Eligible Equity Shareholders as well as the Renouncees, to make Applications in this Issue basis the Rights Entitlements credited in their respective demat accounts or demat suspense escrow account, as applicable. For further details on the Rights Entitlements and demat suspense escrow account, please see "Terms of Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 340 of the LOF.

Please note that one single Application Form shall be used by Investors to make Applications for all Rights Entitlements available in a particular demat account or entire respective portion of the Rights Entitlements in the demat suspense escrow account in case of resident Eligible Equity Shareholders holding shares in physical form as on Record Date and applying in this Issue, as applicable. In case of Investors who have provided details of demat account in accordance with the SEBI ICDR Regulations, such Investors will have to apply for the Rights Equity Shares from the same demat account in which they are holding the Rights Entitlements, and in case of multiple demat accounts,

the Investors must submit a separate Application Form for each demat account. Investors may apply for the Rights Equity Shares by submitting the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts.

Investors are also advised to ensure that the Application Form is correctly filled up stating therein the ASBA Account in which an amount equivalent to the amount payable or

Application as stated in the Application Form will be blocked by the SCSB. Investors should note that they should very carefully fill-in their depository account details and PAN in the Application Form or while submitting application through online/electronic Application through the website of the SCSBs (if made available by such SCSB). Please note that incorrect depository account details or PAN or Application Forms without depository account details shall be treated as incomplete and shall be rejected. For details, please see "Terms of the Issue - Grounds for Rejection" on page 335 of the LOF. Our Company, the Lead Manager, the Registrar to the Issue and the SCSBs shall not be liable for any incomplete or incorrect demat details provided by the Investors.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper. Application and Eligible Equity Shareholders making an Application in this Issue by way of plain paper Applications shall not be permitted to renounce any portion of their Rights Entitlements. For details, please see "Terms of Issue - Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on Page 329 of the LOF.

Options available to the Eligible Equity Shareholders: The Rights Entitlement Letter will clearly indicate the number of Rights Equity Shares that the Eligible Equity Shareholder is entitled to. The details of each of the Eligible Equity Shareholders' Rights Entitlement will be sent to the Eligible Equity shareholder separately along with the Application Form and would also be available on the website of the Registrar to the Issue at https://www.bigshareonline.com/and a link of the same would also be available on the website of our Company at http://www.jyotistructures.in/ Respective Eligible Equity Shareholder can check their entitlement by keying their requisite details therein.

If the Eligible Equity Shareholder applies in this Issue, then such Eligible Equity Shareholder can:

- apply for its Rights Equity Shares to the full extent of its Rights Entitlements;
- (ii) apply for its Rights Equity Shares to the extent of part of its Rights Entitlements (without renouncing the other part);
- (iii) apply for Rights Equity Shares to the extent of part of its Rights Entitlements and renounce the other part of its Rights Entitlements; (iv) apply for its Rights Equity Shares to the full extent of its Rights Entitlements and apply for Additional Rights Equity Shares;
- (v) renounce its Rights Entitlements in full.

Making of Application through the ASBA process

An Investor, wishing to participate in this Issue through ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue, may submit the Application Form in physical mode to the Designated Branches of the SCSB or make an online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money in their respective ASBA Accounts. For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/

OtherAction.do?doRecognisedFpi=yes&intmld=34. Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to www.sebi.gov.in/sebiweb/other/ OtherAction.do?doRecognisedFpi=yes&intmld=34.

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein. Applications may be submitted at the Designated Branches of the SCSBs, Further, in terms of the SEBI Circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

The Lead Manager, our Company, its Directors, its employees, affiliates, associates and their respective directors and officers and the Registrar to the Issue shall not take any responsibility for acts, mistakes, errors, omissions and commissions, etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications

accepted but not uploaded by SCSBs, Applications accepted and uploaded without blocking funds in the ASBA Accounts. For details see "Terms of the Issue - Making of an Application through the ASBA process" on page 329 of the LOF.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process:

An Eligible Equity Shareholder in India who is eligible to apply may make an Application to subscribe to this Issue on plain paper in terms of Regulation 78 of SEBI ICDR Regulations, in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source, may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar to the Issue, Stock Exchanges or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose, including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars: Name of our Company, being Jyoti Structures Limited;

- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository);
- Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue;
- Number of Equity Shares held as on Record Date;
- Allotment option only dematerialised form; Number of Rights Equity Shares entitled to:
- Number of Rights Equity Shares applied for within the Rights Entitlements;
- Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for); 10. Total number of Rights Equity Shares applied for,
- Total amount paid at the rate of ₹16/- per Rights Equity Share (including a premium of ₹14/- per Equity Shares);
- Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number,
- name, address and branch of the SCSB with which the account is maintained; Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account;
- Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB);
- An approval obtained from any regulatory authority, if required, shall be obtained by the Eligible Equity Shareholders and a copy of such approval shall be sent to the

Bigshare Services Private Limited Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre,

Mahakali Caves Road, Andheri (East), Mumbai - 400093 Tel No: +91 22 6263 8200 Website: www.bigshareonline.com

E-Mail: rightsissue@bigshareonline.com Investor Grievance Email: investor@bigshareonline.com Contact Person: Surai Gupta

SEBI Reg. No.: INR000001385 17. All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States (including its territories and possessions thereof, any state of the United States and the District of Columbia) (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in compliance with any applicable securities laws of any state of the United States. I/we understand the Rights Equity Shares and Rights Entitlements referred to in this application are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act ("Regulation S") to existing shareholders and located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and in compliance with the applicable laws of such jurisdictions. I/we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States. I/we confirm that I /we (a) am/are not in the United States and am/are eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) am/are complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, the Registrar to the Issue, the Lead Manager nor any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar to the Issue, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction. I/We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/We satisfy, and each account for which I/we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence.

I/We acknowledge that we, the Lead Manager, our affiliates and others will rely upon the truth and accuracy of the foregoing representations, warranties and agreements set forth therein." In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow

account, as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, the Lead Manager and the Registrar to the Issue not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar to the Issue at www.bigshareonline.com,

Our Company, the Lead Manager and the Registrar to the Issue shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date.

Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form:

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations, read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only, Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least 2 (two) Working Days prior to the Issue Closing Date, to enable credit of their Rights Entitlements in their respective demat accounts at least 1 (one) day before the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar to the Issue, shall be credited in a demat suspense escrow account opened by our Company. Resident Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have opened their demat accounts after the Record Date, shall

- adhere to following procedure for participating in this Issue: a) The Eligible Equity Shareholders shall send a letter to the Registrar to the Issue containing the name(s), address, e-mail address, contact details and details of their demat account along with a copy of self-attested PAN and self-attested client master sheet of their demat account, either by e-mail, post, speed post, courier or hand delivery so as to reach the Registrar to the Issue no later than 2 (two) Working Days prior to the Issue Closing Date;
- The Registrar to the Issue shall, after verifying the details of such demat account, transfer the Rights Entitlements of such Eligible Equity Shareholders to their demat accounts at least 1 (one) day prior to the Issue Closing Date;
- The remaining procedure for Application shall be same as set out in "Terms of the Issue Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on page 329 of the LOF.

In accordance with the SEBI Rights Issue Circular, resident Eligible Equity Shareholders who hold Equity Shares in physical form as on the Record Date will not be allowed to renounce their Rights Entitlements in the Issue. However, such Eligible Equity Shareholders, where the dematerialized Rights Entitlements are transferred from the suspense escrow demat account to the respective demat accounts within prescribed timelines, can apply for Additional Rights Equity Shares while submitting the Application.

FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OF OUR COMPANY ATLEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM, AS APPLICABLE. Notice To Investors

The distribution of the Letter of Offer, the Abridged Letter of Offer, Application Form and Rights Entitlement Letter and material relating to the Issue (collectively, the "Issue Materials") and the issue of Rights Entitlement and Rights Equity Shares on a rights basis to persons in certain jurisdictions outside India are restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Issue Materials may come, are required to inform themselves about and observe such restrictions. For more details, see "Restrictions on Purchases and Resales" on page 356 of the LOF.

Our Company is undertaking this Issue on rights basis to the Eligible Equity Shareholders and the Issue Materials will be sent /dispatched only to the Eligible Equity Shareholders who have a registered address in India or who have provided an Indian address to our Company. In case such Eligible Equity Shareholders have provided their valid e-mail address to our Company, the Issue Materials will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials, as applicable will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Those overseas Shareholders who do not update our records with their Indian address or the address of their duly authorized representative in India, prior to the date on which we propose to dispatch the Issue Materials, shall not be sent the Issue Materials.

Investors can also access the Letter of Offer, the Abridged Letter of Offer and the Application Form from the websites of our Company, the Registrar, the Lead Manager and

Our Company, the Lead Manager and the Registrar will not be liable for non-dispatch of physical copies of Issue Materials, in the event the Issue Materials have been sent on the registered email addresses of such Eligible Equity Shareholder(s). No action has been or will be taken to permit the Issue in any jurisdiction where action would be required for that purpose. Accordingly, the Rights Entitlement and the Rights

Equity Shares may not be offered or sold, directly or indirectly, and the Issue Materials or advertisements in connection with the Issue may not be distributed, in whole or in part, in any jurisdiction (other than in India), except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Issue (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone in any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, the Issue Materials must be treated as sent for information only and should not be acted upon for subscription to Rights Equity Shares and should not be copied or re-distributed. Accordingly, persons receiving a copy of the Issue Materials should not, in connection with the issue of the Rights Equity Shares or the Rights Entitlement, distribute or send the Issue Material in or into any jurisdiction where to do so, would or might contravene local securities laws or regulations, or would subject our Company or its affiliates or the Lead Manager or their respective affiliates to any filing or registration requirement (other than in India). If the Issue Materials are received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Equity Shares or the Rights Entitlements referred to in such Issue Materials.

Any person who makes an application to acquire Rights Entitlements and the Rights Equity Shares offered in the Issue will be deemed to have declared, represented, warranted and agreed that such person is authorized to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations prevailing in such person's jurisdiction and India, without requirement for our Company or our affiliates or the Lead Manager or its affiliates to make any filing or registration (other than in India). In addition, each purchaser of Rights Entitlements and the Rights Equity Shares will be deemed to make the representations, warranties, acknowledgments and agreements set forth in "Restrictions on Purchases and Resales" on page 356 of the LOF. The Rights Equity Shares are transferable only in accordance with the restrictions described in "Restrictions on Purchases and Resales" on page 356 of the LOF.

Any person who acquires Rights Entitlements or Rights Equity Shares will be deemed to have represented, warranted and agreed, by accepting delivery of the Letter of Offer, that is not and at the time of subscribing for the Rights Equity Shares or the Rights Entitlements, it is either in India or is in compliance with laws of its jurisdiction, and in each case is authorized to acquire the Rights Entitlement and the Rights Equity Shares in compliance with all applicable laws and regulations.

Our Company, in consultation with the Lead Manager, reserves the right to treat as invalid, any Application Form which: (i) appears to our Company or its agents to have been executed in, electronically transmitted from or dispatched from the United States or any other jurisdictions where the offer and sale of the Rights Equity Shares is not permitted under laws of such jurisdictions; (ii) does not include the relevant certifications set out in the Application Form, including to the effect that such person submitting and / or renouncing the Application Form is outside the United States and such person is eligible to subscribe for the Rights Equity Shares under applicable securities laws and is complying with laws and jurisdictions applicable to such person in connection with the Issue; or (iii) where either a registered Indian address is not provided or where our Company believes acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to issue or allot any Rights Equity Shares in respect of any such Application Form.

The distribution of the Issue Materials and issue of Rights Equity Shares on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. No action has been, or will be, taken to permit this Issue in any jurisdiction where action would be required for that purpose, except that the Letter of Offer is being filed with SEBI and the Stock Exchanges. Accordingly, the Rights Entitlement and Rights Equity Shares may not be offered or sold, directly or indirectly, and the LOF or any Issue Material or advertisement in connection to this Issue may not be distributed, in any jurisdiction, except in accordance with and as permitted under the legal requirements applicable in such jurisdiction. Receipt of the Issue Materials (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone in any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorised or to any person to whom it is unlawful to make such an offer, invitation or solicitation, in those circumstances, the Issue Materials must be treated as sent for information only and should not be acted upon making an Application and such not be copied or re-distributed.

Accordingly, persons receiving a copy of the Issue Materials should not, in connection with the issue of the Rights Equity Shares or the Rights Entitlements, distribute or send the Issue Materials in or into any jurisdiction where to do so, would, or might contravene local securities laws or regulations or would subject our Company or its affiliates or the Lead Manager or its respective affiliates to any filing or registration requirement (other than in India). If the Issue Materials are received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to make an Application or acquire the Rights Entitlements referred to in the Issue Materials. Any person who makes an application to acquire Rights Entitlements and the Rights Equity Shares offered in the Issue will be deemed to have declared, represented and warranted that such person is authorized to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations prevailing in such person's jurisdiction and India, without requirement for our Company or our affiliates or the Lead Manager or their respective affiliates to make any filing or registration (other than in India).

The last date for submission of the duly filled in Application Form or a plain paper Application is Monday, March 03,2025 i.e., Issue Closing Date. Our Rights Issue Committee may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or Rights Issue Committee, the invitation to offer contained in the LOF shall be deemed to have been declined and our Board or Rights Issue Committee shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Terms of the Issue - Basis of Allotment" on page 349 of the LOF. Please note that on the Issue Closing Date, Applications will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Designated Stock Exchange, being NSE.

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail received from Registrar to the Issue informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number

Allotment of the Rights Equity Shares in Dematerialised Form:

Please note that the equity shares applied for in this issue can be allotted only in dematerialised form and to the same depository account in which our equity shares are held by such Investor on the Record Date. For further details, please see "Terms of the Issue" on page 325 of the LOF. INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE DESIGNATED STOCK EXCHANGE ONLY IN DEMATERIALISED FORM

Procedure for Renunciation of Rights Entitlements The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market

platform of the Designated Stock Exchange, being NSE, (the "On Market Renunciation"); or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism. In accordance with the SEBI Rights Issue Circulars, the resident Eligible Equity Shareholders, who hold Equity Shares in physical form, as applicable, as on Record Date shall

be required to provide their demat account details to our Company or the Registrar for credit of Rights Entitlements not later than 2 (two) Working Days prior to the Issue Closing Date, such that credit of Rights Entitlement in their demat account takes place at least one (one) day before the Issue Closing Date, thereby enabling them to renounce their Rights Entitlements through Off Market Renunciation. Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the

Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for Please note that credit of the Rights Entitlements in the demat account does not, per se, entitle the investors to the Rights Equity Shares and the investors have to submit application for the rights equity shares on or before the issue closing date and make payment of the application money. For details, see "terms of the

issue" on page 325 of the letter of offer. Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be

extinguished after the Issue Closing Date.

Listing and trading of the Rights Equity Shares to be issued pursuant to the Issue: The existing Equity Shares are listed on BSE and NSE. Our Company has received 'in-principle' approvals from the BSE and NSE for listing the Rights Equity Shares to be

allotted pursuant to this Issue vide letters dated January 22, 2025 and January 24, 2025, respectively. Our Company will also make applications to the Stock Exchanges to obtain their trading approvals for the Rights Entitlements as required under the SEBI ICDR Mater Circular. For the purpose of this Issue, the Designated Stock Exchange is Disclaimer clause of SEBI

It is to be distinctly understood that the submission of the LOF to SEBI should not, in any way be deemed or constructed that the LOF has been cleared or approved by SEBI. The investors are advised to refer to the LOF for the full text of the Disclaimer clause of the SEBI as provided in "Other Regulatory and Statutory Disclosures- Disclaimer clause of SEBI" on page 319 of the LOF.

Disclaimer clause of BSE It is to be distinctly understood that the permission given by the BSE should not, in any way be deemed or construed that the LOF has been cleared or approved by BSE, nor does it certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the LOF for the full text of the Disclaimer clause of the BSE as provided in "Other Regulatory and Statutory Disclosures- Disclaimer clause of the BSE" on page 322 of the LOF.

Disclaimer clause of NSE (Designated Stock Exchange)

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the LOF has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the LOF for the full text of the Disclaimer clause of the NSE as Continued on next page ...

www.readwhere.com

continued from previous page.

provided in "Other Regulatory and Statutory Disclosures- Disclaimer clause of NSE" on page 322 of the LOF.

Bankers to the issue and Refund Banker - HDFC Bank Limited

Monitoring Agency - CARE Ratings Limited

DISPATCH OF THE ABRIDGED LETTER OF OFFER (ALOF) AND APPLICATION FORM

The dispatch of the ALOF and the application form was completed on Thursday, February 13, 2025 by the Registrar to all the Eligible Equity Shareholders of the Company, whose names appeared in the Register of Members / Beneficial Owners of the Company, on the Record Date i.e. February, 10, 2025 through electronic mode to the shareholders. who have registered their email IDs and for the rest, through Speed Post / Registered Post. AVAILABILITY OF APPLICATION FORM

The Renouncees and the Eligible Equity Shareholders who have not received the application form can download the same from the websites of the Registrar (www.bigshareonline.com), the Company (www.jyotistructures.in), the Lead Manager (www.arihantcapital.com) and the Stock Exchanges (www.bseindia.com) and (www.nseindia.com)

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

In accordance with the SEBI ICDR Regulations, and SEBI Rights Issue Circulars, the Letter of Offer, the Abridged Letter of Offer, the Application Form, the Rights Entitlements Letter and other Issue Materials will be sent/dispatched only to the Eligible Equity Shareholders who have a registered address in India or who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlements or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions and does not result in and may not be contrasted as, a public offering in such jurisdiction. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer, the Application Form, the Rights Entitlements Letter and other Issue Materials will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Application Form, the Rights Entitlements Letter and other Issue Materials will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them.

Further, the Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard.

Investors can access, the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights Equity Shares under applicable laws) on the websites of:

Our Company at http://www.jyotistructures.in/;

- the Registrar to the Issue at https://www.bigshareonline.com/;
- the Lead Manager at https://www.arihantcapital.com/;

 Securities and Exchange Board of India at www.sebi.gov.in; and the Stock Exchanges at https://www.bseindia.com and https://www.nseindia.com,

To update the respective Indian addresses/e-mail addresses/phone or mobile numbers in the records maintained by the Registrar or by our Company, Eligible Equity Shareholders should visit https://www.bigshareonline.com/;

Further, our Company along with the Lead Manager, will undertake adequate steps to reach out the Eligible Equity Shareholders who have provided their Indian address through other means, as may be feasible.

Eligible Equity Shareholders can also obtain details of their respective Rights Entitlements from the website of the Registrar to the Issue (i.e., https://www.bigshareonline.com/) by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the

same shall also be available on the website of our Company (i.e., http://www.jyotistructures.in/). Please note that neither our Company nor the Registrar nor the Lead Manager shall be responsible for not sending the physical copies of the Issue Materials, including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form or delay in receipt of, the Letter of Offer and other Issue Materials attributable to non-availability of the e-mail addresses of Eligible Equity Shareholders or electronic transmission delays or failures, or if the Application Forms or the Rights Entitlements Letters are delayed or misplaced in the transit.

The Letter of Offer is also available on the website of SEBI at www.sebi.gov.in

The Material Contracts and Documents for inspection (including a copy of the Letter of Offer dated February 11,2025, with respect to the rights issue of equity shares of face value of ₹2/- each by our Company) is available for inspection on the website of the Company at http://www.jyotistructures.in/ from the date of the Letter of Offer until the Issue Closing Date and may also be inspected at the Registered Office between 10 a.m. to 5 p.m. on all Working Days from the date of the Letter of Offer until the Issue Closing Date.

For Risk Factors and other details, please refer to the LOF and the Abridged LOF.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
ArihantCapital	B	Sonali Krishnaji Gaikwad, Company Secretary and Compliance Officer Address: 6th Floor, Valecha Chambers; New Link Road, Andheri (West), Mumbai, Maharashtra - 400053
Arihant Capital Markets Limited 1011, Solitaire Corporate Park, Blgs No-10, 1st Floor, Guru Hargovindji Road, Chakala,	Bigshare Services Private Limited Office No S6-2, 6* Floor, Pinnacle Business Park, Next to Ahura Centre,	CIN: L45200MH1974PLC017494, Telephone: +91 22 40915000, E-mail: investor@jsl.co.in, Website: http://www.jyotistructures.in/, Investor grievance e-mail: investor@jsl.co.in
Andheri (East), Mumbai - 400 093. CIN: L67120MP1992PLC007182 Tel: 022-4225 4800 E-mail: mbd@arihantcapital.com Investor grievance e-mail ID: mbd@arihantcapital.com Contact Person: Amol Kshirsagar / Satish Kumar P Website: www.arihantcapital.com SEBI Registration No.: INM000011070	Mahakali Caves Road, Andheri (East) Mumbai - 400 093 CIN: U99999MH1994PTC076534 Telephone: +91 22 6263 8200 Email: rightsissue@bigshareonline.com Investor grievance e-mail: investor@bigshareonline.com Contact Person: Suraj Gupta Website: www.bigshareonline.com SEBI registration no.: INR000001385	Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue/post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, contact number(s), e-mail address of the sole/first holder, Folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Form or the plain paper application as the case may be, was submitted by the Investor along with a photocopy of the acknowledgement slip. For details on the ASBA process, please see the section titled "Terms of the Issue" on page 325 of the LOF.

Place: Mumbai Date: February 13, 2025

such jurisdiction.

For JYOTI STRUCTURES LIMITED On behalf of the Board of Directors Sonali Krishnaji Gaikwad Company Secretary and Compliance Officer

Jyoti Structures Limited is proposing, subject to requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and in this regard has filed a Letter of Offer dated February 11, 2025 with the Securities and Exchange Board of India, the BSE Limited and the National Stock Exchange of India Limited. The Letter of Offer shall be available on the website of SEBI at www.sebi.gov.in; the website of BSE at www.sebi.gov.in; the website of the Lead Manager at www.sebi.gov.in; the website of the Company at www.jvolistructures.in and the website of NSE at www.sebi.gov.in; the website of the Lead Manager at www.jvolistructures.in and the website of the Company at www.jvolistructures.in and the website of the Lead Manager at www.jvolistructures.in and the website of the Company at www.jvolistructures.in and the website of the Company at www.jvolistructures.in and the website of the Lead Manager at www.jvolistructures.in and the website of the Company at www.jvolistructures.in and the we risk and for details relating to the same, please see the section titled "Risk Factors" beginning on page 24 of the LOF.

compliance with any applicable securities laws of any state of the United States.

This Rights Entitlements and the Rights Equity Shares have not been registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or and may not be offered, sold, resold or otherwise transferred within the United States, except in a transaction exempt from the registration requirements of the U.S. Securities Act and in The Rights Entitlements and the Rights Equity Shares are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the U.S. Securities Act to existing shareholders located in jurisdictions where such offer and sale of the Rights Entitlements and Rights Equity Shares is permitted under the laws of

Adfactors 629/25

(लाखों में)



एसएबी इंडस्ट्रीज लिमिटेड

CIN: L00000CH1983PLC031318

पंजी कार्यालयः एससीओ 49-50, सैक्टर 26, मध्य मार्ग, चंडीगढ़ 160019 वेबसाइटः www.sabindustries.in, इमेल आइडीः ssl_ssg@glide.net.in दिनांक 31.12.2024 को समाप्त तिमाही और नौ महीनें के लिए स्टैंडएलॉन एवं कंसोलिडेटिड अनंकेक्षित वित्तीय परिणामों का सार

						•	•						(लाखों में)
क्र.	विवरण		स्टैंडएल	गॉन		कंसोलिडे	टेड	स्टैं	डएलॉन	कंसे	लिडेटिड	स्टैंडएलॉन	कंसोलिडेटिड
सं.			समाप्त र्	तेमाही		समाप्त तिमा	ही	समाप्त	नौ महीनें	समाप्त र	नौ महीनें	समाप्त वर्ष	समाप्त वर्ष
П		31.12.24	30.09.24	31.12.23	31.12.24	30.09.24	31.12.23	31.12.24	31.12.23	31.12.24	31.12.23	31.03.24	31.03.24
		((अनंकेक्षित)		(अनंकेक्षित)	(अ	नंकेक्षित)	(अनं	केक्षित)	(अंकेक्षित)	(अंकेक्षित)
1.	प्रचालनों से कुल आय	1297.49	898.56	593.07	1297.49	898.56	593.07	3572.50	2734.81	3572.50	2734.81	4859.29	4859.29
2.	अवधि के लिए शुद्ध लाभ/(हानि) (कर, विशेष या असाधारण मदों से पूर्व)	146.41	0.79	(76.13)	146.41	0.79	(76.13)	190.83	16.06	190.83	16.06	100.47	100.47
3.	कर से पूर्व अवधि के लिए शुद्ध लाभ/(हानि) (विशेष या असाधारण मदों के बाद)	146.41	0.79	(76.13)	(754.41)	(22.88)	(928.40)	190.83	16.06	(955.23)	5566.52	100.47	3904.83
4.	कर के बाद अवधि के लिए शुद्ध लाभ (विशेष या असाधारण मदों के बाद)	125.41	0.59	(62.48)	(775.41)	(23.08)	(914.75)	162.33	15.06	(983.73)	5565.52	84.63	3888.99
5.	अवधि के लिए कुल व्यापक आय [अवधि के लिए (कर के बाद) लाभ/ (हानि) तथा अन्य व्यापक आय (कर के बाद) को शामिल करके]	(1727.74)	(46.50)	(1832.68)	(2628.56)	(70.17)	(2684.95)	(2223.93)	11061.78	(3369.99)	16612.24	7481.61	11285.97
6.	भुगतान इक्विटी शेयर पूंजी (शेयर का अंकित मूल्य 10/- रु. प्रति) लेखाकंन वर्ष	1521.01	1521.01	1521.01	1521.01	1521.01	1521.01	1521.01	1521.01	1521.01	1521.01	1521.01	1521.01
7.	आय प्रति शेयर (रु. 10/- प्रति का) (जारी तथा बंद प्रचालनों के लिए) (वार्षिक नहीं)												
	मूल व तनुकृत	0.82	0.00	(0.41)	(5.10)	(0.15)	(6.01)	1.07	0.10	(6.47)	36.59	0.56	25.57

उपरोक्त विवरण सेबी (आपत्तियों के सूचीकरण एवं प्रकृटीकरण अपेक्षांए) विनियमों, 2015 के विनियम 33 के अंतर्गत शेयर बाजार में दाखिल किए गए वित्तीय परिणामों के विस्तृत प्रारूप का सार है। वित्तीय परिणामों का संपूर्ण विवरण शेयर बाजार की वेबसाईट www.bseindia.com तथा कम्पनी की वेबसाईटः www.ssilindia.net पर भी उपलब्ध हैं।

स्थानः चंडीगढ तिथि: 13.02.2025

हिते एवं कते निदेशकों का बोर्ड संजय गर्ग. अति. प्रबंध निदेशक (डीआईएन: 00030956)

MGF

दि मोटर एंड जनरल फाइनेंस लिमिटेड

CIN: L74899DL1930PLC000208

पंजीकृत कार्यालयः एमजीएफ हाउस, 4/17बी, आसफ अली रोड, नई दिल्ली 110002. ईमेल आईडी: mgfltd@hotmail.com, वेबसाइट: http://www.mgfltd.com, फोन: 23272216-18

31 दिसंबर, 2024 को समाप्त तिमाही और नौ महीनों के लिए अनअंकेक्षित

स्टैंडअलोन और समेकित वित्तीय परिणामों के विवरण का उद्धरण (र लाख में) समेकित विवरण स्टैंडअलोन समाप्त वर्ध समाप्त समाप्त समाप्त समाप्त समाप्त वर्ष तिमाही तिमाही तिमाही तिमाही 31-12-2024 31-12-2023 31-03-2024 31-12-2024 31-12-2023 31-03-2024 (अनअंकेक्षित) (अनअंकेक्षित) (अंकेक्षित) (अनअंकेक्षित) (अनअंकेक्षित) (अंकेक्षित) 247.36 संचालनों से कुल आय 214.74 877.31 247.36 214.74 877.31 अवधि के लिए शुद्ध लाभ / (हानि) (कर, एक्सेप्शनल 17.16 1.59 139.25 17.16 1.59 120.84 और / या असाधारण आइटम से पूर्व) 3 अवधि के लिए शुद्ध लाभ / (हानि) कर से पूर्व 17.16 139.25 116.04 (एक्सेप्शनल और / या असाधारण आइटम के पश्चात) 4 अवधि के लिए शुद्ध लाभ / (हानि) कर के पश्चात 17.16 1.59 16.73 139.25 1.56 116.04 (एक्सेप्शनल और / या असाधारण आइटम के पश्चात) अवधि के लिए कुल व्यापक आय (शामिल अवधि के लिए लाभ / (हानि) (कर के बाद) और अन्य व्यापक 17.16 1.59 139.95 16.73 1.56 116.92 आय (टैक्स के बाद) 6 इक्विटी शेयर पूंजी 1,936.36 1,936.36 1,936.36 1,936.36 1,936.36 1,936.36 सुरक्षित (पुनर्मूल्यांक आरक्षितों के अतिरिक्त) जैस कि 3,316.81 2,968.25 पूर्व वर्ष कि बैलेंस शीट में उदत हैं। 8 अर्जन प्रति शेयर (प्रत्येक 5/-रु) (निरंतर और बंद किए गए कार्यों के लिए) (क) बेसिक (₹ में) * ₹ 0.004 *0.00 *0.00 0.04 0.36 0.04 0.30 (ख) डायल्यूटिड (₹में) *₹0.004

टिप्पणियाँ:-

स्थानः नई दिल्ली

दिनांकः 13 फरवरी, 2025

1. उपरोक्त 31 दिसंबर, 2024 को समाप्त तिमाही और नौमाही के लिए कंपनी के अलेखापरीक्षित वित्तीय परिणामों (एकीकृत और समेकित) के विस्तृत प्रारूप का एक अंश है, जो सेबी (सचीबद्धता दायित्व और प्रकटीकरण आवश्यकताएं) विनियम, 2015 के विनियम 33 के तहत स्टॉक एक्सचेंजों के साथ दायर किया गया है। 31 दिसंबर, 2024 को समाप्त तिमाही और नौमाही महीनों का पूर्ण प्रारूप, वित्तीय परिणाम और व्याख्यात्मक नोट स्टॉक एक्सबेंज की वेबसाइट www.nseindia.com, www.bseindia.com और कंपनी की येबसाइट www.mgfltd.com पर उपलब्ध हैं।

*0.00

0.36

0.04

- उपरोक्त एकल और समेकित अलेखापरीक्षित वित्तीय परिणामों को लेखापरीक्षा समिति द्वारा गुरुवार, 13 फरवरी, 2025 को आयोजित अपनी बैठक में अनुमोदित किया गया है और उसके बाद निदेशक मंडल द्वारा गुरुवार, 13 फरवरी, 2025 को आयोजित अपनी बैठक में अनुमोदित किया गया है।
- यह विवरण कंपनी अधिनियम, 2013 की धारा 133 के तहत निर्धारित कंपनी (भारतीय लेखा मानक) नियम, 2015 (इंड एएस) और लागू सीमा तक अन्य मान्यता प्राप्त लेखा प्रथाओं और नीतियों के अनुसार तैयार किया गया है।
- जहां भी आवश्यक हो, पिछले वर्ष/अवधि के आंकड़ों को पुनर्समृहित/पुन:वर्गीकृत किया गया है।



मोटर एवं जनरल फाइनेंस लिमिटेड के लिए हस्ता./-(राजीव गुप्ता) अध्यक्ष एवं प्रबंध निदेशक एवं मुख्य कार्यकारी अधिकारी

0.04

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0.30

स्टील स्ट्रिप्स इंफ्रास्ट्रक्चर लिमिटेड

CIN: L27109PB1973PLC003232 पंजी कार्यालयः गांव-सोमलहेडी/लेहली, डाकखाना दप्पर, तहसील डेराबस्सी, एसएएस नगर, मोहाली (पं.)

दिनांक 31.12.2024 को समाप्त तिमाही और नौ महीनें के लिए स्टैंडएलॉन एवं कंसोलिडेटिड अनंकेक्षित वित्तीय परिणामों का सार

वेबसाइटः www.ssilindia.net, इमेल आइडी: ssl ssg@glide.net.in

क्र.	विवरण		स्टैंडएल			कंसोलिडेि			डएलॉन		लिडेटिड	स्टैंडएलॉन	कंसोलिडेटिड
सं.			समाप्त र्		_	ामाप्त तिमाही		समाप्त	नौ महीनें	समाप्त	नौ महीनें	समाप्त वर्ष	समाप्त वर्ष
		31.12.24	30.09.24	31.12.23	31.12.24	30.09.24	31.12.23	31.12.24	31.12.23	31.12.24	31.12.23	31.03.24	31.03.24
, ,			अनंकेक्षित)_		(अनंकेक्षित)	(अ	नंकेक्षित)	(अनं	केक्षित)	(अंकेक्षित)	(अंकेक्षित)
1.	प्रचालनों से कुल आय	32.48	32.47	33.76	32.48	32.47	33.76	96.11	94.87	96.11	94.87	129.85	129.85
2.	अवधि के लिए शुद्ध लाभ/(हानि) (कर, विशेष या असाधारण मदों से पूर्व)		(24.60)	(30.31)	(16.55)	(24.60)	(30.31)	(76.04)	(103.42)	(76.04)	(103.42)	(132.90)	(132.90)
3.	कर से पूर्व अवधि के लिए शुद्ध लाभ/(हानि) (विशेष या असाधारण मदों के बाद)		(24.60)	(30.31)	(632.78)	(39.98)	(665.90)	(76.04)	(103.42)	(890.94)	3880.13	(132.90)	2553.22
4.	कर के बाद अवधि के लिए शुद्ध लाभ (विशेष या असाधारण मदों के बाद)		(24.60)	(30.31)	(632.78)	(39.98)	(665.90)	(76.04)	(103.42)	(890.94)	3880.13	(132.90)	2553.22
5.	अवधि के लिए कुल व्यापक आय [अवधि के लिए (कर के बाद) लाभ/ (हानि) तथा अन्य व्यापक आय (कर के बाद) को शामिल करके]		(28.73)	(20.45)	(695.59)	(44.11)	(656.04)	(111.02)	10.27	(925.92)	3993.82	(29.60)	2656.52
6.	भुगतान इक्विटी शेयर पूंजी (शेयर का अंकित मूल्य 10/- रु. प्रति) लेखाकंन वर्ष	864.30	864.30	864.30	864.30	864.30	864.30	864.30	864.30	864.30	864.30	864.30	864.30
7.	आय प्रति शेयर (रु. 10/- प्रति का) (जारी तथा बंद प्रचालनों के लिए) (वार्षिक नहीं)												
	मूल व तनुकृत	(0.19)	(0.28)	(0.35)	(7.32)	(0.46)	(7.70)	(0.88)	(1.20)	(10.31)	44.89	(1.54)	29.54

सार है। वित्तीय परिणामों का संपूर्ण विवरण शेयर बाजार की वेबसाईट www.bseindia.com तथा कम्पनी की वेबसाईटः www.ssilindia.net पर भी उपलब्ध हैं।

स्थानः चंडीगढ तिथि: 13.02.2025



हिते एवं कृते निदेशकों का बोर्ड संजय गर्ग प्रबंध निदेशक (डीआईएन: 00030956)

GOODSYEAR **GOODYEAR INDIA LIMITED**

CIN: L25111HR1961PLC008578

REGISTERED OFFICE: MATHURA ROAD, BALLABGARH (DIST, FARIDABAD) - 121004, HARYANA Telephone: 0129-6611000 Fax: 0129-2305310, E-mail: gyi_info@goodyear.com, Website: www.goodyear.co.in

Particulars	Current 3 months ended (31/12/2024)	Preceding 3 months ended (30/09/2024)	Corresponding 3 months ended (31/12/2023)	Year to date figures for current period ended (9 Months) (31/12/2024)	Year to date figures for Corresponding period ended (9 Months) (31/12/2023)	Year to date figures for previous year ended (12 Months) (31/03/2024)
	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
Total income from operations	63,643	68,710	59,658	201,884	201,447	256,868
Net Profit/(loss) for the period (before tax, exceptional and/or extraordinary items)	1,327	2,115	3,011	6,787	13,341	12,803
Net Profit/(loss) for the period before tax (after exceptional and/or extraordinary items)	1,327	2,115	3,011	6,787	13,341	12,803
Net Profit/(loss) for the period after tax (after exceptional and/or extraordinary items)	948	1,574	2,186	5,025	9,906	9,485
 Total Comprehensive Income/(loss) for the period [Comprising Profit for the period (after tax) and Other Comprehensive Income (loss) (after tax)] 	1,090	1,546	2,246	5,160	10,032	9,674
Paid-up equity share capital (Face Value of Rs.10/- per share)	2,307	2,307	2,307	2,307	2,307	2,307
7. Earnings/(loss) Per Share (of Rs.10/- each) (for continuing and discontinued operations) (not annualised): (a) Basic (Rs.) (b) Diluted (Rs.)	4.11 4.11	6.82 6.82	9.48 9.48	21.78 21.78	42.95 42.95	41.12 41.12

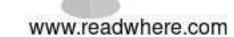
- The above is an extract of the detailed format of the Standalone Unaudited Financial Results for the quarter and nine months ended December 31, 2024 filed with Stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, as amended. The full format of the Standalone Unaudited Financial Results are available on the Stock Exchange website at www.bseindia.com and also available on the Company's website i.e www.goodyear.co.in/investor-relations. The same
- can be accessed by scanning the QR code provided below. 2. The Statement has been prepared in accordance with the Indian Accounting Standards ("Ind AS 34") as prescribed under Section 133 of the Companies Act, 2013 read with relevant rules issued thereunder and in terms of Regulation 33 of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, as amended.
- 3. The Company is engaged in the business of sales of automotive tyres, tubes and flaps. The Company sells tyres of its own brand "Goodyear". The Chief Operating Decision Maker (CODM), Managing Director, performs a detailed review of the operating results, thereby makes decisions about the allocation of resources among the various functions. The operating results of each of the functions are not considered individually by the CODM, the functions do not meet the requirements of Ind AS 108 for classification as an operating segment, hence there is only one operating segment namely, "Automotive tyres, tubes & flaps".
- 4. The Company has appointed Ernst & Young LLP to conduct a fact finding review in connection with certain variances that were identified and appropriately accounted for by the Company in other expenses based upon the physical inventory of finished goods for farm tires; with a view to recommend process improvements for inventory management.
- 5. This Statement has been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on February 13, 2025. The same have also been subjected to Limited Review by the Statutory Auditors of the Company.



Date: February 13, 2025

For GOODYEAR INDIA LIMITED

Arvind Bhandari Chairman and Managing Director



DIN: 00022964





This is an advertisement for information purposes only and not for publication, distribution or release, directly or indirectly, outside India. This is not an announcement for the offer document. All capitalized terms used and not defined herein shall have the meaning assigned to it in the Letter of Offer dated February 11, 2025 (the "Letter of Offer" or "LOF") filed with the Securities and Exchange Board of India ("SEBI") and the Stock Exchanges, namely BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE" and

JYOTI STRUCTURES LIMITED





Please scan this QR code to view the Letter of Offer

OUR COMPANY IS A PROFESSIONALLY MANAGED COMPANY AND DOES NOT HAVE AN IDENTIFIABLE PROMOTER

Telephone: 022-40915000 | E-mail ID: investor@jsl.co.in | Website: www.jyotistructures.in | Corporate Identity Number: L45200MH1974PLC017494

FOR PRIVATE CIRCULATION TO THE ELIGIBLE EQUITY SHAREHOLDERS OF JYOTI STRUCTURES LIMITED (OUR "COMPANY" OR THE "ISSUER") ONLY

ISSUE OF UP TO 31,19,29,934 FULLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹2/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT A PRICE OF ₹16 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹14 PER EQUITY SHARE) AGGREGATING UP TO ₹49,908.79 LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF 9 RIGHTS EQUITY SHARE FOR EVERY 26 FULLY PAID-UP EQUITY SHARES HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON FEBRUARY 10,2025 (THE "ISSUE"). FOR FURTHER DETAILS, PLEASE SEE THE SECTION TITLED "TERMS OF THE ISSUE" ON PAGE 325 OF THE LETTER OF OFFER. *Assuming full subscription. Subject to finalisation of the Basis of Allotment

NOTICE TO ELIGIBLE SHAREHOLDERS OF OUR COMPANY

Issue Opens on MONDAY, FEBRUARY 17, 2025

please see "Terms of the Issue - Process of Making an Application in the Issue" on page 328 of the LOF.

Last date for on Market Renunciations* **TUESDAY, FEBRUARY 25, 2025**

Issue Closes on# **MONDAY, MARCH 03, 2025**

*Eligible equity shareholders are requested to ensure that renunciation through off-market transfer is completed in such a manner that the Rights Entitlements are credited to the demat account of the Renouncee(s) on or prior to the Issue Closing date # Our Board or the Rights Issue Committee or a duly authorized committee will have the right to extend the Issue Period as it may determine from time to time, but not exceeding 30 (thirty) days from the Issue Opening Date. Further, no withdrawal of Application shall be permitted by any Applicant after the Issue Closing Date.

ASBA*

Simple, Safe, Smart way of Application!!

*Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account. For further details check section on ASBA below.

APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA): Investors have to apply through the ASBA process. ASBA has to be availed by all the investors except anchor investors. For details on the ASBA process, please refer to the details given in ASBA form and Abridged Letter of Offer as well as refer to the section titled "Terms of Issue -Making an Application through ASBA process" on page 329 of the LOF. ASBA bid-cum application form can also be downloaded from the website of BSE Limited and National Stock Exchange of India Limited, ASBA forms can be obtained from the list of banks that is made available on the website of SEBI at www.sebi.gov.in

Process of making an application in the Issue: In accordance with Regulation 76 of the SEBI ICDR Regulations and the SEBI Rights Issue Circulars, all Investors desiring to make an Application in this Issue are mandatorily required to use the ASBA process. Investors should carefully read the provisions applicable to such Applications before making their Application through ASBA. For details,

The Application Form can be used by Eligible Equity Shareholders as well as the Renouncees, to make Applications in this Issue basis the Rights Entitlements credited in their respective demat accounts or demat suspense escrow account, as applicable. For further details on the Rights Entitlements and demat suspense escrow account, please see 'Terms of Issue - Credit of Rights Entitlements in demat accounts of Eligible Equity Shareholders" on page 340 of the LOF.

Please note that one single Application Form shall be used by Investors to make Applications for all Rights Entitlements available in a particular demat account or entire respective portion of the Rights Entitlements in the demat suspense escrow account in case of resident Eligible Equity Shareholders holding shares in physical form as on Record Date and applying in this Issue, as applicable. In case of Investors who have provided details of demat account in accordance with the SEBI ICDR Regulations, such Investors will have to apply for the Rights Equity Shares from the same demat account in which they are holding the Rights Entitlements, and in case of multiple demat accounts, the Investors must submit a separate Application Form for each demat account

Investors may apply for the Rights Equity Shares by submitting the Application Form to the Designated Branch of the SCSB or online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money payable on the Application in their respective ASBA Accounts

Investors are also advised to ensure that the Application Form is correctly filled up stating therein the ASBA Account in which an amount equivalent to the amount payable on Application as stated in the Application Form will be blocked by the SCSB.

Investors should note that they should very carefully fill-in their depository account details and PAN in the Application Form or while submitting application through online/electronic Application through the website of the SCSBs (if made available by such SCSB). Please note that incorrect depository account details or PAN or Application Forms without depository account details shall be treated as incomplete and shall be rejected. For details, please see "Terms of the Issue - Grounds for Rejection" on page 335 of the LOF. Our Company, the Lead Manager, the Registrar to the Issue and the SCSBs shall not be liable for any incomplete or incorrect demat details provided by the Investors.

Additionally, in terms of Regulation 78 of the SEBI ICDR Regulations, Investors may choose to accept the offer to participate in this Issue by making plain paper Applications. Please note that SCSBs shall accept such applications only if all details required for making the application as per the SEBI ICDR Regulations are specified in the plain paper Application and Eligible Equity Shareholders making an Application in this Issue by way of plain paper Applications shall not be permitted to renounce any portion of their Rights Entitlements. For details, please see "Terms of Issue - Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process" on Page 329 of the LOF. Options available to the Eligible Equity Shareholders:

The Rights Entitlement Letter will clearly indicate the number of Rights Equity Shares that the Eligible Equity Shareholder is entitled to. The details of each of the Eligible Equity Shareholders' Rights Entitlement will be sent to the Eligible Equity shareholder separately along with the Application Form and would also be available on the website of the Registrar to the Issue at https://www.bigshareonline.com/and a link of the same would also be available on the website of our Company at http://www.ivotistructures.in/ Respective Eligible Equity Shareholder can check their entitlement by keying their requisite details therein.

If the Eligible Equity Shareholder applies in this Issue, then such Eligible Equity Shareholder can:

- (i) apply for its Rights Equity Shares to the full extent of its Rights Entitlements;
- (ii) apply for its Rights Equity Shares to the extent of part of its Rights Entitlements (without renouncing the other part);
- (iii) apply for Rights Equity Shares to the extent of part of its Rights Entitlements and renounce the other part of its Rights Entitlements; (iv) apply for its Rights Equity Shares to the full extent of its Rights Entitlements and apply for Additional Rights Equity Shares;
- v) renounce its Rights Entitlements in full.

Making of Application through the ASBA process

An Investor, wishing to participate in this Issue through ASBA facility, is required to have an ASBA enabled bank account with SCSBs, prior to making the Application. Investors desiring to make an Application in this Issue, may submit the Application Form in physical mode to the Designated Branches of the SCSB or make an online/electronic Application through the website of the SCSBs (if made available by such SCSB) for authorising such SCSB to block Application Money in their respective ASBA Accounts.

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to https://www.sebi.gov.in/sebiweb/other/ OtherAction.do?doRecognisedFpi=yes&intmld=34. Investors should ensure that they have correctly submitted the Application Form and have provided an authorisation to the SCSB, via the electronic mode for blocking funds in the ASBA Account equivalent to the Application Money mentioned in the Application Form, as the case may be, at the time of submission of the Application

For the list of banks which have been notified by SEBI to act as SCSBs for the ASBA process, please refer to www.sebi.gov.in/sebiweb/other/ OtherAction.do?doRecognisedFpi=yes&intmld=34.

Please note that subject to SCSBs complying with the requirements of the SEBI circular bearing reference number CIR/CFD/DIL/13/2012 dated September 25, 2012, within the periods stipulated therein. Applications may be submitted at the Designated Branches of the SCSBs. Further, in terms of the SEBI Circular bearing reference number CIR/CFD/DIL/1/2013 dated January 2, 2013, it is clarified that for making Applications by SCSBs on their own account using ASBA facility, each such SCSB should have a separate account in its own name with any other SEBI registered SCSB(s). Such account shall be used solely for the purpose of making an Application in this Issue and clear demarcated funds should be available in such account for such an Application.

The Lead Manager, our Company, its Directors, its employees, affiliates, associates and their respective directors and officers and the Registrar to the Issue shall not take any responsibility for acts, mistakes, errors, omissions and commissions, etc., in relation to Applications accepted by SCSBs, Applications uploaded by SCSBs, Applications accepted but not uploaded by SCSBs, Applications accepted and uploaded without blocking funds in the ASBA Accounts

For details see "Terms of the Issue – Making of an Application through the ASBA process" on page 329 of the LOF.

Making of an Application by Eligible Equity Shareholders on Plain Paper under ASBA process

An Eligible Equity Shareholder in India who is eligible to apply may make an Application to subscribe to this Issue on plain paper in terms of Regulation 78 of SEBI ICDR Regulations, in case of non-receipt of Application Form as detailed above. In such cases of non-receipt of the Application Form through physical delivery (where applicable) and the Eligible Equity Shareholder not being in a position to obtain it from any other source, may make an Application to subscribe to this Issue on plain paper with the same details as per the Application Form that is available on the website of the Registrar to the Issue, Stock Exchanges or the Lead Manager. An Eligible Equity Shareholder shall submit the plain paper Application to the Designated Branch of the SCSB for authorising such SCSB to block Application Money in the said bank account maintained with the same SCSB. Applications on plain paper will not be accepted from any Eligible Equity Shareholder who has not provided an Indian address.

Please note that Eligible Equity Shareholders who are making the Application on plain paper shall not be entitled to renounce their Rights Entitlements and should not utilize the Application Form for any purpose, including renunciation even if it is received subsequently.

The Application on plain paper, duly signed by the Eligible Equity Shareholder, including joint holders, in the same order and as per specimen recorded with his/her bank, must reach the office of the Designated Branch of the SCSB before the Issue Closing Date and should contain the following particulars:

- Name of our Company, being Jyoti Structures Limited;
- Name and address of the Eligible Equity Shareholder including joint holders (in the same order and as per specimen recorded with our Company or the Depository); Folio Number (in case of Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date)/DP and Client ID;
- Except for Applications on behalf of the Central or State Government, the residents of Sikkim and the officials appointed by the courts, PAN of the Eligible Equity
- Shareholder and for each Eligible Equity Shareholder in case of joint names, irrespective of the total value of the Equity Shares applied for pursuant to this Issue
- Number of Equity Shares held as on Record Date; Allotment option - only dematerialised form
- Number of Rights Equity Shares entitled to;
- Number of Rights Equity Shares applied for within the Rights Entitlements: Number of Additional Rights Equity Shares applied for, if any (applicable only if entire Rights Entitlements have been applied for);
- 10. Total number of Rights Equity Shares applied for: 11. Total amount paid at the rate of ₹16/- per Rights Equity Share (including a premium of ₹14/- per Equity Shares);
- 12. Details of the ASBA Account such as the SCSB account number, name, address and branch of the relevant SCSB;
- 13. In case of non-resident Eligible Equity Shareholders making an application with an Indian address, details of the NRE/FCNR/NRO account such as the account number, name, address and branch of the SCSB with which the account is maintained;
- 14. Authorisation to the Designated Branch of the SCSB to block an amount equivalent to the Application Money in the ASBA Account; 15. Signature of the Eligible Equity Shareholder (in case of joint holders, to appear in the same sequence and order as they appear in the records of the SCSB); 16. An approval obtained from any regulatory authority, if required, shall be obtained by the Eligible Equity Shareholders and a copy of such approval shall be sent to the

Bigshare Services Private Limited Office No. S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East), Mumbai - 400093

Tel No: +91 22 6263 8200

Website: www.bigshareonline.com E-Mail: rightsissue@bigshareonline.com

Investor Grievance Email: investor@bigshareonline.com

Contact Person: Suraj Gupta SEBI Reg. No.: INR000001385

17. All such Eligible Equity Shareholders are deemed to have accepted the following:

"I/We understand that neither the Rights Entitlements nor the Rights Equity Shares have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act"), or any United States state securities laws, and may not be offered, sold, resold or otherwise transferred within the United States (including its territories and possessions thereof, any state of the United States and the District of Columbia) (the "United States"), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in compliance with any applicable securities laws of any state of the United States. I/we understand the Rights Equity Shares and Rights Entitlements referred to in this application are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S under the U.S. Securities Act ("Regulation S") to existing shareholders and located in jurisdictions where such offer and sale of the Rights Equity Shares is permitted under laws of such jurisdictions and in compliance with the applicable laws of such jurisdictions. I/we understand that the Issue is not, and under no circumstances is to be construed as, an offering of any Rights Equity Shares or Rights Entitlements for sale in the United States, or as a solicitation therein of an offer to buy any of the said Rights Equity Shares or Rights Entitlements in the United States, I/we confirm that I /we (a) am/are not in the United States and am/are eligible to subscribe for the Rights Equity Shares under applicable securities laws, (b) am/are complying with laws of jurisdictions applicable to such person in connection with the Issue, and (c) understand that neither the Company, the Registrar to the Issue, the Lead Manager nor any other person acting on behalf of the Company will accept subscriptions from any person, or the agent of any person, who appears to be, or who the Company, the Registrar to the Issue, the Lead Manager or any other person acting on behalf of the Company have reason to believe is in the United States or is outside of India and ineligible to participate in this Issue under the securities laws of their jurisdiction. I/We will not offer, sell or otherwise transfer any of the Rights Equity Shares which may be acquired by us in any jurisdiction or under any circumstances in which such offer or sale is not authorized or to any person to whom it is unlawful to make such offer, sale or invitation. I/We satisfy, and each account for which I/we are acting satisfies, (a) all suitability standards for investors in investments of the type subscribed for herein imposed by the jurisdiction of my/our residence, and (b) is eligible to subscribe and is subscribing for the Rights Equity Shares and Rights Entitlements in compliance with applicable securities and other laws of our jurisdiction of residence I/We acknowledge that we, the Lead Manager, our affiliates and others will rely upon the truth and accuracy of the foregoing representations, warranties and agreements set

In cases where Multiple Application Forms are submitted for Applications pertaining to Rights Entitlements credited to the same demat account or in demat suspense escrow account, as applicable, including cases where an Investor submits Application Forms along with a plain paper Application, such Applications shall be liable to be rejected. Investors are requested to strictly adhere to these instructions. Failure to do so could result in an Application being rejected, with our Company, the Lead Manager and the Registrar to the Issue not having any liability to the Investor. The plain paper Application format will be available on the website of the Registrar to the Issue at

Our Company, the Lead Manager and the Registrar to the Issue shall not be responsible if the Applications are not uploaded by the SCSB or funds are not blocked in the Investors' ASBA Accounts on or before the Issue Closing Date

Making of an Application by Eligible Equity Shareholders holding Equity Shares in physical form:

Please note that in accordance with Regulation 77A of the SEBI ICDR Regulations, read with the SEBI Rights Issue Circulars, the credit of Rights Entitlements and Allotment of Rights Equity Shares shall be made in dematerialised form only. Accordingly, Eligible Equity Shareholders holding Equity Shares in physical form as on Record Date and desirous of subscribing to Rights Equity Shares in this Issue are advised to furnish the details of their demat account to the Registrar or our Company at least 2 (two) Working Days prior to the Issue Closing Date, to enable credit of their Rights Entitlements in their respective demat accounts at least 1 (one) day before the Issue Closing Date.

Prior to the Issue Opening Date, the Rights Entitlements of those Eligible Equity Shareholders, among others, who hold Equity Shares in physical form, and whose demat account details are not available with our Company or the Registrar to the Issue, shall be credited in a demat suspense escrow account opened by our Company. Resident Eligible Equity Shareholders, who hold Equity Shares in physical form as on Record Date and who have opened their demat accounts after the Record Date, shall adhere to following procedure for participating in this Issue:

- The Eligible Equity Shareholders shall send a letter to the Registrar to the Issue containing the name(s), address, e-mail address, contact details and details of their demat account, along with a copy of self-attested PAN and self-attested client master sheet of their demat account, either by e-mail, post, speed post, courier or hand delivery so as to reach the Registrar to the Issue no later than 2 (two) Working Days prior to the Issue Closing Date;
- The Registrar to the Issue shall, after verifying the details of such demat account, transfer the Rights Entitlements of such Eligible Equity Shareholders to their demat accounts at least 1 (one) day prior to the Issue Closing Date The remaining procedure for Application shall be same as set out in "Terms of the Issue - Making of an Application by Eligible Equity Shareholders on Plain Paper

under ASBA process" on page 329 of the LOF. In accordance with the SEBI Rights Issue Circular, resident Eligible Equity Shareholders who hold Equity Shares in physical form as on the Record Date will not be allowed to renounce their Rights Entitlements in the Issue. However, such Eligible Equity Shareholders, where the dematerialized Rights Entitlements are transferred from the suspense escrow demat account to the respective demat accounts within prescribed timelines, can apply for Additional Rights Equity Shares while submitting the Application

PLEASE NOTE THAT THE ELIGIBLE EQUITY SHAREHOLDERS WHO HOLD EQUITY SHARES IN PHYSICAL FORM AS ON RECORD DATE AND WHO HAVE NOT FURNISHED THE DETAILS OF THEIR RESPECTIVE DEMAT ACCOUNTS TO THE REGISTRAR OF OUR COMPANY ATLEAST TWO WORKING DAYS PRIOR TO THE ISSUE CLOSING DATE, SHALL NOT BE ELIGIBLE TO MAKE AN APPLICATION FOR RIGHTS EQUITY SHARES AGAINST THEIR RIGHTS ENTITLEMENTS WITH RESPECT TO THE EQUITY SHARES HELD IN PHYSICAL FORM, AS APPLICABLE.

Notice To Investors

The distribution of the Letter of Offer, the Abridged Letter of Offer, Application Form and Rights Entitlement Letter and material relating to the Issue (collectively, the "Issue Materials") and the issue of Rights Entitlement and Rights Equity Shares on a rights basis to persons in certain jurisdictions outside India are restricted by legal requirements prevailing in those jurisdictions. Persons into whose possession the Issue Materials may come, are required to inform themselves about and observe such restrictions. For more details, see "Restrictions on Purchases and Resales" on page 356 of the LOF

Our Company is undertaking this Issue on rights basis to the Eligible Equity Shareholders and the Issue Materials will be sent /dispatched only to the Eligible Equity Shareholders who have a registered address in India or who have provided an Indian address to our Company. In case such Eligible Equity Shareholders have provided their valid e-mail address to our Company, the Issue Materials will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Issue Materials, as applicable will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them. Those overseas Shareholders who do not update our records with their Indian address or the address of their duly authorized representative in India, prior to the date on which we propose to dispatch the Issue Materials, shall not be sent the Issue Materials

Investors can also access the Letter of Offer, the Abridged Letter of Offer and the Application Form from the websites of our Company, the Registrar, the Lead Manager and the Stock Exchanges.

Our Company, the Lead Manager and the Registrar will not be liable for non-dispatch of physical copies of Issue Materials, in the event the Issue Materials have been sent on the registered email addresses of such Eligible Equity Shareholder(s).

No action has been or will be taken to permit the Issue in any jurisdiction where action would be required for that purpose. Accordingly, the Rights Entitlement and the Rights Equity Shares may not be offered or sold, directly or indirectly, and the Issue Materials or advertisements in connection with the Issue may not be distributed, in whole or in part, in any jurisdiction (other than in India), except in accordance with legal requirements applicable in such jurisdiction. Receipt of the Issue (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone in any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorized or to any person to whom it is unlawful to make such an offer, invitation or solicitation. In those circumstances, the Issue Materials must be treated as sent for information only and should not be acted upon for subscription to Rights Equity Shares and should not be copied or re-distributed. Accordingly, persons receiving a copy of the Issue Materials should not, in connection with the issue of the Rights Equity Shares or the Rights Entitlement, distribute or send the Issue Material in or into any jurisdiction where to do so, would or might contravene local securities laws or regulations, or would subject our Company or its affiliates or the Lead Manager or their respective affiliates to any filing or registration requirement (other than in India). If the Issue Materials are received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to subscribe to the Rights Equity Shares or the Rights Entitlements referred to in such Issue Materials.

Any person who makes an application to acquire Rights Entitlements and the Rights Equity Shares offered in the Issue will be deemed to have declared, represented warranted and agreed that such person is authorized to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations prevailing in such person's jurisdiction and India, without requirement for our Company or our affiliates or the Lead Manager or its affiliates to make any filing or registration (other than in India). In addition, each purchaser of Rights Entitlements and the Rights Equity Shares will be deemed to make the representations, warranties, acknowledgments and agreements set forth in "Restrictions on Purchases and Resales" on page 356 of the LOF. The Rights Equity Shares are transferable only in accordance with the restrictions described in "Restrictions on Purchases and Resales" on page 356 of the LOF.

Any person who acquires Rights Entitlements or Rights Equity Shares will be deemed to have represented, warranted and agreed, by accepting delivery of the Letter of Offer, that is not and at the time of subscribing for the Rights Equity Shares or the Rights Entitlements, it is either in India or is in compliance with laws of its jurisdiction, and in each case is authorized to acquire the Rights Entitlement and the Rights Equity Shares in compliance with all applicable laws and regulations.

Our Company, in consultation with the Lead Manager, reserves the right to treat as invalid, any Application Form which: (i) appears to our Company or its agents to have been executed in, electronically transmitted from or dispatched from the United States or any other jurisdictions where the offer and sale of the Rights Equity Shares is not permitted under laws of such jurisdictions; (ii) does not include the relevant certifications set out in the Application Form, including to the effect that such person submitting and / or renouncing the Application Form is outside the United States and such person is eligible to subscribe for the Rights Equity Shares under applicable securities laws and is complying with laws and jurisdictions applicable to such person in connection with the Issue; or (iii) where either a registered Indian address is not provided or where our Company believes acceptance of such Application Form may infringe applicable legal or regulatory requirements; and our Company shall not be bound to issue or allot any Rights Equity Shares in respect of any such Application Form.

The distribution of the Issue Materials and issue of Rights Equity Shares on a rights basis to persons in certain jurisdictions outside India is restricted by legal requirements prevailing in those jurisdictions. No action has been, or will be, taken to permit this Issue in any jurisdiction where action would be required for that purpose, except that the Letter of Offer is being filed with SEBI and the Stock Exchanges. Accordingly, the Rights Entitlement and Rights Equity Shares may not be offered or sold, directly or indirectly, and the LOF or any Issue Material or advertisement in connection to this Issue may not be distributed, in any jurisdiction, except in accordance with and as permitted under the legal requirements applicable in such jurisdiction. Receipt of the Issue Materials (including by way of electronic means) will not constitute an offer, invitation to or solicitation by anyone in any jurisdiction or in any circumstances in which such an offer, invitation or solicitation is unlawful or not authorised or to any person to whom it is unlawful to make such an offer, invitation or solicitation, in those circumstances, the Issue Materials must be treated as sent for information only and should not be acted upon making an Application and such not be copied or re-distributed.

Accordingly, persons receiving a copy of the Issue Materials should not, in connection with the issue of the Rights Equity Shares or the Rights Entitlements, distribute or send the Issue Materials in or into any jurisdiction where to do so, would, or might contravene local securities laws or regulations or would subject our Company or its affiliates or the Lead Manager or its respective affiliates to any filing or registration requirement (other than in India). If the Issue Materials are received by any person in any such jurisdiction, or by their agent or nominee, they must not seek to make an Application or acquire the Rights Entitlements referred to in the Issue Materials, Any person who makes an application to acquire Rights Entitlements and the Rights Equity Shares offered in the Issue will be deemed to have declared, represented and warranted that such person is authorized to acquire the Rights Entitlements and the Rights Equity Shares in compliance with all applicable laws and regulations prevailing in such person's jurisdiction and India, without requirement for our Company or our affiliates or the Lead Manager or their respective affiliates to make any filling or registration (other than in India).

Last date for Application

The last date for submission of the duly filled in Application Form or a plain paper Application is Monday, March 03,2025 i.e., Issue Closing Date. Our Rights Issue Committee may extend the said date for such period as it may determine from time to time, subject to the Issue Period not exceeding 30 (Thirty) days from the Issue Opening Date (inclusive of the Issue Opening Date).

If the Application Form is not submitted with an SCSB, uploaded with the Stock Exchanges and the Application Money is not blocked with the SCSB, on or before the Issue Closing Date or such date as may be extended by our Board or Rights Issue Committee, the invitation to offer contained in the LOF shall be deemed to have been declined and our Board or Rights Issue Committee shall be at liberty to dispose of the Equity Shares hereby offered, as set out in "Terms of the Issue - Basis of Allotment" on page 349 of the LOF. Please note that on the Issue Closing Date, Applications will be uploaded until 5.00 p.m. (Indian Standard Time) or such extended time as permitted by the Designated Stock Exchange, being NSE.

Please ensure that the Application Form and necessary details are filled in. In place of Application number, Investors can mention the reference number of the e-mail received from Registrar to the Issue informing about their Rights Entitlement or last eight digits of the demat account. Alternatively, SCSBs may mention their internal reference number in place of application number.

Allotment of the Rights Equity Shares in Dematerialised Form: Please note that the equity shares applied for in this issue can be allotted only in dematerialised form and to the same depository account in which our equity shares are held

Procedure for Renunciation of Rights Entitlement

by such Investor on the Record Date. For further details, please see "Terms of the Issue" on page 325 of the LOF. INVESTORS MAY PLEASE NOTE THAT THE EQUITY SHARES CAN BE TRADED ON THE DESIGNATED STOCK EXCHANGE ONLY IN DEMATERIALISED FORM

The Eligible Equity Shareholders may renounce the Rights Entitlements, credited to their respective demat accounts, either in full or in part (a) by using the secondary market platform of the Designated Stock Exchange, being NSE, (the "On Market Renunciation"); or (b) through an off-market transfer (the "Off Market Renunciation"), during the Renunciation Period. The Investors should have the demat Rights Entitlements credited/lying in his/her own demat account prior to the renunciation. The trades through On Market Renunciation and Off Market Renunciation will be settled by transferring the Rights Entitlements through the depository mechanism.

In accordance with the SEBI Rights Issue Circulars, the resident Eligible Equity Shareholders, who hold Equity Shares in physical form, as applicable, as on Record Date shall be required to provide their demat account details to our Company or the Registrar for credit of Rights Entitlements not later than 2 (two) Working Days prior to the Issue Closing Date, such that credit of Rights Entitlement in their demat account takes place at least one (one) day before the Issue Closing Date, thereby enabling them to renounce their Rights Entitlements through Off Market Renunciation.

Investors may be subject to adverse foreign, state or local tax or legal consequences as a result of trading in the Rights Entitlements. Investors who intend to trade in the Rights Entitlements should consult their tax advisor or stock-broker regarding any cost, applicable taxes, charges and expenses (including brokerage) that may be levied for trading in Rights Entitlements Please note that credit of the Rights Entitlements in the demat account does not, per se, entitle the investors to the Rights Equity Shares and the investors have to

submit application for the rights equity shares on or before the issue closing date and make payment of the application money. For details, see "terms of the issue" on page 325 of the letter of offer Please note that the Rights Entitlements which are neither renounced nor subscribed by the Investors on or before the Issue Closing Date shall lapse and shall be

extinguished after the Issue Closing Date.

Listing and trading of the Rights Equity Shares to be issued pursuant to the Issue: The existing Equity Shares are listed on BSE and NSE. Our Company has received 'in-principle' approvals from the BSE and NSE for listing the Rights Equity Shares to be

allotted pursuant to this Issue vide letters dated January 22, 2025 and January 24, 2025, respectively. Our Company will also make applications to the Stock Exchanges to obtain their trading approvals for the Rights Entitlements as required under the SEBI ICDR Mater Circular. For the purpose of this Issue, the Designated Stock Exchange is

It is to be distinctly understood that the submission of the LOF to SEBI should not, in any way be deemed or constructed that the LOF has been cleared or approved by SEBI.

The investors are advised to refer to the LOF for the full text of the Disclaimer clause of the SEBI as provided in "Other Regulatory and Statutory Disclosures- Disclaimer clause of SEBI" on page 319 of the LOF.

Disclaimer clause of BSE It is to be distinctly understood that the permission given by the BSE should not, in any way be deemed or construed that the LOF has been cleared or approved by BSE, nor does it certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the LOF for the full text of the Disclaimer clause of the

BSE as provided in "Other Regulatory and Statutory Disclosures- Disclaimer clause of the BSE" on page 322 of the LOF. Disclaimer clause of NSE (Designated Stock Exchange)

It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the LOF has been cleared or approved by NSE, nor does t certify the correctness or completeness of any of the contents of the LOF. The investors are advised to refer to the LOF for the full text of the Disclaimer clause of the NSE as

Continued on next page..



जीई पाँवर इंडिया लिमिटेड

सीआयएन : एल७४१४०एमएच१९९२पीएलसी०६८३७९

नों. कार्यालय : रिगस मॅग्रम बिझनेस सेंटर्स, ११ वा मजला, प्लॅटिना, ब्लॉक जी, प्लॉट सी 🕒५९, वांद्रे संकुल, वांद्रे पूर्व, मुंबई, महाराष्ट्र, भारत – ४०००५१ द्. क्र.: +९१ २२ ६८८४१७४१ वेबसाईट : www.gevernova.com/regions/asia/in/ge-power-india-/limited ई-मेल आयडी : in.investor-relations@ge.com

३१ डिसेंबर, २०२४ रोजी संपलेल्या तिसरी तिमाही आणि नऊ महिन्यासांठी अलिप्त आणि एकत्रित अलेखापरीक्षित वित्तीय निष्कर्षांचे विवरण

जीई पॉवर इंडिया लिमिटेड ("कंपनी") च्या संचालक मंडळाने बुधवार, १२ फेब्रुवारी, २०२५ रोजी झालेल्या त्यांच्या बैठकीत, ३१ डिसेंबर, २०२४ रोजी संपलेल्या तिसरी तिमाही आणि नऊ महिन्यांसाठी कंपनीचे अलेखापरिक्षित वित्तीय निष्कर्ष ('वित्तीय निष्कर्ष') मंजुर केले. मर्यादित पुनर्विलोकन अहवालासहीत वित्तीय निष्कर्ष कंपनीच्या वेबसाईटवर https://www.gevernova.com/regions/asia/in/ sites/www.gevernova.com.regions.asia.in/files/2025-02/view-the-unaudited-financial-results-for-the-third-guarterended-31-december-2024-and-press-release.pdf येथे प्रदर्शित केले आहेत आणि क्विक रिस्पॉन्स कोड (क्यूआर कोड) स्कॅन करुन पाहता येतील.



जीई पॉवर लिमिटेडटच्या वतीने आणि साठी

सही/-(पुनित भाटला)

व्यवस्थापिकय संचालक डीआयएन : ०९५३६२३६

United Interactive Limited CIN: L72900MH1983PLC030920

Regd. Office: 602, Maker Bhavan III, New marine lines, Mumbai-400 020 Tel.: 022-22013736; Fax: 022-40023307, E-mail: investors@unitedinteractive.in; Website: www.unitedinteractive.in

Extract of Unaudited Standalone & Consolidated Financial Results for the Quarter & Nine month ended 31st December, 2024 (₹ in Lakhs)

SI.	PARTICULARS		Standalone			Consolidated	ı
No.		Quarter Ended	Quarter Ended	Nine Month ended	Quarter Ended	Quarter Ended	Nine Month ended
		31.12.2024 (Unaudited)	31.12.2023 (Unaudited)	31.12.2024 (Unaudited)	31.12.2024 (Unaudited)	31.12.2023 (Unaudited)	31.12.2024 (Unaudited)
1	Total income	7.81	7.81	15.63	82.07	55.13	339.82
2	Net Profit/(Loss) from ordinary activities after tax	2.90	2.67	2.32	26.36	6.71	136.45
3	Other Comprehensive Income	-	-	-	(299.42)	185.67	207.04
4	Total Comprehensive Income	2.90	2.67	2.32	(273.06)	192.38	343.49
5	Equity Share Capital (Face Value of ₹10/- per share)	183.10	183.10	183.10	183.10	183.10	183.10
6	Reserves (Excluding Revaluation Reserves)*	-	-	(101.84)	-	-	3,354.56
7	Earning per share (₹) for the period (Face value of ₹10/- per share) - Basic & diluted (not Annualised)	0.16	0.15	0.13	0.60	0.05	3.44

Note:

nax expense Net Profit/(Loss) for the period (3 - 4)

Place : Mumbai

43.60

43.60

750

87.83

87.83

1.The above is an extracts of the detailed format of Financial Results for the Quarter & nine month ended Dec 31, 2024 filed with the stock Exchange under Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The full format of the same is available on the Stock Exchange website (www.bseindia.com) and on the Company's website (www.unitedinteractive.in'

Triumph International Finance India Limited

2. The Above results have been prepared in accordance with Ind As prescribed under section 133 of the Companies Act 2013 3. The Auditor have issued unmodified opinion on the results in their limited review report on the same.

For United Interactive Limited Date: 13/02/2025 Sarayu Somaiya Place: Mumba Director (DIN: 00153136)

Mini Diamonds (India) Ltd.

३१ डिसेंबर २०२४ रोजी संपलेल्या तिमाही आणि नऊ महिन्यांसाठी अन-ऑडिटेड आर्थिक निकालांचे विवरण (स्टँडअलोन आणि कन्सोलिडेटेड)

Website: www.minidiamonds.net

ईमेल: accounts@minidiamonds.net फोन: 022 49641850, CIN: L36912MH1987PLC042515

कंपनीच्या संचालक मंडळाने, लेखापरीक्षण समितीच्या शिफारशीनुसार, १३ फेब्रुवारी २०२५ रोजी झालेल्या बैठकीत ३१ डिसेंबर २०२४ रोजी संपलेल्या तिमाही आणि नऊ महिन्यांसाठी कंपनीचे अन-ऑडिटेड आर्थिक निकाल (स्टॅंडअलोन आणि कन्सोलिडेटेड) मंजूर केले.

संपूर्ण आर्थिक निकाल (स्टॅंडअलोन आणि कन्सोलिडेटेड), मर्यादित प्नरावलोकन अहवालासह, स्टॉक एक्सचेंजच्या वेबसाइट www.bseindia.com वर उपलब्ध आहेत आणि ते कंपनीच्या वेबसाइट https://www.minidiamonds.net/investors-types/financialreports वर पोस्ट केले आहेत आणि QR कोड स्कॅन करून ते पाहता येतात.

टीप: वरील माहिती सेबी (लिस्टिंग ऑब्लिगेशन अँड डिस्क्लोजर रिक्वायरमेंट्स) रेग्युलेशन, २०१५ च्या रेग्युलेशन ४७(१) सह वाचलेल्या रेग्युलेशन ३३ नुसार आहे.

ठिकाण: मुंबई

ठिकाण : नॉयडा

दिनांक : १२ फेब्रुवारी, २०२५

तारीख: १४ फेब्रुवारी २०२५



मिनी डायमंडस (इंडिया) लिमिटेड च्या संचालक मंडळासाठी आणि त्यांच्या वतीने

> उपेंद्र एन. शाह व्यवस्थापकीय संचालक डीआयएन: ००७४८४५१

			Oxford	Centre, 10 Sh	roff Lane, C	olaba Caus	eway, Colal	ba, Mumbai	- 400 005.				
	Statement	t of Unaudited	d Consolidated	d And Standalor	ne Financial f	Results for th	e Quarter ar	nd Nine Mont	hs ended 31s	t December, 20	24		(Rs. In Lacs)
	Prepared in compliance with			Consolid	ated					Standal	one		
	Indian Accounting Standards (Ind-AS)	Quarter	Quarter	Corresponding	Nine Months	Nine Months	Year	Quarter	Quarter	Corresponding	Nine Months	Nine Months	Year
Sr.	Particulars Particulars	Ended	Ended	Quarter Ended	Ended	Ended	Ended	Ended	Ended	Quarter Ended	Ended	Ended	Ended
No	-	Dec 31, 2024	Sept 30, 2024	in Previous Year	Dec 31,	Dec 31,	March 31,	Dec 31, 2024	Sept 30, 2024	in Previous Year	Dec 31,	Dec 31,	March 31,
		(Unaudited)	(Unaudited)	Dec 31, 2023 (Unaudited)	2024 (unaudited)	2023 (unaudited)	2024 (Audited)	(Unaudited)	(Unaudited)	Dec 31, 2023 (Unaudited)	2024 (unaudited)	2023 (unaudited)	2024 (Audited)
1. Income													
	a) Revenue from Operations	-	-	-		-	-	-	-	-	-	-	-
	b) Other income Total Income	84.11	90.22	64.74	258.79 258.79	201.57	366.04	84.11	90.22	64.74	258.79	201.57	366.04
2	Expenses	84.11	90.22	64.74	230.79	201.57	366.04	84.11	90.22	64.74	258.79	201.57	366.04
	a) Cost of materials consumed		-	_	-	-	-	_	-	_	-	-	
	b) Purchase of stock-in-trade	-	-	-	-		-	-	-	-	-	-	-
	c) Change in inventories of stock in trade			-	2.15					-			
	d) Employee benefits expense e) Depreciation and amortisation expense	0.75	0.71	-	2.15	0.80	1.26	0.75	0.71	-	2.15	0.80	1.26
	f) Finance costs		1 1			1 1		1 - 1	_				1 1
	g) Other expenses	39.76	1.68	1.85	42.49	18.78	35.69	39.64	1.64	1.81	42.27	15.29	34.90
	h) Investments Written off	-		-	-		-	-	-		-	-	
١.	Total Expenses	40.51	2.39	1.85	44.64	19.58	36.95	40.39	2.35	1.81	44.42	16.09	36.16
3.	Profit/(Loss) before Tax (1-2)	43.60	87.83	62.90	214.15	181.99	329.09	43.72	87.87	62.94	214.37	185.48	329.88

181.99

181.99

329.09

329.09

(8185,24)

750

43.72

Paid-up equity share capital (Ordinary shares of Rs.10 each Other Equity Earning Per share-a) Basic

214.15

3. The securities and Exchange Board of India have cancelled the registration of the company as a Stock Broker.

4. The deposits with The National Stock Exchange of India Linux entired (NSE), ICCID bank, HDFC bank and accrued interest thereon are subject to reconciliation, and core

62.90

62.90

750

For and on behalf of the Board ernational Finance India Limited Nagesh Kutaphale

87.87

87.87

750

62.94

62.94

214.37

214.37

185.48

185.48

750

Marine Electricals मरिन इलेक्ट्रिकल्स (इंडिया) लिमिटेड

(सीआयएनः एलं ३१९०७एमएच२००७पीएलसी१७६४४३) नोंदणीकृत कार्यालयः बी/१, उद्योग सदन नं. ३, एमआयडीसी, अंधेरी (पूर्व), मुंबई–४०० ०९३, महाराष्ट्र दु.: +९१ २२ ४०३३ ४३००, फॅक्स: +९१ २२ २८३६ ४०४५ । वेबसाईट: www.marineelectricals.com । ईमेल आयडी: cs@m ३१ डिसेंबर, २०२४ रोजी संपलेली तिमाही आणि नऊ महिन्यांकरिता अलेखापरिक्षित अलिप्त आणि एकत्रित वित्तीय निष्कर्षांच्या विवरणाचा उतारा (प्रति भाग माहितीसोडन रु. लाखांत)

ــــــا					· · · · ·		c ,
अनु	तपशील		अलिप्त			एकत्रित	
. "		संपलेली तिमाही	संपलेले नऊ महिने	संपलेली तिमाही	संपलेली तिमाही	संपलेले नऊ महिने	संपलेली तिमाही
क्र.		३१.१२.२०२४	३०.०९.२०२४	३१.१२.२०२३	३१.१२.२०२४	३०.०९.२०२४	३१.१२.२०२३
		(अलेखापरीक्षित)	(अलेखापरीक्षित)	(अलेखापरीक्षित)	(अलेखापरीक्षित)	(अलेखापरीक्षित)	(अलेखापरीक्षित)
٤.	प्रवर्तनातून एकूण उत्पन्न	१८,४९१.१५	४७,५५९.६८	१२,४३०.८०	१९,३७९.५५	५१,६३५.४७	१४,६६४.६४
٦.	कालावधीसाठी निव्वळ नफा/(तोटा) (कर,	१,३२४.५१	३,६९२.४६	६६२.४३	۶۰.۶۰১	३,३८८.०६	६९६.९२
	अपवादात्मक आणि/किंवा अनन्य साधारण बाबी पूर्व)						
₹.	करपूर्व कालावधीकरिता निव्वळ नफा/(तोटा)	१,३२४.५१	३,६९२.४६	६६२.४३	८०१.६५	३,३९५.९६	६९३.१८
	(अपवादात्मक आणि/किंवा अनन्यसाधारण बाबी						
	पश्चात)						
٧.	कर पश्चात कालावधीकरिता निव्वळ नफा/ (तोटा)	१,०२१.७६	२,८२०.२५	५१५.५८	४७८.६२	२,४६०.१७	५३१.६९
	(अपवादात्मक आणि/किंवा अनन्यसाधारण बाबी						
	पश्चात)						
ч.	कालावधीसाठी एकूण सर्वसामावेशक उत्पन्न						
	(कालावधीसाठी नफा/ (तोटा) (करोत्तर) आणि इतर	१,०२१.७२	२,८२०.१२	५१८.९८	४६३.७५	२,५२०.७३	६२२.७९
	सर्वसामावेशक उत्पन्न (करोत्तर) समाविशिष्टीत)	.,	.,	,,,,,,		.,	,,,,,,,
ξ.	समभाग भांडवल	२,७५८.८९	२,७५८.८९	२,५९१.३१	२,७५८.८९	२,७५८.८९	२,५९१.३१
૭.	मागील वर्षाच्या लेखापरिक्षित ताळेबंदात	_	_	_	-	_	-
	दर्शवल्यानुसासर राखीव (पुनर्मुल्यांकन राखीव वगळून)						
۷.	प्रति समभाग प्राप्ती (प्रत्येकी रु. २/- चे दर्शनी मृल्य)						
	(अखंडित आणि खंडित परिचालनासाठी)						
	1 '	1	I	I	1	I	

तिपा: १. वरील माहिती म्हणजे सेवी (लिस्टिंग अँड अदर डिस्क्लोजर विवायमॅट्स) रेप्युलेशनस, २०१५ च्या रेप्युलेशन ३३ अंतर्गत स्टॉक एक्सचेंजेस कडे सादर केलेल्या ३१ डिसॅबर, २०२४ रोजी संपलेल्य १. वरील माहिती म्हणजे सेवी (लिस्टिंग अँड अदर डिस्क्लोजर विवायमॅट्स) रेप्युलेशनस, २०१५ च्या रेप्युलेशन अंतर्गत स्वायित केलील्या अस्ति स्वायित विवास तिमाही व नऊ महिन्यांसाठी अलेखापरीक्षित वित्तीय निष्कर्षां चे तपशिलवार विवरणाचा एक उतारा आहे. ३१ डिसेंबर, २०२४ रोजी संपलेल्या तिमाही व नऊ महिन्यांसाठी अले निष्कर्षांचे संपूर्ण विवरण नॅशनल स्टॉक एक्स्चेंज ऑफ इंडिया लिमिटेडची वेबसाईट (<u>www.nseindia.com</u>) वर आणि कंपनीची वेबसाईट (<u>www.marineelectricals.com</u>) वर उपलब्ध आहे.

दिनांक : १२.०२.२०२५

मरिन इलेक्ट्रिकल्स (इंडिया) लिमिटेड सार्ठ विनय उच्चील अध्यक्ष आणि कार्यकारी संचालक



मुंबई, १२ फेब्रुवारी, २०२५

डीएमसीसी स्पेशॅलिटी केमिकल्स लिमिटेड

(पूर्वीचे नाव दी धरमसी मोरारजी केमिकल कंपनी लिमिटेड) (CIN: L24110MH1919PLC000564)

नोंदणीकृत कार्यालयः प्रॉस्पेक्ट चेंबर्स, ३१७/३२१, डॉ. डी. एन. रोड, फोर्ट, मुंबई-४०० ००१.

टेलिफोनः +०२२ २२०४८८८१-२-३, ईमेल आयडीः investor@dmcc.com वेबसाईटः www.dmcc.com

३१ डिसेंबर, २०२४ रोजी संपलेल्या तिमाही आणि नऊ महिन्यांकरिता अलिप्त आणि एकत्रित अलेखापरीक्षित वित्तीय निष्कर्षांचा उतारा

रु. लाखात (ईपीएस वगळून)

329.88

329.88

750

(7917.19)

1	क्र.			संपलेली तिमाही		संपलेले :	नऊ महिने	संपलेले वर्ष		संपलेली तिमाही		संपलेले न	ऊ महिने	संपलेले वर्ष
				अलेखापरीक्षित		अलेखा	परीक्षित	लेखापरीक्षित		अलेखापरीक्षित		अलेखाप	गरीक्षित	लेखापरीक्षित
L			३१.१२.२०२४	३०.०९.२०२४	३१.१२.२०२३	३१.१२.२०२४	३१.१२.२०२३	३१.०३.२०२४	३१.१२.२०२४	३०.०९.२०२४	३१.१२.२०२३	३१.१२.२०२४	३१.१२.२०२३	३१.०३.२०२४
	8	प्रवर्तनातुन एकूण उत्पन्न	११,८४२.१४	१०,३००.४४	८,११९.८२	३०,६९४.९३	२४,४९७.५७	३३,८२१.३४	११,८४२.७१	१०,३०३.३१	८,१२४.३४	३०,६९८.३९	२४,५१४.६२	३३,८३९.५२
	2	कालावधीकरिता निव्वळ नफा/(तोटा) (कर, अपवादात्मक												
		आणि/किंवा असाधारण बाबीपूर्वी)	१,१३५.००	८५८.३५	३१.६३	२,१८१.५५	৩৮.০৩১	१,७२२.१५	१,१३३.८८	८५९.६९	३३.५८	२,१८०.२१	६১.६७১	१,७२५.०४
	ş	करापूर्वी कालावधीकरिता निव्वळ नफा/ (तोटा)												
		(अपवादात्मक आणि/किंवा असाधारण बाबीनंतर)	१,१३५.००	८५८.३५	३१.६३	२,१८१.५५	८७०.३७	१,७२२.१५	१,१३३.८८	८५९.६९	३३.५८	२,१८०.२१	\$5.50	१,७२५.०४
	8	करानंतर कालावधीकरिता निव्वळ नफा/(तोटा)												
		(अपवादात्मक आणि/किंवा असाधारण बाबीनंतर)	७८८.३१	५८०.०७	२९.४०	१,५०६.९५	५७९.१८	१,१५७.०८	७८७.१९	५८१.४०	३०.७४	१,५०५.६१	५८१.५६	१,१५८.९०
	ч	कालावधीकरिता एकूण व्यापक उत्पन्न												
		(कालावधीकरिता नफा/(तोटा) (करानंतर) आणि इतर												
		व्यापक उत्पन्न (करानंतर) समाविष्ट)	७७९.१४	५३०.५०	२१.६८	१,४१७.६१	५६३.८७	१,१२५.८४	৬৬८.०२	५३१.८३	२३.०२	१,४१६.२७	५६५.३०	१,१२८.०८
	Ę	समभाग भांडवल	२,४९३.९९	२,४९३.९९	२,४९३.९९	२,४९३.९९	२,४९३.९९	२,४९३.९९	२,४९३.९९	२,४९३.९९	२,४९३.९९	२,४९३.९९	२,४९३.९९	२,४९३.९९
	b	मागील वर्षाच्या लेखापरीक्षित ताळेबंदात दर्शविल्याप्रमाणे												
		इतर इक्विटी (पुनमुल्यांकन राखीव वगळता)						१८,४२१.७८						१८,४५९.५४
		प्रति समभाग प्राप्ती रू. (प्रत्येकी रु. १० चे दर्शनी												
		मूल्य)(अखंडित आणि खंडित प्रवर्तनाकरिता)												
		–मुलभूत आणि सौम्यिकृतः	३.१६	२.३३	0.82	₹.०४	२.३२	४.६४	३.१६	२.३३	0.82	€.08	२.३३	४.६५

... कंपनीचे वरील अलेखापरिक्षित अलिम आणि एकत्रित निष्कर्ष हे कंपनी अधिनियम, २०१३ च्या कलम १३३ सहवाचता कंपनीज (इंडियन अकाऊंटींग स्टॅण्डर्डम्) रुत्स, २०१५ च्या नियम ३ आणि त्यानंतरच्या इतर संबंधित सुधारणांच्या अंतर्गत विहित इंडियन अकाऊंटिंग स्टॅण्डर्डम् (इंड एएस) अनुसार तयार करण्यात आले आहे. सदर वित्तीय निष्कर्ष हे १२ फेब्रुवारी, २०२५ रोजी झालेल्या त्यांच्या संबंधित सभेत लेखापरिक्षणं समितीद्वारे पुनर्विलोकित करण्यात आले आणि स्विकारण्यासाठी शिफारस करण्यात आणी संचालक मंडळाद्वारे मंजुर करण्यात आले. वैधानिक लेखापरिक्षकांनी ३१ डिसेंबर, २०२४ रोजी संपलेल्या तिमाही आणि नक महिन्यांसाठी कंपनीच्या अलेखापरिक्षत अलिम आणि एकत्रित वित्तीय निष्कर्षांचे सेबी (लिस्टिंग ऑब्लीगेशन्स अँण्ड डिस्वलोजर विकायसंट्स) रेग्युलेशनन, २०१५ च्या रेग्युलेशन ३३ ला अनुसरुन मर्यादित पुनर्विलोकन केले आहे. वैधानिक लेखापरिक्षकांनी ह्या

आणि अंतिम नियम/त्याचा अर्थ अजून जारी करण्यात आलेला नाही. सदर कोडच्या परिणामांचा आढावा संबंधित तरतदी अधिसचित झाल्यानंतर घेण्यात येईल

सवा (inter-) आल्पनाना अंड क्षिपायस्ति (ज्युरावास, २०१२ च्या त्युरावास, २०१४ च्या त्याच्यास, १०१४ च्या वानाचमा ४० च्या वानाचमा ४० च्या वानाचमा ४० च्या वानाचमा ४० च्या वानाचमा १० च्या वानाचमा १० च्या वानाचमा वाम्याचा व्याप्त वाम्याचा वाम्यचा वाम्यचा वाम्यचा वाम्यचा वाम्यचा वाम्यचा वाम्यचचा वाम्यचा वाम्यचचा वाम्यचच वाम्यचचच वाम्यचच वाम्यचच वाम्यचचा वाम्यचच वाम्यचच वाम्यचच वाम्यचच वाम्यचच

तुलनायोग्य करण्यासाठी आवश्यकतेनुसार आकडेवारीचे पुनर्गठन केले आहे.



डीएमसीसी स्पेशॅलिटी केमिकल्स लि. साठी (पर्वीचे नाव दी धरमसी मोरारजी केमिकल कंपनी लिमिटेड (बिमल ललितसिंग गोकुळदास) व्यवस्थापकीय संचालक आणि मुख्य कार्यकारी अधिकारी डीआयएन : ००४२२७८३

continued from previous page

provided in "Other Regulatory and Statutory Disclosures- Disclaimer clause of NSE" on page 322 of the LOF Bankers to the issue and Refund Banker - HDFC Bank Limited

Monitoring Agency - CARE Ratings Limited

DISPATCH OF THE ABRIDGED LETTER OF OFFER (ALOF) AND APPLICATION FORM

The dispatch of the ALOF and the application form was completed on Thursday, February 13, 2025 by the Registrar to all the Eliqible Equity Shareholders of the Company, whose names appeared in the Register of Members / Beneficial Owners of the Company, on the Record Date i.e. February, 10, 2025 through electronic mode to the shareholders who have registered their email IDs and for the rest, through Speed Post / Registered Post.

AVAILABILITY OF APPLICATION FORM

The Renouncees and the Eligible Equity Shareholders who have not received the application form can download the same from the websites of the Registrar (www.bigshareonline.com), the Company (www.jyotistructures.in), the Lead Manager (www.arihantcapital.com) and the Stock Exchanges (www.bseindia.com) and

DISPATCH AND AVAILABILITY OF ISSUE MATERIALS

In accordance with the SEBI ICDR Regulations, and SEBI Rights Issue Circulars, the Letter of Offer, the Application Form, the Rights Entitlements Letter and other Issue Materials will be sent/dispatched only to the Eligible Equity Shareholders who have a registered address in India or who have provided an Indian address to our Company and who are located in jurisdictions where the offer and sale of the Rights Entitlements or Rights Equity Shares is permitted under laws of such jurisdiction and does not result in and may not be construed as, a public offering in such jurisdictions and does not result in and may not be contrasted as, a public offering in such jurisdiction. In case such Eligible Equity Shareholders have provided their valid e-mail address, the Letter of Offer, the Application Form, the Rights Entitlements Letter and other Issue Materials will be sent only to their valid e-mail address and in case such Eligible Equity Shareholders have not provided their e-mail address, then the Application Form, the Rights Entitlements Letter and other Issue Materials will be physically dispatched, on a reasonable effort basis, to the Indian addresses provided by them

Further, the Letter of Offer will be sent/ dispatched to the Eligible Equity Shareholders who have provided Indian address and who have made a request in this regard Investors can access, the Letter of Offer, the Abridged Letter of Offer and the Application Form (provided that the Eligible Equity Shareholder is eligible to subscribe for the Rights

Equity Shares under applicable laws) on the websites of:

- Our Company at http://www.jyotistructures.in/;
- the Registrar to the Issue at https://www.bigshareonline.com/;
- the Lead Manager at https://www.arihantcapital.com/; Securities and Exchange Board of India at www.sebi.gov.in; and
- · the Stock Exchanges at https://www.bseindia.com and https://www.nseindia.com. To update the respective Indian addresses/e-mail addresses/phone or mobile numbers in the records maintained by the Registrar or by our Company, Eligible Equity
- Shareholders should visit https://www.bigshareonline.com/; Further, our Company along with the Lead Manager, will undertake adequate steps to reach out the Eligible Equity Shareholders who have provided their Indian address

through other means, as may be feasible. Eligible Equity Shareholders can also obtain details of their respective Rights Entitlements from the website of the Registrar to the Issue (i.e., https://www.bigshareonline.com/)

by entering their DP ID and Client ID or Folio Number (for Eligible Equity Shareholders who hold Equity Shares in physical form as on Record Date) and PAN. The link for the same shall also be available on the website of our Company (i.e., http://www.jyotistructures.in/). Please note that neither our Company nor the Registrar nor the Lead Manager shall be responsible for not sending the physical copies of the Issue Materials,

including the Letter of Offer, the Abridged Letter of Offer, the Rights Entitlement Letter and the Application Form or delay in receipt of, the Letter of Offer and other Issue Materials attributable to non-availability of the e-mail addresses of Eligible Equity Shareholders or electronic transmission delays or failures, or if the Application Forms or the Rights Entitlements Letters are delayed or misplaced in the transit. The Letter of Offer is also available on the website of SFBI at www.sebi.gov.in The Material Contracts and Documents for inspection (including a copy of the Letter of Offer dated February 11,2025, with respect to the rights issue of equity shares of face

value of ₹2/- each by our Company) is available for inspection on the website of the Company at http://www.jyotistructures.in/ from the date of the Letter of Offer until the Issue Closing Date and may also be inspected at the Registered Office between 10 a.m. to 5 p.m. on all Working Days from the date of the Letter of Offer until the Issue

For Risk Factors and other details, please refer to the LOF and the Abridged LOF.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
ArihantCapital Generating Wealth		Sonali Krishnaji Gaikwad, Company Secretary and Compliance Officer Address: 6th Floor, Valecha Chambers, New Link Road, Andheri (West), Mumbai, Maharashtra - 400053
Arihant Capital Markets Limited 1011, Solitaire Corporate Park, Blgs No-10, 1st Floor, Guru Hargovindji Road, Chakala, Andheri (East), Mumbai - 400 093. CIN: L67120MP1992PLC007182 Tel: 022-4225 4800 E-mail: mbd@arihantcapital.com Investor grievance e-mail ID: mbd@arihantcapital.com Contact Person: Amol Kshirsagar / Satish Kumar P Website: www.arihantcapital.com SEBI Registration No.: INM000011070	Bigshare Services Private Limited Office No S6-2, 6th Floor, Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves Road, Andheri (East) Mumbai - 400 093 CIN: U99999MH1994PTC076534 Telephone: +91 22 6263 8200 Email: rightsissue@bigshareonline.com Investor grievance e-mail: investor@bigshareonline.com Contact Person: Suraj Gupta Website: www.bigshareonline.com SEBI registration no.: INR000001385	CIN: L45200MH1974PLC017494, Telephone: +91 22 40915000, E-mail: investor@jsl.co.in, Website: http://www.jyotistructures.in/, Investor grievance e-mail: investor@jsl.co.in Investors may contact the Registrar to the Issue or the Company Secretary and Compliance Officer for any pre-Issue/post-Issue related matters. All grievances relating to the ASBA process may be addressed to the Registrar to the Issue, with a copy to the SCSB, giving full details such as name, address of the applicant, contact number(s), e-mail address of the sole/first holder, Folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSB where the Application Form or the plain paper application as the case may be, was submitted by the Investor along with a photocopy of the acknowledgement slip. For details on the ASBA process, please see the section titled "Terms of the Issue" on page 325 of the LOF.

Place: Mumbai Date: February 13, 2025

For JYOTI STRUCTURES LIMITED On behalf of the Board of Directors Sonali Krishnaji Gaikwad Company Secretary and Compliance Officer

Jyoti Structures Limited is proposing, subject to requisite approvals, market conditions and other considerations, to issue Equity Shares on a rights basis and in this regard has filed a Letter of Offer dated February 11, 2025 with the Securities and Exchange Board of India, the BSE Limited and the National Stock Exchange of India Limited. The Letter of Offer shall be available on the website of SEBI at www.sebi.gov.in; the website of BSE at www.bseindia.com; the website of the Lead Manager at www.arihantcapital.com. Investors should note that investment in equity shares involves a degree of risk and for details relating to the same, please see the section titled "Risk Factors" beginning on page 24 of the LOF. This Rights Entitlements and the Rights Equity Shares have not been registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act and in

compliance with any applicable securities laws of any state of the United States. The Rights Entitlements and the Rights Equity Shares are being offered and sold in offshore transactions outside the United States in compliance with Regulation S under the laws of